

FORM 9 – INTENT ATTESTATION
Oil and Gas Interest Transfer – State of Colorado

Effective Date: April 8, 2026

Transferor (Assignor):

Name: Wapiti Operating, LLC
Address: 1251 Lumpkin Rd.
Houston, TX 77043

Transferee (Assignee):

Name: High River Resources Operating, LLC
Address: 3838 Oak Lawn Ave., Suite 710
Dallas, TX 75219

1. Purpose of Attestation

This Intent Attestation is provided in connection with the submission of a Form 9 - Intent (Transfer of Operatorship) and/or related filings with the appropriate regulatory authority in the State of Colorado. The purpose of this document is to affirm the parties' intent regarding the transfer of oil and gas interests and/or operatorship responsibilities.

2. Intent to Transfer

The Transferor hereby attests that it has the legal authority and intent to assign its rights, title, and interest in the Assets to the Transferee, subject to regulatory approval. The Transferee hereby attests that it has the legal authority, financial capability, and operational capacity to assume such interests and responsibilities, including compliance with all applicable state rules and regulations.

3. Regulatory Compliance

Both parties acknowledge that:

- The transfer is subject to approval by the Colorado regulatory authority.
- The Transferee agrees to comply with all applicable statutes, rules, and orders, including financial assurance requirements.
- The Transferor remains responsible for obligations incurred prior to the effective date of transfer unless otherwise approved.

4. Financial Assurance

The Transferee certifies that it will provide any required financial assurance (e.g., bonds, letters of credit, or other instruments) as required under Colorado regulations prior to or concurrent with approval of the transfer.

5. Representations and Warranties

Each party represents that:

- It is duly organized and in good standing under applicable laws.
- The execution of this attestation has been duly authorized.
- The information provided in connection with this transfer is true and correct to the best of its knowledge.

6. Effective Date of Transfer

The intended effective date of the transfer is: **May 1, 2026**, subject to regulatory approval.

TRANSFEROR (ASSIGNOR):

By:  _____

Name: Baft Agee

Title: Co-President

Date: 4-9-2026

TRANSFeree (ASSIGNEE):

By:  _____

Name: Andrew Imel

Title: Managing Partner

Date: 4-9-2026