



United States Exploration, Inc.

1500 Poly Drive, Suite 100
Billings, MT 59102
406-294-5990

Certified Letter – Return Receipt Requested – 7004 1350 0005 6034 7274

October 13, 2005

Robert L. Graeber
593 WCR 7
Erie, CO 80516



Re: Drilling of the Graeber 33-33D Well - SE $\frac{1}{4}$ NE $\frac{1}{4}$ of Section 33, T1N-R68W
Weld County, Colorado

Dear Mr. Graeber,

United States Exploration, Inc., (UXP) plans to drill Graeber 33-33D Well - SE $\frac{1}{4}$ NE $\frac{1}{4}$ of Section 33, T1N-R68W in Weld County, Colorado. This well will be directionally drilled from a surface location in the SE $\frac{1}{4}$ NE $\frac{1}{4}$ to a bottom hole location in the NW $\frac{1}{4}$ SE $\frac{1}{4}$. The surface owner has the responsibility of notifying any affected tenant of the proposed operations. Enclosed for your review is a brochure describing your rights as a surface owner and information on how to request an onsite inspection with the Colorado Oil and Gas Conservation Commission.

UXP would like to set up a surface owner consultation meeting in accordance with the requirements of Colorado Oil and Gas Conservation Commission Rule 306. Enclosed is a letter and self-addressed stamped envelope is for your use when requesting a surface owner consultation meeting with a representative from United States Exploration, Inc. A surveyor has placed a wooden stake 2188' from the north line and 684' from the east line of Section 33. UXP is willing to meet with you at your convenience to discuss damages, access roads and the placement of the production equipment.

By signing below, the surface owner waives the above 30 day notification requirements of Rule 305 and 306. Please list below any Rule 305 notice requirements excluded from the waiver.

Robert L. Graeber

Date

Sincerely,

Mark L. Wilson
303-886-8040
Agent for United States Exploration, Inc.

MLW:mlw
Enclosures

LANDOWNER CONSULTATION REQUEST FORM

Graeber 33-33D
T1N-R68W-Sec. 33: SE $\frac{1}{4}$ NE $\frac{1}{4}$ -Surface Location
Weld County, CO

_____ **NO** – I would not like to schedule a consultation meeting with a representative from United States Exploration, Inc.



_____ **YES** – I would like to schedule a consultation meeting with a representative from United States Exploration, Inc.

Telephone numbers to contact surface owner:

Tenant's Name and Phone Number: _____

PLEASE RETURN THIS FORM IN THE ENVELOPE PROVIDED.