



Omimex Resources, Inc.

Omimex Energy, Inc.
Omimex Petroleum, Inc.
Omimex Canada, Ltd.

July 30, 2014

**SENT VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Tom N Gertner
Rose N Gertner
14398 County Rd 35
Holyoke, CO. 80734

Re: Notice of Buffer Zone Setback
Denney State 5-36-7-45
Township 7N, Range 45W - SWNW
Phillips County, Colorado

Dear Mr. & Mrs. Gertner:

In accordance with the requirements of Rule 305 – Colorado Oil and Gas Conservation Commission, this letter serves as a notice for the above mentioned well that Omimex Petroleum, Inc. is in the processing of permitting, and is within a 1,000ft. buffer zone of your home. Drill date is scheduled for the fourth quarter, 2014.

Omimex's representative, Dan Timmer, will be contacting you to schedule a consultation to discuss the location of the well site and other related matters.

Also, I have also enclosed an "Owner Response Letter." Please indicate your preference regarding the consultation requirement and return the form in the enclosed stamped envelope. You have the right to waive this notice and any future notices.

For any questions or concerns about the surface location, I can be reached at 817-804-8902.

Very truly yours,

Michelle Lewis
OMIMEX PETROLEUM, INC.

Lease Analyst

/ml

91 7199 9991 7034 1000 2106

Date Produced: 08/04/2014

OMIMEX RESOURCES, INC:

The following is the delivery information for Certified Mail™ item number 7199 9991 7034 1000 2106. Our records indicate that this item was delivered on 08/02/2014 at 09:44 a.m. in HOLYOKE, CO 80734. The scanned image of the recipient information is provided below.

Signature of Recipient :

Delivery section

<i>Tom Gertner</i>
<i>TOM GERTNER</i>

Address of Recipient :

<i>14878 CR 35 Holyoke CO 80722</i>

Thank you for selecting the Postal Service for your mailing needs. If you require additional assistance, please contact your local post office or Postal Service representative.

Sincerely,
United States Postal Service

The customer reference number shown below is not validated or endorsed by the United States Postal Service. It is solely for customer use.

Customer Reference Number: 3198988 46669313