

ASSIGNMENT, BILL OF SALE AND CONVEYANCE

THIS ASSIGNMENT, BILL OF SALE AND CONVEYANCE (“Assignment”), dated effective January 1, 2019 at 7:00 a.m. Mountain Standard Time (“Effective Time”), is from **SRC ENERGY INC.**, a Colorado corporation, with an address of 1675 Broadway, Suite 2600, Denver, Colorado 80202 (“Assignor”) to **MORNING GUN EXPLORATION LLC**, a Colorado limited liability company, with an address of 1601 Arapahoe Street, Box 1 – 4th Floor, Denver, CO 80202 (“Assignee”).

For \$10.00 and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, effective as of the Effective Time, Assignor does hereby transfer, grant, bargain, sell, convey and assign to Assignee, and Assignee hereby accepts, the entirety of Assignor’s right, title and interest, including all rights, estates, powers and privileges appurtenant thereto in and to the following described assets and interests (collectively, the “Assets”):

A. The oil and gas leases described on Exhibit A (the “Leases”), insofar and only insofar as the Leases cover the lands described on Exhibit A (the “Lands”), and all rights to the production of hydrocarbons incident thereto after the Effective Time relating to the Leases and the Lands, located in Morgan and Weld Counties, Colorado;

B. all rights that are derived under or from the Leases in existing and effective unitization, voluntary pooling and communitization agreements, pooling declarations and pooling orders covering any of the Lands;

C. the oil and gas wells described on Exhibit B (the “Wells”), any hydrocarbons produced from the Wells, and any and all equipment and facilities directly associated with the Wells, including, on site equipment, fixtures and/or improvements used in connections with the production, gathering, treatment, processing, storage, transportation, marketing and sale or disposal of hydrocarbons and other substances produced from the Wells and Leases, including gathering systems, tanks, theaters and compressors owned by Seller (the “Equipment”);

D. to the extent they exist and are transferable, all surface and subsurface agreements including joint operating, exploration and development agreements, pooling and unitization agreements, gas purchasing and gathering agreements, division and transfer orders, and other contractual rights, together with any amendments or modifications thereof, connected to or associated with the Leases, Well and Equipment;

E. to the extent transferable, all permits, licenses, approvals, servitudes, rights-of-way, easements, surface use agreements, and other surface rights, that are used or held primarily for use in connection with the operation of the Wells or Lands (or lands pooled, communitized or unitized therewith); and

F. all of the files, records, land surveys, data and information relating to the interests described in Paragraphs A. through E., above, maintained by or in the possession of Assignor, including accounting files, lease files, land contract files, well files, abstracts, and title opinions.

RESERVING AND EXCEPTING TO ASSIGNOR the following to the extent related or attributable to the Assets (“Excluded Assets”):

1. Any claims against third parties related to matters occurring prior to the Effective Time;
2. (i) all corporate, financial, tax and legal data and records of Assignor that relate to Assignor’s businesses generally, (ii) any data and records to the extent disclosure or transfer is prohibited or subjected to payment of a fee or other consideration by any license agreement or other agreement with a person other than Assignor, or by applicable law, and for which no consent to transfer has been received or for which Assignee has not agreed in writing to pay the fee or other consideration, as applicable, (iii) any data and records constituting or relating to the Excluded Assets; (iv) employee information, internal valuation data, business plans, business studies, transaction proposals and related correspondence, and similar records and information; and (v) all communications and work-product covered by the attorney-client or attorney work-product privileges.
3. Assignor’s intellectual property used in determining whether to participate in the development or operation of the Assets, including proprietary computer software, computer software licensed from third parties, patents, pending patent applications, trade secrets, copyrights, names, marks and logos;
4. All deposits, cash, checks in process of collection, cash equivalents, accounts and notes receivable and other funds attributable to any periods before the Effective Time or attributable to the Excluded Assets, and security or other deposits made with third parties prior to the Effective Time or attributable to the Excluded Assets; and
5. All reserve reports prepared by Assignor or their consultants, and all reserve reporting and classification information, economic estimates and analysis and supporting materials with respect to Assignor’s determination or reporting of its reserves, other than the information furnished to Assignee as part of the sale package materials or presentations by Assignor.

TO HAVE AND TO HOLD the Assets, together with all and singular the rights, privileges and appurtenances in anywise belonging thereto, unto Assignee, its successors and assigns, forever. Assignor does hereby bind itself, its successors and assigns, to a warranty of title to the Leases, by, through and under Assignor, but no further for a period of one (1) year following the Closing.

