



November 14, 2014

7535 Hilltop Circle
Denver, CO 80221
www.petro-fs.com

Mr. Matt Lepore, Director
Colorado Oil and Gas Conservation Commission
1120 Lincoln Street, Suite 801
Denver, Colorado 80203

**RE: COGCC Rule 318A.e.: Proposed Wellbore Spacing Unit
Mojack P-28HC Well: NWNE, Section 28, Township 7 North, Range 64 West
Weld County, Colorado**

Dear Mr. Lepore:

Bayswater Exploration & Production, LLC (Bayswater) is planning to drill the above referenced well in accordance with the provisions set out in COGCC Rule 318A.e. Bayswater's proposed wellbore spacing unit consists of:

E½E½ of Section 28 and Section 33, Township 7 North, Range 64 West
W½W½ of Section 27 and Section 34, Township 7 North, Range 64 West
Containing 640 acres more or less

Bayswater is not the only owner within the proposed wellbore spacing unit and has provided notice to the remaining owners within this spacing unit, as required by COGCC Rule 318A.e.(6). Copies of the required notification letters are on file at Bayswater's office. The required thirty (30) day notice period has elapsed absent the receipt by Bayswater of any objection to their proposal by the owners within the proposed spacing unit for the subject well.

Enclosed is the Proposed Spacing Unit Plat to assist in your review and approval of Bayswater's proposed Application for Permit to Drill (APD) for the Mojack P-28HC well. Many thanks for your attention to this matter.

Respectfully,

Jennifer Grosshans
Regulatory Analyst
Agent for Bayswater Exploration & Production, LLC

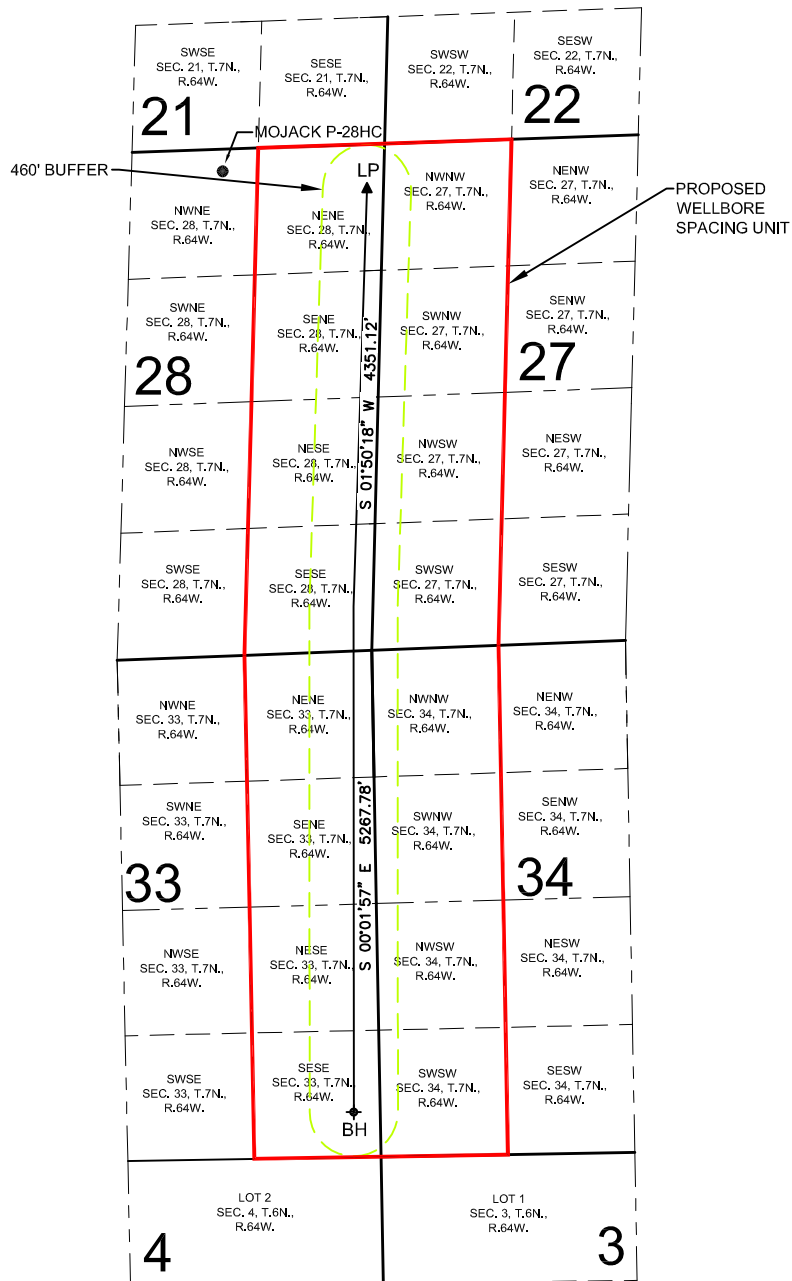
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Enclosure: Proposed Spacing Unit Plat

We are what we repeatedly do. Excellence, then, is not an act, but a habit.



-Aristotle

SECTION 28, TOWNSHIP 7 NORTH, RANGE 64 WEST, 6TH P.M.



WELL **MOJACK P-28HC** TO BE LOCATED 230' FNL AND 1680' FEL, SEC. 28, T7N, R64W

LEGEND

-  = PROPOSED WELL LP = LANDING POINT
 = LANDING POINT BH = BOTTOM HOLE
 = BOTTOM HOLE

SURFACE LOCATION
GROUND ELEVATION= 4901
NAD83
LATITUDE= 40.550687°
LONGITUDE= 104.551239°

LANDING POINT LOCATION
NAD83
LATITUDE= 40.550141°
LONGITUDE= 104.545837°

BOTTOM HOLE LOCATION
NAD83
LATITUDE= 40.523749°
LONGITUDE= 104.546701°

