

**Helena Resources, Inc.
2960 Simms Drive
Lakewood, CO 80215
c/o Ted Pagano
970-590-3944**

January 29, 2019

Mr. Darren Dickey
COGCC Local Government Designee
51 S 1st
Cheyenne Wells, CO 80810

Re: Notification of Drilling Operations:
Adobe 14-14 Well
Township 13 South, Range 51 West of the 6th P.M.
Section 14: SE1/4SW1/4
Cheyenne County, Colorado

Dear Mr. Dickey:

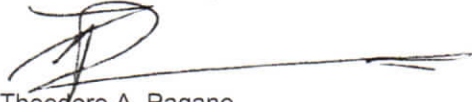
This Letter shall serve as notification by Helena Resources, Inc. of drilling operations for the Adobe 14-14 well at the location described above. This well will be drilled in the summer of 2019, subject to permit approval.

By execution of this letter Cheyenne County hereby waives any notification periods required by the State of Colorado Oil and Gas Conservation Commission and Cheyenne County approves of the drilling of the Adobe 14-14 well.

Please execute and fax back to 303 395 1530, or email to tapagano@helena-resources.com.

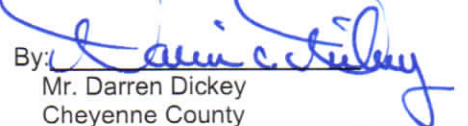
Sincerely

Helena Resources, Inc.



Theodore A. Pagano
President
970 590 3944 (cell)

Accepted to and agreed this 1st day of February 2019.

By: 
Mr. Darren Dickey
Cheyenne County
COGCC Local Government Designee