

ASSIGNMENT, BILL OF SALE AND CONVEYANCE

This Assignment, Bill of Sale and Conveyance ("Assignment") is dated December 20, 2102, but effective as of October 1, 2012, from Matrix Energy, LLC, a Colorado limited liability company ("**Matrix**"), Billiken Resources, LLC, a Colorado limited liability company ("**Billiken**"), Clayton Hartman, an individual ("**Hartman**"), HF Energy LLC, a Wyoming limited liability company ("**HFE**"), Paragon Investments Group, LLC, a Colorado limited liability company ("**Paragon**"), The L.J. Schwartz Trust dated January 3, 2000, Leorial J. Schwartz, Trustee ("**Schwartz Trust**"), Taku Resources LLC, a Colorado limited liability company ("**Taku**"), RT Energy, LLC, a North Dakota limited liability company ("**RT Energy**"), Viking Production, LLC, a Colorado limited liability company ("**Viking**"), Andele Energy, LLC, a Colorado limited liability company ("**Andele**"), Eclipse Energy, LLC, a Colorado limited liability company ("**Eclipse**"), Arthur L. Angeli, an individual ("**Angeli**"), and Joseph W. Blandford, an individual ("**Blandford**") (collectively referred to herein as "**Assignor**") and Bayswater Exploration & Production, LLC, a Colorado limited liability company ("**Assignee**").

In consideration of the mutual promises contained herein, one hundred dollars (\$100.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby sells, assigns, transfers, grants, bargains, and conveys to Assignee all of Assignor's right, title, and interest in and to the following real property interests (collectively, the "**Assets**"):

A. The oil, gas and/or mineral leases specifically described in Exhibit A (the "**Leases**"), and only to the extent described on Exhibit A, limited to the lands described on Exhibit A (the "**Lands**"), in the amounts of working interests and net revenue interests that result in the Wells and PUDs described on Exhibit B having the working interests and net revenue interest set forth on Exhibit B and the oil and gas and other hydrocarbons produced or processed in association therewith (whether or not such item is in liquid or gaseous form), or any combination thereof, and any minerals (whether in liquid or gaseous form) produced in association therewith ("**Hydrocarbons**") in, on or under the Leases or Lands, including without limitation, the leasehold estates and interests, contractual leasehold and other similar leasehold rights in the Leases or Lands, together with the property and rights incident thereto, limited to the Lands, subject to those depth restrictions, if any, identified on Exhibit A;

B. The oil and gas wells, water, injection and disposal wells, and the proven undeveloped spacing units on the Lands or on lands pooled, communitized or unitized therewith

in the amounts of working interests and net revenue interest set forth thereon as specifically described in Exhibit B (the **"Wells"**);

C. All personal property, inventory, equipment, fixtures or improvements used in connection with the exploration, drilling, production, gathering, treatment, processing, storing, transportation, sale or disposal of Hydrocarbons or water produced from the Wells and Leases, or located on the Lands, including any gathering systems and any compressors owned by Assignor (the **"Equipment"**);

D. All right, title, and interest to the real property described in Schedule 1.2D;

E. The natural gas gathering system as described on Exhibit H, attached hereto, together with all rights of way, easements, crossing permits, licenses and other rights associated with, appurtenant to, or used in connection with the ownership and operation of that natural gas gathering system (the **"Gathering System"**);

F. The rights, interests and estates created under those certain servitudes, easements, rights-of-way, privileges, franchises, prescriptions, licenses, leases, permits and/or other rights associated with the Leases and Lands, together with any amendments, renewals, extensions, supplements, modifications or other agreements related thereto, and further together with any other servitudes, easements, rights-of-way, privileges, prescriptions, franchises, licenses, permits and/or other rights (whether presently existing or hereafter created and whether now owned or hereafter acquired by operation of law or otherwise) used, held for use in connection with, or in any way related to the Assets;

G. All permits, to the extent transferable, rights-of-way, surface access agreements and easements located on the Lands or used in connection with the exploration, drilling, production, gathering, treatment, processing, storing, transportation, sale or disposal of Hydrocarbons or water produced from the Leases and Lands;

H. The unitization, pooling and communitization agreements, declarations and orders, and the units created thereby and all other such agreements relating to the properties and interests described in Paragraphs A. through F. above, and to the production of Hydrocarbons, if any, attributable to said properties and interests;

I. To the extent transferable by Assignor without material restriction under applicable law or third-party agreements (without the payment of any funds or consideration), all contracts and contractual rights, obligations, and interests, including all farmout and farmin agreements, operating agreements production sales and purchase contracts, gas balancing agreements, saltwater disposal agreements, surface leases, division and transfer orders, and other contracts or agreements covering or affecting any or all of the properties and interests described or referred to in Paragraphs A. through G. above and described in Exhibit C (the **"Material Agreements"**)

J. To the extent transferable, engineering, geologic, geophysical and seismic data and licenses pertaining to the interest described in Paragraphs A. through H. above (the **"Data"**); and

K. All files, records, and data relating to the items described in Sections 1.2A. through I. maintained by Seller including, without limitation, the following, if and to the extent that such files exist: all books, records, reports, manuals, files, title documents, including correspondence, records of production and maintenance, revenue, sales, expenses, warranties, lease files, land files, well files, division order files, abstracts, title opinions, assignments, reports, property records, lease operating statements for the Assets for the years 2009, 2010, 2011, and that portion of 2012 prior to Closing, and such other records as Buyer may reasonably request or are necessary for the Buyer to prepare financial statements, tax returns, and other filings with government agencies, contract files, operations files, and files, maps, core data, seismic data, hydrocarbon analysis, well logs, mud logs, field studies together with other files, contracts and other records and data including all geologic and geophysical data and maps, but excluding from the foregoing those files, records and data subject to unaffiliated third party contractual restrictions on disclosure or transfer (the "Records").

RESERVING to Matrix, however, all right, title, and interest owned by Assignor in and to the Assets above and beyond the net revenue interests and working interest specifically identified on Exhibit A and Exhibit B.

This Assignment is made subject to the following terms and conditions:

1. This Assignment is being made pursuant to the terms of the Purchase and Sale Agreement dated November 30, 2102, but effective as of October 1, 2012, between Assignor and Assignee (the "Agreement"). All capitalized terms used but not defined herein shall have the meanings given to them in the Agreement. If there is a conflict between the terms of this Assignment and the terms of the Agreement, the terms of the Agreement shall control to the extent of the conflict. Assignor and Assignee intend that the terms of Agreement remain separate and distinct from and not merge into the terms of this Assignment.

2. ASSIGNOR WARRANTS TITLE TO THE ASSETS FROM AND AGAINST ALL PERSONS CLAIMING BY, THROUGH AND UNDER ASSIGNOR, BUT NOT OTHERWISE, AND EXCEPT FOR THAT WARRANTY, THIS ASSIGNMENT IS MADE WITHOUT WARRANTY OF ANY KIND, EXPRESS, IMPLIED OR STATUTORY.

3. To the extent permitted by law, Assignee shall be subrogated to Assignor's rights in and to representations, warranties and covenants given with respect to the Assets. Assignor hereby grants and transfers to Assignee, its successors and assigns, to the extent so transferable and permitted by law, the benefit of and the right to enforce the covenants, representations and warranties, if any, which Assignor is entitled to enforce with respect to the Assets, but only to the extent not enforced by Assignor.

4. Assignee assumes and agrees to pay, perform, fulfill and discharge its proportionate share of all claims, costs, expenses, liabilities and obligations accruing or relating to the owning, developing, exploring, operating or maintaining of the Assets after the Effective Time, and all obligations arising under agreements covering or relating to the Assets, all as more particularly set forth in the Agreement. Assignor and Assignee have apportioned other liabilities and obligations in the Agreement.

5. Assignor and Assignee may execute separate governmental form assignments of the Assets on officially approved forms, in sufficient counterparts to satisfy applicable statutory and regulatory requirements. Those assignments shall be deemed to contain all of the exceptions, reservations, warranties, rights, titles, power and privileges set forth herein as fully as though they were set forth in each such assignment. The interests conveyed by such separate assignments are the same, and not in addition to, the Assets conveyed herein.

6. Assignor and Assignee agree to take all such further reasonable actions to execute, acknowledge and deliver all such further documents that are reasonably necessary or useful in carrying out the purpose of this Assignment.

7. This Assignment binds and inures to the benefit of Assignor and Assignee and their respective successors and assigns.

8. This Assignment may be executed in any number of counterparts, each of which shall be deemed an original and all of which taken together shall constitute but one and the same instrument.

EXECUTED on the dates contained in the acknowledgements of this Assignment, to be effective for all purposes as of the Effective Time.

Signature and Acknowledgement Pages Follow

ASSIGNOR:**Matrix Energy, LLC**

By: *Dan L. Schwartz*
 Name: Dan L. Schwartz
 Title: Co-Manager

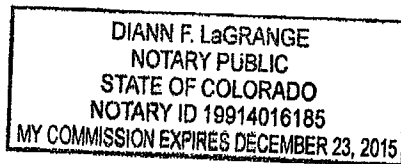
ACKNOWLEDGEMENT

STATE OF COLORADO)
 CITY AND) ss.
 COUNTY OF DENVER)

The foregoing instrument was acknowledged before me this 20th day of December, 2012, by Dan L. Schwartz as Co-manager of Matrix Energy, LLC, a Colorado limited liability company, on behalf of said limited liability company.

Witness my hand and official seal.

My Commission Expires: _____



Diann F. LaGrange
 Notary Public

[seal]

ASSIGNOR:

Billiken Resources LLC

By: *Elaine S. Evans*
Name: Elaine S. Evans
Title: Manager

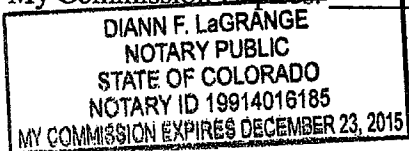
ACKNOWLEDGEMENT

STATE OF COLORADO)
CITY AND) ss.
COUNTY OF DENVER)

The foregoing instrument was acknowledged before me this 20th day of December, 2012, by Elaine S. Evans as Manager of Billiken Resources, LLC, a Colorado limited liability company, on behalf of said limited liability company.

Witness my hand and official seal.

My Commission Expires: _____



Diann F. LaGrange
Notary Public

[seal]

ASSIGNOR:

Clayton Hartman, an individual

By: _____

Name: Clayton Hartman

ACKNOWLEDGEMENT

STATE OF COLORADO

)

) ss.

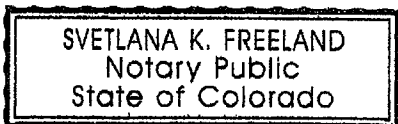
COUNTY OF Larimer

)

The foregoing instrument was acknowledged before me this 17 day of December, 2012, by Clayton Hartman, an individual.

Witness my hand and official seal.

My Commission Expires: July 28, 2015



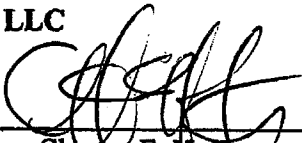
My Commission Expires July 28, 2015
[seal]

Svetlana K. Freeland
Notary Public

ASSIGNOR:

HF Energy LLC

By: _____


Name: Clayton E. Hartman
Title: Manager

ACKNOWLEDGEMENT

STATE OF COLORADO

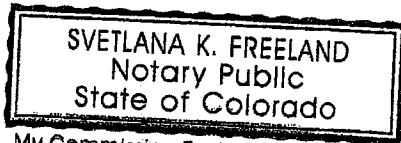
COUNTY OF Larimer

)
) ss.
)

The foregoing instrument was acknowledged before me this 17 day of December, 2012, by Clayton E. Hartman as Manager of HF Energy, LLC, a Wyoming limited liability company, on behalf of said limited liability company.

Witness my hand and official seal.

My Commission Expires: July 28, 2015



My Commission Expires July 28, 2015

[seal]


Notary Public

ASSIGNOR:

Paragon Investments Group, LLC

By: Byron R. Collins, Manager
Name: Byron R. Collins
Title: Manager

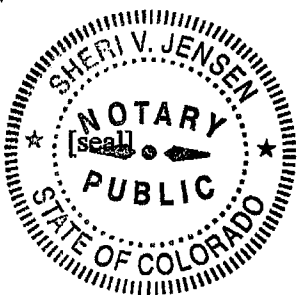
ACKNOWLEDGEMENT

STATE OF COLORADO)
COUNTY OF LaPlata) ss.

The foregoing instrument was acknowledged before me this 17th day of December, 2012, by Byron R. Collins as Manager of Paragon Investments Group, LLC, a Colorado limited liability company, on behalf of said limited liability company.

Witness my hand and official seal.

My Commission Expires: August 20, 2013



Sheri V. Jensen
Notary Public

ASSIGNOR:

**The L.J. Schwartz Trust Dated January 3, 2000,
Leorial J. Schwartz, Trustee**

By: *Leorial J. Schwartz*
Name: Leorial J. Schwartz
Title: Trustee

ACKNOWLEDGEMENT

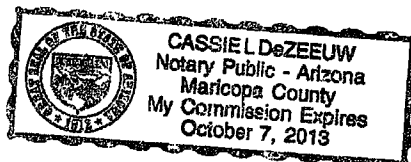
STATE OF ARIZONA)
) ss.
COUNTY OF MARICOPA)

The foregoing instrument was acknowledged before me this 18th day of December 2012, by Leorial J. Schwartz, the Trustee of The L.J. Schwartz Trust dated January 3, 2000, on behalf of said trust.

My Commission Expires: 10/07/2013


Cassie L. DeZeeuw
Notary Public

[seal]



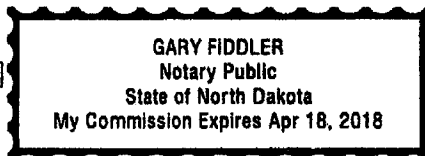
ASSIGNOR:**RT Energy, LLC**By: Name: Roger Tollefson
Title: President**ACKNOWLEDGEMENT**STATE OF NORTH DAKOTA)
) ss.
COUNTY OF WARD)

On this ____ day of December 2012, before me, the undersigned, a Notary Public, personally appeared Roger Tollefson, known to me to be the President of RT Energy, LLC, a North Dakota limited liability company, on behalf of said limited liability company, that executed the same as his free and voluntary act and deed of such corporation for the purpose and consideration therein expressed.

My Commission Expires: Apr 18, 2018

Notary Public

[seal]



ASSIGNOR:

Taku Resources LLC

By:



Name: Stephen B. Evans

Title: Manager

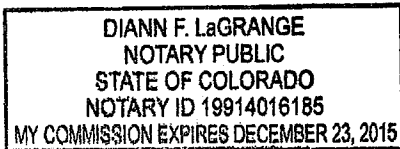
ACKNOWLEDGEMENT

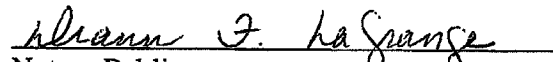
STATE OF COLORADO)
CITY AND) ss.
COUNTY OF DENVER)

The foregoing instrument was acknowledged before me this 20th day of December, 2012, by Stephen B. Evans as Manager of Taku Resources LLC, a Colorado limited liability company, on behalf of said limited liability company.

Witness my hand and official seal.

My Commission Expires: _____




Notary Public

[seal]

ASSIGNOR:

Viking Production, LLC

By: _____

Name: Chris Schwartz

Title: Manager

ACKNOWLEDGEMENT

STATE OF COLORADO)
CITY AND) ss.
COUNTY OF DENVER)

The foregoing instrument was acknowledged before me this 20th day of December, 2012, by Chris Schwartz as Manager of Viking Production, LLC, a Colorado limited liability company, on behalf of said limited liability company.

Witness my hand and official seal.

My Commission Expires: _____

| |
|-----------------------------------------------------------------------------------------------------------------------------|
| DIANN F. LaGRANGE NOTARY PUBLIC STATE OF COLORADO NOTARY ID 19914016185 MY COMMISSION EXPIRES DECEMBER 23, 2015 |
|-----------------------------------------------------------------------------------------------------------------------------|

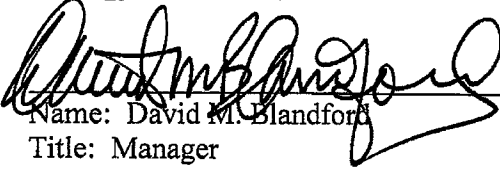
Diann F. LaGrange
Notary Public

[seal]

ASSIGNOR:

Andele Energy, LLC

By:


Name: David M. Blandford
Title: Manager

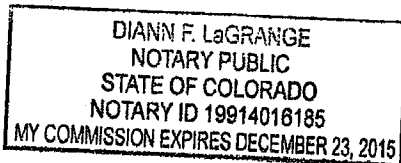
ACKNOWLEDGEMENT

STATE OF COLORADO)
CITY AND) ss.
COUNTY OF DENVER)

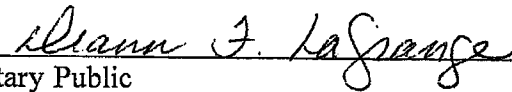
The foregoing instrument was acknowledged before me this 20th day of December, 2012, by David M. Blandford as Manager of Andele Energy, LLC, a Colorado limited liability company, on behalf of said limited liability company.

Witness my hand and official seal.

My Commission Expires: _____



[seal]


Notary Public

ASSIGNOR:

Eclipse Energy, LLC

By: *Dan L. Schwartz*
Name: Dan L. Schwartz
Title: Manager

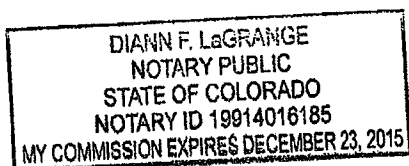
ACKNOWLEDGEMENT

STATE OF COLORADO)
CITY AND) ss.
COUNTY OF DENVER)

The foregoing instrument was acknowledged before me this 20th day of December, 2012, by Dan L. Schwartz as Manager of Eclipse Energy, LLC, a Colorado limited liability company, on behalf of said limited liability company.

Witness my hand and official seal.

My Commission Expires: _____




Diann F. LaGrange
Notary Public

[seal]

ASSIGNOR:

Arthur L. Angeli, an individual

By: 
Name: Arthur L. Angeli

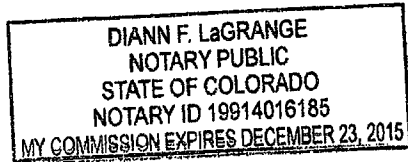
ACKNOWLEDGEMENT

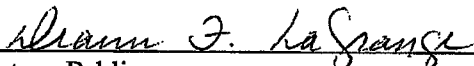
STATE OF COLORADO)
CITY AND) ss.
COUNTY OF DENVER)

The foregoing instrument was acknowledged before me this 20th day of December, 2012,
by Arthur L. Angeli, an individual.

