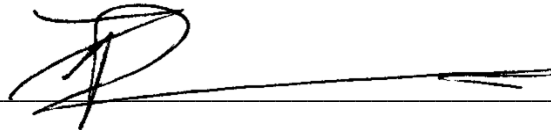


**COLORADO OPERATORS
CERTIFICATION OF FINANCIAL CAPABILITY**

I, Theodore A. Pagano, P.E., P.G, do hereby certify that I am the President of Helena Resources, Inc. (“Operator”); that I am aware of the financial obligations of the Operator for the Form 3, COGCC Financial Assurance Obligations required to operate in the State of Colorado; and that the Operator has the financial capability to satisfy the Operators obligations under the Form 3 COGCC Financial Assurance Regulations.

IN WITNESS WHEREOF, I have made and executed this certification this 1st day of February, 2023.

BY:  _____

TITLE: President

DATE: 2-1-2023