

STATE OF
COLORADO

Schoepflin - DNR, Sharon <sharon.schoepflin@state.co.us>

American Helium Asset Lists for Transfer

2 messages

Danielle Gavito <dgavito@americanhelium.us>

Wed, Aug 7, 2024 at 4:00 PM

To: "diana.burn@state.co.us" <diana.burn@state.co.us>, Sharon Schoepflin - DNR <sharon.schoepflin@state.co.us>

Cc: Joe Frost <jfrost@americanhelium.us>, Jill Fulcher <jfulcher@bwenergylaw.com>, Laura Arentsen <larentsen@bwenergylaw.com>, Ken Lapham <klapham@americanhelium.us>

Good afternoon, Diana,

As a follow up to our call, please find attached our spreadsheet listing all of the wells/locations/pits that should be included in this transfer of operatorship. Please note that the ECMC Transfer List Final spreadsheet has two tabs, one for Paradox Resources and one for Four Corners.

A couple of quick notes, the rows highlighted in yellow are wells that are not listed in the APA but should be included in the transfer. The language in the assignments is such that it conveys the wells, even if they were inadvertently missed in the APA Exhibits. We are attaching a separate spreadsheet listing all of the Inspections/NOAVs that should be transferred to American Helium. No incidents were carved out of the acquisition, we purchased "everything". The list is current through today's date in the database. Any incidents that are either pending or not posted are not included.

I have included a letter outlining the business relationship between GNG and American Helium Operating.

We appreciate your help in getting through this next step in the process, working towards operatorship. Please let us know if you have any questions or concerns as we are eager to move forward.

Respectfully,

Danielle Gavito
Vice President Regulatory
(303) 524-4651 dgavito@americanhelium.us
600 Travis St., Suite 5050, Houston, TX 77002



3 attachments**ECMC Transfer List Final.xlsx**

49K

**Subsequent-IncidentsTransferred.xlsx**

16K

**Letter of Corporate Explanation 08072024.pdf**

284K

Schoepflin - DNR, Sharon <sharon.schoepflin@state.co.us>

Thu, Aug 8, 2024 at 11:50 AM

To: Scott Schultz <Scott.Schultz@coag.gov>, Caitlin Stafford <Caitlin.Stafford@coag.gov>

Forwarding American Helium assertion regarding relationship between American Helium and the GNG entities.

Thanks,

Sharon Schoepflin

Financial Assurance Plan Specialist



C 720.467.4887

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3 attachments



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49K



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