

November 15, 2021

Ms. Julie Murphy
Director
Colorado Oil and Gas Conservation Commission
1120 Lincoln, Suite 801
Denver, CO 80203

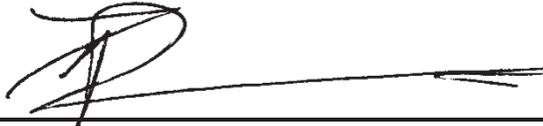
RE: Form 9 – Subsequent
Relevant Local Government Notification of Confidential Asset Transfer
Providence Operating, LLC, dba POCO Operating, to Helena Resources, Inc.

Dear Director Murphy:

In accordance with Rule 218.d.C.iii, Helena Resources, Inc., is submitting this attestation that it has notified Greg Dean of Adams County, the Relevant Local Government, of the transfer of assets from Providence Operating, LLC, dba POCO Operating, to Helena Resources, Inc.

Buying Operator

Helena Resources, Inc.
2960 Simms Dr.
Lakewood, CO 80215
COGCC Operator # 10547

A handwritten signature in black ink, appearing to be 'Ted Pagano', written over a horizontal line.

Ted Pagano, President