

State of Colorado Oil and Gas Conservation Commission

1120 Lincoln Street, Suite 801, Denver, Colorado 80203 Phone: (303) 894-2100 Fax: (303) 894-2109



OGCC RECEPTION Receive Date: 08/21/2020 Document Number: 402468925

CERTIFICATION OF CLEARANCE AND/OR CHANGE OF OPERATOR

This form is to be used for Certification of Clearance to transport product off lease. A Form 10 shall be filed for a well within 30 days of first production or a change of transporter/gatherer. A Form 10 shall be filed within 15 days of a change or transfer of ownership of a well, location, pit or facility. Documentation for ratification of sale or transfer of ownership must be attached for Change of Operator. It is the Operator's responsibility to mail approved copies to the Transporter and/or Gatherer for each well listed. This form is not used for well name or well status changes. For more information, visit www.https://cogcc.state.co.us

OGCC Operator Number: 10547 Contact Person: Theodore Pagano Company Name: HELENA RESOURCES INC Phone: (970) 5903944 Address: 2960 SIMMS DR Fax: (303) 3951530 City: LAKEWOOD State: CO Zip: 80215 Email: tapagano@helena-resources.com

Operator Financial Assurance: [X] Blanket Surety ID: 2015-0007 Individual Surety ID: see listing by individual well

[ ] New Well Cert of Clearance [X] Change of Operator [ ] Add/Change Transporter or Gatherer

Effective Date of Change Below 08/20/2020 Form is being submitted by: Buyer One Call Participation (One box must be checked.) [X] The Buying Operator is a Tier One membership in the Utility Notification Center of Colorado (CO 811) and participates in Colorado's One Call notification system. [Rule 1102.n.] [ ] The Buying Operator has no underground facilities and is exempt from CO 811 membership. [Rule 1102.n.(2)]

Non-Submitting Operator Information:

OGCC Number of NON-Submitting 10454 Name of NON-Submitting PETROSHARE CORPORATION NON-submitting Operator is Seller Contact Name Fred Witsell Title: President NON-submitting Operator Contact Email: fwitsell@petrosharecorp.com

Add/Change Transporter or Gatherer

[X] Add [ ] Delete Product: [ ] Oil [X] Gas OGCC Transporter No: 4680 Suffix: Trans./Gatherer Name: DCP OPERATING COMPANY LP Address: 370 17TH STREET - SUITE 2500 City: DENVER State: CO Zip: 80202 Phone: ( ) Email Contact:

[X] Add [ ] Delete Product: [X] Oil [ ] Gas OGCC Transporter No: 83720 Suffix: Trans./Gatherer Name: SUNCOR ENERGY (USA) INC Address: 717 17TH STREET #2900 City: DENVER State: CO Zip: 80202 Phone: ( ) Email Contact:

[X] Add [ ] Delete Product: [ ] Oil [X] Gas OGCC Transporter No: 10600 Suffix: Trans./Gatherer Name: ANADARKO WATTENBERG OIL COMPLEX LLC Address: 1099 18TH STREET #1800 City: DENVER State: CO Zip: 80202-1918 Phone: ( ) Email Contact:

**Add**       **Delete**      **Product:**  **Oil**       **Gas**  
 OGCC Transporter No: 70505      Suffix: \_\_\_\_\_  
 Trans./Gatherer Name: PLAINS MARKETING LP  
 Address: 333 CLAY ST #1600      City: HOUSTON      State: TX      Zip: 77002  
 Phone: (    )      Email Contact: \_\_\_\_\_

**Add**       **Delete**      **Product:**  **Oil**       **Gas**  
 OGCC Transporter No: 47121      Suffix: \_\_\_\_\_  
 Trans./Gatherer Name: KERR MCGEE GATHERING LLC  
 Address: PO BOX 173779      City: DENVER      State: CO      Zip: 80217  
 Phone: (    )      Email Contact: \_\_\_\_\_

Remark:

I hereby certify that the statements made in this form are, to the best of my knowledge, true, correct and complete. The transporter(s)/gatherer(s) is (are) authorized to transport the oil and/or gas produced from the listed well(s) and that this authorization will be valid until further notice to the transporter named herein or until cancelled by the Colorado Oil and Gas Conservation Commission.