This Assignment shall be subject to the terms and conditions of that certain Purchase and Sale Agreement dated January 24, 2019 between Assignor and Assignee, (the "Agreement") which terms and conditions are incorporated herein by reference. If there is any conflict between the terms of this Assignment and the terms of the Agreement, the Agreement shall control in all respects and shall not merge into the terms of this Assignment. Capitalized terms used in this Assignment that are not otherwise defined herein shall have the meaning given to them in the Agreement.

EXCEPT AS EXPRESSLY OTHERWISE SET FORTH IN THE AGREEMENT AND EXCEPT FOR THE SPECIAL WARRANTY OF TITLE SET FORTH ABOVE, THIS ASSIGNMENT IS MADE WITHOUT WARRANTY OF TITLE, EXPRESS, IMPLIED OR STATUTORY, AND ANY SUCH WARRANTY IS HEREBY EXPRESSLY DISCLAIMED AND NEGATED. In addition, to the extent assignable, Assignor expressly assigns to Assignee the benefit of all prior warranties of title held by or otherwise benefiting Assignor with respect to the Assets.

EXCEPT AS EXPRESSLY OTHERWISE SET FORTH IN THE AGREEMENT AND EXCEPT WITH REGARD TO THE SPECIAL WARRANTY OF TITLE ABOVE, ALL OF THE ASSETS ARE SOLD TO, AND ACCEPTED BY, ASSIGNEE ON AN "AS IS, WHERE IS" AND "WITH ALL FAULTS" BASIS AND CONDITION, WITHOUT RECOURSE, COVENANT OR WARRANTY OF ANY KIND, EXPRESS, IMPLIED OR STATUTORY; AND ASSIGNOR MAKES NO OTHER REPRESENTATIONS OR WARRANTIES OF ANY KIND WHATSOEVER, EXPRESS, IMPLIED OR STATUTORY, INCLUDING, WITHOUT LIMITATION, ANY REPRESENTATIONS OR WARRANTIES REGARDING MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, CONFORMITY TO MODELS OR SAMPLES, OR ANY OTHER EXPRESS, IMPLIED OR STATUTORY WARRANTY OR REPRESENTATION OR WARRANTY WHATSOEVER. ASSIGNEE ALSO HEREBY ACKNOWLEDGES THAT IT HAS MADE SUCH INSPECTIONS OF THE ASSETS AS IT DEEMS NECESSARY, AND IS SATISFIED AS TO THEIR CONDITION.

ASSIGNOR AND ASSIGNEE AGREE THAT, TO THE EXTENT REQUIRED BY THE APPLICABLE LAW TO BE OPERATIVE, THE DISCLAIMERS OF CERTAIN WARRANTIES CONTAINED IN THIS ASSIGNMENT ARE "CONSPICUOUS" DISCLAIMERS FOR THE PURPOSE OF ANY APPLICABLE LAW, RULE OR ORDER.

Notwithstanding the above limitation of warranties, this Assignment is made with full rights of substitution and subrogation of Assignee in and to all rights, claims and actions of warranty against previous owners, assignors and grantors with respect to the Assets.

Exhibit A

Attached to and made a part of that certain Assignment, Bill of Sale and Conveyance dated effective January 1, 2019, by and between SRC Energy Inc. and Morning Gun Exploration LLC

