



April 24, 2014

7535 Hilltop Circle
Denver, CO 80221
www.petro-fs.com

Mr. Matt Lepore, Director
Colorado Oil and Gas Conservation Commission
1120 Lincoln Street, Suite 801
Denver, Colorado 80203

**RE: COGCC Rule 318A.e.: Proposed Wellbore Spacing Unit
Holton F-12HN and Holton G-12HN Wells
NWNE Section 12, Township 6 North, Range 65 West
Weld County, Colorado**

Dear Mr. Lepore:

Bayswater Exploration & Production, LLC (Bayswater) is planning to drill the above referenced wells in accordance with the provisions set out in COGCC Rule 318A.e. Bayswater's proposed wellbore spacing unit consists of:

NENW, SENW, NESW, SESW of Section 12, Township 6 North, Range 65 West
Containing 160 acres

Bayswater is not the only owner within the proposed wellbore spacing unit and has provided notice to the remaining owner(s) within this spacing unit, as required by COGCC Rule 318A.e.(6). Copies of the required notification letters are on file at Bayswater's office. The required thirty (30) day notice period has elapsed absent the receipt by Bayswater of any objection to their proposal by the owners within the proposed spacing unit for the subject wells.

Enclosed is the Proposed Spacing Unit Plat to assist in your review and approval of Bayswater's proposed Application for Permit to Drill (APD) for the Holton F-12HN and Holton G-12HN wells. Many thanks for your attention to this matter.

Respectfully,

Jennifer Grosshans
Regulatory Technician
Agent for Bayswater Exploration & Production, LLC

:jg

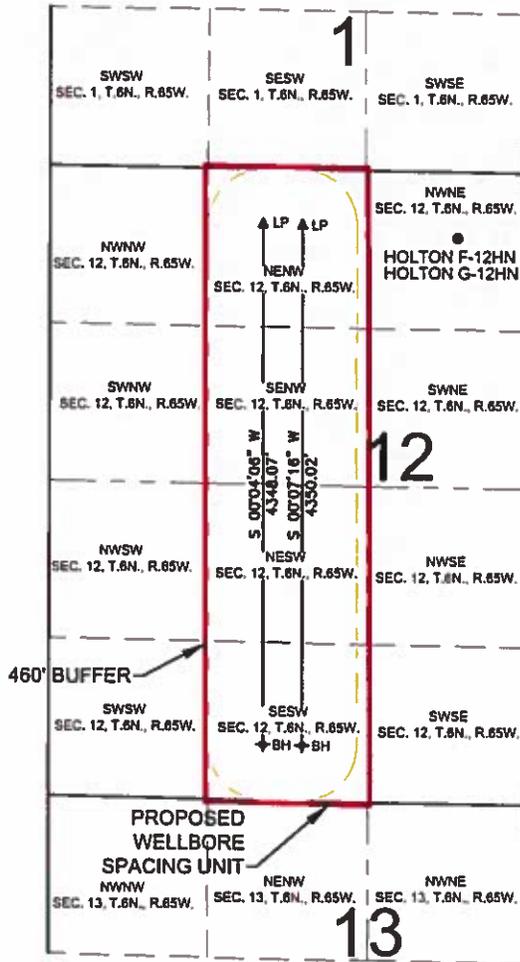
Enclosure: Proposed Spacing Unit Plat

We are what we repeatedly do. Excellence, then, is not an act, but a habit.

-Aristotle

PROPOSED 318A.e. WELLBORE SPACING UNIT

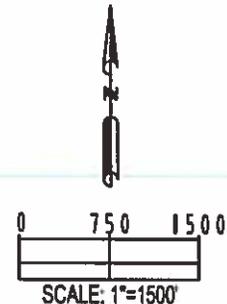
SECTION 12, TOWNSHIP 6 NORTH, RANGE 65 WEST, 6TH P.M.



WELL NAME	SURFACE FOOTAGES		SURFACE LOCATION (NAD83)	LANDING POINT LOCATION (NAD83)	BOTTOM HOLE LOCATION (NAD83)
HOLTON F-12HN	555' FNL	1905' FEL	LATITUDE= 40.506229° LONGITUDE= 104.608486°	LATITUDE= 40.506587° LONGITUDE= 104.614266°	LATITUDE= 40.494652° LONGITUDE= 104.614441°
HOLTON G-12HN	555' FNL	1887' FEL	LATITUDE= 40.506228° LONGITUDE= 104.608422°	LATITUDE= 40.506564° LONGITUDE= 104.613080°	LATITUDE= 40.494624° LONGITUDE= 104.613270°

LEGEND

- = PROPOSED WELL LP = LANDING POINT
- ▲ = LANDING POINT BH = BOTTOM HOLE
- ◆ = BOTTOM HOLE



PREPARED BY:  Petroleum Field Services, LLC 7535 Hilltop Circle Denver, CO 80221	FIELD DATE	SURFACE LOCATION
	01-29-14	NW 1/4 NE 1/4, SEC. 12, T6N, R65W, 6TH P.M.
DRAWING DATE	BY	CHECKED
03-10-14	CLM	MLP
WELD COUNTY, COLORADO		