Witness my hand and official seal.

My Commission Expires: _____




Notary Public

[seal]

ASSIGNOR:

Joseph W. Blandford, an individual

By: _____

Name: Joseph W. Blandford

ACKNOWLEDGEMENT

STATE OF TEXAS

)

) ss

COUNTY OF HARRIS

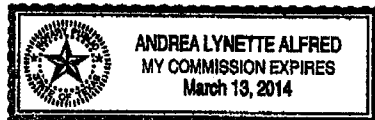
)

Before me, Joseph W. Blandford, an individual, on this day personally appeared, known to me to be the person whose name is subscribed to the foregoing instrument and acknowledged to me that he executed the same for the purposes and consideration therein expressed.

Given under my hand and seal of office this 17th day of December, 2012.

Notary Public

Seal:



ASSIGNEE:

Bayswater Exploration & Production, LLC

By: _____



Name: Lynn S. Belcher

Title: Director

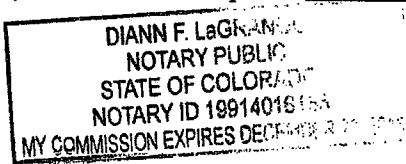
ACKNOWLEDGEMENT

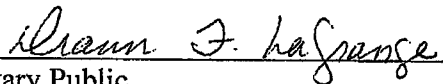
STATE OF COLORADO)
CITY AND) ss.
COUNTY OF DENVER)

The foregoing instrument was acknowledged before me this 20th day of December, 2012, by Lynn S. Belcher as Director of Bayswater Exploration & Production, LLC, a Colorado limited liability corporation, on behalf of said corporation.

Witness my hand and official seal.

My Commission Expires: _____





Notary Public

[seal]

EXHIBIT A
Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between
Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|------------------------------------------------------------------------------|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|------------------------|
| W $\frac{1}{2}$ NW $\frac{1}{4}$ -9-T5N-R65W | | | | |
| The Western Sugar Cooperative | Matrix Energy, LLC | W $\frac{1}{2}$ NW $\frac{1}{4}$ AKA Lots 1, 2, 3, 4, 5, 6, 7, 8 of the NW $\frac{1}{4}$ NW $\frac{1}{4}$ and Lots 1, 2, 3, 4, 5, 6, 7, 8 of the SW $\frac{1}{4}$ NW $\frac{1}{4}$ of Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/17/2007 | 3478493 |
| Mei Kaylor | Matrix Energy, LLC | Part of Lot 8 of the NW $\frac{1}{4}$ NW $\frac{1}{4}$ described in Book 1468, Reception #2415724 of Section 9, Township 5 North, Range 65 West, 6th P.M. | 9/9/1997 | 2572461 |
| Stephen E. Miller, a single man | Matrix Energy, LLC | Part of Lot 8 of the NW $\frac{1}{4}$ NW $\frac{1}{4}$ described in Book 1462, Reception #2399087 of Section 9, Township 5 North, Range 65 West, 6th P.M. | 8/27/1997 | 2565813 |
| SW $\frac{1}{4}$ SW $\frac{1}{4}$ -6-T5N-R64W | | | | |
| B.K. Milani & Co., a partnership composed of Bob K. Milani and Tayako Milani | Colorado Land Services | SW $\frac{1}{4}$ SW $\frac{1}{4}$ of Section 6, Township 5 North, Range 64 West, 6th P.M. | 2/24/1992 | 2296641 |
| SW $\frac{1}{4}$ -9-T5N-R65W | | | | |
| Beatrice L. Hungenberg and Donald E. Hungenberg | Matrix Energy, LLC | A TRACT OF LAND IN THE NE $\frac{1}{4}$ SW $\frac{1}{4}$ DESCRIBED AS FOLLOWS: Part of Lot 8 of the NE $\frac{1}{4}$ SW $\frac{1}{4}$ described as beginning at the intersection of Highway 34 and the East line of Lot 8, thence West 100 feet, North 170 feet, East 100 feet, South 170 feet to point of beginning, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/17/1998 | 2844047 |
| Bruce L. Robison and Shirley A. Robison, husband and wife | Matrix Energy, LLC | Tract of Land in the SW $\frac{1}{4}$ described as follows: The North 100 feet of the South 300 feet of Lot 4, NW $\frac{1}{4}$, Section 9, Township 5 North, Range 65 West, 6th P.M. | 9/4/1998 | 2649577 |
| Catherine Martin-Sampson and Stephen H. Sampson | Matrix Energy, LLC | A TRACT OF LAND IN THE SE $\frac{1}{4}$ SW $\frac{1}{4}$ DESCRIBED AS FOLLOWS: Lot 1 of the SE $\frac{1}{4}$ SW $\frac{1}{4}$, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/24/1998 | 2644058 |
| Clifford G. Hayes and Stephanie J. Hayes, husband and wife | Matrix Energy, LLC | East 100 feet of the North $\frac{1}{2}$ of Lot 3 of the SW $\frac{1}{4}$, Section 9, Township 5 North, Range 65 West, 6th P.M. | 9/2/1998 | 2644053 |
| Colorado Commodity Traders, Inc. | Matrix Energy, LLC | TRACTS OF LAND IN THE SW $\frac{1}{4}$ DESCRIBED AS FOLLOWS: Lot 4 of the NE $\frac{1}{4}$ SW $\frac{1}{4}$ and the East 32 feet of Lot 1 of the NW $\frac{1}{4}$ SW $\frac{1}{4}$, and S $\frac{1}{2}$ of Lot 3 and 4 of the SW $\frac{1}{4}$ SW $\frac{1}{4}$, Section 9, Township 5 North, Range 65 West, 6th P.M. (Seyler #2 Annex), except beginning at the Southwest corner of Lot 4, thence North 0°26' West 60' to true point of beginning, continuing North 0°26' West 135.25', North 89°46' East 201', South 0°28' East 135.26', thence South 89°46' West 201' to true point of beginning, also except the East 246' of the S $\frac{1}{2}$ of Lot 3; also except beginning Northwest corner of Lot 4, North 0°26' West 60', North 89°46' East 201', North 0°26' West 135.26', North 89°46' East 217.91' to West line of Parcel A in the S $\frac{1}{2}$ of Lot 3, thence South 0°19' East 195.27', South 89°46' West 418.54' to beginning. | 3/12/1998 and 2/17/1999 | 2644046 and 2673596 |

Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between
Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

EXHIBIT A

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|--------------------------------|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|
| Dale G. Jay and Sherrie L. Jay | Matrix Energy, LLC | <p>TRACTS OF LAND IN THE SW1/4SW1/4 DESCRIBED AS FOLLOWS:</p> <p>A part of the South Half (1/2) of Lot 4 of the SW1/4SW1/4, (Seyler #2 Annex), beginning at the Southwest corner of Lot 4, thence North 0°26' West 60' to true point of beginning, continuing North 0°26' West 135.25 feet, North 89°46' East 201 feet, South 0°26' East 135.25 feet, thence South 89°46' West 201 feet to true point of beginning, containing 0.624 acres more or less; and</p> <p>A part of the E1/2 of Lot 3 of the SW1/4SW1/4 (Seyler #2 Annex), beginning North 89°46' East 418.54 feet from the Southwest corner of Lot 4, continuing North 89°46' East 82 feet, North 0°19' East 330.47 feet, South 89°46' West 82 feet, South 0°29' East 330.46 feet to beginning (Parcel A); also beginning North 89°46' East 500.54 feet from the Southwest corner of Lot 4 continuing North 89°46' East 82 feet, North 0°19' West 330.48 feet, South 89°46' West 82 feet South 0°19' East 330.47 feet to point of beginning (Parcel B); also beginning 682.54 feet from the Southwest corner of Lot 4, continuing North 89°46' East 82 feet, North 0°19' West 330.48 feet, South 89°46' West 82 feet, South 0°19' East 330.48 feet to point of beginning (Parcel C), containing 1.8663 acres, more or less; and</p> <p>Part of the S1/2 of Lot 3 and 4 of the SW1/4SW1/4 (Seyler #2 Annex), beginning at the Southwest corner of Lot 4 North 0°26' West 60 feet, North 89°46' East 201 feet, North 0°26' West 135.25 feet, North 89°46' East 217.81 feet to the west line of Parcel A, in the S1/2 of Lot 3, thence South 0°19' East 195.27 feet, South 89°46' West 418.54 feet to point of beginning, containing 1.252 acres, more or less.</p> <p>Above described tracts containing a total of 3.7423 acres, more or less, of Section 9, Township 5 North, Range 65 West, 8th P.M.; see lease for metes and bounds description</p> | 4/6/1998 | 2844064 |

EXHIBIT A
Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|-------------------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| Dale L. Majors and Evelyn E. Majors, husband and wife | Matrix Energy, LLC | A TRACT OF LAND IN THE NW1/4SW1/4 DESCRIBED AS FOLLOWS: Part of Lot 6 of the NW1/4SW1/4, beginning at the Southwest corner of Lot 6, East 310 feet, North 282 feet, thence West to west line of Lot 6, South 282 feet to point of beginning, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/25/1998 | 2644051 |
| Daniel Guzman and Rebecca L. Guzman, husband and wife | Matrix Energy, LLC | Lot 1 of the NESW, Section 9, Township 5 North, Range 65 West, 6th P.M. | 9/21/1988 | 2640576 |
| Daniel L. Horst and Martha E. Horst, husband and wife | Matrix Energy, LLC | A TRACT OF LAND IN THE NW1/4SW1/4 DESCRIBED AS FOLLOWS: Beginning at Southwest corner of Lot 5 of the NW1/4SW1/4, East 161.2', North 116.15', West 161.2', South 116.15' to point of beginning, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/25/1998 | 2644052 |
| Don Lechman and Jamie D. Lechman | Matrix Energy, L.L.C. | A TRACT OF LAND IN THE NE1/4SW1/4 DESCRIBED AS FOLLOWS: Lot 7 of the NE1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/4/1988 | 2644062 |
| Douglas S. Holmes and Sharon Holmes | Matrix Energy, L.L.C. | TRACTS OF LAND IN THE SW1/4 DESCRIBED AS FOLLOWS: Lots 1 and 2 of the SW1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/21/1998 | 2644054 |

EXHIBIT A
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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| E.E. Kinder Co., L.L.C. | Matrix Energy, LLC | <p>TRACTS OF LAND IN THE NW1/4SW1/4 DESCRIBED AS FOLLOWS:</p> <p>Part of Lot 1, all of Lot 2 & 3 and Part of Lot 4 of the Northwest Quarter of the Southwest Quarter of Section 9, T5N, R65W of the 6th P.M., Weld County, Colorado and being more particularly described as follows:</p> <p>Beginning at the West Quarter Corner (W1/4 Cor.) of Section 9, T5N, R65W of the 6th P.M., and considering the North Line of the SW1/4 of Section 9 to bear North 89°43'42" East, and with all other bearings contained therein relative thereto:</p> <p>Thence North 89°43'42" East along the North Line of the said SW1/4 a distance of 1304.40 feet; thence South 00°13'40" East a distance of 661.15 feet; thence South 89°44'39" West a distance of 988.47 feet; thence North 00°23'10" West a distance of 300.07 feet; thence South 89°44'13" West a distance of 138.27 feet; thence North 00°28'20" West a distance of 100.00 feet; thence South 89°44'13" West a distance of 195.50 feet; thence North 00°28'20" West a distance of 260.77 feet along the West Line of said SW1/4 to the point of beginning, said tract of land contains 17.027 Acres, of which 1.45 Acres previously and 0.56 additionally, dedicated for Right-of-Way purposes; and</p> <p>A tract of land located in the Northwest Quarter of the Southwest Quarter of Section 9, Township 5 North, Range 65 West of the 6th P.M., Weld County, Colorado, being a part of Lots 6 and 7 and all of Lot 8 of the Northwest Quarter of the Southwest Quarter of said Section 9 according to the Subdivision of Lands made by the Union Colony of Colorado and being more particularly described as follows:</p> <p>Beginning at the Southeast Corner of said Lot 8 and considering the South line of said Lot 8 to bear South 89°45'37" West with all other bearings contained herein being relative thereto: Thence South 89°45'37" West, 463.92 feet to the monumented East Line of a Parcel of Land described in Book 808, Reception Nos. 1729757 and 1729758, Weld County Records; Thence North 00°01'50" West, 305.61 feet to the existing Northeast Corner of said Parcel; Thence South 89°51'43" West, 154.16 feet to an existing corner of said parcel; Thence South 02°24'53" West, 21.29 feet to an existing corner of said parcel; Thence South 89°21'13" West, 62.02 feet to the existing Northwest Corner of said Parcel; Thence South 76°19'05" West 9.38 feet to the Northeast Corner of a Parcel of Land described in Book 1334, Reception No. 1133903, Weld County Records; Thence South 89°45'37" West, 310.26 feet to the Northwest Corner of said parcel; Thence North 00°23'10" West, 378.87 feet to the Northwest Corner of said Lot 8; Thence North 89°44'39" East, 1000.45 feet to the Northeast Corner of said Lot 8; Thence South 00°13'40" East 661.15 feet to the point of beginning, Section 9, Township 5 North, Range 65 West</p> | 3/2/1998 | 2644068 |

EXHIBIT A
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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| G & O Realty, LLC | Matrix Energy, LLC | The North 100 feet of the South 200 feet of Lot 4 of the NW1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 7/27/2010 | 3712713 |
| Simon and Mary Rodriguez | Matrix Energy, LLC | The South 100 feet of Lot 4 of the NW1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 7/28/2010 | 3718975 |
| Otoniel and Rosa Goldman | Matrix Energy, LLC | The South 90 feet of the NE1/2 of Lot 4 of the SW1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 8/12/2010 | 3718974 |
| Dayle V. and Brenda G. Gaylin | Matrix Energy, LLC | A parcel of land in Lot 4 of the SE1/4SW1/4 according to the subdivision of lands as made by the Union Colony of Colorado: Beginning at the NE Corner of said Lot 4, thence South 250 feet, thence West 175 feet, thence North 250 feet, thence East 175 feet to place of beginning. Except beginning at a point on the North line of said Lot 4, 110 feet West of the NE Corner of said Lot 4, thence South 250 feet, thence West 65 feet, thence North 250 feet, thence East 65 feet to the Point of Beginning. Section 9, Township 5 North, Range 65 West. | 7/27/2010 | 3712720 |
| Clifford E. and Charlene Dupper | Matrix Energy, LLC | Beginning at the SW corner of said Section 9 and considering the South line of said Section 9 as bearing South 89°46'23" East with all other bearings contained herein relative thereto; thence South 89°46'23" East, 2297.88' feet along the South line of Section 9; thence North 00°00'00" East, 15.00 feet to the True Point of Beginning; Thence North 00°00'00" East, 145.00 feet; Thence South 89°46'23" East, 150.00 feet; Thence South 00°00'00" West, 145.00 feet; Thence North 89°46'23" West, 150.00 feet to the True Point of Beginning. | 7/28/2010 | 3712719 |
| Harold Wiggatt and Virginia I. Wiggatt | Matrix Energy, L.L.C. | A TRACT OF LAND IN THE NE1/4SW1/4 DESCRIBED AS FOLLOWS: Lot 6 of the NE1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/4/1998 | 2844048 |
| Jack R. Bond and Lila Bond | Matrix Energy, L.L.C. | A TRACT OF LAND IN THE SW1/4SW1/4 DESCRIBED AS FOLLOWS: Lot 7 and 8 of the SW1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/13/1998 | 2844059 |
| Jake Haas | Matrix Energy, LLC | A TRACT OF LAND IN THE NW1/4SW1/4 DESCRIBED AS FOLLOWS: Part of the NW1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M., beginning South 89°45' West 463.92 feet from the southeast corner of Lot 8, thence North 0°01' West 305.61 feet, more or less, thence North 89°45' East 70.30 feet to point of beginning, containing 0.46 acres more or less; and Part of NW1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M., beginning South 89°45' West 534.22' from the Southeast Corner Lot 8, thence North 0°01' West 305.61 feet, South 89°51' West 83.86 feet, South 02°24' West 21.29 feet, South 89°21' West 82.02 feet, South 0°44' East 82.98 feet, North 89°53' East 24 feet, South 01°44' East 201.21 feet, thence East to point of beginning, containing 0.882 acres more or less. | 3/24/1998 | 2644069 |

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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| Jerry H. Copeland and Ann Copeland, husband and wife Joel T. Leal and Julia Leal | Matrix Energy, LLC | North 1/2 of Lot 3 of the SWSW except the East 100 feet, Section 9, Township 5 North, Range 65 West, 6th P.M. | 9/27/1998 | 2644061 |
| | Matrix Energy, LLC | TRACTS OF LAND IN THE NW1/4SW1/4 DESCRIBED AS FOLLOWS: Part of Lot 5 of the NW1/4SW1/4, Lying South of the North 461.5 feet, except beginning at the southwest corner of Lot 5, thence East 290 feet, North 116.15 feet, West 290 feet, South 116.15 feet to point of beginning, containing 0.744 acres more or less; and A part of Lot 5 of the NW1/4SW1/4, beginning 161.2 feet East of the Southwest corner of Lot 5, thence East 128.8 feet, North 116.15 feet, West 128.8 feet, South 116.15 feet to point of beginning, containing 0.343 acres more or less. Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/18/1998 | 2644067 |
| Mark S. Hodgson and Maria Hodgson | Matrix Energy, LLC | A TRACT OF LAND IN THE NE1/4SW1/4 DESCRIBED AS FOLLOWS: E1/2 of Lot 5 of the NE1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 4/15/1998 | 2644049 |
| Mark T. Olin | Matrix Energy, LLC | Lot 3 of the NE1/4SW1/4, Section 9, Township 5 North, Range 65 West | 6/12/2000 | 2603878 |
| Michael B. Hungerberg and Paul D. Hungerberg | Matrix Energy, LLC | A TRACT OF LAND IN THE NE1/4SW1/4 DESCRIBED AS FOLLOWS: Lot 5 of the NE1/4SW1/4, except beginning at point the intersection of Highway 34 and the East line of Lot 8, thence West 100 feet, North 170 feet, East 100 feet, South 170 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/16/1998 | 2648579 |
| Northern Colorado Traffic Control Inc. | Matrix Energy, LLC | A TRACT OF LAND IN THE NW1/4SW1/4 DESCRIBED AS FOLLOWS: Part of Lot 5 of the NW1/4SW1/4, beginning South 0° 26' East 96.50' from Northwest corner of Lot 5, thence North 89° 44' East 213.15 feet, North 0° 28' West 96.50 feet, North 89° 44' East 120.33 feet thence South 0° 23' East 246.50 feet, South 89° 44' West 353.25 feet, thence North 0° 28' West 150 feet to beginning. Section 9, Township 5 North, Range 65 West | 3/25/1998 | 2644044 |
| Richard D. Raffaeli and Shari Raffaeli, husband and wife | Matrix Energy, LLC | Part of Lot 5 of the NW1/4SW1/4, beginning at the Northwest corner of Lot 5, North 89° 44', East 213.15 feet, South 0° 28' East 96.50 feet, South 89° 44' 213.15 feet, North 0° 28' West 96.50 feet to the point of beginning, except that portion for right of way of 1st Ave. Section 9, Township 5 North, Range 65 West, 6th P.M. | 9/27/1998 | 2648578 |
| Robert McKinzie and Mildred McKinzie | Matrix Energy, LLC | TRACTS OF LAND IN THE NW1/4SW1/4 DESCRIBED AS FOLLOWS: Part of Lot 4 of the NW1/4SW1/4, described as the South 100' of the North 160' of the South 460' of the West 196.5' (Eisenman Industrial Park Annex - Parcel D), Section 9, Township 5 North, Range 65 West, 6th P.M. | 4/6/1998 | 2644063 |
| Robert W. Gregory | Matrix Energy, LLC | North 240 feet of Lot 4 of SWSW (Gregory Annex), except commencing at the Northwest corner of the SWSW North 89° 45' East 332.87 feet, South 0° 23' East 50 feet to true point of beginning, South 0° 23' East 180 feet, South 89° 45' West 182.49 feet, North 0° 14' West 190 feet, North 89° 45' East 182 feet to point of beginning, also except 1st Ave and East 18th Street per plat dated 3/18/83. Section 9, Township 5 North, Range 65 West, 6th P.M. | 8/24/1998 | 2644065 |

