

April 28, 2016

Prosperity Bank Trust Department
Attn: Dayla Merritt
1401 Avenue Q
Lubbock, Texas 79401

Re: Pooling Agreement
Township 6 South, Range 52 West
Section 3: S/2 SW/4
Section 10: N/2 NW/4
Lincoln County, CO

Reference is made to that Oil and Gas Lease dated April 28, 2016, by and between Prosperity Bank, as Trustee of the E. Hayes Sieber Trust, as Lessor, and GADECO, LLC, as Lessee, recorded in Reception Number 347091, Official Public Records of Lincoln County, Colorado ("Lease"); and in consideration of the mutual benefits to be derived from the Lease, the receipt and sufficiency of which is hereby acknowledged, the Parties hereby agree to the following:

1. Notwithstanding the provisions and limitations of the Lease or anything contrary therein, Lessor agrees and consents to allow Lessee to pool the Lease with other lands to form a pooled unit designated as the Grynberg Unit, such unit consisting of 160 acres described in Exhibit "A" and depicted by plat in Exhibit "B" attached hereto. (the "Pooled Unit").
2. Such Pooled Unit will be considered the "proration unit" for the purposes of defining "proration unit" under the terms of the Lease.
3. Lessee agree to spud at least one (1) well within the Pooled Unit on or before the expiration of the Primary Term of the Lease.
4. This consent is limited to the above referenced Pooled Unit, and it is agreed that Lessee shall not amend or modify the acreage included in the Pooled Unit from that described herein, without first obtaining the written consent of undersigned Lessee, or its successor or assigns.

This Agreement shall extend to and be binding upon Lessor and Lessee, their respective heirs, legal representatives, successors and assigns.

IN WITNESS WHEREOF, this agreement is effective as of the 28th day of April, 2016.

LESSOR

PROSPERITY BANK, Lubbock, Texas, as Trustee of the

E. Hayes Sieber Trust

By: _____


Dayla Merritt
Senior Vice President

LESSEE
GADECO, LLC

By: _____


Jack Grynberg
CEO

Exhibit A

The Pooled Unit consists of the following lands:

Township 6 South, Range 52 West

Section 3: S/2 of SW/4

Section 10: N/2 of NW/4

Exhibit B

