



Mr. Matthew Lepore  
Colorado Oil and Gas Conservation Commission  
1120 Lincoln Street, Suite 801  
Denver, Colorado 80203

March 16, 2016

RE: Building Unit Notification Certification  
PetroShare Corp.  
**Shook 3-1-67 Wellpad**  
Document Number: 400887627  
(NE/4 SE/4)  
Sec. 3 T1S R67W  
Adams County, Colorado  
Surface: Fee  
Mineral Lease: Fee

Dear Mr. Lepore,

This letter hereby certifies that PetroShare Corporation (PetroShare) complied with Rule 305.a.(2) on October 27, 2015. All Building Owners within 1,000' of the proposed location were sent certified letters notifying them that PetroShare has amended an oil and gas location assessment permit that is within 1,000' of their Building Unit.

Please contact us at 303-942-0506 if there are any questions. Thank you.

Sincerely,  
UPSTREAM PETROLEUM MANAGEMENT, INC.

Andrea J. Gross  
Permit Agent for PetroShare Corporation

**Your Assets / Our Expertise**

- Regulatory
- Storm-water Management Plans
- Project Coordination
- Permitting
- Government Relations
- EA/EIS Assistance