LEASE NO	LESSOR	LESSEE	TSP	RNG	SEC	LEGAL DESCRIPTION	REC REF	COUNTY	LEASE DATE	GROSS ACS
CO-00004-000	USA BLM COC 75596	Vecta Oil & Gas, LTD	6N	58W	18	Lot 4 (42.85)		Morgan	1/1/2013	42.8500
CO-00004-000	USA BLM COC 75596	Vecta Oil & Gas, LTD	6N	58W	19	Lots 1 (42.94), 2 (43.02), E2NW		Morgan	1/1/2013	165.9600
CO-00004-000	USA BLM COC 75596	Vecta Oil & Gas, LTD	6N	58W	21	N2SE		Morgan	1/1/2013	80.0000
CO-00004-000	USA BLM COC 75596	Vecta Oil & Gas, LTD	6N	58W	26	N2ESE		Morgan	1/1/2013	40.0000
CO-00004-000	USA BLM COC 75596	Vecta Oil & Gas, LTD	6N	58W	27	NWNW		Morgan	1/1/2013	40.0000
CO-00032-000	USA BLM COC 75595	Vecta Oil & Gas, LTD	5N	58W	13	NWNE		Morgan	1/1/2013	40.0000
CO-00032-000	USA BLM COC 75595	Vecta Oil & Gas, LTD	5N	58W	22	SWSW		Morgan	1/1/2013	40.0000
CO-00032-000	USA BLM COC 75595	Vecta Oil & Gas, LTD	5N	58W	23	E2SE		Morgan	1/1/2013	80.0000
CO-00032-000	USA BLM COC 75595	Vecta Oil & Gas, LTD	5N	58W	27	NWNE, NENW		Morgan	1/1/2013	80.0000
CO-01596-001	Nellie S. Johnson, a single woman	Vecta Oil & Gas, LTD	5N	60W	5	NW (ada Lots 3 & 4, S2NW)	867674	Morgan	3/26/2011	161.3900
CO-239-02	Elva M Steffen	Synergy Resources Corporation	7N	57W	19	E2	4167508	Weld	7/1/2015	320.0000
CO-239-02	Elva M Steffen	Synergy Resources Corporation	7N	57W	19	Lots 1 (16.39), 3 (18.27), 4 (19.20)	4167508	Weld	7/1/2015	53.8600
CO-239-02	Elva M Steffen	Synergy Resources Corporation	7N	57W	30	Lots 1 (20.06), 2 (20.86), 3 (21.66), 4 (22.46)	4167508	Weld	7/1/2015	85.0400
CO-363-222	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-001	Vecta Oil & Gas, LTD	7N	57W	19	NE	4095255	Weld	2/10/2015	160.0000
CO-363-223	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-002	Vecta Oil & Gas, LTD	7N	57W	19	SE	4095255	Weld	2/10/2015	160.0000
CO-363-224	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-003	Vecta Oil & Gas, LTD	7N	57W	27	SW	4095255	Weld	2/10/2015	160.0000
CO-363-225	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-004	Vecta Oil & Gas, LTD	7N	57W	27	NE	4095255	Weld	2/10/2015	160.0000
CO-363-226	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-005	Vecta Oil & Gas, LTD	7N	57W	27	NW	4095255	Weld	2/10/2015	160.0000
CO-363-227	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-006	Vecta Oil & Gas, LTD	7N	57W	29	NW	4095255	Weld	2/10/2015	160.0000
CO-363-228	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-007	Vecta Oil & Gas, LTD	7N	57W	29	SW	4095255	Weld	2/10/2015	160.0000
CO-363-229	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-008	Vecta Oil & Gas, LTD	7N	57W	31	NE	4095255	Weld	2/10/2015	160.0000
CO-363-230	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-009	Vecta Oil & Gas, LTD	7N	57W	31	SE	4095255	Weld	2/10/2015	160.0000
CO-363-231	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-010	Vecta Oil & Gas, LTD	7N	57W	32	NE	4095255	Weld	2/10/2015	160.0000
CO-363-232	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-011	Vecta Oil & Gas, LTD	7N	57W	32	NW	4095255	Weld	2/10/2015	160.0000
CO-363-233	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-012	Vecta Oil & Gas, LTD	7N	58W	1	NW	4095255	Weld	2/10/2015	160.0000
CO-363-234	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-013	Vecta Oil & Gas, LTD	7N	58W	6	W2NE	4095255	Weld	2/10/2015	79.7200
CO-363-235	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-014	Vecta Oil & Gas, LTD	7N	58W	6	NW	4095255	Weld	2/10/2015	152.6800
CO-363-236	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-015	Vecta Oil & Gas, LTD	7N	58W	12	NE	4095255	Weld	2/10/2015	160.0000
CO-363-237	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-016	Vecta Oil & Gas, LTD	7N	58W	12	SE	4095255	Weld	2/10/2015	160.0000

