

Exception Location Request and Location Waiver

Helena Resources, Inc.
2960 Simms Drive
Lakewood, CO 80215
c/o Ted Pagano
970-590-3944

Oil and Gas Conservation Commission
1120 Lincoln St #801
Denver, CO 80203

Re-Entry, Adobe 14-14 Well
T13S, R51W
Sec. 14: SW/4
Cheyenne County, Colorado

Operator's Exception Location Request

The Adobe 14-14 is a cased hole re-entry to test the Morrow, Marmaton, Cherokee, and Codell. The original wellbore was drilled and cased by Anschutz Exploration in 1997, and subsequently plugged and abandoned. The original wellbore was permitted as a spacing exception; therefore the reason for an exception location request by Helena Resources, Inc. is dictated by the existing wellbore and casing that has preserved the original surface and bottom hole location.

Helena Resources, Inc.

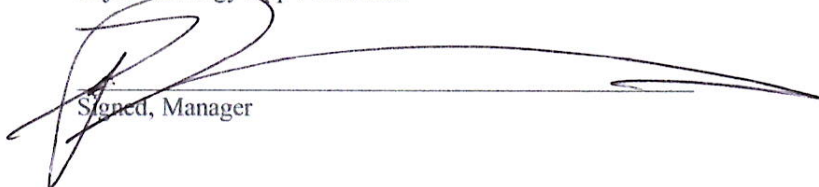

Signed, President

Exception Location Waivers

Sojourn Energy Opp Fund, LLC is a 100% working interest and/or mineral interest leaseholder of interest in the SW4SE4 AND the SE4SW4 of Section 14; T13S, R51W (oda S/2); by and which all leases of record contain a voluntary pooling provision. Sojourn Energy Opp Fund, LLC hereby consents to the spacing exception location as proposed by Helena Resources, Inc. for the Adobe 14-14; located 270' from the Section Line.

Sojourn Energy Opp Fund, LLC constitutes at the time of the application, a 100% interest owner with full rights of egress and ingress to the subsurface minerals on either side of the property boundary in the S/2 of Section 14; T13S, R51W.

Sojourn Energy Opp Fund, LLC


Signed, Manager