



Omimex Resources, Inc.

Omimex Energy, Inc.
Omimex Petroleum, Inc.
Omimex Canada, Ltd.

July 22, 2014

**SENT VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Keith Sagehorn
Diane Sagehorn
43754 US Hwy 6
Holyoke, CO. 80734

Re: Notice of Intent to Permit
Sagehorn 12-34-6-45
Township 6N, Range 45W, Section 34, NWSW
Phillips County, Colorado

Dear Mr. & Mrs. Sagehorn:

In accordance with the requirements of Rule 305 – Colorado Oil and Gas Conservation Commission, this letter serves as a 30-day notice by Omimex Petroleum, Inc. of its intention to conduct drilling operations on the referenced well. Omimex's operations are estimated to begin during the fourth quarter of 2014 pending receipt of required permits, approval of title and drilling rig availability.

Omimex's representative, Dan Timmer, will be contacting you to schedule a consultation to discuss the location of the well site, access road, production facilities and other related matters. Very likely, the well location may need stakes to help with identification of the location. A surveyor crew will be out to state the area.

Enclosed is an informational copy of the Conservation Commission's Surface Owner Brochure. The Commission's regulations provide that the surface owner may waive the 30-day notice or designate a representative for a surface consultation.

Also, I have also enclosed an "Owner Response Letter." Please indicate your preference regarding the consultation requirement and return the form in the enclosed stamped envelope.

The Commission also conveys to you the responsibility of notifying any tenant farmer, lessee, or other party that may own or have an interest in any crops or surface improvements that could be effected by these proposed operations.

For any questions or concerns about the surface location, I can be reached at 817-804-8902.

Very truly yours,

Michelle Lewis
OMIMEX PETROLEUM, INC.

Lease Analyst

/ml

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Date Produced: 08/04/2014

OMIMEX RESOURCES, INC:

The following is the delivery information for Certified Mail™ item number 7199 9991 7033 4280 8333. Our records indicate that this item was delivered on 07/29/2014 at 08:03 a.m. in HOLYOKE, CO 80734. The scanned image of the recipient information is provided below.

Signature of Recipient : *Kerth Sagehorn*
Kerth Sagehorn

Address of Recipient : *43754 Hwy 6*
Holyoke CO 80734

Thank you for selecting the Postal Service for your mailing needs. If you require additional assistance, please contact your local post office or Postal Service representative.

Sincerely,
United States Postal Service

The customer reference number shown below is not validated or endorsed by the United States Postal Service. It is solely for customer use.

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