



August 29, 2024

RE: Certification of Financial Capabilities

I, Joseph Frost, President, do hereby certify that American Helium Operating, LLC, (Operator Number 10841), is in good standing to perform business in the state of Colorado and has the financial capability through adequate insurance and financial assets to satisfy the obligations required under Rule 702.d.(2).D.

Respectfully,

Joseph Frost

American Helium Operating, LLC
600 Travis Street, Suite 5050
Houston, TX 77002