



Ursa Operating Company LLC

1050 17th St., Suite 2400, Denver, CO 80265

July 10, 2015

Colorado Oil and Gas Conservation Commission
Attn: Matt LePore
1120 Lincoln Street, Suite 801
Denver, CO 80203

RE: Certification of Compliance with Rule 306.e
Ursa Operating Company: Valley Farms G Pad Location
SW/4NE/4 of Section 14, T6S, R92W of the 6th P.M.

Dear Mr. LePore,

306.e(1) - An onsite meeting was conducted with the surface owners, Robert Potts, Dixon Water Foundation, on 7-7-2015.

306.e(2) - The purpose of this meeting was to discuss timing of Ursa's schedule and planned operations concerning this pad as well as the types of equipment anticipated to be utilized on this pad location. In addition, discussion was had concerning interim and final reclamation requirements and obligations. The owners have been provided with a facility layout diagram of the pad. All these, as well as other operational matters were discussed.

306.e(3) - No waiver of meeting requirements was requested by the operator or offered by the surface owners.

306.e(4) - Neither the surface owner nor the local government designee nor any building unit owners provided any specific concerns regarding public health, safety and welfare that would require additional Best Management Practices or mitigation measures, to the operator, during the informational meetings held. The operator has provided opportunity for all legitimate concerns to be heard.

306.e(5) - Ursa Operating Company hereby certifies that it has complied with the meeting requirements of Rule 306.e and respectfully requests the approval of the Form 2A.

Sincerely,

John Doose, Landman
Ursa Operating Company, LLC