



9/17/14

State of Colorado, Oil & Gas Conservation Commission
Attn: Matt Lepore
1120 Lincoln Street, Suite 801
Denver, CO 80203

Re: **Letter to the Director, Rule 318A.e.**
Amen 1 (API 05-123-39867) and Amen 5 (API 05-123-39864)
NENE, Section 14 T1N R65W
Weld County, Colorado

Dear Director:

Verdad Oil and Gas Corporation ("Verdad") hereby certifies to the Director that Verdad has notified all mineral interest owners in the proposed 320 acre wellbore spacing unit consisting of the E2 of Section 14 T1N R65W. We have not received any objections to such well locations or proposed spacing units, therefore, Verdad hereby requests the Director to approve the wells.

If you should have any questions or concerns regarding these permits, please contact the undersigned at (214) 728-1840.

Sincerely,

A handwritten signature in black ink, appearing to read "L. Arthur Beecherl, IV", with a stylized flourish at the end.

L. Arthur Beecherl, IV
Vice President of Operations
Verdad Oil & Gas Corporation

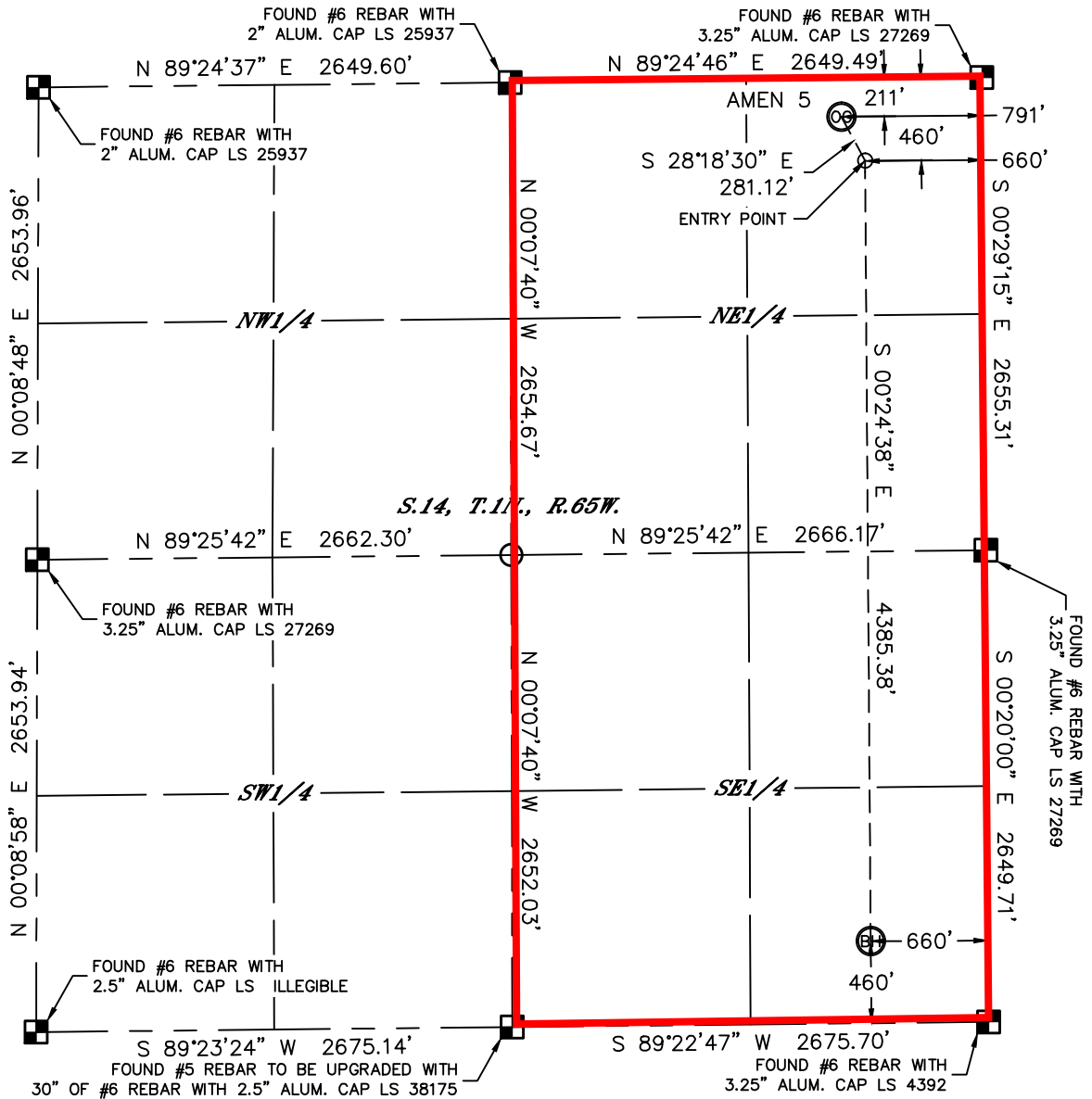


Lat40°, Inc. 1635 Foxtrail Drive, Suite 325 Loveland, CO 970-776-3321

WELL LOCATION CERTIFICATE

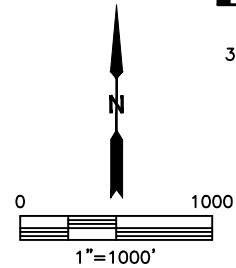
THIS MAP DOES NOT REPRESENT A BOUNDARY SURVEY

SECTION: 14
TOWNSHIP: 1N
RANGE: 65W



In accordance with a request from Arthur Beecherl with VERDAD OIL & GAS CORPORATION, Lat40°, Inc. has determined the surface location of the AMEN 5 to be 211' from the NORTH line and 791' from the EAST line and the bottom hole to be 460' from the SOUTH line and 660' from the EAST line as measured at right angles from the section lines of Section 14, Township 1 North, Range 65 West of the Sixth Principal Meridian, County of Weld, State of Colorado.