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EXHIBIT A

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| Rocky Mountain Fuel Injection Service, Inc. | Matrix Energy, LLC | A TRACT OF LAND IN THE SW1/4SW1/4 DESCRIBED AS FOLLOWS: A part of Lot 4 of the SW1/4SW1/4 (Gregory Annex), commencing at the Northwest corner of the SW1/4SW1/4, North 89°45' East 332.87 feet, South 0°23' East 50 feet to point of beginning, South 0°23' East 190', South 89°45' West 182.49 feet, North 0°14' West 190', North 89°45' East 182' to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 4/3/1998 | 2644066 |
| Christ Christian Church | Matrix Energy, LLC | Tract of Land in the SW1/4 described as follows: Lot 1 of the Elliott East Subdivision. Section 9, Township 5 North, Range 65 West | 4/30/2001 | 2636752 |
| Roland E. Stroh and Doris Stroh | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4SW1/4 DESCRIBED AS FOLLOWS: Part of Lot 4 of the SE1/4SW1/4, beginning 110' West of the Northeast corner of Lot 4, South 250', West 65', North 250', East 65' to beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/18/1998 | 2644056 |
| Ronald D. Gross and Shirley M. Gross | Matrix Energy, LLC | A TRACT OF LAND IN THE NE1/4SW1/4 DESCRIBED AS FOLLOWS: W1/2 of Lot 5 of NE1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/6/1998 | 2644050 |
| SCHU-3 LTD Liability Company | Matrix Energy, LLC | A TRACT OF LAND IN THE NW1/4SW1/4 DESCRIBED AS FOLLOWS: Part of the North 461.5' of Lot 5, NW1/4SW1/4, beginning South 0°26' East 246.5' of Northwest Corner of Lot 5 of the NW1/4SW1/4, North 89°44' East 333.25', South 0°23' East 215', South 89°44' West 178.05', North 0°26' West 65' South, 89°44' West 155' North 0°26' West 150' to beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/26/1998 | 2644045 |
| Susan B. Anderson | Matrix Energy, LLC | Part of Lots 6 & 7 of the NWSW, commencing at the Northwest Quarter corner of Section 9, thence South 0°25' East 1321 feet, North 89°45' East 332.88 feet to Southwest corner of Lot 6, continuing North 89°45' East 310 feet, North 30 feet to true point of beginning, thence North 0°20' West 252 feet, North 78°10' East 9.38 feet, South 0°44' East 82.98 feet, North 89°53' East 24 feet, South 01°44' East 171.21 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 8/20/1998 | 2644070 |
| Tommy W. Kime and Bobella A. Kime | Matrix Energy, L.L.C. | A TRACT OF LAND IN THE SE1/4SW1/4 DESCRIBED AS FOLLOWS: Lots 2 and 3 of the SE1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/2/1998 | 2644057 |
| Floyd D. Geist and Rosemond K. Geist | Matrix Energy, L.L.C. | A TRACT OF LAND IN THE NE1/4SW1/4 DESCRIBED AS FOLLOWS: Lot 2 of the NE1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/11/1998 | 2644072 |

EXHIBIT A
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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| Twenty Street LLC. | Matrix Energy, LLC. | A TRACT OF LAND IN THE SE1/4SW1/4 DESCRIBED AS FOLLOWS: Lot 2 of the Elliot East Subdivision (Lacfield-Bonner Annex) and Lots 5 and 6 of the SE1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/17/1998 | 2644071 |
| W. Earl Wolf and Twyla L. Wolf | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4SW1/4 DESCRIBED AS FOLLOWS: Lot 4 of the SE1/4SW1/4, except 1 acre in the northeast corner of Lot 4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/6/1998 | 2644055 |
| William H. Vaughan and Sandra K. Vaughan | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Lot 5 and 6 of the SW1/4SW1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 3/19/1998 | 2644060 |
| SE1/4-S-TEN-R65W A. Gordon Brenckle and Donna Marie Brenckle aka Donna M. Brenckle | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: All of Lot 4 and part of Lot 3 of the SW1/4SE1/4, beginning 353.5 feet more or less East from the Northwest corner of Lot 3, South 117.5 feet, East 159.23 feet, North 25 feet, East 160 feet, thence North to the Northeast corner of Lot 3, thence West to point of beginning. Also vacant Lot 13 of the Brenckle Subdivision, Vacant Lot 14 and 15 of the 1st Amendment to Brenckle Subdivision and Vacant Lot 16 and 17 of the 2nd Addition to Brenckle Subdivision, Section 9, Township 5 North, Range 65 West, 6th P.M. | 6/1/1998 | 2644107 |
| Alejo Garcia and Ofelia Garcia | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: The West 108 feet of a parcel described as part of Lots 3 and 4 of the NW1/4SE1/4, beginning 175 feet West of the Northeast corner of Lot 3, South 200 feet, West 325 feet, North 200 feet, East 325 feet to point of beginning, Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/1/1998 | 2644082 |
| Bonnie J. Eckardt | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: A part of Lot 3 of the NW1/4SE1/4 described as the East 74 feet of the East 148 feet of the North 435.8 feet, Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/1/1998 | 2644076 |
| Brian Lee Scheil | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: West 125 feet of the West half (W1/2) of Lot 2 of the NE1/4SE1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/1/1998 | 2644075 |
| Carl J. Kerkielek and Kathleen D. Kerkielek | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Tract A: Part of Lot 3 of the NE1/4SE1/4, beginning point being 302 feet East of the Southwest corner of Lot 3, North 175 feet, East 80 feet, South 175 feet, West 80 feet to point of beginning, 0.377 acres, more or less; Tract B: Part of Lot 3 of the NE1/4SE1/4, beginning 132 feet East from the Northwest corner of Lot 3, thence East 250.77 feet South 0°19' East 319.43 feet, South 89°31' West 250.27 feet, North 0°24' West 321.51 feet to point of beginning, 1.840 acres, more or less; Tract C: Part of Lot 3 of the NE1/4SE1/4, beginning East 132 feet and South 0°24' East 321.51 feet from the Northwest corner of Lot 3, thence North 89°31' East 528.71 feet, South 0°51' East 16 feet, South 89°31' West 278.59 feet, South 0°18' East 127.69 feet, South 89°29' West 250.05 feet, North 0°24' West 143.84 feet to point of beginning, Total = 3.147 acres, more or less. Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/1/1998 Re-recorded at 2650228 | 2644084 |

EXHIBIT A

| LESSOR | LESSEE | Attached to and part of the Original Assignment, Bill of Sale and Conveyance dated December 29, 2012, effective as of October 1, 2012, between LESSEE Matrix Energy, LLC, et al., and Baywater Exploration, Inc. | DATE | REC. NO. |
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| Carmen D. Pagel | Matrix Energy, LLC | Tract A: Part of Lot 3 and 4 of the NW1/4SE1/4, beginning 30 feet South and 175 feet West of the Northeast corner of Lot 3, South 170 feet, West 217 feet, North 170 feet, East 217 feet to point of beginning. Tract B: Part of Lot 3 and 4 of the NW1/4SE1/4, Section 9, Township 5 North, Range 65 West, beginning 30 feet South and 100 feet West and 190 feet South from the Northeast corner of Lot 3, thence West 400 feet, North 20 feet, East 400 feet, South 20 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/1/1998 | 2644101 |
| Charles C. Todd and Bonnie L. Todd | Matrix Energy, LLC | Tract of Land in the SE1/4 described as follows: West half (W) of Lot 7 of the NWSE, except the South 150 feet of the West 150 feet. Section 9, Township 5 North, Range 65 West, 6th P.M. | 4/11/2001 | 3554094 |
| Charles J. Seler and Patty A. Seler | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: A part of the East half (E1/2) of Lot 2 of the SW1/4SE1/4, beginning at the Northeast corner of Lot 2, South 332 feet West along the center line of irrigation ditch lateral 144 feet more or less, North 332 feet more or less to North line of Lot 2, East 144 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 8/12/1998 | 2664722 |
| Charles Kent Jones and Barbara Jean Jones husband and wife | Matrix Energy, LLC | Tract of Land in the SE1/4 described as follows: The South 110 feet of the West 132 feet of the South Half (1/2) of Lot 3 of the SWSE, Section 9, Township 5 North, Range 65 West, 6th P.M. | 9/4/1998 | 2644114 |
| Christopher A. Maddox, Sr. and Cynthia K. Maddox, as individuals | Matrix Energy, LLC | Tract of Land in the SE1/4 described as follows: The North 132' of the E1/2 of Lot 4 and the W1/2 of the South 132' of the North 264' of the E1/2 of Lot 4 of the SEMSE1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 11/12/2002 | 3008045 |
| City of Greeley | Matrix Energy, LLC | Section 9: Lots 1 and 4 of the NE1/4SE1/4 Section 10: NW1/4SW1/4, W1/2W1/2NE1/4SW1/4 This lease will include all lands of the Linn Grove Cemetery whether or not described above. Township 5 North, Range 65 West, 6th P.M. | 6/26/1998 | 2644073 |
| Curtis D. Jordan | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of Lot 2 and the SEMSE1/4, beginning at the Northeast corner of Lot 2 South 248 feet, West 175 feet, North 249 feet, East 175 feet to the point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 8/18/1998 | 2648574 |
| Danell F. Linder and Virginia Cooley-Linder | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Lot 2 of the Brackley Subdivision, situated in the SW1/4SW1/4SE1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 6/7/1998 | 2644111 |
| Andres G. Guerrero | Matrix Energy, LLC | Beginning at the NE corner of the E1/2 of Lot 2 in the NE1/4SE1/4 of Section 9, thence South 75 feet, thence West 100 feet, thence North 75 feet, thence East 100 feet to the True Point of Beginning. Township 5 North, Range 65 West, 6th P.M. | 7/28/2010 | 3712712 |
| Loudell K. Drieth | Matrix Energy, LLC | All that part of the North 435.6 feet of the East 232 feet of Lot 2 of the NW1/4SE1/4 of Section 9, according to the subdivision of lands by the Union Colony of Colorado, lying West of the East 158 feet thereon, Section 9, Township 5 North, Range 65 West, 6th P.M. | 7/28/2010 | 3712717 |
| Julian Martinez, Jr. | Matrix Energy, LLC | Part of Lot 3 of the NE1/4SE1/4, beginning point being 382' East of the Southwest corner of Lot 3, North 320', East 103.5', South 320', West 103.5' to Point of Beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 7/28/2010 | 3712706 |
| Michael D. and Geraldine T. Sully | Matrix Energy, LLC | The South 150 feet of the West 150 feet of the W1/2 of Lot 7, Section 9, Township 5 North, Range 65 West, 6th P.M. | 7/28/2010 | 3718976 |

| LESSOR | LESSEE | EXHIBIT A Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between Matrix Energy, LLC, et al., and Baywater Exploration and Production, L.P. | DATE | REC. NO. |
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| Davest Ventures Inc. | Matrix Energy, LLC | Beginning at the NW corner of Lot 5; thence South along the West line of said Lot 5 a distance of 445 feet, thence East parallel with the North line of said Lot 5 a distance of 225 feet; thence North parallel with the West line of said Lot 5 a distance of 445 feet, thence West on the North of said Lot 5 a distance of 225 feet to the Point of Beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 7/28/2010 | 3712722 |
| Turning Point Center for Youth & Family Development Inc. | Matrix Energy, LLC | Beginning at a point on the West line of Lot 2 in the SE1/4SE1/4 of Section 9, said point being 30 feet South of the NW corner of said Lot 2 thence East, parallel with the North line of said Lot 2, 125 feet; thence South parallel with the West line of said Lot 2, 380 feet; thence West parallel with said North line, 125 feet to the West line of said Lot 2; thence North along said West line 380 feet to the Point of Beginning. Township 5 North, Range 65 West, 6th P.M. | 7/28/2010 | 3712725 |
| D&M Burns Living Trust | Matrix Energy, LLC | Commencing at a point on the East line of Lot 4, 264 feet North of the SE corner of said Lot 4, thence West parallel with the South line of said Lot 4, 332.4 feet, thence North parallel with the East line of said Lot 4, 132 feet, thence East parallel with the South line of said Lot 4, 332.26 feet to the East line of said Lot 4, thence South 132 feet along the East line of said Lot 4, 132 feet to the Point of Beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 7/28/2010 | 3712721 |
| Richard L. Hoel | Matrix Energy, LLC | The North 50 feet of the South 132 feet of the East 132 feet in the E1/2 of Lot 4 in the SE1/4SE1/4, Section 9, Township 5 North, Range 65 West. | 8/17/2010 | 3718972 |
| Armando Ruben Jimenez | Matrix Energy, LLC | South 82 feet of the East 132 feet of the E1/2 of Lot 4 of the SE1/4SE1/4, Section 9, Township 5 North, Range 65 West. | 7/28/2010 | 3712716 |
| Mildford L. and Margaret L. Copeland | Matrix Energy, LLC | Part of Lot 4 of the SE1/4SE1/4 of the West 138 feet of the South 264 feet of the E1/2 of Lot 4, Section 9, Township 5 North, Range 65 West. | 7/28/2010 | 3718970 |
| Ray O. Kane Testamentary Trust Wayne L. Laing | Matrix Energy, LLC | The East 100 feet of the W1/2 of Lot 4 of SE1/4SE1/4, Section 9, Township 5 North, Range 65 West. All of the West 75 feet of the South 380 feet of the East 199 1/2 feet of the said Lot 3 except the South 190 feet of said West 75 feet thereof. Section 9, Township 5 North, Range 65 West. | 8/16/2010 8/30/2010 | 3718969 3746373 |
| Dee Ann Cosner | Matrix Energy, LLC | Lot A, according to Exemption No. 0861-9-4-RE333, recorded in Book 843 as Reception No. 1786081, being a portion of West 2 acres of Lot 3 of NE1/4SE1/4 and of the E1/2 of Lot 7 of the NW1/4SE1/4 of Section 9, Township 5 North, Range 65 West. | 7/28/2010 | 3712709 |
| Mary Margaret Green | Matrix Energy, LLC | Parcel #1: Lot 2, in Block 1 Seehusen Subdivision. Parcel #2: Commencing at the SW corner of Lot 2 of the Seehusen Subdivision of a portion of Lot 1 of the SE1/4SE1/4, continuing thence North 89°54'40" West, 157.32 feet; thence North 0°09'20" West, 102.80 feet; thence South 89°54'40" East, 157.32 feet to the NW corner of Lot 2; thence South 0°09'20" East, along the West boundary of Lot 2, a distance of 102.80 feet to the Point of Beginning. Section 9, Township 5 North, Range 65 West. | 7/28/2010 | 3712718 |
| Ronald S. and Jean C. Cobb | Matrix Energy, LLC | Beginning at the SE corner of Lot 2 and considering the East line of said Lot 2 as bearing North 00°49'35" West, with all other bearings contained herein relative thereto; Thence North 00°49'53" West along said East line, 144.83 feet to the True Point of Beginning; thence continuing North 00°49'53" West, 124.70 feet; thence South 89°44'32" West 327.81 feet; thence South 00°25'18" East 124.70 feet; thence North 89°44'28" East, 328.70 feet to the True Point of Beginning. | 10/1/2010 | 3746375 |
| John and Veronica Andrews | Matrix Energy, LLC | Beginning at the SW corner of the E1/2 of Lot 7; thence East 90 feet parallel to the South side of said Lot 7; thence North 180 feet parallel with the East side of the said Lot 7; thence West 90 feet to the West side line of said E1/2 of said Lot 7; thence South along West side line of said E1/2 of said Lot 7 to place of beginning. Section 9, Township 5 North, Range 65 West. | 7/28/2010 | 3712724 |

EXHIBIT A
Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 29, 2012, effective as of October 1, 2012, between
Matrix Energy, LLC, et al., and Baywater Exploration, Inc.

