

November 18, 2022

Ms. Julie Murphy
Director
Colorado Oil and Gas Conservation Commission
1120 Lincoln, Ste 801
Denver, CO 80203

Re: Confidential Asset Transfer Attestation
Providence Operating, LLC, dba POCO Operating., to Helena Resources, Inc.
Subsequent Document # 402867449

Dear Director Murphy:

In accordance with Rule 218.b.(1-7) Transfer of Operatorship Intent, Providence Operating, LLC, dba POCO Operating (POCO), Selling Operator, would like to inform the Colorado Oil and Gas Conservation Commission (COGCC) that POCO has transferred select assets to Buying Operator Helena Resources, Inc. (Helena). The transaction is to be considered confidential and any other associated information confidential pursuant to § 24-72-204(3)(a)(IV), C.R.S. POCO and Helena submit this letter of attestation and associated documents to notify the COGCC of the transfer of assets.

Per Rule 218.a.(1), included as Attachment A is the Transferred Items list associated with this transaction. Both Operators agree to the transfer of operatorship of the attached list of Transferred Items and that the attached list of Transferred Items is complete. Helena has financial assurance in place to cover the bonding requirement to acquire these assets to their operatorship per Rule 703. The transfer took place October 13, 2021. Helena will be assuming responsibility for all Transferrable Items associated in this transaction. Any Items not transferring in this transaction will remain the liability of POCO and POCO will retain compliance with Commission rules.

Selling Operator

Providence Operating, LLC
dba POCO Operating
16400 Dallas Parkway, Suite 400
Dallas, TX 75428
COGCC Operator # 10694



Sam Combs, Land Manager

Buying Operator

Helena Resources, Inc.
2960 Simms Dr.
Lakewood, CO 80215
COGCC Operator # 10547



Ted Pagano, President

Attachment A Transferable Items

CC: Trisha Fanning, Ardor Environmental LLC

ATTACHMENT A

Transferrable Items

Item #	Facility Type	API County Code	API Sequence Num	Facility ID	Location ID	Facility Name	Qtr Qtr	Section	Township	Range	County
1	WELL	001	09463	266534	333075	GUTHRIE #21-2	NENW	2	1S	67W	ADAMS
2	WELL	001	09541	278459	320528	GUTHRIE #31-2	NWNE	2	1S	67W	ADAMS
3	WELL	001	09540	278460	320527	GUTHRIE #41-2	NENE	2	1S	67W	ADAMS
4	WELL	001	09563	284353	335591	GUTHRIE #42-2	SENE	2	1S	67W	ADAMS
5	WELL	001	07074	201671	319872	L.W. MOORE GAS UNIT #1	NENE	10	1S	67W	ADAMS
6	WELL	001	09384	203824	320463	ZARLENGO #14-4	SWSW	4	1S	67W	ADAMS
7	WELL	001	08810	203301	320270	ZARLENGO #2	NWNW	4	1S	67W	ADAMS
8	WELL	001	09468	267659	320494	ZARLENGO #21-4	NENW	4	1S	67W	ADAMS
9	WELL	001	09555	282371	335739	ZARLENGO #23-4	NESW	4	1S	67W	ADAMS
10	WELL	001	09377	203817	320458	ZARLENGO #24-4	SESW	4	1S	67W	ADAMS
11	LOCATION			319872	319872	L.W. MOORE GAS UNIT-61S67W 10NENE	NENE	10	1S	67W	ADAMS
12	LOCATION			320270	320270	ZARLENGO-61S67W 4NWNW	NWNW	4	1S	67W	ADAMS
13	LOCATION			320458	320458	Zarleno 14-4	SESW	4	1S	67W	ADAMS
14	LOCATION			320463	320463	ZARLENGO-61S67W 4SWSW	SWSW	4	1S	67W	ADAMS
15	LOCATION			479320	479320	ZARLENGO SWSW Tank Battery	SWSW	4	1S	67W	ADAMS
16	LOCATION			333075	333075	GUTHRIE-61S67W 2NENW	NENW	2	1S	67W	ADAMS
17	TANK BATTERY			454965	470974	PetroShare Guthrie Tank Battery 454965	NENE	2	1S	67W	ADAMS
18	LOCATION			320494	320494	ZARLENGO-61S67W 4NENW	NENW	4	1S	67W	ADAMS
19	LOCATION			320527	320527	GUTHRIE-61S67W 2NENE	NENE	2	1S	67W	ADAMS
20	LOCATION			320528	320528	GUTHRIE-61S67W 2NWNW	NWNE	2	1S	67W	ADAMS
21	LOCATION			335739	335739	ZARLENGO-61S67W 4NESW	NESW	4	1S	67W	ADAMS
22	LOCATION			335591	335591	GUTHRIE-61S67W 2SENE	SENE	2	1S	67W	ADAMS
23	LOCATION			320528	320528	GUTHRIE-61S67W 2NWNW	NWNE	2	1S	67W	ADAMS
24	LOCATION			335739	335739	ZARLENGO-61S67W 4NESW	NESW	4	1S	67W	ADAMS
25	Location			470974	470974	GUTHRIE-61S67W 2NENW	NENW	2	1S	67W	ADAMS
26	OFF-LOCATION FLOWLINE			470975	470974	Wellhead Line 2NENW	NENW	2	1S	67W	ADAMS
27	OFF-LOCATION FLOWLINE			470976	470974	Wellhead Line 2NENW	NENW	2	1S	67W	ADAMS
28	OFF-LOCATION FLOWLINE			470977	470974	Wellhead Line 2NENW	NENW	2	1S	67W	ADAMS
29	OFF-LOCATION FLOWLINE			470978	470974	Wellhead Line 2NENW	NENW	2	1S	67W	ADAMS
30	OFF-LOCATION FLOWLINE			470979	470974	Wellhead Line 2NENW	NENW	2	1S	67W	ADAMS