I hereby state that this Well Location Certificate was prepared by me, or under my direct supervision, that the fieldwork was completed on 4/17/2014, for and on behalf of VERDAD OIL & GAS CORPORATION. That this is not a Land Survey Plat or an Improvement Survey Plat, and that it is not to be relied upon for establishment of fence, building, or other future improvement lines.



- NOTE:
- 1) Bearings shown are Grid Bearings of the Colorado State Plane Coordinate System, North Zone, North American Datum 1983/2007. The lineal dimensions as contained herein are based upon the "U.S. Survey Foot."
 - 2) Ground elevations are based on an observed GPS elevation (NAVD 1988 DATUM).
 - 3) IMPROVEMENTS: See LOCATION DRAWING for all visible improvements within 500' of disturbed area.
 - 4) SURFACE USE: CROP LAND
 - 5) INSTRUMENT OPERATOR: ADAM KELLY
 - 6) NEAREST CULTURAL ITEMS:
BUILDING: 602' NE
BUILDING UNIT: 669' NE
HIGH OCCUPANCY BUILDING UNIT: 5280'+
DESIGNATED OUTSIDE ACTIVITY AREA: 5280'+
PUBLIC ROAD: 201' N (COUNTY ROAD 10)
ABOVEGROUND UTILITY: 687' NE
RAILROAD: 5280'+
PROPERTY LINE: 211' N

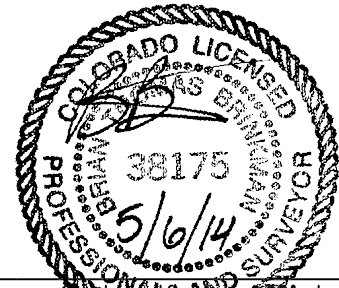
SURFACE LOCATION
LAT: 40.05816°N
LONG: 104.62438°W
PDOP: 1.4
ELEV: 4988'
1/4,1/4: NENE

BOTTOM HOLE
LAT: 40.04544°N
LONG: 104.62395°W

ENTRY POINT
LAT: 40.05748°N
LONG: 104.62391°W

LEGEND

- = ALIQUOT MONUMENT AS DESCRIBED
- = CALCULATED POSITION



Brian T. Brinkman—Of Lat40°, Inc.
Colorado Licensed Professional Land Surveyor No. 38175
DATE: 5/6/2014
PROJECT#: 2014028