



March 28, 2014

James M. Hofmeister
21450 County Road 5
Berthoud, CO 80513

Dear James,

Synergy Resources Corporation is proposing to drill multiple wells from the Markham Property north of your property in the SE/4 of Section 16, Township 4 North, Range 68 West of the 6th P.M., Weld County Colorado.

The Colorado Oil and Gas Conservation Commission Rule 603.a.(2) requires Oil and Gas Operations within 350' of an "off-set" property to be acknowledged by the off-set owner. By signing this letter, you are acknowledging that Synergy has informed you of the proposed drilling and production location and you commit that your approval of the location.

As you know, the wells and/or the production equipment will be within 350' of your property.

Synergy is required to get written authorization from you as the landowner to proceed with our State permitting process.

Respectfully,

Craig Rasmuson
Synergy Resources Corporation

I hereby acknowledge and approve of the O/G location:

Sign:


James M. Hofmeister