

Please Return To:
Bison Oil & Gas, LLC
999 18th Street, Suite 3370
Denver, CO 80202

MEMORANDUM OF SURFACE USE AGREEMENT

THE STATE OF §
COLORADO §
§ KNOW ALL MEN BY THESE PRESENTS THAT:
COUNTY OF ARAPAHOE §

THIS Memorandum of Surface Use Agreement is placed of record in Arapahoe County, Colorado for the purpose of placing all persons on notice of the existence of that certain Surface Use Agreement by and between **BISON OIL & GAS, LLC**, hereinafter called "Company", whose address is 999 18th Street, Suite 3370, Denver, Colorado 80202, to **JOHN J. HOULIHAN IV**, whose address is 29 East Huntwick Lane, Englewood, CO 80113, hereinafter called "Owner".

WHEREAS, Owner owns an interest in the surface estate of the following described tract of land (the "Property"):

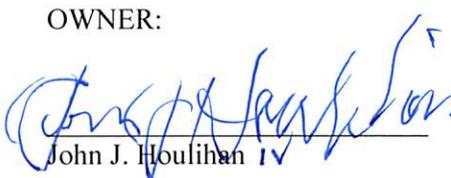
Township 4 South, Range 64 West, 6th P.M.
Section 15: All
Section 21: That Part of the NE/4 of Sec 21 described as beginning 1735.29 feet south of the northeast corner of said northeast quarter, then south 333.95 feet, then west 2641.82 feet, then north 333.95 feet, then east 2641.19 feet to the point of beginning- containing ~20.25 acres
Section 22: All
Tax Parcel Number(s): 1979-00-0-00-184, 1979-00-0-00-191,
1979-00-0-00-429
Arapahoe County, Colorado

NOW THEREFORE, Company and Owner have to entered into said Surface Use Agreement, dated effective the 13 day of July, 2016, an executed copy of which is in the possession of the Owner and Company, to set forth the Parties' rights and obligations relating to Company's use of the Property for its oil and gas operations.

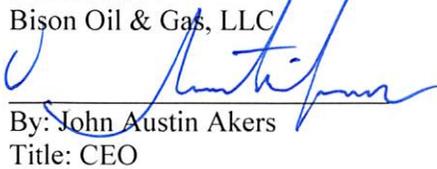
This Memorandum of Surface Use Agreement may be executed in counterparts, each of which shall be deemed binding on the parties hereto.

This Memorandum is signed by Owner and Company as of the date of acknowledgment of their signatures, but is effective for all purposes as of the Effective Date stated above.

OWNER:


John J. Houlihan IV

COMPANY:

Bison Oil & Gas, LLC

By: John Austin Akers
Title: CEO

STATE OF Colorado)
COUNTY OF Denver) ss.

ACKNOWLEDGMENT

On this 13 day of July, 2016, before me personally appeared John J. Houlihan IV

, known to me to be the person or persons whose names are subscribed to the foregoing instrument and acknowledged that the same was executed and delivered as their free and voluntary act for the purposes therein set forth. In witness whereof I hereunto set my hand and official seal of the date herein above stated.

My Commission Expires March 8, 2020


Notary Public
Address: 999 18th Street, Suite 3370
Denver, CO 80202

ABIGAIL WENK
NOTARY PUBLIC
STATE OF COLORADO
NOTARY ID 20164009689
MY COMMISSION EXPIRES MARCH 8, 2020

STATE OF Colorado)
COUNTY OF Denver) ss.

ACKNOWLEDGMENT

On this 13 day of July, 2016, before me personally appeared _____
John Austin AKERS, CEO of Bison Oil & Gas, LLC
, known to me to be the person or persons whose names are subscribed to the foregoing instrument and acknowledged that the same was executed and delivered as their free and voluntary act for the purposes therein set forth. In witness whereof I hereunto set my hand and official seal of the date herein above stated.

My Commission Expires March 8, 2020

Abigail Wenk

Notary Public

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DENVER, CO 80202

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MY COMMISSION EXPIRES MARCH 8, 2020