

01/14/2022

Helena Resources Inc
2960 Simms Dr.
Lakewood, CO 80215

**Re: Seltzer LD 09-373HN
Seltzer LD 09-376HN
NWNE Section 4, Township 1 South, Range 67 West, 6th P.M.
Weld County, Colorado**

Dear Sir/Madam

Great Western Operating Company (GWOC) has Application for Permit to Drill for the horizontal well listed above. As currently planned, the wellbores of the following well(s) which are operated by HELENA RESOURCES INC. lie within 150 feet from the horizontal laterals of the captioned well(s) above:

Zarlengo 2 API# 05-001-098810

Proposed Well:	Distance from well:
Seltzer LD 09-376HN	113'-ft 3D separation at 8,958' MD

Zarlengo 23-4 API# 05-001-09555

Proposed Well:	Distance from well:
Seltzer LD 09-373HN	135'-ft 3D separation at 10,836' MD

Zarlengo 21-4 API# 05-001-09468

Proposed Well:	Distance from well:
Seltzer LD 09-373HN	122'-ft 3D separation at 8,269' MD

Per COGCC Rule 408.u., no portion of a proposed wellbore's treated interval shall be located within 150 feet of an existing (producing, shut-in, or temporarily abandoned) or permitted oil and gas wellbore's treated interval belonging to another operator without the signed written consent of the operator of the encroached upon wellbore. COGCC requires that operators proposing horizontal wells obtain stimulation setback consent from operators of wells within 150 feet of the proposed horizontal wellbore(s).

If HELENA RESOURCES INC. is in agreement to allow GWOC to place a completed wellbore within 150' per the Rule 408.u, please sign the consent in the space provided below and return one original copy to the undersigned.

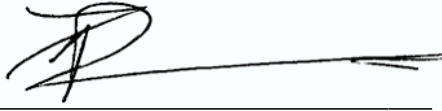
Respectfully,

Linsey Jones

Linsey Jones
Regulatory Analyst
Great Western Operating Company, LLC

HELENA RESOURCES INC.

Accepted and agreed to this on the 24th day of January 2022.

A handwritten signature in black ink, appearing to be a stylized 'D' followed by a long horizontal stroke, positioned above a horizontal line.

Signature

President

Title