| LESSOR | | LESSEE | DATE | REC. NO. |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| Attached to and part of the Section Assignment, Bill of Sale, and Conveyance dated December 29, 2012, effective as of October 1, 2012, between Matrix Energy, LLC, et al., and Baywater Exploration, Inc. | | Matrix Energy, LLC | 7/28/2010 | 3712705 |
| Dave and Sylvia Dunn | Matrix Energy, LLC | Recorded Exemption No. 0861-9-4RE132, at Reception No. 1635095, now known as Lots A and B, NE1/4SE1/4, Section 9, Township 5 North, Range 65 West. | 7/28/2010 | 3731723 |
| Kenneth and Sandra Kenouye | Matrix Energy, LLC | Lot 1 of the 2nd Addition of the Brenckle Subdivision, Section 9, Township 5 North, Range 65 West, | 7/28/2010 | 3712708 |
| Harlan B. Perlit | Matrix Energy, LLC | Lot 5 of the 2nd Addition of the Brenckle Subdivision, Section 9, Township 5 North, Range 65 West, | 7/28/2010 | 3718923 |
| Jack J. and Marjorie Kay Varner | Matrix Energy, LLC | Lot 6 of the 2nd Addition of the Brenckle Subdivision, Section 9, Township 5 North, Range 65 West, | 7/28/2010 | 3712711 |
| John A. and Georgia E. Locke | Matrix Energy, LLC | Lots 7 and 8 of the 2nd Addition of the Brenckle Subdivision, Section 9, Township 5 North, Range 65 West, | 7/28/2010 | 3712707 |
| Steven P. and Laura L. Nagel | Matrix Energy, LLC | Lot 10 of the 1st Addition of the Brenckle Subdivision, Section 9, Township 5 North, Range 65 West, | 7/28/2010 | 3712715 |
| Ethel Lorraine Ross | Matrix Energy, LLC | Parcel 1: Lot 3, Block 1 Seehusen Subdivision. Beginning at the SW corner of Lot 3, Block 1 according to the map or plat thereof; | 7/28/2010 | 3712723 |
| Lois Markley | Matrix Energy, LLC | Thence North 89°54'40" West, 126.46 feet; | | |
| | | Thence North 0°09'20" West, 102.8 feet; | | |
| | | Thence South 89°54'40" East, 126.46 feet to the NW corner of said Lot 3; | | |
| | | Thence South 0°09'20" East, along the West line of said Lot 3, a distance of 102.8 feet to the Point of Beginning. | | |
| | | Parcel 2: Commencing at the SE corner of said Section 9 and considering the East line of the SE1/4 of said Section 9 to bear North 00°09'20" West with all other bearings contained herein being relative thereto; | | |
| | | Thence North 00°09'20" West, 659.90 feet; | | |
| | | Thence North 00°09'20" West, 338.40 feet; | | |
| | | Thence North 89°54'40" West, 50.00 feet to the NE corner of Lot 3, Block 1 of Seehusen Subdivision as platted and recorded in Weld County Records; | | |
| | | Thence North 89°54'40" West, 252.92 feet to the NW corner of that parcel described in Book 882 under Reception No. 1803771, and the true point of beginning; | | |
| | | Thence South 00°09'20" East, 102.80 feet to the SW corner of said parcel; | | |
| | | Thence North 89°54'40" West, 31.52 feet to a point on the East line of that parcel described in Book 803 under Reception No. 1725405, from which point the SE corner of said parcel lies South 00°31'17" East, 237.68 feet; | | |
| | | Thence North 00°31'17" West, 102.80 feet; | | |
| | | Thence South 89°54'40" East, 32.18 feet to the True Point of Beginning. | | |
| | | Section 9, Township 5 North, Range 65 West | | |
| | | Tract of Land in the S1/2SE1/4 described as follows: | 4/14/2008 | 3550615 |
| Perry O. and Patricia L. Miller | Matrix Energy, LLC | Part of the N1/2 of Lot 3 of the SW1/4SE1/4, beginning at the NW corner of Lot 3, East on the North line of Lot 3 353.5 feet, South 117.5 feet, West 353.5 feet, North 117.5 feet to the point of beginning, Section 9, Township 5 North, Range 65 West, 6th P.M. | | |
| Edward J. Baker and Jeannette E. Baker | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: | 5/1/1998 | 2844085 |
| | | Part of the East half (E½) of Lot 7 of the NW1/4SE1/4, beginning at the Southwest Corner of the East half (E½) of Lot 7, East 90 feet, South 180 feet, West 90 feet, North 180 feet to point of beginning, Section 9, Township 5 North, Range 65 West, 6th P.M. | | |
| Edwin Connell | Matrix Energy, LLC | The West 100' of the North 220' of Lot 1 of the SW1/4SE1/4, Section 9, Township 5 North, Range 65 West. | 9/2/2012 | 3884061 |

| LESSOR | | LESSEE | | EXHIBIT A | | DATE | REC. NO. |
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| Edwin W. Szalwaechter and Katherine Szalwaechter | | Matrix Energy, LLC | | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Tract A: The East 380 feet of Lot 1 of the SW1/4SE1/4, containing 5.90 acres, more or less. Tract B: Lot 1 of the SW1/4SE1/4, except the East 390 feet and also the West 100 feet of the North 300 feet of Lot 1, containing 3.042 acres, more or less. Section 9, Township 5 North, Range 65 West, 6th P.M. | | 6/4/1998 | 2644089 |
| Frank C. Cordova and Leah J. Cordova | | Matrix Energy, LLC | | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of Lot 2 of SE1/4SE1/4, beginning 175 feet West of the Northeast corner of Lot 2, South 249 feet, West 175 feet, North 249 feet, East 175 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | | 8/12/1998 | 2644091 |
| Fred A. Tjardes and Geraldine A. Tjardes | | Matrix Energy, LLC | | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: East half (E1/2) of Lot 2 of the SW1/4SE1/4, except beginning at the Northeast corner of Lot 2, South 332 feet to center line of irrigation ditch lateral West 144 feet more or less, North 332 feet to North of Line of Lot 2, East 144 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | | 8/18/1998 | 2644108 |
| Gene H. Phagen and Dorothy J. Phagen | | Matrix Energy, LLC | | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Lot 11 of the 1st Addition of the Brenckle Subdivision, situated in the SW1/4SW1/4SE1/4. Section 9, Township 5 North, Range 65 West, 6th P.M. | | 6/7/1998 | 2644116 |
| Herbert J. Nusser and Audith J. Nusser | | Matrix Energy, LLC | | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of Lot 2 of the SE1/4SE1/4, beginning at the Northeast corner of Lot 2, West 350 feet, South 134.5 feet to true point of beginning, thence South 114.5 feet, West 155 feet, North 114.5 feet, East 155 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | | 6/7/1998 | 2644103 |
| Jackie Ray Richter and Olive M. Richter | | Matrix Energy, LLC | | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of Lot 4 of the SE1/4SE1/4, beginning at a point 50 feet East of the Southwest corner of Lot 4, East 80 feet, North 190 feet, West 5 feet, North 190 feet, West 75 feet, South 380 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | | 6/7/1998 | 2648575 |
| Janis C. DeMuth | | Matrix Energy, LLC | | West 1/2 of Lot 2 of the SW1/4SE1/4, which lies south of the Orange Street Ditch Company Lateral. Section 9, Township 5 North, Range 65 West, 6th P.M. | | 8/18/1998 | 2644088 |
| Jason Adolf and Carrie Adolf | | Matrix Energy, LLC | | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Lot 1 of the Re-subdivided portion of Lot 3 of the SE1/4SE1/4 and as platted by Union Colony of Colorado. Section 9, Township 5 North, Range 65 West, 6th P.M. | | 6/8/1998 | 2644097 |
| Jason Bricker | | Matrix Energy, LLC | | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: East 100' of the South 150' of Lot 3 of the NE1/4SE1/4. Section 9, Township 5 North, Range 65 West, 6th P.M. | | 8/17/1998 | 2644083 |
| Jimmie L. Miller and Mary Ann Miller | | Matrix Energy, LLC | | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of the East half (E 1/2) of the NE1/4SE1/4, beginning North 0°49' West 372.53 feet from the Southeast corner of Lot 2, South 89°44' West 327.07 feet, North 0°25' West 48 feet, North 89°17' East 117.72 feet, North 0°49' West 95 feet, East 111.01 feet, North 0°49' West 37 feet, East 98.01 feet to point on East line of Lot 2, South 0°49' East 180 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | | 5/17/1998 | 2644100 |
| Jimmy Lee Heinze and Jo Ann Victoria Heinze | | Matrix Energy, LLC | | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of the West half (W1/2) of Lot 4 of the SE1/4SE1/4, beginning 451.46 feet West and 30 feet North from the Southeast corner of Section 9, West 80 feet, North 170 feet, East 80 feet, South 170 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | | 6/7/1998 | 2644096 |

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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|-----------------------------------------------------------|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| Joe Mala and Edna L. Mala | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: A part of Lot 1 and 2 of the NW1/4SE1/4 described as the North 435.6 feet of the West 82 feet of Lot 1 and the North 435.6 feet of the East 18 feet of Lot 2. Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/1/1998 | 2644079 |
| John Nasser | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of Lot 2 of the SE1/4SE1/4, beginning 350 feet West of the Northeast corner of Lot 2, South 134.5 feet, West 155 feet, North 134.5 feet, East 155 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 6/7/1998 | 2644102 |
| John P. Baker and Marilyn R. Baker | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of the East half (E1/2) of Lot 4 of the SE1/4SE1/4, beginning at a point on the East line of Lot 4 and 132 feet South of the Northeast corner, thence South 132 feet, West 166.15 feet, North 132 feet, East 166.08 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 6/7/1998 | 2644094 |
| John T. Rayburn and Rita L. Rayburn | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: West half (W1/2) of Lot 2 of the SW1/4SE1/4 except South of the Orange Street Ditch Company Lateral. Section 9, Township 5 North, Range 65 West, 6th P.M. | 6/4/1998 | 2644087 |
| Kent Brownlee and Nakda Brownlee | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: East 199.5 feet of Lot 3 of the SE1/4SE1/4, except the South 380 feet thereof and a strip of land 20 feet wide in Lot 4 of the SE1/4SE1/4 beginning at the Northwest corner of Lot 4, thence South 20 feet, East 210 feet, thence South to South line of Lot 4, East 20 feet, North 660 feet to North line of Lot 4, thence West 230 feet to point of beginning, for so long as same shall be used as a driveway. Section 9, Township 5 North, Range 65 West, 6th P.M. | 6/7/1998 | 2644074 |
| Lawrence G. Ciechoha and Dorothy J. Ciechoha | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of Lot 4 of the SE1/4SE1/4 described as the North 132 feet of the South 264 feet of the East 192 feet. Section 9, Township 5 North, Range 65 West, 6th P.M. | 6/7/1998 | 2644095 |
| Le Roy Alvin Fuss and Ruby Jane Fuss | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of the West half (W1/2) of Lot 4 of the SE1/4SE1/4, beginning at the Northwest corner of Lot 4, thence South 280 feet, East 130 feet, South 190 feet, East 5 feet, thence North 10 feet, East 80 feet, South 170 feet to South line of Lot 4, East 20 feet, North 660 feet, thence West to point of beginning, except a strip of land 20 feet wide beginning at the Northwest corner of Lot 4, thence South 20 feet, East 210 feet, South to South line of Lot 4, thence East 20 feet, thence North 660 feet, thence West 230 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 6/7/1998 | 2644081 |
| Leroy J. Nelson and Marilyn J. Shult, Trustees | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: West 97.86 feet of Lot 3 and 4 of Block 1 of the McDonald Subdivision, situated in the NW1/4NE1/4SE1/4. Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/1/1998 | 2644109 |
| Matthew D. Johnson and Stacy L. Johnson, husband and wife | Matrix Energy, LLC | Part of the NWSE Section 9, Township 5 North, Range 65 West, 6th P.M., see lease for detailed description. | 11/1/1998 | 2664723 |
| Mildred Todd | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of the East half (E1/2) of Lot 2 of the NE1/4SE1/4, beginning North 0°49' West 620.53' and South 89°44' West 208' from the Southeast corner of Lot 2, South 0°49' West 199.07', South 89°17' West 117.72', North 0°25' West 208', North 89°44' East 116.28' to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/1/1998 | 2644099 |

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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| Odlean B. Flattum and Darlene A. Flattum | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Tract A: Part of Lot 3 of the NE1/4SE1/4, beginning point being 132 feet East of the Southwest corner of Lot 3, North 205 feet, East 170 feet, South 205 feet, West 170 feet to point of beginning. Tract B: Part of the West half (W1/2) of Lot 3 of the NE1/4SE1/4, beginning at the Southeast corner of the W1/2 of Lot 3, West 40 feet, North 180', East 40', thence South to the point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/17/898 | 2650229 |

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| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|-----------------------------------------------------------------------------------|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| Patricia E. Koppel | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Lot 9 of the 2nd Addition of the Breckle Subdivision, situated in the SW1/4SW1/4SE1/4, Section 9, Township 5 North, Range 65 West, 6th P.M. | 6/7/1998 | 2644115 |
| Patricia L. Woods, Susan Rosenquist, John W. Pfleiderer, and Ronald A. Pfleiderer | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: A part of Lot 1 of the NW1/4SE1/4, beginning 82 feet East of the Northwest corner of Lot 1, East 100 feet, South 435.6 feet, West 100 feet, North 435.6 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/19/1998 | 2644078 |
| Paul J. Johnson and Mary Jane Johnson | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of Lot 5 of the NW1/4SE1/4, beginning 151 feet East of the Southwest corner of Lot 5, East 100 feet, North 225 feet, West 100 feet, South 225 feet to the point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/21/1998 | 2644086 |
| Ralph H. Herkle | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Part of Lot 5 of the NW1/4SE1/4, beginning at the Southwest corner of Lot 5, East 151 feet, North 215 feet, West 151 feet, South 215 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/1/1998 | 2682144 |
| Reuben Derr | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: A part of Lot 2 of the NW1/4SE1/4 described as the North 435.6 feet of the West 140 feet of the East 158 feet of Lot 2, Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/1/1998 | 2644080 |
| Robert E. Comer and Lanora Comer | Matrix Energy, LLC | TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: Tract A: West 133 feet of the North 327.6 feet of Lot 1 of the SE1/4SE1/4, containing 1.0 acres, more or less. Tract B: West half (W1/2) of Lot 1 of the SE1/4SE1/4, except the West 133 feet the North 327.6 feet, containing 4.00 acres, more or less. Tract C: Lot 4 of Block 1 of the Seehusen Subdivision and East half (E1/2) of Lot 1 of the SE1/4SE1/4 except the South 388.40 feet more or less thereof, containing 2.44 acres, more or less Section 9, Township 5 North, Range 65 West, 6th P.M. | 6/1/1998 | 2644092 |
| Robert Ley and Betty Ley | Matrix Energy, LLC | A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS: A part of Lot 1 of the NW1/4SE1/4 described as the West 74 feet of the East 148 feet of the North 435.6 feet. Section 9, Township 5 North, Range 65 West, 6th P.M. | 5/1/1998 | 2644077 |
| Robert W. Trimble | Matrix Energy, LLC | A TRACT OF LAND IN THE NW1/4SE1/4 DESCRIBED AS FOLLOWS: Lots 3 and 4 of the NW1/4SE1/4, Section 9, Township 5 North, Range 65 West, except beginning at the Northeast corner of Lot 3, West 100 feet, South 30 feet, West 400 feet, East 400 feet, North 10 feet, East 100 feet, North 190 feet to point of beginning, also excepting beginning 30 feet South and 100 feet West and 180 feet South from the Northeast corner of Lot 3, thence West 400 feet, North 20 feet, East 400 feet, South 20 feet to point of beginning. | 4/15/1998 | 2644104 |

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LESSOR **LESSEE** **Matrix Energy, LLC, et al., and Bayswater Exploration**

| LESSOR | LESSEE | DATE | REC. NO. |
|-------------------------------------------|--------------------|-----------|----------|
| Rodney Scheiding and Renee' C. Schelding | Matrix Energy, LLC | 6/8/1998 | 2644080 |
| Ronald Floyd Hirsch and Dorothy J. Hirsch | Matrix Energy, LLC | 6/7/1998 | 2644110 |
| Steve K. Mellin and Ruth J. Mellin | Matrix Energy, LLC | 7/19/2002 | 3006046 |
| Theodore Dill and Bertha Dill | Matrix Energy, LLC | 6/7/1998 | 2644093 |
| Urban H. Dill and Sandra L. Dill | Matrix Energy, LLC | 6/7/1998 | 2644113 |
| Walter A. Schenkman and Anne W. Schenkman | Matrix Energy, LLC | 6/7/1998 | 2644112 |
| Warren W. Cobb and Claudette S. Cobb | Matrix Energy, LLC | 5/1/1998 | 2644106 |
| Western Hills Fire Protection District | Matrix Energy, LLC | 8/20/1998 | 2644105 |
| Harold F. Satur and Doris I. Satur | Matrix Energy, LLC | 4/9/1998 | 2644098 |

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| <p>TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS:</p> <p>Lot 2 of the SE1/4SE1/4, except beginning at the Northeast corner Lot 2 South 249 feet, West 175 feet to point of beginning (1 acre more or less), also except beginning 175 feet West of the Northeast corner of Lot 2 South 249 feet, West 175 feet, North 99 feet, East 60 feet, North 150 feet, East 115 feet to point of beginning (1 acre more or less); also excepting West 155 feet of Lot 2 (2 acres more or less); and excepting beginning 290 feet West of Northeast corner Lot 2, South 150 feet, West 60 feet, North 150 feet, East 60 feet to point of beginning, Section 9, Township 5 North, Range 65 West, 6th P.M.</p> <p>TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS:</p> <p>Lot 3 of the Brenckle Subdivision, situated in the SW1/4SW1/4SE1/4, Section 9, Township 5 North, Range 65 West, 6th P.M.</p> | <p>6/8/1998</p> | 2644080 |
| <p>Tract of Land in the SE1/4 described as follows:</p> <p>Lots 1 & 2 of Block 1 and the East 3.71' of Lots 3 & 4 of the McDonald Subdivision situated in the NW1/4NE1/4SE1/4, Section 9, Township 5 North, Range 65 West, 6th P.M.</p> <p>TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS:</p> <p>Tract A: Part of the SE1/4SE1/4, beginning at the Southwest corner of Lot 1 of Block 1 of the Seehusen Subdivision thence North 0°09' West 102.80 feet, South 89°54' West 156.46 feet, South 0°09' East 132.80 feet, South 89°54' East 156.46 feet, North 0°09' West 30 feet to point of beginning, containing 0.477 acres, more or less.</p> <p>Tract B: Lot 1 of Block 1 of Seehusen Subdivision, situated in the SE1/4SE1/4, containing 0.529 acres, more or less, Section 9, Township 5 North, Range 65 West, 6th P.M.</p> <p>TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS:</p> <p>Part of the South half (S1/2) of Lot 3 of the SW1/4SE1/4, beginning 110 feet North of the Southwest corner of said section, East 132 feet, North 220 feet, West 132 feet, South 220 feet to point of beginning. Section 9, Township 5 North, Range 65 West, 6th P.M.</p> <p>TRACTS OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS:</p> <p>Lot 4 of the 2nd addition of the Brenckle Subdivision, situated in the SW1/4SW1/4SE1/4, Section 9, Township 5 North, Range 65 West, 6th P.M.</p> <p>A TRACT OF LAND IN THE SE1/4 DESCRIBED AS FOLLOWS:</p> <p>East half (E1/2) of Lot 2 of the NE1/4SE1/4, beginning in the Southeast corner of Lot 2, West 329.74 feet, North 0°25' West 368.03 feet, North 89°44' East 327.09 feet to point on East line of said Lot 2, South 0°49' East 369.53 feet to point of beginning, except beginning at the Southeast corner of Lot 2, thence North 0°49' West 144.83 feet to true point of beginning, continuing North 0°49' West 124.70 feet, South 89°44' West 327.81 feet, South 0°25' East 124.70 feet, North 89°44' East 328.70 feet to true point of beginning, Section 9, Township 5 North, Range 65 West, 6th P.M.</p> | <p>6/7/1998</p> | 2644110 |
| <p>Tracts of Land in the SE1/4 described as follows:</p> <p>Part of Lot 3 of the NESE, beginning 382.77 feet East of the Northwest corner of Lot 3, South 0°19' East 319.43 feet, North 89°31' East 276.44 feet, North 0°51' West 317.16 feet, West 275.53 feet, to point of beginning, Section 9, Township 5 North, Range 65 West, 6th P.M.</p> | <p>7/19/2002</p> | 3006046 |
| <p>Lot 5 and part of Lot 5 of the NWSE, described as beginning 225 feet East of the Northwest corner of Lot 5, South 435', East 25', South 225', East along the South line to the Southeast corner of Lot 6, North along the East line to the Northeast corner of Lot 6, thence West to the point of beginning, Section 9, Township 5 North, Range 65 West, 6th P.M.</p> | <p>6/7/1998</p> | 2644093 |

