

MICHAEL D. CARROLL

D/B/A

M & J OIL COMPANY

15730 FLEETWOOD OAKS DRIVE

HOUSTON, TEXAS 77079

(713) 629-9550



January 9, 1989

State of Colorado
Oil & Gas Conservation Commission
Suite 380
1580 Logan Street
Denver, Colorado 80203

Re: M & J Oil Company
#13-28 Price
NWSW 28-T3S-R59W
Adams County, Colorado

Attn: Dave Edwards

Dear Mr. Edwards:

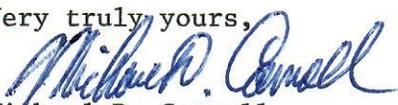
As per our telephone conversation of 1-4-89, transmitted herewith is a copy of my geological report concerning the above referenced well.

As noted verbal permission was given by Mr. Frank Piro of your agency with regards to setting the proper plugs for the well.

For your additional information, it is my understanding that Drake Drilling Company is no longer in business.

Please contact me if you need additional information.

Very truly yours,


Michael D. Carroll.

W/RV

RECEIVED
JAN 18 1989
COLO. OIL & GAS CONS. COMM