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LEASE NO	LESSOR	LESSEE	TSP	RNG	SEC	LEGAL DESCRIPTION	REC REF	COUNTY	LEASE DATE	GROSS ACS
CO-363-238	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-017	Vecta Oil & Gas, LTD	7N	58W	13	NE	4095255	Weld	2/10/2015	160.0000
CO-363-239	CoBank, FCB, successor to U.S. AgBank, FCB 08-123-15-018	Vecta Oil & Gas, LTD	7N	58W	13	NW	4095255	Weld	2/10/2015	160.0000
CO-365-113	August Eugene Wirth, a single man	Vecta Oil & Gas, LTD	6N	59W	1	SE	863596	Morgan	5/18/2010	160.0000
CO-365-116	August Eugene Wirth, a single man	Vecta Oil & Gas, LTD	6N	59W	1	Lots 1, 2, S2NE (ada NE)	863597	Morgan	5/18/2010	160.6700
CO-365-161	Doris M. Butcher, a widow	Vecta Oil & Gas, LTD	6N	58W	7	E2SE, NWSE	860906	Morgan	3/20/2010	120.0000
CO-365-161	Doris M. Butcher, a widow	Vecta Oil & Gas, LTD	6N	58W	8	W2	860906	Morgan	3/20/2010	320.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	7	E2SW4	861392	Morgan	5/10/2010	80.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	7	NWSW ada Lot 3 (42.44)	861392	Morgan	5/10/2010	42.4400
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	17	NW	861392	Morgan	5/10/2010	160.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	17	SW	861392	Morgan	5/10/2010	160.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	18	E2NW	861392	Morgan	5/10/2010	80.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	18	E2SW	861392	Morgan	5/10/2010	80.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	18	Lot 3 (42.76)	861392	Morgan	5/10/2010	42.7600
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	18	NENE	861392	Morgan	5/10/2010	40.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	18	SENE, E2SE	861392	Morgan	5/10/2010	120.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	18	W2E2	861392	Morgan	5/10/2010	160.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	19	Lot 4	861392	Morgan	5/10/2010	43.1900
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	58W	19	SE	861392	Morgan	5/10/2010	160.0000

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LEASE NO	LESSOR	LESSEE	TSP	RNG	SEC	LEGAL DESCRIPTION	REC REF	COUNTY	LEASE DATE	GROSS ACS
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	59W	24	S2NE, SE, E2SW	861392	Morgan	5/10/2010	320.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	59W	24	NWNE	861392	Morgan	5/10/2010	40.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	59W	24	W2SW	861392	Morgan	5/10/2010	80.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	59W	25	SW, W2NW	861392	Morgan	5/10/2010	240.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	59W	26	N2	861392	Morgan	5/10/2010	320.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	59W	26	S2	861392	Morgan	5/10/2010	320.0000
CO-365-165	Wildcat Land and Cattle LLLP, a Colorado Limited Liability Partnership	Kent Snider	6N	59W	35	NE	861392	Morgan	5/10/2010	160.0000
CO-365-169	Young Men's Christian Association of Greater Des Moines, an Iowa Non-Profit Corporation	Vecta Oil & Gas, LTD	6N	58W	28	SW	862592; Ext 892679	Morgan	4/30/2010	160.0000
CO-365-169	Young Men's Christian Association of Greater Des Moines, an Iowa Non-Profit Corporation	Vecta Oil & Gas, LTD	6N	58W	33	NW	862592; Ext 892679	Morgan	4/30/2010	160.0000
CO-365-215	CoBank, FCB, successor to the U.S. AgBank, FCB 08-087-15-012	Vecta Oil & Gas, LTD	5N	58W	22	SENE, NESE	892345	Morgan	2/10/2015	80.0000
CO-365-216	CoBank, FCB, successor to the U.S. AgBank, FCB 08-087-15-013	Vecta Oil & Gas, LTD	5N	58W	23	SWSE	892345	Morgan	2/10/2015	40.0000
CO-365-217	CoBank, FCB, successor to the U.S. AgBank, FCB 08-087-15-014	Vecta Oil & Gas, LTD	5N	58W	23	SW	892345	Morgan	2/10/2015	160.0000
CO-365-218	CoBank, FCB, successor to the U.S. AgBank, FCB 08-087-15-015	Vecta Oil & Gas, LTD	5N	58W	23	SWNW	892345	Morgan	2/10/2015	40.0000
CO-365-219	CoBank, FCB, successor to the U.S. AgBank, FCB 08-087-15-016	Vecta Oil & Gas, LTD	5N	58W	26	NE	892345	Morgan	2/10/2015	160.0000
CO-365-220	CoBank, FCB, successor to the U.S. AgBank, FCB 08-087-15-017	Vecta Oil & Gas, LTD	5N	58W	26	E2NW, NWNW	892345	Morgan	2/10/2015	120.0000
CO-365-221	CoBank, FCB, successor to the U.S. AgBank, FCB 08-087-15-018	Vecta Oil & Gas, LTD	5N	58W	26	NESW, NWSE	892345	Morgan	2/10/2015	80.0000
CO-365-222	CoBank, FCB, successor to the U.S. AgBank, FCB 08-087-15-019	Vecta Oil & Gas, LTD	5N	58W	27	NENE	892345	Morgan	2/10/2015	40.0000
CO-365-223	CoBank, FCB, successor to the U.S. AgBank, FCB 08-087-15-020	Vecta Oil & Gas, LTD	6N	58W	17	SW	892345	Morgan	2/10/2015	160.0000