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| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|----------------------------|--------------------|------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| David L. and Donna J. Reed | Matrix Energy, LLC | The North 255.6' of the West 80' of the North 435.6' of Lot 2 of the NW 4SE 1/4, Section 8, Township 5 North, Range 65 West. | 7/28/2010 | 3877625 |

EXHIBIT A
Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between
LESSOR **LESSEE** **Matrix Energy, LLC, et al., and Bayswater Exploration, Inc.**

| SW $\frac{1}{4}$ -10-TEN-R6SW Scott A. Aft | Matrix Energy, LLC | North 15' of Lot 52 and the South 60' of Lot 53 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744509 |
|-----------------------------------------------------------------|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|---------|
| Richard Anusharsel And Rita Anusharsel | Matrix Energy, LLC | Lot 34 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 3044645 |
| Lewell J. Annfield and Loretta M. Annfield, husband and wife | Matrix Energy, LLC | Lot 43 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744510 |
| Gerald L. Barker and Donna J. Barker | Matrix Energy, LLC | Lot 55 & the North 15' of Lot 54 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744511 |
| Robert S. Burke | Matrix Energy, LLC | Lot 29 and The South 25' of Lot 28 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744512 |
| David W. Cook and Janet L. Cook, husband and wife | Matrix Energy, LLC | Lots 4, 5, 6, 7, 8 of Block 2 of the Brady Addition, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/20/1999 | 2744513 |
| Debra L. Crabtree | Matrix Energy, LLC | The South Half of Lot 2 and the North 45' of Lot 3 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744514 |
| William R. Dilka and Kathy A. Dilka, husband and wife | Matrix Energy, LLC | Lot 39 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744515 |
| Archie J. Gibson & Rubie A. Gibson, husband and wife | Matrix Energy, LLC | The North 40' of Lot 18 and the South 45' of Lot 19 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744516 |
| Irving Mellin and Dorothy Mellin, husband and wife | Matrix Energy, LLC | Part of Lot 1 of the SW $\frac{1}{4}$ SW $\frac{1}{4}$ Beginning 30' South of NE corner, thence West 66.6', South 516' more or less to Northeastly right of way boundary line of US HWY 94, thence southeasterly along boundary line of Hwy 94, 93.7' more or less to east boundary line, thence North 577' to point of beginning, Lot 4 of Keene Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744527 |
| Thelma S. Nero | Matrix Energy, LLC | The South 40' of Lot 27 and the North 35' of Lot 28 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744528 |
| Donald D. Nesvik | Matrix Energy, LLC | Lot 26 and the North 20' of Lot 27 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744529 |
| Mark E. O'Grady and Patricia A. O'Grady | Matrix Energy, LLC | Tract of Land in the SW $\frac{1}{4}$ described as follows: Lot 49 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West, 6th P.M. | 4/27/2001 | 2850231 |
| David L. Overstreet | Matrix Energy, LLC | Lot 5 of the Luther Subdivision, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 3554095 |
| Louise M. Pieper | Matrix Energy, LLC | Part of Lot 2 of the SE $\frac{1}{4}$ SW $\frac{1}{4}$ described as follows: Beginning at a point 30' East of the NW corner of Lot 2, thence E75°, S159°, W75°, N150°, to point of beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/21/1999 | 2744530 |
| Glen W. Poage & Kathleen A. Poage, husband and wife | Matrix Energy, LLC | The East 132.6' of the E $\frac{1}{2}$ SW $\frac{1}{4}$ N $\frac{1}{2}$ SW $\frac{1}{4}$ and the West 20' of the SE $\frac{1}{4}$ N $\frac{1}{2}$ SW $\frac{1}{4}$, Section 10, Township 5 North, Range 65 West, 6th P.M. | 11/10/1999 | 2744531 |
| John P. Redmond and Geraldine M. Redmond, husband and wife | Matrix Energy, LLC | The North 5' of Lot 13, Lot 17, The South 20' of Lot 18, of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West. | 8/13/1999 | 2744532 |
| Lola I. Richardson | Matrix Energy, LLC | South 358' of Lot 3, North 440' of Lot 4, West 220' of Lot 4; all in the SW $\frac{1}{4}$ SW $\frac{1}{4}$, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744533 |
| Ronald Rex Richardson and Alice M. Richardson | Matrix Energy, LLC | The East 220' of Lot 4 of the SW $\frac{1}{4}$ SW $\frac{1}{4}$, Section 10, Township 5 North, Range 65 West. | 7/20/1999 | 2744534 |
| Johnny Dean Riddle and Mary Annette Riddle | Matrix Energy, LLC | Lots 14 and 15 of Block 1 of the Brady Addition, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/20/1999 | 2744535 |

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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

EXHIBIT A

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|-------------------------------------------------------------------|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------|
| Jack Lee Riley and Nettie Lee Riley Trust | Matrix Energy, LLC | Lot 9 of the Luther Subdivision in the SW¼SW¼ Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/20/1999 | 2834199 |
| William H. Schmidt | Matrix Energy, LLC | Lots 1,2,9,10,11,12,13 of Block 1 Brady Section 10, Township 5 North, Range 65 West | 7/20/1999 | 2744538 |
| Glenn Will Sharpe and Gladys Anne Sharpe, husband and wife | Matrix Energy, LLC | Lot 35 of the Lindale Subdivision Section 10, Township 5 North, Range 65 West | 7/20/1999 | 2744537 |
| Hubert E. Sealey | Matrix Energy, LLC | Lots 5 & 6 of the SE¼SW¼, Wing South of HWY 34 Section 10, Township 5 North, Range 65 West | 7/20/1999 | 2744538 |
| Donald E. Steinmetz, Jr. and Diane R. Steinmetz, husband and wife | Matrix Energy, LLC | Lot 1 and the North Half of Lot 2 of the Lindale Subdivision Section 10, Township 5 North, Range 65 West | 7/20/1999 | 2744540 |
| Charles H. Stewart and Wanda J. Stewart, husband and wife | Matrix Energy, LLC | Part of Lot 5 of the SW¼SW¼ Beginning 30' North of the Southwest corner of Lot 5 thence North 270', thence East 161.5', thence South 270', thence West 161.5' to point of beginning. Section 10, Township 5 North, Range 65 West | 7/20/1999 | 2744541 |
| Lowell G. Straight and Dorothy L. Straight, husband and wife | Matrix Energy, LLC | Lots 1,2,7 & 8 of the SE¼SW¼, except a tract from Lot 2 described as follows: Beginning at a point 30' east of the NW corner of Lot 2, thence east 75', south 150', west 75', thence north 150' to point of beginning. Section 10, Township 5 North, Range 65 West | 7/12/1999 | 2744539 |
| Dick D. Stuva | Matrix Energy, LLC | The E½W½NE¼SW¼ except the East 208.6' and the South 110' of the West 63.6' Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/20/1999 | 2744542 |
| Marilyn Frances White | Matrix Energy, LLC | Lot 42 of the Lindale Subdivision Section 10, Township 5 North, Range 65 West | 7/20/1999 | 2744543 |
| Craig S. Waller and Dolores J. Waller, husband and wife | Matrix Energy, LLC | Lot 37 of the Lindale Subdivision Section 10, Township 5 North, Range 65 West | 7/20/1999 | 2744544 |
| City of Greeley | Matrix Energy, LLC | Section 9: Lots 1 and 4 of the NE¼4SE¼4 Section 10: NW¼SW¼, W½W½NE¼SW¼ This lease will include all lands of the Linn Grove Cemetery whether or not described above. Section 10, Township 5 North, Range 65 West, 6th P.M. | 6/28/1998 | 2844073 |
| Nancy L. Vega and Abelardo Vega, wife and husband | Matrix Energy, LLC | The South 110' of the West 63.6' of the E½SW¼NE¼SW¼ Section 10, Township 5 North, Range 65 West, 6th P.M. | 12/28/2002 | 3030391 |
| Tracey Lee Adams | Matrix Energy, LLC | All of Lot Five (5) and the North Fifteen (15) feet of Lot Six (6), all in the Lindale Subdivision, which is part of the city of Greeley, County Weld, State of Colorado. Section 10, Township 5 North, Range 65 West | 5/28/2010 | 3705776 |
| Earl and Cindy Almond | Matrix Energy, LLC | Lots 7 and 8 of the Luther Subdivision. Section 10, Township 5 North, Range 65 West | 6/14/2010 | 3705790 |
| Richard P. Araya and Jacqueline C. Dye | Matrix Energy, LLC | Part of Lot 5 of the SW¼SW¼4 Beginning 514.5' East and 30' North of the Southwest corner of Lot 5 thence North 95', thence East 131.5', thence South 95', thence West 131.5' to point of beginning. Section 10, Township 5 North, Range 65 West | 6/16/2010 | 3705777 |
| Robert S. Behrends | Matrix Energy, LLC | Lot 38 of replat of portion of Lots 6 thru 16, and Lots 32 thru 48 of the Lindale Subdivision. SW¼ of Section 10, Township 5 North, Range 65 West | 6/16/2010 | 3712710 |
| Joseph K. Cheeshawalla and Bonnie J. Cheeshawalla | Matrix Energy, LLC | Lot 45 of the Lindale Subdivision Section 10, Township 5 North, Range 65 West | 6/16/2010 | 3705778 |
| Timothy J. Dillon and Meg Dillon, husband and wife | Matrix Energy, LLC | Lot 51 and the South 80' of Lot 52 of the Lindale Subdivision Section 10, Township 5 North, Range 65 West | 6/16/2010 | 3705781 |

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EXHIBIT A

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|------------------------------------------------------|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| Adrian G. Enquist | Matrix Energy, LLC | Lots 4 and 7 of Block 1, Brady Addition, Section 10, Township 5 North, Range 65 West | 6/14/2010 | 3705782 |
| Mario Euredi | Matrix Energy, LLC | Lot 56 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West | 6/15/2010 | 3705775 |
| Jesus Fuentes | Matrix Energy, LLC | Lot 11 of replat of portion of Lots 6 thru 16, and Lots 32 thru 48 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West | 6/15/2010 | 3705780 |
| John Alan Gaa | Matrix Energy, LLC | Lot 6 of the Luther Subdivision, Section 10, Township 5 North, Range 65 West | 5/26/2010 | 3705783 |
| Gregory L. and Carol Greiner | Matrix Energy, LLC | Lot 9 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West | 5/26/2010 | 3705786 |
| Gustavo Haro | Matrix Energy, LLC | Lots 9 and 10, Block 2, Brady Addition, Section 10, Township 5 North, Range 65 West | 8/27/2010 | 3718971 |
| Neal J. and Raquel D. Jandreau | Matrix Energy, LLC | South 60' of Lot 54 & North 15' of Lot 53 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West | 6/15/2010 | 3705785 |
| Shirley Knapp Trust | Matrix Energy, LLC | Lot 12 of replat of a portion of Lots Six (6) through Sixteen (16), and lots Thirty Two (32) through Forty Eight (48), Lindale Subdivision, Section 10, Township 5 North, Range 65 West | 6/14/2010 | 3705779 |
| Loren L. Lutz | Matrix Energy, LLC | The North 15 feet of Lot 19, all of Lot 20 and the South 25 feet of Lot 21, Excepting therefrom the North 10 feet of the South 25 feet of Lot 21, Lindale Subdivision, Section 10, Township 5 North, Range 65 West | 6/14/2010 | 3705770 |
| Thomas J. Lower and Kathy L. Lower, husband and wife | Matrix Energy, LLC | Lot 13, except the North 5', of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West | 5/26/2010 | 3705784 |
| Alex K. Nelson | Matrix Energy, LLC | Lot 3 of the Luther Subdivision, Section 10, Township 5 North, Range 65 West | 6/15/2010 | 3705772 |
| Phillip D. and Becky A. Principle | Matrix Energy, LLC | Lot 50 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West | 6/15/2010 | 3712704 |
| James and Jean Vaughn | Matrix Energy, LLC | Lot 3, Block 2, Brady Addition, Section 10, Township 5 North, Range 65 West | 6/14/2010 | 3705791 |
| Vicenta Van Driel | Matrix Energy, LLC | Lots 40 and 41 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West | 6/23/2010 | 3705773 |
| Elizabeth Jean Vauchzee Trust | Matrix Energy, LLC | The South 15' of Lot 3 and all of Lot 4 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West | 5/26/2010 | 3705789 |
| Mark N. Wright and Cheryl K. Wright | Matrix Energy, LLC | Lot 10 of the Lindale Subdivision, Section 10, Township 5 North, Range 65 West | 10/1/2012 | 3882752 |
| Jake H. Heas | Matrix Energy, LLC | Lots 3 & 8 of Block 1 of the Brady Addition, located in the SW¼, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/20/1999 | 2744517 |
| Vicki A. Holmes aka Vicki A. Blum | Matrix Energy, LLC | Lot 4 of the Luther Subdivision, located in the SW¼, Section 10, Township 5 North, Range 65 West, 6th P.M. | 4/25/2001 | 2850232 |
| Donald A. Holt | Matrix Energy, LLC | Lot 44 of the Lindale Subdivision, located in SW¼, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/20/1999 | 2744518 |
| BV Kent Hoffman & Diane E. Hoffman, h/w | Matrix Energy, LLC | Lot 30 and the North 25' of Lot 31 of the Lindale Subdivision, located in SW¼, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/20/1999 | 2744519 |

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| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|-----------------------------------------------------------------------------|------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------|
| Donald E. Hoyland & Ava M. Hoyland, f/w | Matrix Energy, LLC | Lot 7 of the Lindale Subdivision, located in SW $\frac{1}{4}$, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/20/1999 | 2744520 |
| Donald J. King, Jr. & Christina L. King, f/w | Matrix Energy, LLC | The West 78' of the East 208.6' of the E $\frac{1}{2}$ SW $\frac{1}{4}$ NE $\frac{1}{4}$ SW $\frac{1}{4}$, SE $\frac{1}{4}$ NE $\frac{1}{4}$ SW $\frac{1}{4}$, except the West 20', Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/20/1999 | 2744521 |
| Joseph M. Kuettel and Nina Kuettel Christina Jo Kindvall & Chet Kindvall | Matrix Energy, LLC Matrix Energy, LLC | Lots 6 & 7 of the SW $\frac{1}{4}$ SW $\frac{1}{4}$, Section 10, Township 5 North, Range 65 West, 6th P.M. Part of Lot 2 of the SE $\frac{1}{4}$ SW $\frac{1}{4}$, described as follows: Beginning at point 105' E of NW corner of Lot 2, thence East 75', thence South 150', thence West 75', thence North 150', to point of beginning, all in the SW $\frac{1}{4}$ of Section 10, Township 5 North, Range 65 West, 6th P.M. | 10/7/1999 7/20/1999 | 2744522 2744524 |
| John C. Kitchen & Donna M. Kitchen, f/w | Matrix Energy, LLC | Lot 2 of the Luther Subdivision, located in SW $\frac{1}{4}$, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/20/1999 | 2744523 |
| Carl A. Luther & Lucille Luther, f/w | Matrix Energy, LLC | Lot 10 of the Luther Subdivision; Lots 1, 2, 3 & 5 of the SW $\frac{1}{4}$ SW $\frac{1}{4}$, South of Hwy 34; except that part of Lot 5 described as follows: Beginning on the West Line 30' North of the SW corner of Lot 5, thence North 270', East 161.5', South 270', West 161.5', to point of beginning (approx. 1 acre); Also except beginning 514.5' East and 30' North of SW corner, thence North 90', East 131.5' to East line, all in the SW $\frac{1}{4}$ of Section 10, Township 5 North, Range 65 West, 6th P.M. | 8/27/1999 | 2744525 |
| Helen J. McEachron | Matrix Energy, LLC | Lots 1, 2, 3 & 5 of the Keene Subdivision located in the SW $\frac{1}{4}$ of Section 10, Township 5 North, Range 65 West, 6th P.M. | 11/07/1999 | 2744526 |
| Joseph K. Givan SY/SE $\frac{1}{4}$ -10-T5N-R65W | Matrix Energy, LLC | Lot 33 of the Lindale Subdivision Section 10, Township 5 North, Range 65 West | 10/31/2012 | 3866670 |
| Abelardo and Nancy L. Vega | MATRIX ENERGY, LLC | Tract of Land in the SE $\frac{1}{4}$ described as follows: Part of Lot 1 and 2, North of Hwy, excluding W 57 feet, thereon also excluding beginning 238 feet East of NW Corner of Lot 1 East 92 feet to NE Corner of Lot 1 S 292 feet, W 190 feet to beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/15/2002 | 3008048 |
| Reed J. Timothy and Evelyn Timothy | MATRIX ENERGY, LLC | Tract of Land in the SE $\frac{1}{4}$ described as follows: Part of Lot 1 beginning 238 feet E, of NW corner Lot 1 E 92 feet to NE Corner S 292 feet, W 190 feet to NW corner 234 feet ML to point of beginning also that part of Lot 4 beginning at NW corner Lot 4 E 28 feet, SLY 303.5 feet, to a point on NLY N of County Road W 28.6 feet along NLY N County Road, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/18/2002 | 3025090 |
| Terry Lee Dill and Sharon Ann Dill, husband and wife | MATRIX ENERGY, LLC | Tract of Land in the SE $\frac{1}{4}$ described as follows: Lot 4 North of Public Road Excluding Beginning at NW corner Lot 4 SLY 303.5 feet, to point on NLY LN of County Road as now constructed across Lot 4 said part being E with NLY LN of said County Road along NLY LN of said County Road, Section 10, Township 5 North, Range 65 West, 6th P.M. | 12/7/2002 | 3025689 |
| Forrest V. and Idella A. Straight Trust | MATRIX ENERGY, LLC | Tract of Land in the SE $\frac{1}{4}$ described as follows: Lot 3 of N of Public Road excluding E 125 feet, lying N of County Road also excluding Beginning 300 feet S of NW corner Lot 3 E 129 feet, S 200 feet NW Ly along County Road 142 feet, N 148 feet to beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 12/7/2002 | 3025688 |
| Allen Griego and Donna Steinmetz | MATRIX ENERGY, LLC | Tract of Land in the SE $\frac{1}{4}$ described as follows: Part of Lot 3 W 75 feet, of E 125 feet lying N of County Road, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/18/2002 | 3008050 |

