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August 3, 2017

DS, LLC
2 Osprey Circle
Thornton, CO 80241

RE: Request for Exception to Rule 318A.a

**Conner Pad
Township 01 South, Range 65 West, 6th P.M.
Section 19: SESW
Adams County, Colorado**

Dear DS, LLC,

PetroShare Corporation ("PetroShare") is applying to the Colorado Oil & Gas Conservation Commission ("COGCC") to drill wells from the above-referenced surface location.

Rule 318A.a of the COGCC Rules and Regulations requires that wells drilled within the Greater Wattenberg Area (as defined therein) be drilled in a square with sides four hundred (400) feet in length, the center of which is the center of any governmental quarter/quarter section ("400' window"); or a square with sides eight hundred (800) feet in length, the center of which is the center of any governmental quarter section ("800' window").

PetroShare will not locate all wells associated with the above-referenced surface location within the Greater Wattenberg Area windows. Instead, the wells will be placed within the above-referenced surface location in accordance with the Surface Use Agreement between PetroShare and DS, LLC.

PetroShare Corporation respectfully request that you wave the COGCC Rule 318A.a by signing below. If you have any questions regarding this matter, please contact Ashley Noonan at (303) 309-1594.

Respectfully,

Ashley Noonan

Ashley Noonan
Sr. Regulatory Analyst
PetroShare Corporation

ACCEPTED and agreed to this 7th day of August, 2017.

DS, LLC:

By: David C. Conner, Mgr./Owner

Name: David Conner David C. Conner

Title: Owner/Manager Owner/Manager