Attached to and made part of that certain Assignment, Bill of Sale dated and effective January 1, 2019, between SRC Energy Inc. and Morgan Energy LLC

LEASE NO	LESSOR	LESSEE	TSP	RING	SEC	LEGAL DESCRIPTION	REC REF	LEASE DATE	GROSS ACS
CO-36-224	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD	*	58W	18		892346	2/10/2015	120.0000
CO-365-227	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD	#	57W	5		892346	2/10/2015	160.0000
CO-365-229	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD	#		5		892346	2/10/2015	163.4200
CO-36-129	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD			4	SW		2/10/2015	160.0000
CO-36-20	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD		57W	4	SE	892346	2/10/2015	160.0000
O-36-2.1	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD	6N	57W	4		892346	2/10/2015	0000
O-365-233	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD	5N	58W	17	SW	892346	2/10/2015	
CO-365-233	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD	5N	58W	1	S	892	2/10/2015	
CO-36-2	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD	6N	5	14	N	892	2/10/2015	
CO-365-235	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD	6N	58W	14	S	892	2/10/2015	
CO-365-236	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD	6N	5	24	N	892	2/10/2015	
CO-365-23	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD	6N	5	4	SW	892 146	2/10/2015	
CO-365-27	CoBank, CB, su CB 08-07-15-0	Vect Oil Gas, LTD	6N		1	Lots 3, 4, S2NW, SW (ada W2)	176016		
CO-365-29	Catherine M Williams, a/k/a Catherine Moyer Ewell, a married woman dealing in her sole and separate property	Vect Oil Gas, LTD	6		1	Lots 3, 4, NW, S (ada W2)	1760	5/7/2012	
CO-36-43	Jacob Farnik, Jr and Melba I Farnik, husband and wife	Vect Oil Gas, LTD		59	1	Lots 3, 4, NW, S	0		
CO-395-194	Evelyn M Schwisow	Sy rby sources	N	0	4	Lots 1 (40.12), 2 (39.97), S2NE, SE		2/9/2014	320.0900
CO-395-194	Evelyn M Schwisow	Sy rby sources	N	0	4	Lots 3 (39.83), 4 (39.69), S2NW, SW		2/9/2014	316.1450
CO-395-194	Evelyn M Schwisow	Sy rby sources	N	0	4	Portion of SW more particular described in Warranty Deed recorded 2/27/48 in B448/P388 of Morgan County Clerk and Recorder's Records		2/9/2014	3.3750
CO-395-194	Evelyn M Schwisow				9		886859	2/9/2014	
CO-490-01	Ronald C Northrup and Janice A Northrup, Individually and as Co-Trustees of the Ronald C Northrup and Janice A Northrup Irrevocable Income-Only Trust dated 4/10/14				3		4146668; 896418	7/1/2015	

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LEASE NO	LESSOR	LESSEE	TSP	RNG	SEC	LEGAL DESCRIPTION	REC REF	COUNTY	LEASE DATE	GROSS ACS
CO-490-01	Ronald C Northrup and Janice A Northrup, Individually and as Co-Trustees of the Ronald C Northrup and Janice A Northrup Irrevocable Income-Only Trust dated 4/10/14	Synergy Resources Corporation	7N	57W	27	NE, and W2 less that portion conveyed in Warranty Deed dated October 1, 2003, recorded at Rec No 3113647 in Weld County	4146668; 896418	Morgan	7/1/2015	208.3700
CO-490-02	Justin C Hoozee and Michelle Hoozee, husband and wife	Synergy Resources Corporation	7N	57W	35	E2	4153636	Weld	7/17/2015	640.0000
CO-490-03	Jon Scott Robison, individually and as Personal Representative of the Estate of Lola Maude Robison, aka Lola M Robison, deceased	Synergy Resources Corporation	7N	57W	9	E2	4162758	Weld	9/17/2015	320.0000
CO-490-04	Morganite Corporation, a Colorado Corporation	Synergy Resources Corporation	7N	57W	9	E2	4162757	Weld	9/17/2015	320.0000
CO-499-01	Lee H Dierdorff Jr, a married man dealing in his sole and separate property	Synergy Resources Corporation	7N	58W	26	S2	4153637	Weld	9/9/2015	320.0000

Exhibit B

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WELL NAME	OPERATOR	API	LEGAL	COUNTY
Conrad 44-1GHZ	SRC Energy Inc.	05-087-08192	T6N-R59W-1: Lot 2	Morgan
Wickstrom 5-44-5-60	Verdad Resources LLC	05-087-08161	T5N-R60W-5: SESE	Morgan