



Summit Oil & Gas

PO Box 983038 – Park City, UT 84098

August 18, 2022

Ms. Julie Murphy
Director
Colorado Oil & Gas Conservation Commission
1120 Lincoln, Ste 801
Denver, CO 80203

Re: Confidential Asset Transfer Attestation
Morning Gun Exploration, LLC to Summit Oil & Gas, LLC
REVISED Subsequent Attestation for Form 9 Subsequent Document #403140373

Dear Director Murphy:

In accordance with Rule 218.b(1-7) Transfer of Operatorship Intent, Morning Gun Exploration, LLC (Morning Gun), Selling Operator, would like to inform the Colorado Oil & Gas Conservation Commission (COGCC) that Morning Gun will be transferring select assets to Buying Operator Summit Oil & Gas, LLC (Summit). The transaction is to be considered confidential and any other associated information confidential pursuant to 24-72-204(3)(a)(IV), C.R.S. Morning Gun and Summit submit this letter of attestation and associated documents to notify the COGCC of the transfer of assets.

Per Rule 218.a.(1), included as Attachment A is the Transferable Items list associated with this transaction. Both Operators agree to the transfer of operatorship of the attached list of Transferable Items and that the attached list of Transferable Items is complete. Summit has financial assurance in place to cover the bonding requirement to acquire these assets to their operatorship per Rule 703. The transfer occurred on February 22, 2022. Summit will be assuming responsibility for all Transferrable Items associated in this transaction. Any Items not transferring in this transaction will remain the liability of Morning Gun and Morning Gun will retain compliance with the Commission Rules.

Selling Operator
Morning Gun, LLC
1601 Arapahoe St. - Box 1
Denver, CO 80202
COGCC Operator #10656

Paul Flatley, CEO

Buying Operator
Summit Oil & Gas, LLC
PO Box 980308
Park City, UT 84098
COGCC Operator #10774

Benjamin Pittsley, Partner

Attachment A Transferable Items

ATTACHMENT A

Selling Operator: Morning Gun Exploration, LLC

COGCC Operator #10656

Buying Operator: Summit Oil & Gas, LLC

COGCC Operator #10774

The full Asset list shall include all assets listed in the original Form 9 Subsequent Attestation
(Document #403140373)