

**Helena Resources, Inc.
2960 Simms Drive
Lakewood, CO 80215
c/o Ted Pagano
970-590-3944**

January 4, 2019

VIA ELECTRONIC MAIL, CONFIRMATION REQUESTED

Mr. William Bledsoe IV
Frying Pan Ranch, LLC
PO Box 396
Hugo, Colorado 80821

Re: Notification of Drilling Operations:
Adobe 14-14 Well
Township 13 South, Range 51 West of the 6th P.M.
Section 14: SE1/4SW1/4
Cheyenne County, Colorado

Dear Mr. Bledsoe:

In accordance with Rule 305 of the Colorado Oil and Gas Conservation Commission ("COGCC"), this letter serves as a 30-day notice by Helena Resources, Inc. of its intention to drill one well from the above captioned location. Helena Resources, Inc. operations are estimated to begin within the next thirty 30 days pending receipt of required permits, approval of title and drilling rig availability. COGCC regulations provide that the surface owner may waive the 30-day notice requirement.

In accordance with Rule 306 of the Colorado Oil and Gas Conservation Commission ("COGCC") requires written notice from the surface owner to request or waive a consultation meeting with Investment Equipment concerning the location of the above referenced well and all associated equipment.

Enclosed is a waiver and request for consultation form. Please read and fill the form out stating your decision on the thirty (30) day notice and consultation meeting as required by Rule 305 & 306 of the Colorado Oil and Gas Conservation Commission ("COGCC"). Return the fully executed form in the envelope provided.

Enclosed is a Surface Owners information Brochure from the COGCC.

As the surface owner, it is your responsibility to notify any affected tenant farmer, lessee or other party that may own or have an interest in any crops or surface improvements that could be affected by these proposed operations.

If you have any questions please don't hesitate to call me at 970-590-3944 (cell).

Sincerely

Helena Resources, Inc.

Theodore A. Pagano
President