



Omimex Resources, Inc.

Omimex Energy, Inc.
Omimex Petroleum, Inc.
Omimex Canada, Ltd.

Mailed Certified—Return Receipt Requested

November 25, 2013

Mrs. Worley
26416 County Road 45
Holyoke, CO 80734

Re: Notice of Operations/Intent to Permit
Worley 13-19-7-44
Township 7N, Range 44 W
Section 19: SW/4 of the SW/4
Phillips County, Colorado

Dear Mrs. Worley,

In accordance with the requirements of Rule 305 - Colorado Oil and Gas Conservation Commission, this letter serves as a 30-day notice by Omimex Petroleum, Inc. of its intention to conduct drilling operations on the referenced well. Omimex's operations are estimated to begin during the first quarter of 2014 pending receipt of required permits, approval of title and drilling rig availability.

Omimex's representative, Nathan Chesley, will be contacting you to schedule a consultation to discuss the location of the well site, access road, production facilities and other related matters. Very likely, the well location may be staked to help with identification of the location.

Enclosed is an informational copy of the Conservation Commission's Surface Owner Brochure. The Commission's regulations provide that the surface owner may waive the 30-day notice or designate a representative for a surface consultation.

Also enclosed you will find an owner response form. Please indicate your preference regarding the consultation requirement and return the form in the enclosed stamped envelope.

91 7199 9991 7032 5388 5492

The Commission also conveys to you the responsibility of notifying any tenant farmer, lessee or other party that may own or have an interest in any crops or surface improvements that could be effected by these proposed operations.

For questions or concerns about the surface location you may reach me at 817-804-8915. We hope to obtain production from this location very soon. Until then we remain

Truly yours,

A handwritten signature in dark ink, appearing to read "Cliff Williams", with a stylized flourish at the end.

Cliff Williams
Ominex Petroleum
Land Manager—Mid-Continent



Date Produced: 12/09/2013

OMIMEX RESOURCES, INC:

The following is the delivery information for Certified Mail™ item number 7199 9991 7032 5388 5492. Our records indicate that this item was delivered on 12/03/2013 at 08:10 a.m. in HOLYOKE, CO 80734. The scanned image of the recipient information is provided below.

Signature of Recipient : *L. Wise Norie*
Louise Worley

Address of Recipient : *2416 CR 17B*

Thank you for selecting the Postal Service for your mailing needs. If you require additional assistance, please contact your local post office or Postal Service representative.

Sincerely,
United States Postal Service

The customer reference number shown below is not validated or endorsed by the United States Postal Service. It is solely for customer use.

Customer Reference Number: 3198988 46669313