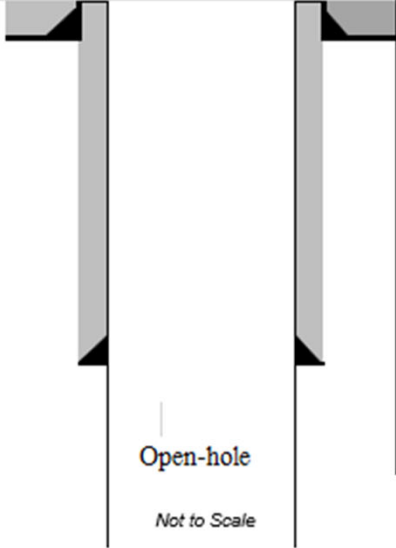


<div><div>BNL ENTERPRISE</div><div>BBB 34 SWNW 2860</div><div>API Pending</div><div>Lyons Formation Helium</div><div>Las Animas County</div><div>Colorado</div></div>		<div>Operator: BNL (Enterprise) INC</div> <div>COGCC Operator Number: 10763</div> <div>Well Name & Number: BBB 34 SWNW 2860</div> <div>API: API Pending</div> <div>Objective: Lyons Formation Helium</div> <div>Qtr/Qtr; Sec Twn-Rng; Meridian SWNW; Sec 34 TWN60W-RNG28; 6th</div> <div>Surface Spot: 2390 FNL, 353 FWL</div> <div>Surface Latitude, Longitude: 37.565391, -104.112923</div> <div>Well Vertical or Directional: Vertical</div> <div>Bottom Hole Location: Same as Surface Location</div> <div>County: Las Animas County</div> <div>State: Colorado</div> <div>Field: Thatcher</div> <div>Ground Elevation, feet: 5,412</div> <div>KB Elevation, feet: TBD</div> <div>PBTD: TBD</div> <div>TD: 1350 or 2500</div>		
<div>Wellbore Diagram</div> <div><div>Open-hole</div><div>Not to Scale</div></div>		<div>Hole Size, inches</div> <div>12.25</div>	<div>Casing, inches</div> <div>Conductor Casing: 9 5/8" J-55, 36#</div>	<div>Setting Depth, feet</div> <div>0-35</div>
		<div>8.75</div>	<div>Surface/Production Casing: 8 3/4" J-55, 36#</div>	<div>0-1214</div>
		<div>6.125</div>	<div>Open Hole</div>	<div>1214-1350</div>
		<div>Open-hole drill out with 6.125 inch bit for ~150 feet using reverse circulation. Install wellhead & put on production. Possible 2500 feet total depth and then plug back to producing zone.</div>		