

GOZA INVESTMENTS
5441 BOEING DRIVE, SUITE 100
LOVELAND, CO 80538

September 18, 2013

William Leafgren
P.O. Box 1
Lucerne, CO. 80646

RE: Goza 1-Ae & 2-Ae, Surface Locations
T6N-R65W, SW/4 of Section 18, Weld County Colorado
1-Ae: 1718' FSL & 711' FEL
2-Ae: 1728' FSL & 711' FEL

Dear Mr. Leafgren,

Goza Investments proposes to drill the above captioned wells greater than a distance of 50' from any existing well location, as established by the Colorado Oil and Gas Conservation Commission, (COGCC) Rule 318.A.c. In order to locate the above wells in this area, we require that you sign this letter to acknowledge you choose to waive Rule 318.A.c. requiring that the above well be located within 50' of an existing surface location.

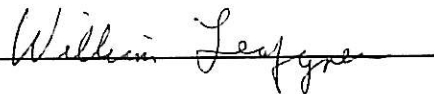
If you have any questions or concerns regarding this matter, please contact the undersigned.

Sincerely,
Goza Investments

A handwritten signature in blue ink, appearing to read "Jeff Reale", is written over a horizontal line.

Jeff Reale, Agent

Goza Investments

A handwritten signature in black ink, appearing to read "William Leafgren", is written over a horizontal line.

William Leafgren