EXHIBIT A
Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 26, 2012, effective as of October 1, 2012, between
Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|---------------------------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| Edward William and Jane M. Pierce | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of Lot 6 beginning NE Corner of Lot 6, W 200 feet, S 126 feet, E 200 feet, N 126 feet to beginning; part of lot 3 or SE1/4SE1/4 Beginning at SE corner of lot 3, N 100 feet, W 200 feet, S 100 feet, E 200 feet, to point of beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/8/2002 | 3008047 |
| Williams Farm Partnership LLP | MATRIX ENERGY, LLC | Part of the SW1/4SE1/4 described as follows: West 57' of Lots 1 & 2 North of HWY 34; All of Lots 1 & 2 South of HWY 34; Lots 7 & 8, Section 10, Township 5 North, Range 65 West, 6th P.M.; Lot 1 of the NW1/4NE1/4; Lot 2 of the NW1/4NE1/4 North of State HWY 34 and east of the Greeley Irrigation canal; Part of Lot 2 of the NE1/4NE1/4 described as follows: Beginning at a point S89°51'W 1157.67' from Southeast corner of NE1/4NE1/4, N0°25'E 307.85', S89°51'W 161.6', South to South line of Lot 2, East to beginning, Section 15, Township 5 North, Range 65 West, 6th P.M. | 9/12/2000 | 2803882 |
| Enna Fehrenbruch, Bob Fehrenbruch, Elaine Erickson, Roby Waide | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of Lot 4 SW1/4SE1/4 beginning NW Corner of Lot 4 S 200 feet, E 215 feet, N 200.11 feet, W 215 feet to beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 5/31/2001 | 2936746 |
| Don E. and Fern L. Parrott Trust c/o Don and Fern Parrott, Trustees | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of Lot 3 and 4 Lying S of County Road excluding beginning SE Corner of Lot 3, N 100 feet, W 200 feet, S 100 feet, E 200 feet, to beginning also excluding beginning N0°05'W 948.08 feet, N89°01'E 144.34 feet of SW Corner, SE1/4SE1/4 N89°01' E 303.54 feet, N0°08'W 102.77 feet, NW 328.16 feet, W 242.88 feet to beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/8/2002 | 3008051 |
| Jano F. Wheeler | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of Lot 3, 4, 5 and all of Lot 5 SW1/4SE1/4 beginning S1/4 corner of Section N89°43'E 426.6 feet N0°05'W 1128.78 feet thence S89°50'W 424.7 feet M/L to part on West line of Lot 4 S0°01'E 1129.59 feet to beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 5/31/2001 | 2936750 |
| Dorothy L. Wheeler Estate | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of Lots 3, 4, 5 and all Lot 5 SW1/4SE1/4 Beginning S1/4 corner of Section N0°01'W 1120.59 feet N89°50'E 215 feet N0°01'W 200 feet N89°50'E 209.7 feet S0°05'E 1328.78 feet S89°43'W 426.6 feet to beginning excluding beginning S 1/4 corner of Section N89°43'E 426.6 feet N0°05'W 1128.78 feet thence, Section 10, Township 5 North, Range 65 West, 6th P.M. | 5/31/2001 | 2936749 |
| Joel F. Kniffen & Lisa Ann Kniffen | MATRIX ENERGY, LLC | Part Lot 6 SW1/4SE1/4 beginning S89°50'W 235.3 feet & S0°05'E 558 feet N89°43'E S233.78 feet N0°01'W W 559 feet S89°43'W 234.39 feet to beginning parcel a sub exempt #48, Section 10, Township 5 North, Range 65 West, 6th P.M. | 5/31/2001 | 2936747 |
| Philip D. and Marilyn Schlegel | MATRIX ENERGY, LLC | Part of Lot 1-2 and 7-B SE1/4SE1/4 Beg N0°11'W 798.32' from SE corner of Section S89°41'W 137.14' S01°05'W 104.18' thence S89°36'W 137.14' S0°08' E 171.04' S89°36'W 383.17' to point on west line of Lot 7 thence N0°08'W 242.48' to point on South line of CO, Section 10, Township 5 North, Range 65 West | 7/8/2002 | 3044644 |

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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|-------------------------------------------------------------|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------|
| William E Peters & Sharon D Peters | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of Lot 3 & 6 SW1/4SE1/4 Beginning S1/4 corner Section 89°43'E 426.6 feet N0°05'W 550 feet to true POB N0°05'W 316 feet S89°50'W 245 feet S 316 feet W 241 feet to beginning. Part of Lot 3 SW1/4SE1/4 Beginning S1/4 corner Section N89°43'E 426.6 feet N878.78 feet to true POB N450 feet N89°50'E 115.45 feet S 450 feet S89°50'W 114.92 feet to true Point of Beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 8/21/2001 | 2936748 |
| Susan D. Turner and Michael Turner | MATRIX ENERGY, LLC | Tract of Land in the SE1/4SE1/4 described as follows: Beginning at SE corner of section, N0°11'W 799.32 feet, S89°41'W 137.14 feet, S0°06'W 104.18 feet, S89°36'W 137.14 feet, S0°08'E 171.04 feet, S89°36'W 383.17 feet, S0°08'E 522.93 feet, N89°43'E 680.33 feet to point of beginning; also described as Lot A recorded exempt RE-1553, Section 10, Township 5 North, Range 65 West, 6th P.M. | 2/18/2003 | 3044643 |
| Clifford W. Cliff, Jr. and Sally J. Cliff, husband and wife | MATRIX ENERGY, LLC | Part of the SE1/4SE1/4, described as Lot A Recorded Exception (RE) 2049, Section 10, Township 5 North, Range 65 West, 6th P.M. | 6/27/2001 | 2936751 |
| Jesus and Maria Santos Vega | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: ZF-1 L1 Zandt's Farm, ZF-2 L2 Zandt's Farm, ZF-3 WLY 376.9' L3 Zandt's Farm, Section 10, Township 5 North, Range 65 West, 6th P.M. | 9/4/2003 | 3112977 |
| Antonio Corrales | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of Lot 6 beginning NE Corner of Lot 6, W 200 feet, S 126 feet, E 200 feet, N 126 feet to beginning; part of lot 3 of SE1/4SE1/4 Beginning at SE corner of lot 3, N 100 feet, W 200 feet, S 100 feet, E 20 feet, to point of beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 11/18/2004 | 3245311 |
| Raul Carrasco, Alonzo Carrasco, and Janie Carrasco | MATRIX ENERGY, LLC | Part of Lots 3 and 4 of SE1/4SE1/4, beginning N0°05'W 348.08' & N89°01'E 144.34' from SW corner SE1/4SE1/4, N89°01'E 303.54', N0°08'W 102.77', N85°43'W 242.88' to beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/8/2002 | 3102771 |
| Victor E and Julie C. Stanley | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: S126' of E50' Lot 3 SE1/4SE1/4 N of RD & W 45' of S126' Lot 2N of RD also Beg 371.0'S NE corner Lot 3 N84°20'E 44.16' S86°50'W 94.28' N52° to Beg also Beg NE corner Lot 3 S371.3' N84°20'E 44.16' S0°23'E, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/9/2003 | 3102770 |
| Bias Religio Guerra and Garnet Guerra, Husband and Wife | MATRIX ENERGY, LLC | That portion of Lot 3 of the Union Colony Subdivision of the SW1/4SE1/4, more particularly described as follows: Considering the North line of said Lot 3 as bearing East and West and with all bearings confined herein relative thereto; beginning at the Northeast corner of said Lot 3; thence along the North line of said Lot 3 West 119.85; thence South 480.00 feet; thence East 119.85 feet; more or less, to the East line of said Lot 3; thence along said East line North 480.00 feet, to the point of beginning; and any and all interest of Lessor underlying East 18th Street, City of Greeley, State of Colorado. The effective date of this lease is prior to any production from the Williams 34-10 or the Turner 44-10, Section 10, Township 5 North, Range 65 West, 6th P.M. | 9/18/2008 | 3579394 |
| Abelardo Vega | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: ZF-3 Ely 339.2' L3 Zandt's Farm, Section 10, Township 5 North, Range 65 West, 6th P.M. | 7/8/2002 | 3008049 |
| Kenneth Lee Grágo | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of Lot 3 beginning at a point 300 feet S of NW Corner of Lot 3, E 128, S 200 feet, W 142 Feet, ML feet, ML N 148 to beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/20/2004 | 3180029 |

EXHIBIT A
Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between
Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|--------------------------------------------|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------|
| NY/SE/4-10-T0N-R0SW Gay Meredith Brooks | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: 1RA-6 Lot 6 1st Rainbow Acres, Section 10, Township 5 North, Range 65 West, 6th P.M. | 6/7/2004 | 3223948 |
| Sharon Snyder | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: East 30 Acres of the NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/10/2005 | 3266547 |
| Bonnie C. Ware | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: East 30 Acres of the NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/10/2005 | 3266548 |
| Beatie Shepherd | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: East 30 Acres of the NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 12/16/2004 | 3266549 |
| The John D. Stephenson Family Trust | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: East 30 Acres of the NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/7/2005 | 3273469 |
| Marilyn R. Hunt | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: East 30 Acres of the NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 3/28/2005 | 3287257 |
| Joan Andersen | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: East 30 Acres of the NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/25/2007 | 3455681 |
| Leucille R. Kennedy | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: East 30 Acres of the NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/25/2007 | 3455689 |
| Anthony S. Rogers | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: East 30 Acres of the NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/25/2007 | 3478115 |
| James D. Lambert | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: East 30 Acres of the NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 3/28/2007 | 3478929 |
| Les M. Cogswell Jr. | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: East 30 Acres of the NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/15/2004 | 3190024 |
| Matt and Sarah Nelson | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of the NE1/4SE1/4 described as Lot B Rec Exemption RE-1553, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/15/2004 | 3190027 |
| Gary and Veronica Clark | MATRIX ENERGY, LLC | 1RA-15 Lot 15 1st Rainbow Acres, Section 10, Township 5 North, Range 65 West, 6th P.M. | 6/17/2004 | 3223951 |
| Donald Duane Daberkow | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: East 90° of the West 305° of Lot 2 of the NW1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/15/2004 | 3190026 |
| Kenneth Lee Griego | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: W1/2SW1/4NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 5/22/2004 | 3190028 |
| Rodrigo and Kathleen R. Hinojosa | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Lots 1 and 2 of the NW1/4SE1/4; excluding beginning NE Corner of Lot 1 S 217.5 feet, W 200 feet, N 217.5 feet, E 200 feet to beginning also excluding W 225 feet, Lot 2, also excluding E 80 feet, W 305 feet of Lot 2, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/12/2004 | 3190017 |
| Ray C. Johnson | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of Lot 1 NW1/4SE1/4, Beginning at the NE corner of Lot 1, thence S 217.5 feet, W 200 feet, N 217.5 feet, E 200 feet to point of beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. - Spelling error in lease | 1/15/2004 | 3190015 |
| Danny Kien | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: 1RA-13 Lot 13 Rainbow Acres, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/15/2004 | 3190013 |

| LESSOR | | LESSEE | | EXHIBIT A | | Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between LESSEE Matrix Energy, LLC, et al., and Baywater Exploration and Production, LLC | | DATE | REC. NO. |
|----------------------------------------|--------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|--|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|------|----------|
| Dean King | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: RA-1 Lot 1, 1st addition Rainbow Acres, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/15/2004 | 3190022 | | | | | |
| Suezann Lois Knoedler | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: RA-1 Lot 1, 1st addition Rainbow Acres, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/15/2004 | 3190023 | | | | | |
| Matthew and Nancy Kullisen | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of the NE1/4SE1/4 described as Lot A Rec. Excemption RE-1553, Section 10, Township 5 North, Range 65 West, 6th P.M. | 6/17/2004 | 3228669 | | | | | |
| Paul A. & Carol L. Lightsey | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: A tract of land in the NE1/4SE1/4, with the beginning point on the North line of SE1/4 said point being NE corner of tract described in deed book 73, page 384, S89°58'E 178.03 feet, S0°17'W 1318.57 feet, N89°50'W 178.03 feet, N0°17'E 1318.43 feet to point of beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 6/17/2004 | 3223950 | | | | | |
| Sandra L. Loeffler | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: 2RA-18 Lots 18 and 19, 2nd addition Rainbow Acres excluding Subd. A, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/15/2004 | 3190016 | | | | | |
| Judith A Meyer | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: E30 Ac. Of NE1/4SE1/4 Excluding beginning at a point on North line SE1/4 from which point E1/4 section 10 (NE corner SE1/4) bears S89°53'E 986.86', said point being NE corner of tract description in deed book 73 page 384 then along 1.44 feet, E 1318.43 feet to beginning, also excluding Beginning W 386 feet from NE corner, E 700 feet, W 102.78 feet, E 700 feet, E 96.6 feet to beginning (1.586 acres), also excluding Record #1518315 7/3/68, Section 10, Township 5 North, Range 65 West, 6th P.M. | 6/17/2004 | 3224160 | | | | | |
| Kimberly L. and Michael D. Marick, Jr. | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Lot 8 of the NW1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/15/2004 | 3190020 | | | | | |
| Tomas Mondragon | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: 1RA-16 Lot 16 1st Rainbow Acres, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/13/2004 | 3190021 | | | | | |
| Scott and Mary Mahaffey | MATRIX ENERGY, LLC | Tract of Land in the NW1/4SE1/4 described as follows: 1RA-7 Lot 7 1st Rainbow Acres, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/15/2004 | 3190025 | | | | | |
| Jimmie and Melva Pickard | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Lot 2 1st Rainbow Acres, Section 10, Township 5 North, Range 65 West, 6th P.M. | 6/17/2004 | 3227447 | | | | | |
| Maria F. Sanchez | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Lot 7 of NW1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/9/2004 | 3190030 | | | | | |
| Statz Family Revocable Living Trust | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: RA-5 Lot 5 1st Rainbow Acres, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/15/2004 | 3190014 | | | | | |
| James D. & Suzanne R. Stanley | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Part of the NE1/4SE1/4 Beginning at N89°53'W 386 feet from the NE corner, thence S0°26'E 700 feet, N89°54'W 102.78 feet, N0°03'E 700 feet, S89°53'E 9.6 feet to point of beginning, Section 10, Township 5 North, Range 65 West, 6th P.M. | 4/26/2005 | 3237256 | | | | | |
| Alvin and Florence Treiber | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: E30 Ac. Of the NE1/4SE1/4, Section 10, Township 5 North, Range 65 West, 6th P.M. | 4/13/2004 | 3190018 | | | | | |
| William and Teresa Vohs | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: 1RA-11 Lot 11 Rainbow Acres, Section 10, Township 5 North, Range 65 West, 6th P.M. | 6/17/2004 | 3223949 | | | | | |
| Iola Broedner and Leona Wens | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: 1RA-14 Lot 14 1st Rainbow Acres, Section 10, Township 5 North, Range 65 West, 6th P.M. | 1/15/2004 | 3190019 | | | | | |
| Robert Walder | MATRIX ENERGY, LLC | Tract of Land in the SE1/4 described as follows: Beginning at SE corner of section, N0°11'W 799.32 feet, S89°41'W 137.14 feet, S0°06'W 104.16 feet, S89°36'W 137.14 feet, S0°08'E 171.04 feet, S89°36'W 283.17 feet, S0°08'E 522.53 feet, N89°43'E 690.33 feet to point of beginning; also described as Lot A recorded exempt RE-1553, Section 10, Township 5 North, Range 65 West, 6th P.M. | 6/17/2004 | 3224161 | | | | | |

EXHIBIT A
Attached to and part of Unit Origin Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between
LESSOR LESSEE
MATRIX ENERGY, LLC, et al., and Baywater Exploration, Inc.

| LESSOR | LESSEE | DATE | REC. NO. |
|---------------------------------------------------------------------------------|--------------------|------------|----------|
| Bradley and Jennifer Bauer | MATRIX ENERGY, LLC | 4/26/2005 | 3291471 |
| Charles and Alice Lesser | MATRIX ENERGY, LLC | 4/26/2005 | 3287255 |
| Wayne Greening | MATRIX ENERGY, LLC | 8/30/2005 | 3342351 |
| Abelardo Vega | MATRIX ENERGY, LLC | 9/15/2008 | 3630150 |
| Garth W. Rogers Personal Representative of the Estate of H. Winfield Rogers | MATRIX ENERGY, LLC | 8/26/2008 | 3573395 |
| Paul A. Lambert | MATRIX ENERGY, LLC | 3/30/2007 | 3630149 |
| Thomas H. and Pamela A. Marschall | MATRIX ENERGY, LLC | 9/21/2009 | 3657306 |
| William and Mindy Sue Clark | MATRIX ENERGY, LLC | 10/16/2012 | 3884060 |
| N/4NE1/4-15-TSN-R65W Louis M. Keilan and Mildred L. Keilan, husband and wife | Matrix Energy, LLC | 9/12/2000 | 2803879 |
| Gerald James Arnold and Dorothy Arnold, husband and wife | Matrix Energy, LLC | 9/12/2000 | 2803880 |
| Robert K. Schnepf and Judith K. Schnepf, husband and wife | Matrix Energy, LLC | 9/12/2000 | 2803881 |
| Williams Farm Partnership LLP | Matrix Energy, LLC | 9/12/2000 | 2803882 |
| Cowlin L. Carlson and Katherine J. Carlson, husband and wife | Matrix Energy, LLC | 9/18/2000 | 2803883 |
| Clifford W. Clift, Jr. and Sally J. Clift, husband and wife | Matrix Energy, LLC | 9/18/2000 | 2803884 |

