

EKB RESOURCES, INC.

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February 5, 2003



Patricia C. Beaver
The Colorado Oil & Gas Conservation Commission
1120 Lincoln Street, Suite 820
Denver, Colorado 80203

RE: Application for Permit to Drill Exception location under rule 318.c.
Christianson 33-11 well, T 3 S – R 50 W, Section 11: NESE
Washington County, Colorado

Dear Ms. Beaver:

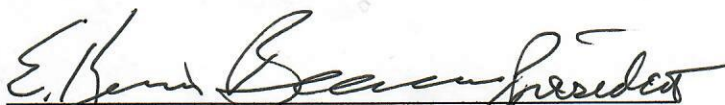
The Christianson 33-11 well is 2950' from a producing well but is only 300' west of the section line between 11 and 12 and is an exception location under rule 318.c. You will find enclosed, the necessary permit forms along with surface and mineral owners waivers of spacing for Sections 11, 12, 1 and the E2 E2 of 2 in T3S, R50W. The surface owners are Dennis and Kathleen Christianson and I have included their waiver of 30 day notice as well as a waiver of notice from the Washington County Commissioners.

As we discussed previously, our preliminary 3D seismic data shows a small structure that straddles Sections 11 and 12 and we have already permitted the 13-12 well on the J sand high but have continued to evaluate our deeper potential and believe that the 33-11 well gives us the same J sand potential as the 13-12 with a good chance to test the Lyons and the Wolfcamp zones and we have proposed a 7200' TD for this well. This structure is separated by a saddle from our current production in the North half of Section 12 and we hope to find the same sand quality in the J1 sand.

On behalf of Edward Mike Davis, I thank you for your assistance and interest in this Washington County project.

Please advise if you need any additional information.

Regards,


Kevin Beacom, President EKB Resources, Inc.