

DUST MITIGATION PLAN

1 Wavetech Wulff Trust 43-5

Sec. 5 T15S R42W (NE SE)

Cheyenne County, Colorado

Surface: Fee

Submitted as an accompaniment to the Form 2A Application
and consistent with the requirements of Rule 427.a.

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Wavetech Helium, Inc.

Dust Mitigation Plan

Project Summary:

Wavetech Helium, Inc.'s ("Wavetech's") proposed 1 Wavetech Wulff Trust 43-5 "Location" is in Sec. 5 T15S R42W in Cheyenne County, Colorado. Wavetech plans to construct a new location, drill and test a conventional well which will produce helium containing natural gas, water and possibly oil. All gas production will go directly to the existing Ladder Creek Pipeline gathering system through a new tie-in point in SESW Sec. 33 T14S R42W. The Ladder Creek Pipeline is operated by Tumbleweed Midstream. The gas processing facility will be on lands outside of this Oil and Gas Development Plan. This well will be drilled, perforated, and tested. The proposed location is fee surface and fee minerals with a total pad disturbance of ± 2.8 acres. The graded site elevation is expected to be approximately 3,959'. No federal surface or minerals are involved in this project. All operations would be conducted in compliance with all federal, state, and local applicable laws, rules, and regulations.

Plan:

Project Overview:

Wavetech's Dust Mitigation Plan is intended to facilitate compliance with the applicable regulations of the Energy and Carbon Management Commission, the Colorado Department of Public Health and Environment and Cheyenne County.

Wavetech's development of the 1 Wavetech Wulff Trust 43-5 well pad ("Location") requires earth disturbing activities and travel on unpaved roads which has the potential to produce fugitive dust emissions.

Dust associated with the Location activities and traffic on roads will be minimized throughout all phases such that there are minimal visible dust emissions from the Location or associated roads to the maximum extent practicable given wind and other weather conditions.

Any chemical application will have Safety Data Sheets on location.

Compliance with Rule 427.a.

1. Well pad & Access Road soil types:
20- Keith-Ulysess silt loams, 1 to 4 percent slopes
2. Proposed vehicle speed limit: 20 MPH or less on roads; 5 MPH or less on the Location.

3. Total disturbed area:

- Well pad: 2.8 acres
- Access Road: 0.6 acres
- Pipeline: 3.7 acres (disturbance of pipelines not utilizing common access road construction.)

Total Acres of disturbance: 7.1 acres

4. Access roads will not be paved. During the drilling and testing phase, the new access road will be minimally upgraded to allow for construction and if needed emergency vehicles. If the well proves to be commercial, road will be crowned (with a minimum of 4 inches of gravel) and ditched, as agreed to by the private surface owner. Road surfacing material will consist of limestone, scoria or river rock or as agreed upon by the private surface owner and will be sourced as locally as possible to minimize travel distance.

5. Number of truck trips during the Construction, Drilling, Completion and Production stages:

Phase of Development	Monthly Truck Trips	Post Construction/Re-Entry Yearly Truck Trips
Construction (Well pad & Access)	15	NA
Drilling Operations	222	NA
Completion/Equipment Installation	24	NA
Production/Daily Operations	38	456

Traffic counts are approximate, based on round trips, and may vary due to circumstances.

6. Plan for Suppressing Fugitive Dust Caused by Wind:

- Stop work orders will be issued during high wind conditions when possible, with contiguous activities on location (sustained winds of 25 MPH or greater).
- Regular road maintenance will be implemented to mitigate fugitive dust.
- Avoid unnecessary work on dust generating on high wind days.
- Natural or artificial windbreaks may be utilized as appropriate.
- Utilize gravel in high wind areas on specific portions of roads and well pads.

7. Best Management Practices:

- The wellpad will be constructed to a minimum size to accommodate all equipment but allowing for maximum safety precautions.
- Utilize existing vegetation, trees, slash, or brush piles to cover disturbed areas not used for vehicle traffic.
- Application of fresh water during dry season to reduce the transportability of dust when atmospheric conditions are conducive to sustained winds and/or periodic gusts.
- Applications of approved chemicals may be applied to areas not needed for traffic to form a less erodible soil.
- Operations will be confined to the wellpad working surface.
- Continuous monitoring of disturbed areas to evaluate additional BMP's needed.
- Fresh water is applied to disturbed areas during construction and continuous operations to reduce the transportability of dust when atmospheric conditions are conducive to sustained winds and/or periodic gusts.
- Fresh water or magnesium chloride application to graveled surfaces of the Location and associated roads per what is allowed by local government.
- Speed limit signs will be posted per surface owner agreement. Speed limit: 20 MPH or less on roads; 5 MPH or less on the Location. Contractors will be notified of speed limits if no signs are posted.
- Regular road maintenance, such as grading and adding additional gravel, as needed.