



1120 Lincoln Street, STE 801  
Denver, CO 80203

September 18, 2020

MEGHAN GRIMES  
PETROSHARE CORPORATION  
9635 MAROON CIRCLE #400  
ENGLEWOOD CO 80112

Dear Ms. Grimes,

Petroshare is receiving this letter because, based on COGCC records, the COGCC has reason to believe that in addition to the well on the Warning Letter, more wells present one or more compliance issues as well. The wells listed below are all included on the Warning Letter and must be compliant by the Corrective Action date provided on that document.

Please do not hesitate to contact me with any questions regarding these compliance issues, or if these wells were incorrectly identified.

- |                                     |                                     |
|-------------------------------------|-------------------------------------|
| 1. HABEL 'A' 1 (001-06571)          | 8. OTTER 1 (001-08510)              |
| 2. HABEL 'B' 1 (001-06615)          | 9. AMOCO STATE 42-16 (001-08669)    |
| 3. UPRR-UNRUH 23-23 (001-08340)     | 10. AMOCO STATE 43-16 (001-08703)   |
| 4. (UPRR) KALCEVIC 22-3 (001-08362) | 11. HABEL 'A' 2 (001-09429)         |
| 5. (UPRR) MUNDELL 12-21 (001-08415) | 12. NORDMAN TRUST 42-20X (03906541) |
| 6. UPRR-HARTNAGLE 14-35 (001-08473) | 13. NORDMAN TRUST 41-20 (039-06553) |
| 7. UPRR KALCEVIC 33-3 (001-08480)   |                                     |

Sincerely,

Deborah Abrams  
Engineering Technician



P 303.894.2100 x5158 | F 303.894.2109  
1120 Lincoln Street, Suite 801, Denver, CO 80203  
deborah.abrams@state.co.us | [www.colorado.gov/cogcc](http://www.colorado.gov/cogcc)

P 303.894.2100 F 303.894.2109 [www.colorado.gov/cogcc](http://www.colorado.gov/cogcc)  
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