**SUBMITTED BY:**

Signed: \_\_\_\_\_      Print Name: Pagano, Theodore  
 Title: President      Email: tapagano@helena-resources.com      Date: 08/21/2020

**CHANGE OF OPERATOR:**

Name of Buying Operator:		Name of Selling Operator:	
<u>HELENA RESOURCES INC</u>		<u>PETROSHARE CORPORATION</u>	
Signature: _____	Date: <u>08/20/2020</u>	Signature: _____	Date: <u>08/20/2020</u>
Print Name: <u>Pagano, Theodore</u>	Title: <u>President</u>	Print Name: <u>Fred Witsell</u>	Title: <u>President</u>

**COGCC Approved:**       **Title:** Director of COGCC      **Date:** 03/19/2021

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Document Number:  
**402468925**

**CHANGE OF TRANSPORTER/GATHERER and/or CHANGE OF OPERATOR**

OGCC Operator Number: 10547

Name of Operator: HELENA RESOURCES INC

**FOR OGCC USE ONLY**

CENTRALIZED EP WASTE MGMT FAC: 0	SERVICE SITE: 0	LOCATION: 0	OFF-LOCATION FLOWLINE: 2
UIC WATER TRANSFER STATION 0	TANK BATTERY 0	PIPELINE: 0	DOMESTIC TAP: 0
UIC SIMULTANEOUS DISPOSAL: 0	UIC DISPOSAL: 0	WELL: 6	CRUDE OIL TRANSFER LINE: 0
UIC ENHANCED RECOVERY: 0	LAND APPLICATION SITE: 0	PIT: 0	PRODUCE WATER TRANSFER SYSTEM: 0

Total Approved: 7 Total out of Total Total Submitted 8 are listed below:

#	TYPE	API	FAC ID	Loc#	Facility		Location (QQ/S/T/R)	Surety ID	Transporter / Gatherer
					Name	Number			
2	WELL	001-09391	203831	336036	SACK	12-6	SWNW/6/1S/67W		4680
	WELL		203831	336036					10600
	WELL		203831	336036					47121
	WELL		203831	336036					70505
	WELL		203831	336036					83720
3	WELL	123-11906	244113	322703	UPRR BRNAK	33-31	NWSE/31/1N/63W		4680
	WELL		244113	322703					10600
	WELL		244113	322703					47121
	WELL		244113	322703					70505
	WELL		244113	322703					83720
4	WELL	001-09291	203731	320425	BREDEHOFT	13-6	NWSW/6/1S/67W		4680
	WELL		203731	320425					10600
	WELL		203731	320425					47121
	WELL		203731	320425					70505
	WELL		203731	320425					83720
5	WELL	001-09396	256027	320468	GASPAR	11-1	NWNW/1/1S/68W		4680
	WELL		256027	320468					10600
	WELL		256027	320468					47121
	WELL		256027	320468					70505
	WELL		256027	320468					83720
6	OFF-LOCATION FLOWLINE	001-	477953	320340	Wellhead Line	22NESW	NESW/22/2S/64W		
7	OFF-LOCATION FLOWLINE		477954	320340					
8	WELL	001-09092	203532	320354	AMBUSH	13-22	NWSW/22/2S/64		4680
	WELL		203532	320354					10600
	WELL		203532	320354					47121
	WELL		203532	320354					70505
	WELL		203532	320354					83720

Total Deleted: 1 Total out of Total Total Submitted 8 are listed below:

#	TYPE	API	FAC ID	Loc#	Facility		Location (QQ/S/T/R)	Surety ID	Transporter / Gatherer
					Name	Number			
1	WELL	001-09052	203492	320340	AMBUSH	23-22	NESW/22/2S/64W		4680
	WELL		203492	320340					10600
	WELL		203492	320340					47121

1	WELL	001-09052	203492	320340	AMBUSH	23-22	NESW/22/2S/64W	70505
	WELL		203492	320340				83720

Total Pending: 0 Total out of Total Total Submitted 8 are listed below:

#	TYPE	API	FAC ID	Loc#	Facility		Location (QQ/S/T/R)	Surety ID	Transporter / Gatherer
					Name	Number			