AUGUSTUS
ENERGY RESOURCES LLC

April 23, 2014

Marlene R. McConnell Trust
Marlene R. McConnell Trustee
13521 County Road 53
Yuma, CO 80755

VIA CERTIFIED MAIL
ARTICLE NO. 7006 0810 0005 2692 8378

RE: NOTICE OF THE INTENT TO DRILL
McConnell 21-23 4N47W NENW/4
Yuma County, Colorado

Dear Ms. McConnell,

This letter is to advise you, as Surface Owner it is our intent to commence drilling operations for a natural gas well in the above referenced location. If you have a tenant leasing this location, please notify them of this operation. Should you and/or your tenant desire to be present during the staking process, please contact Loni Davis at the Wray office @ 970-332-3585. If you are not the Surface Owner of the Northeast of the Northwest quarter of Section 23, Township 4 North, Range 47 West, we ask that you please notify this office immediately so that the proper land owner may be notified.

We hope to commence drilling operations during the 3rd quarter (after crop) of 2014 calendar year. We will contact you prior to moving onto location as we learn the approval date of the APD, rig availability and title approval.

COGCC rule 305.f. requires a thirty-(30) day notice to landowners prior to commencement of drilling operations. Mr. Gary Timmer will contact you for a surface owner consultation per COGCC Rule 306.

Per COGCC rule 305.f.(3) we have enclosed a drawing of the proposed location to include placement of pipelines and facilities, the COGCC Informational Brochure for Surface Owner. COGCC Rule 305.c. gives you the right to submit written comments about the proposed location to the Director, the LGD and to Augustus Energy Resources LLC, as well as receiving the Form 2A, the major equipment list, a plat showing visible improvements within 500' of the location and a topo map showing the proposed access route and the COGCC hydraulic fracturing informational sheet. We will provide you with the information referenced above unless you waive your right to receive these documents.

If you have any questions regarding this information, or have questions that arise after the consultation, please feel free to contact us. Your time and assistance regarding this matter is greatly appreciated.

Very truly yours,

Augustus Energy Resources LLC

Loni J. Davis
Operations Accounting and Regulatory Specialist

I, _____Marlene McConnell_____, as Surface Owner of the above referenced property, do hereby waive the thirty (30) day rule for notification prior to commencement of drilling operation.

___X__ Do _____ Do Not hereby waive the receipt of documents under COGCC rule 305.c.

By signing below, I acknowledge that upon receipt of this letter Augustus Energy Resources LLC may proceed with drilling at their discretion.
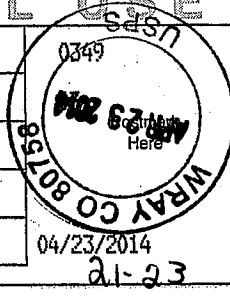
_____Marlene R McConnell_____   _____4/30/14_____
              Surface Owner   Date

cc: COGCC
     AER Well File

YUMA CO 80759   OFFICIAL USE

Postage	$	$1.40
Certified Fee		$3.30
Return Receipt Fee (Endorsement Required)		$2.70
Restricted Delivery Fee (Endorsement Required)		$0.00
Total Postage & Fees	$	$7.40

0349

Postmark Here

USPS WRAY CO 80758

04/23/2014

21-23

Sent To
McConnell

Street, Apt. No.; or PO Box No.
13521 CR 53

City, State, ZIP+4
Yuma, CO 80759

PS Form 3800, June 2002   See Reverse for Instructions

7006 0810 0005 2692 8378

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Marlene R McConnell
13521 County Road 53
Yuma, CO 80759

COMPLETE THIS SECTION ON DELIVERY

A. Signature
X Marlene McConnell
☐ Agent
☐ Addressee

B. Received by (Printed Name)
Marlene McConnell

C. Date of Delivery

D. Is delivery address different from item 1? ☐ Yes
   If YES, enter delivery address below: ☐ No

3. Service Type
☑ Certified Mail   ☐ Express Mail
☐ Registered   ☑ Return Receipt for Merchandise
☐ Insured Mail   ☐ C.O.D.

4. Restricted Delivery? (Extra Fee)   ☐ Yes

2. 7006 0810 0005 2692 8378

PS Form 3811, February 2004   Domestic Return Receipt   102595-02-M-1540