EXHIBIT A
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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|-------------|--------------------|-------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| Weld County | Matrix Energy, LLC | A strip of land crossing Lot 2 of NWNE, recorded at Book 970, Page 398, Section 15, Township 5 North, Range 65 West, 6th P.M. | 9/20/2010 | |

Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between
Matrix Energy, LLC, et al., and Baywater Exploration and Production, LLC

EXHIBIT A

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|-------------------------------------------------------------------------------|-----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------|
| NW1/4-15-T5N-R65W John L. and Barbara M. Barrett | Matrix Energy, LLC | Tract of Land in the NW1/4 described as follows: Lots 1, 2, 6, 7 of Block 1 of McMahon Subdivision, Section 15, Township 5 North, Range 65 West, 6th P.M. | 5/16/2006 | 3408007 |
| Weld County School District No. 6 | Matrix Energy, LLC | E1/2 of Lot 3, Lots 2, 5, 6 all in the NW1/4NW1/4, Section 15, Township 5 North, Range 65 West, 6th P.M. | 12/11/2005 | 3392251 |
| Joseph Y. Nakagawa | Matrix Energy, LLC | Tract of Land in the NW1/4 described as follows: Lot 4 of the NW1/4NW1/4, Section 15, Township 5 North, Range 65 West, 6th P.M. | 8/23/2005 | 3342337 |
| Susan Geltman | Matrix Energy, LLC | Tract of Land in the NW1/4 described as follows: Part of Lot 8 beginning at the SE corner of the NENW, S89°55'W 180', North 0°17'E 801.46', South 45°15'E 252.22', S0°17'W 623.86' to point of beginning; Section 15, Township 5 North, Range 65 West, 6th P.M. | 8/22/2005 | 3416362 |
| Shawn W. Elliot | Matrix Energy, LLC | Tract of Land in the NW1/4 described as follows: W1/2 of Lot 3 of the NW1/4NW1/4; Section 15, Township 5 North, Range 65 West, 6th P.M. | 8/22/2005 | 3342352 |
| James E. and Michele I. Veiling | Matrix Energy, LLC | Tract of Land in the NW1/4 described as follows: Lot 1 & 7 in the NWNW, Lots 1, 2, 3, 4, 5, 6, 7, 8 in the NENW except the following two tracts; that part lying North and East of State Highway #6; except part of Lot 8 beginning at the SE corner of the NENW, S89°55'W 180', North 0°17'E 801.46', South 45°15'E 252.22', S0°17'W 623.86' to point of beginning (2.95 acres); Section 15, Township 5 North, Range 65 West, 6th P.M. | 11/7/2005 | |
| NE1/4-21-T1N-R65W Alfalfa Acres, a partnership | Petrodyne Petroleum Company, Inc. | NE1/4 of Section 21, Township 1 North, Range 65 West | 11/29/1981 | 1885427 |
| SE1/4NW1/4-3-T5N-R64W Carroll E. Flack and Lila M. Flack, husband and wife | J. Michael McGhee | SE1/4NW1/4, Section 3, Township 5 North, Range 64 West, 6th P.M. | 4/6/1981 | 1865211 |
| William F. Duke and Sylvia Duke, husband and wife | J. Michael McGhee | SE1/4NW1/4, Section 3, Township 5 North, Range 64 West, 6th P.M. | 5/7/1981 | 1870840 |
| Mary Carolyn Odell and William Edward Odell, wife and husband | J. Michael McGhee | SE1/4NW1/4, Section 3, Township 5 North, Range 64 West, 6th P.M. | 6/24/1981 | 1870841 |
| Patricia Ann Wright, et vir | J. Michael McGhee | SE1/4NW1/4, Section 3, Township 5 North, Range 64 West, 6th P.M. | 6/24/1981 | 1870876 |
| Frank E. Doko, a single man | J. Michael McGhee | SE1/4NW1/4, Section 3, Township 5 North, Range 64 West, 6th P.M. | 6/24/1981 | 1884308 |
| Helen M. Briscoe, a widow | | EAST HALF OF THE NORTHWEST QUARTER less and except that tract containing 70.96 acres as described in Book 668 at Reception Number 1589887 of the records of Weld County, Colorado, and WEST HALF OF THE SOUTHEAST QUARTER (W1/2 SE1/4), Section 3, Township 5 North, Range 64 West, 6th P.M. | 7/13/1982 | 1897877 |
| | Sovereign Oil Company | | | |

EXHIBIT A
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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|-----------------------------------------------------|
| Roderick R. Miller & Sons | Sovereign Oil Company | Lot 2, Minor Subdivision #17 as described in Plat recorded November 28, 1972, in Book 681 at Reception #1602542, being part of the EAST HALF OF THE NORTHWEST QUARTER, of the records of Weld County, Colorado, Section 3, Township 5 North, Range 64 West, 6th P.M. | 7/1/1983 | 1888275 |
| MEYMEK-14-TSN-64W Fanny J. and Arnold Irie Thomas A. Jernaway, a single man Dale C. Seyler and Kay D. Seyler, individually and as husband and wife | Energy Minerals Corporation Energy Minerals Corporation Prime Resources | NE1/4NE1/4, Section 14, Township 5 North, Range 64 West, 6th P.M. NE1/4NE1/4, Section 14, Township 5 North, Range 64 West, 6th P.M. NE1/4NE1/4, Section 14, Township 5 North, Range 64 West, 6th P.M. | 2/15/1980 2/15/1980 8/28/1985 | 1983748 1818741 2026698 |
| MEYSEK-34-TSN-66W Nellie M. Spencer, formerly Nellie M. Pirnie and Ralph E. Spencer, her husband Dos Ribos, Inc. Dos Ribos, Inc., a Colorado Corporation Dick L. Pirnie and Virginia Joanne Pirnie | The Colton Company Acorn Energy, CO. Acorn Energy, CO. Nordic Petroleum, Inc. The Colton Company | NE1/4SE1/4-Section 34-Township 5 North, Range 66 West, 6th P.M. NE1/4SE1/4-Section 34-Township 5 North, Range 66 West, 6th P.M. S2 NE1/4, N2 SE1/4, W2 SW1/4 lying North of the County Road, part of the NW1/4 NW1/4; Section 34, Township 5 North, Range 66 West, of the 6th P.M. NE1/4SE1/4-Section 34-Township 5 North, Range 66 West, 6th P.M. Parcel 1: A tract of land lying in Section 34, Township 5 North, Range 66 West of the 6th P.M., more particularly described as follows: Considering the North line of Section 34 to bear S89°40'00"E and with all other bearings contained herein relative thereto: COMMENCING at the Northeast corner of said Section 34; thence S04°18'10"E along the East line of said Section 34, a distance of 1866.28 feet; thence S47°52'40"W 650.20 feet; thence N22°00'30"W 661.09 feet; thence N76°47'50"E 549.92 feet; thence N89°54'10"E 526.71 feet to the TRUE POINT OF BEGINNING. Parcel 2: A tract of land lying in Section 34, Township 5 North, Range 66 West of the 6th P.M., Weld County, Colorado, and being more particularly described as follows: COMMENCING at the Northeast corner of said Section 34, and considering the North line of said Section 34 to bear S89°40'00"E and with all other bearings contained herein being relative thereto: thence S04°18'10"E along the East line of said Section 34, 1,866.28 feet to the TRUE POINT OF BEGINNING; thence S23°41'20"W, 214.79 feet; thence S89°54'10"W, 526.71 feet; thence S76°47'50"W, 459.93 feet; thence N74°04'37"E, 1,103.10 feet to the TRUE POINT OF BEGINNING. | 6/8/1981 10/22/1981 10/22/1981 12/8/1982 6/8/1981 | 1861346 1874221 1874221 1912280 1861345 |

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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

EXHIBIT A

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------|
| NE1/4SE1/4-20-T6N-R64W Edward Dorn and Mary E. Dorn, h/w Lois E. Foe, a married woman dealing with her sole and separate property | Energy Minerals Corporation Energy Minerals Corporation | NE1/4SE1/4, Section 20, Township 6 North, Range 64 West, 6th P.M. NE1/4SE1/4, Section 20, Township 6 North, Range 64 West, 6th P.M. | 1/15/1982 1/25/1982 | 1885303 1885304 |
| All 20-T6N-R65W Monson Brothers Company Hungenberg Investments, LLC; D&B Hungenberg Investments, LLC | Matrix Energy, LLC Matrix Energy, LLC | Part of the SE1/4, Lot A Corrected Rec Exempt RE-3564; Section 29, Township 6 North, Range 65 West Part of SW1/4 Lot B Corrected Exempt RE-3564 except portion SD Lot B in W1/2SE1/4 (6"). Lot B corrected Rec exempt RE-3564 lying in W1/2SE1/4 described beginning SE1/16 corner N84°10'W 140.26' N04°49'E 837.96' N84°W 1243.56' N0°48'W 464.73' S84°10'E 16.49' S0°14'E 25.14' S84°10'E 1292.73' TH S0°28'E 1285.68' to beginning. Lot A Recorded Exemption No. 0803-29-4-RE3299, being part of the N1/2SE1/4 of Section 29, T6N, R65W | 1/28/2007 12/8/2006 | 3455690 3445821 |
| Thomas R. and Diane E. Trout | Matrix Energy, LLC | Lot A Recorded Exemption No. 0803-29-4-RE3299, being part of the N1/2SE1/4 of Section 29, T6N, R65W | 2/21/2007 | 3461036 |
| Christopher L. King Union Pacific Railroad Company | Matrix Energy, LLC Matrix Energy, LLC | Lot B Recorded Exemption No. 0803-29-4-RE3299, being part of the N1/2SE1/4 of Section 29, T6N, R65W That part conveyed by Warranty Deed recorded at Book 300, Page 146; and, that part conveyed by Warranty Deed recorded at Book 300, Page 309; and, that part conveyed by Warranty Deed recorded at Book 300, Page 89; and, that part conveyed by Warranty Deed recorded at Book 298, Page 111, containing 15.6009 acres more or less. Section 29, Township 6 North, Range 65 West of the 6th P.M. | 2/21/2007 7/10/2007 | 3461030 3492891 |
| Anadarko Land Corp. and Anadarko E&P Company LP | Matrix Energy, LLC | A parcel of land situated in the SE1/4NE1/4 of Section 29 which lies southerly of a line described as follows to wit: Beginning at a point in the east line of the NW1/4 of Section 29, 154.4 feet north of the SE corner of said quarter section; thence running westerly parallel with the South line of said quarter section 1242.0 feet to a point; thence on a 6°00' curve to the right to intersection with the west line of the E1/2NW1/4 of said Section 29 at a point 162.0 feet north of the south line of the E1/2NW1/4 as described in Book 300, Page 148 of the Weld County courthouse records, containing an area of 4.64 acres more or less. Located in Weld County, Colorado; Section 29, Township 6 North, Range 65 West, 6th P.M. That part of the W1/2NW1/4 conveyed to the Union Pacific Railroad Company by Warranty Deed recorded in Book 292, Page 523; containing 2.24 acres, more or less Located in Section 29, Township 6 North, Range 65 West, 6th P.M. | 6/1/2007 | 3512763 |
| Anadarko Land Corp. and Anadarko E&P Company LP | Matrix Energy, LLC | A strip of land 250 feet wide situate in the E1/2E1/2 of Section 29, being 125 feet on each side, measured at right angles, from the hereinafter described centerline, and said centerline prolonged, of the abandoned main track of the Greeley Branch of the Union Pacific Railroad Company, as formerly constructed and operated, and extending northwesterly from a straight line that is parallel with and 40.20 feet distant northwesterly measured along and centerline of abandoned main track, from the east line of said section to a straight line drawn at right angles to said centerline to a point thereon that is 354.37 feet distant northwesterly, measured along said centerline, from said east line of Section as described in Book 1068, Rec. No. 2009232 of the Weld County courthouse records, containing 1.96 acres, more or less, located in Section 29, Township 6 North, Range 65 West. 6th P.M. | 5/1/2007 | 3608530 |
| Anadarko Land Corp. and Anadarko E&P Company LP | Matrix Energy, LLC | | 5/25/2007 | 3550617 |

EXHIBIT A
Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between
Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| Hoshiko Farms, Inc. | Matrix Energy, LLC | <p>W1/2NW1/4 29-6-65 lying E of UPRR main track; Commencing at the NW corner of said Section 29, and considering the North line of the NW1/4 of said Section 29 to bear South 89°57' minutes 08 seconds East and with all other bearings contained herein relative thereto;</p> <p>thence South 89°57' minutes 08 seconds East, 193.82 feet along said North line to a point lying 100.00 feet measured at right angles to and Easterly of the centerline of the Union Pacific Railroad main track;</p> <p>thence continuing along said North line, South 89°57' minutes 08 seconds East, 102.67 feet;</p> <p>thence South 13°02' minutes 34 seconds East, 1788.81 feet along a line parallel to and 20.00 feet as measured at right angles to and Easterly of the centerline of said Union Pacific Railroad;</p> <p>thence 1166.14 feet along the arc of a 06°00' minutes and 00 seconds curve to the left, whose radius is 954.93 feet, central angle is 69°58' minutes 06 seconds, and whose chord bears South 48°01' minutes 37 seconds East, 1085.02 feet to the true point of beginning;</p> <p>thence 99.05 feet along the arc of said curve to the left, whose radius is 954.93 feet, central angle is 05°56' minutes 34 seconds, and whose chord bears South 85°58' minutes 57 seconds East, 99.00 feet;</p> <p>thence South 88°57' minutes 14 seconds East, 533.34 feet parallel to and 75.00 feet as measured at right angles to and Northerly of the centerline of the Union Pacific Railroad Spur Line to Briggsdale;</p> <p>thence South 01°02' minutes 46 seconds West, 50.00 feet to the Northerly right-of-way line of said spur line;</p> <p>thence 91.79 feet along the arc of a 04°29' minutes 30 seconds curve to the left, whose radius is 1171.28 feet, central angle is 04°29' minutes 24 seconds, and whose chord bears South 88°48' minutes 04 seconds West, 91.77 feet;</p> <p>thence non-tangent to said curve, South 89°48' minutes 04 seconds West, 532.98 feet;</p> <p>thence North 04°38' minutes 47 seconds West, 80.00 feet to the True Point of Beginning.</p> <p>A tract of land located in the W1/2 of Section 29, Township 6 North, Range 65 West of the 6th P.M., Commencing at the NW corner of said Section 29 and considering the North line of the NW1/4 of said Section 29 to bear South 88°57' minutes 08 seconds East and with all other bearings contained herein relative thereto;</p> <p>thence South 89°57' minutes 08 seconds East, 193.82 feet along said North line to a point lying 100.00 feet as measured at right angles to and Easterly of the centerline of the Union Pacific Railroad;</p> <p>thence South 89°57' minutes 08 seconds East, 102.67 feet continuing along said North line;</p> <p>thence South 13°02' minutes 34 seconds East, 1788.81 feet along a line parallel to and 20.00 feet as measured at right angles to and Easterly of the centerline of said Union Pacific Railroad to the Point of Curvature of a curve to the left, said point bearing the true Point of beginning.</p> | 2/21/2007 | 3457454 |

| LESSOR | | LESSEE | | EXHIBIT A | | Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between LESSEE Matrix Energy, LLC, et al., and Bayswater Exploration, Inc. | | DATE | | REC. NO. | |
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| Hoshiko Farms, Inc. | Matrix Energy, LLC | Matrix Energy, LLC | Matrix Energy, LLC | 2/21/2007 | 3457454 | thence 774.58 feet along the arc of said curve to the left whose radius is 954.93 feet, central angle is 46°28 minutes 29 seconds and whose chord bears South 36°16 minutes 48 seconds East, 753.52 feet; thence North 36°16 minutes 48 seconds West, 753.52 feet along said chord to the True Point of Beginning. | | | | | |
| | | | | | | SE1/4NW1/4 except 4.64 acres deeded to Union Pacific Railroad, book 300 page 148. NE1/4NW1/4 and NW1/4NE1/4 S1/2NE1/4 except part lying East of East line blis lateral. FB-1 Lot 1 Fagerberg Subdivision. FB-2 Lot 2 Fagerberg Subdivision. FB-3 Lot 1 Replat Lots 3-4 Fagerberg Subdivision. W1/2NW1/4 lying West of Highway 85 | | | | | |
| | | | | | | Tract of land described as follows: starting at the NWSW corner thence South 200' thence East 348' thence North 200' thence West 348'. | | | | | |
| | | | | | | A tract of land located in the W1/2 of Section 29, Township 6 North, Range 65 West of the 6 P.M. described as follows: commencing at the Northwest corner of said Section 29, and considering the North line of the NW1/4 of said Section 29 to bear South 89°57 minutes 08 seconds East and with all other bearing contained herein relative thereto; thence South 89°57 minutes 08 seconds East, 193.82 feet along said North line to a point lying 100.00 feet as measured at right angles to and Easterly of the centerline of the Union Pacific Railroad (main Track); thence continuing along said North line, South 89°57 minutes 08 seconds East, 102.67 feet; thence South 13°02 minutes 34 seconds East, 1788.81 feet along a line parallel to and 20.00 feet as measured at right angles to and Easterly of the centerline of said Union Pacific Railroad; thence 1166.14 feet along the arc of a 06°00 minutes 00 seconds curve to the left, whose radius is 954.93 feet, central angle is 06°58 minutes 06 seconds, and whose chord bears South 48°01 minutes 37 seconds East, 1095.02 feet to the True Point of Beginning; thence 99.05 feet along the arc of said curve to the left, whose radius is 954.93 feet, central angle is 05°56 minutes 34 seconds, and whose chord bears South 85°58 minutes 57 seconds East, 99.00 feet; thence South 88°57 minutes 14 seconds East, 533.24 feet parallel to and 75.00 feet as measured at right angles to and Northerly of the centerline of the Union Pacific Railroad Spur line to Biggsdale; thence South 01°02 minutes 46 seconds West, 50.00 feet to the Northerly right-of-way line of said spur line; thence 91.79 feet along the arc of a 04°53 minutes 30 seconds curve to the left, whose radius is 1171.28 feet, central angle is 04°29 minutes 24 seconds, and whose curve bears South 88°48 minutes 04 seconds West, 91.77 feet; thence bib-tangent to said thence North 04°38 minutes 47 seconds West, 80.00 feet to the True Point of Beginning. | | | | | |
| Hoshiko Farms, Inc. | Matrix Energy, LLC | Matrix Energy, LLC | Matrix Energy, LLC | 2/21/2007 | 3457454 | Replat Lots 3,4 and Lots 5 & 6 of the Fagerberg Subdivision, Section 29, Township 6 North, Range 65 West | | | | | |
| Duane D. and Dorothy Zabka and wife | Matrix Energy, LLC | Matrix Energy, LLC | Matrix Energy, LLC | 3/1/2007 | 3463174 | NW1/4NE1/4, NE1/4NW1/4 of Section 29, Township 6 North, Range 65 West | | | | | |
| Kelth Anderson and Annette Anderson, husband and wife | Matrix Energy, LLC | Matrix Energy, LLC | Matrix Energy, LLC | 2/19/2007 | 3461032 | NW1/4NE1/4, NE1/4NW1/4 of Section 29, Township 6 North, Range 65 West | | | | | |
| Kent Anderson and Arlene Anderson, husband and wife | Matrix Energy, LLC | Matrix Energy, LLC | Matrix Energy, LLC | 2/19/2007 | 3461036 | NW1/4NE1/4, NE1/4NW1/4 of Section 29, Township 6 North, Range 65 West | | | | | |
| Karen Anderson and Robert W. Arnold, wife and husband | Matrix Energy, LLC | Matrix Energy, LLC | Matrix Energy, LLC | 2/19/2007 | 3461034 | NW1/4NE1/4, NE1/4NW1/4 of Section 29, Township 6 North, Range 65 West | | | | | |
| Kay McKelev Eckhardt | Matrix Energy, LLC | Matrix Energy, LLC | Matrix Energy, LLC | 2/19/2007 | 3461031 | NW1/4NE1/4, NE1/4NW1/4 of Section 29, Township 6 North, Range 65 West | | | | | |

