



Omimex Resources, Inc.

Omimex Energy, Inc.
Omimex Petroleum, Inc.
Omimex Canada, Ltd.

Mailed Certified—Return Receipt Requested

November 5, 2013

Mr. Doug Denney
211 N. Interocean Ave
Holyoke, CO 80734

Re: Notice of Intent to Permit
Denney State 5-36-7-45 -(SW/4 of the NW/4); and
Denney State 6-36-7-45 - (SE/4 of the NW/4
Township 7N, Range 45 W
Phillips County, Colorado

Dear Mr. Denney,

In accordance with the requirements of Rule 305 - Colorado Oil and Gas Conservation Commission, this letter serves as a 30-day notice by Omimex Petroleum, Inc. of its intention to conduct drilling operations on the referenced well. Omimex's operations are estimated to begin during the first quarter of 2014 pending receipt of required permits, approval of title and drilling rig availability.

Omimex's representative, Nathan Chesley, will be contacting you to schedule a consultation to discuss the location of the well site, access road, production facilities and other related matters. Very likely, the well location may be staked to help with identification of the location.

Enclosed is an informational copy of the Conservation Commission's Surface Owner Brochure. The Commission's regulations provide that the surface owner may waive the 30-day notice or designate a representative for a surface consultation.

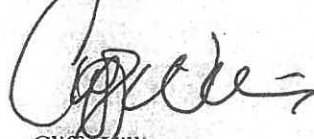
Also enclosed you will find an owner response form. Please indicate your preference regarding the consultation requirement and return the form in the enclosed stamped envelope.

The Commission also conveys to you the responsibility of notifying any tenant farmer, lessee or other party that may own or have an interest in any crops or surface improvements that could be effected by these proposed operations.

91 7199 9991 7032 5388 5508

For questions or concerns about the surface location you may reach me at 817-804-8915. We hope to obtain production from this location very soon. Until then we remain

Truly yours,

A handwritten signature in black ink, appearing to read 'Cliff Williams', with a stylized flourish at the end.

Cliff Williams
Omimex Petroleum
Land Manager—Mid-Continent