

April 22, 2015

VIA ELECTRONIC TRANSMITTAL

Colorado Oil and Gas Conservation Commission
Attn: Matt Lepore, Director
1120 Lincoln Street, Suite 801
Denver, CO 80203

Re: **POLICY ON THE USE OF MODULAR LARGE VOLUME TANKS IN COLORADO**
Drake 01N-65W-26-5C
NWNE, Sec 26, T1N, R65W, 6th PM
Weld County, Colorado

Dear Director:

Verdad Oil & Gas Corp. hereby certifies that the Modular Large Volume Tanks, utilized for the aforementioned location, will be designed and implemented consistent with the Colorado Oil and Gas Conservation Commission policy dated June 13, 2014.

Sincerely, L. Arthur Beecherl, IV



Vice President of Operations
Verdad Oil and Gas Corporation
5950 Cedar Springs Road, Suite 200
Dallas, TX 75235