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December 8, 2014

Mr. Matt Lepore, Director
Colorado Oil and Gas Conservation Commission
1120 Lincoln Street, Suite 801
Denver, Colorado 80203

**RE: COGCC Rule 305.a.: Pre-Application Notifications
COGCC Rule 305.c.: Completeness Determination and Comment Period Notifications
COGCC Rule 306.e.: Meetings with Building Unit Owners within Buffer Zone Setback
COGCC Rule 306.e.(5): Operator Certification
Sherley 4-9H Facility: NWNW Section 4, Township 5 North, Range 65 West
Weld County, Colorado**

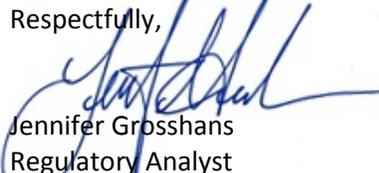
Dear Mr. Lepore,

Bayswater Exploration & Production, LLC (Bayswater) has filed the Form 2A Oil and Gas Location Assessment (OGLA) for the proposed oil and gas pad referenced above.

Pursuant to Colorado Oil and Gas Conservation Commission (COGCC) Rule 305.a., Bayswater certifies that the Pre-Application Notifications were sent to all Building Unit Owners within the Buffer Zone Setback. Further, per COGCC Rule 305.c. Bayswater certifies that the required notifications to all Building Unit Owners with the Buffer Zone Setback were sent and was available for meeting and/or consultation. Bayswater received no requests for meeting and/or consultation. This letter serves as Operator Certification that Bayswater has complied with COGCC Rule 306.e..

Bayswater respectfully requests the COGCC to approve the Form 2A for the Sherley 4-9H Facility. Many thanks for your consideration of this matter.

Respectfully,


Jennifer Grosshans
Regulatory Analyst
Agent for Bayswater Exploration & Production, LLC

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We are what we repeatedly do. Excellence, then, is not an act, but a habit.

-Aristotle