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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| L&L Partnership | Matrix Energy, LLC | W1/2SW1/4 except a tract 200' by 348' more particularly described in Book 54 at Page 106 and again in Book 1067 at Page 132; a tract decided to the Union Pacific Railroad Company being more particularly described in Book 311 at Page 427; a tract decided in Weld County being more described in Book 847 at Page 254; a tract being described in Book 1386 at Page 536 and again in Book 858 at Reception Number 1779607; a tract now presently occupied and owned by the Colorado State Highway Department and also known as State Highway Number 85. | 12/13/2006 | 3456520 |
| Colorado Department of Transportation | Matrix Energy, LLC | A tract of land containing 6.929 acres, more or less, in the W1/2 of Section 29, Township 6 North, Range 65 West of the 6th Principal Meridian, in Weld County, Colorado, said tract or parcel being more particularly described as follows: Beginning at a point on the E. and W. quarter line of Section 29, Township 6 North, Range 65 West, from which point the W1/4 corner of Section 29, bears North 85°50' West a distance of 240.8 feet; 1. Thence South 7°33' East a distance of 203.9 feet; 2. Thence South 88°50' East a distance of 75.8 feet; 3. Thence North 1°56' West a distance of 200.8 feet to a point on the E. and W. quarter line of Section 29; 4. Thence along the East and West quarter line of Section 29, South 85°50' East a distance of 23.6 feet; 5. Thence 100 feet westerly of and parallel to the centerline of the Union Pacific Railroad North 7°33' West a distance of 2575.4 feet to a point of the West line of Section 29; 6. Thence along the West line of Section 29, South 0°28' West a distance of 1541.4 feet; 7. Thence North 82°27' East a distance of 97.1 feet; 8. Thence 218 feet westerly of an parallel to the centerline of the Union Pacific Railroad, S7°33' East a distance of 1024.7 feet, more or less to the point of beginning. The above described parcel contains 6.929 acres, more or less, or which 1.282 acres are in the right-of-way of the present road. Excepting and reserving for driveway purposes, a strip of land 30 feet in width, adjacent to and on the South side of the East and West half section across said tract. A tract of parcel of land containing 4.320 acres, more or less in the NW1/4 of Section 32, Township 6 North, Range 65 West, of the Sixth Principal Meridian, in Weld County, Colorado, said tract or parcel being more particularly described as follows: Beginning at a point in the NW1/4 of Section 32, Township 6 North, Range 65 West, from which point in the NW corner of Section 32, bears North 24°54' West a distance of 2360.5 feet; 1. Thence along the South line of the property, South 86°39' East a distance of 127.3 feet; 2. Thence North 7°33' West a distance of 744.2 feet to a point on the North line of the property; 3. Thence along the North line of property, North 82°54' West a distance of 258.4 feet; 4. Thence South 7°33' East a distance of 761.4 feet to a point on the South line of the property; 5. Thence along the South line of the property, South 86°39' East a distance of 127.3 feet; The above-described parcel contains 4.320 acres, more or less. Beginning at a point on the existing East right-of-way of State Highway 3 from which the NW corner of Section | 5/15/2007 | 3478116 |

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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

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| Colorado Department of Transportation | Matrix Energy, LLC | <p>1. Thence along the existing East right-of-way of State Highway 3, South 7°33' East, a distance of 327.00 feet;</p> <p>2. Thence South 87°11' East, a distance of 81.00 feet;</p> <p>3. Thence North 20°41' West, a distance of 350.80 feet more or less, to the point of beginning.</p> <p>The above-described parcel contains 0.30 acres, more or less.</p> <p>A tract of parcel of land containing 10.929 acres, more or less in the NW 1/4 of Section 32, Township 6 North, Range 65 West, of the Sixth Principle Meridian, in Weld County, Colorado, said tract or parcel being more particularly described as follows:</p> <p>Beginning at a point on the North line of Section 32, Township 6 North, Range 65W, from which point the North West corner of Section 32 bears North 84°43' West, a distance of 593.7 feet;</p> <p>1. Thence South 7°33' East, a distance of 1337.20 feet to a point on the South line of the property;</p> <p>2. Thence along the South line of the property, South 82°54' East, a distance of 585.00 feet to a point on the Westery right-of-way line of the Union Pacific Railroad;</p> <p>3. Thence along said Westery right-of-way line of the Union Pacific Railroad and along the arc of a curve to the right with a radius of 5930.00 feet a distance of 1230.70 feet (the chord of which bears North 22°27' West, a distance of 1228.40 feet);</p> <p>4. Thence continuing along said Westery right-of-way line of the Union Pacific Railroad and along the arc of a curve to the right with a radius of 5930.00 feet a distance of 263.40 feet (the chord of which bears North 21°30' West a distance of 263.40 feet) to a point on the North line of Section 32;</p> <p>5. Thence along the North line of Section 32, North 84°43' West a distance of 191.30 feet, more or less, to the point of beginning.</p> <p>The above described parcel contains 10.929 acres, more or less, of which 0.133 acres are in the right-of-way of the County Road.</p> <p>A tract of parcel of land containing 8.367 acres, more or less in the SW 1/4 of Section 29, Township 6 North, Range 65 West, of the Sixth Principle Meridian, in Weld County, Colorado, said tract or parcel being more particularly described as follows:</p> <p>Beginning at a point on the South line of Section 29, Township 6 North, Range 65 W, from which point the South West corner of Section 29, bears North 84°43' West, a distance of 593.7 feet;</p> <p>1. Thence along the South line of Section 29, South 84°43' East, a distance of 302.30 feet;</p> <p>2. Thence 100.00 feet westerly of and parallel to the center line of the Union Pacific Railroad, along the arc of a</p> | 5/15/2007 | 3478116 |

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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

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| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| Colorado Department of Transportation | Matrix Energy, LLC | <p>curve to the right with a radius of 5830.00 feet a distance of 1337.5 feet (the chord of which are bears North 14°07'30" West, a distance of 1334.60 feet);</p> <p>3. Thence 100.00 feet westerly of and parallel to the centerline of the Union Pacific Railroad, North 7°33' West, a distance of 1413.80 feet to a point on the East and West quarter line of Section 29;</p> <p>4. Thence along the East and West quarter line of Section 29, North 85°50' East, a distance of 23.6 feet;</p> <p>5. Thence South 1°55' East, a distance of 200.80 feet;</p> <p>6. Thence North 65°50' West, a distance of 75.80 feet;</p> <p>7. Thence South 7°33' East, a distance of 2468.00 feet;</p> <p>8. Thence North 84°43' West, a distance of 25.60 feet;</p> <p>9. Thence South 7°33' East of 30.5 feet, more or less to point of beginning.</p> <p>The above described parcel contains 8.367 acres more or less.</p> <p>A tract of land in the W1/2 of Section 32, Township 6 North, Range 65W, beginning at a point from which the North West corner of Section 32, Township 6 North, Range 65W, bears North 26°41' West, a distance of 3139.3 feet;</p> <p>1. Thence South 67°31' West, a distance of 77.60 feet;</p> <p>2. Thence South 70°43' West, a distance of 495.00 feet to the existing East right-of-way of State Highway 3;</p> <p>3. Thence along the existing East right-of-way of State Highway 3, North 7°33' West, a distance of 787.60 feet;</p> <p>4. Thence South 87°11' East, a distance of 81.00 feet;</p> <p>5. Thence South 20°41' East, a distance of 199.20 feet;</p> <p>6. Thence South 82°37' East, a distance of 77.60 feet;</p> <p>7. Thence South 7°33' East, a distance of 60.00 feet, more or less to the point of beginning.</p> <p>The above described parcel contains 1.59 acres more or less.</p> <p>Beginning at a point in the W1/2 of Section 32, Township 6 North, Range 65W, from which point the North East corner of Block 38, City of Greeley, bears South 89°57' West a distance of 20.60 feet;</p> <p>1. Thence along the East line of the property, North 0°39' East, a distance of 903.90 feet;</p> <p>2. Thence North 7°33' West, a distance of 1100.10 feet to a point on the North line of the property;</p> <p>3. Thence along the North line of the property, North 86°39' West a distance of 254.60 feet;</p> <p>4. Thence South 7°33' East, a distance of 2033.40 feet;</p> <p>5. Thence West 86°57' East, a distance of 121.50 feet more or less, to the point of beginning.</p> <p>The above described parcel contains 10.249 acres more or less.</p> | 5/15/2007 | 3478116 |

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LESSEE Matrix Energy, LLC, et al., and Bayswater Exploration, Inc.

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| Colorado Department of Transportation | Matrix Energy, LLC | 5/15/2007 | 3478116 |
| | <p>Beginning at a point on the Easterly existing right-of-way of the Union Pacific Railroad, from which the North West corner of Section 32, Township 6 North, Range 65W, bears North 52°47'30" West, a distance of 2152.40 feet;</p> <p>1. Thence South 70°55'45" East, a distance of 600.90 feet;</p> <p>2. Thence South 69°30'30" East, a distance of 288.20 feet;</p> <p>3. Thence along the arc of a curve to the right having a radius of 1760.00 feet, a distance of 1231.10 feet, the chord of this arc bears South 46°28'30" East, a distance of 1206.20 feet;</p> <p>4. Thence South 23°22' East, a distance of 282.30 feet to the South line of the N1/2 of the S1/2 of the SW1/4 of the NE1/4 of Section 32;</p> <p>5. Thence South 63°44' East along the South line of the N1/2 of the S1/2 of the SW1/4 of the NE1/4 of Section 32, a distance of 340.50 feet;</p> <p>6. Thence North 21°54' West, a distance of 154.80 feet;</p> <p>7. Thence North 23°25'30" West, a distance of 311.80 feet;</p> <p>8. Thence along the arc of a curve to the left having a radius of 2060.00 feet, a distance of 1441.00 feet the chord of this arc bears North 46°28'30" West, a distance of 1411.80 feet;</p> <p>9. Thence North 69°27' West, a distance of 311.80 feet;</p> <p>10. Thence North 70°55'45" West, a distance of 852.30 feet to the easterly existing right-of-way line of the Union Pacific Railroad;</p> <p>11. Thence 200.00 feet easterly of and parallel with the centerline of the Union Pacific Railroad, along the easterly existing right-of-way line of the Union Pacific Railroad, along the arc of a curve to the right, having a radius of 5830.00 feet, a distance of 391.50 feet, the chord of this arc bears South 20°56'30" East, a distance of 391.40 feet more or less, to the point of beginning.</p> <p>The above described parcel contains 18.63 acres more or less.</p> <p>Beginning at a point on the North line of Section 32, Township 6 North, Range 65W, from which the NW corner of Section 32 bears North 84°36' West, a distance of 491.90 feet;</p> <p>1. Thence South 3°27' West, a distance of 183.40 feet;</p> <p>2. Thence South 8°16' East, a distance of 546.40 feet;</p> <p>3. Thence South 52°39' East, a distance of 164.60 feet to the Westerly existing right-of-way of State Highway 3;</p> <p>4. Thence North 7°27'30" West, along the Westerly existing right-of-way of State Highway 3, a distance of 819.60 feet to the North line of Section 32.</p> <p>The above described parcel contains 2.18 acres more or less.</p> <p>That portion of the W1/2SW1/4 underlying the Railroad Right of Way COC0668, Section 29, T6N, R65W</p> <p>That portion of the W1/2SW1/4 underlying the Railroad Right of Way COC0668, Section 29, T6N, R65W</p> | | |
| Bureau of Land Management | Matrix Energy, LLC | 11/1/2008 | Serial # COC73557 |
| Bureau of Land Management | Matrix Energy, LLC | 11/1/2008 | Serial # COC73129 |
| Matrix Energy LLC | Matrix Energy, LLC | 3/23/2010 | 3683000 |
| Weld County, Colorado | Matrix Energy, LLC | 9/20/2010 | 3723159 |

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| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| Richard William Cooper, LLC | Matrix Energy, LLC | Lot B of Second Amended Recorded Exemption No. 0803-29-3-AMRE-151, recorded at Reception No. 2732658, Section 29, Township 6 North, Range 65 West | 9/1/2011 | 3794068 |
| J. Patrick Hare, LLC | Matrix Energy, LLC | Lot B of Second Amended Recorded Exemption No. 0803-29-3-AMRE-151, recorded at Reception No. 2732658, Section 29, Township 6 North, Range 65 West | 9/1/2011 | 3794069 |
| Moro Farms, Inc | Matrix Energy, LLC | Section 29, Township 6 North, Range 65 West, 6th P.M.: NE1/4NE1/4, All of the S1/2SE1/4 except the following tracts: Tract 1 Section 29: Tract shown on map of Subdivision Exempt No. 465 recorded July 27, 1993 in Book 1394 at Reception No. 2343120. Also described as: A tract of land located in the South Half of the Southeast Quarter of Section 29, Township 6 North, Range 65 West of the 6th P.M., Weld County, Colorado, and being more particularly described as follows: Commencing at the Southeast Corner of said Section 29 and considering the South line of said SE1/4 to bear North 88°12'27" West, 1140.22 feet along said South line; thence North 04°57'27" West, 30.21 feet to a point on the North right of way line of Weld County Road No. 64 (also known as "O" Street). Said point being the TRUE POINT OF BEGINNING; thence North 04°57'27" West, 167.64 feet; thence South 88°12'27" East, 261.65 feet; thence South 04°57'27" East, 167.64 feet to the North right of way line of Weld County Road 64; thence South 88°12'27" East, 261.65 feet to the TRUE POINT OF BEGINNING. Said tract being that tract as shown on the map of Subdivision Exemption No. 465 as recorded July 27, 1993 in Book 1394 at Reception No. 2343120 and filed in Envelope No. 3448 of the records of the Weld County Clerk and Recorder. Tract 2 Section 29: All except the east 30 feet of that parcel of land conveyed as Parcel #1 in that certain Public Trustee's Deed dated August 23, 2002 and recorded November 1, 2004 at Reception No. 3232101. Also described as all except the east 30 feet of the following described tract of land located in the northeast corner of the SESE: Commencing at the Southeast Corner of said Section 29, and considering the East line of the Southeast Quarter (SE1/4) of said Section 29 to bear North 01°08'00" West with all other bearings contained herein being relative thereto; Thence North 01°08'00" West, 959.70 feet to the True Point of Beginning; Thence South 88°52'00" West, 30.00 feet to a point on the West Right-of-Way line of a County Road, said point also being 7.5 feet as measured at right angles, East of the Centerline of an irrigation ditch; | 2/5/2010 | 3684217 |

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Matrix Energy, LLC, et al, and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| Moro Farms, Inc | Matrix Energy, LLC | <p>courses and directions:</p> <p>North 23°41'71" West, 81.88 feet; North 28°30'04" West, 203.94 feet; North 28°00'14" West, 154.97 feet; Thence South 84°51'55" East, 191.48 feet to a point on the West Right-of-Way line of said County Road; Thence South 81°51'55" East, 30.18 feet to a point on the East line of the Southeast Quarter (SE/4) of said Section 29; Thence South 01°00'00" East, along the East line of the Southeast Quarter (SE/4) of said Section 29, 373.13 feet to the Point of Beginning.</p> <p><u>Tract 3</u> Section 29: A tract of land located in the northeast corner of the SESE decreed in that certain Decree Quieting Title recorded May 3, 2007 at Reception No. 3475782. Also described as: Beginning at the Northeast corner of the S1/2 of the SE1/4 of said Section 29, from which the Southeast corner of said Section 29 bears S01°08'00" E, 1351.46 feet, thence N88°44'39"W, 189.00 feet along the North line of the S1/2 of the SE1/4 of said Section 29 to the Northeast corner of that tract of land as described at Reception No. 2224418 of the records of Weld County, Colorado; Thence S28°37'08"E, 22.76 feet along and Easterly line of that tract of land as described at said Reception No. 2224418 to the Northerly line of that tract of land as described at Reception No. 2202617 of the records of Weld County, Colorado; Thence S84°51'55"E, 178.39 feet along the Northerly line and the Northerly line extended Easterly of that tract of land as described at said Reception No. 2202617 to the East line of the S1/2 of the SE1/4 of said Section 29; Thence N01°08'00"W, 18.64 feet along the Easterly line of the S1/2 of the SE1/4 of said Section 29 to the Northeast corner of the S1/2 of the SE1/4 of said Section 29 and the True Point of Beginning.</p> <p><u>Tract 4</u> Section 29: That part of County Road 41 located east of Tract 2, being also that portion of land included in the tract conveyed by Public Trustee's Deed dated August 23, 2002 and recorded November 1, 2004 at Reception No. 3232101 but not included in the tract conveyed by Warranty Deed dated October 20, 2004 and recorded November 1, 2004 at Reception No. 3232102.</p> | 2/5/2010 | 3684217 |
| Moro Farms, Inc | Matrix Energy, LLC | | 2/5/2010 | 3684217 |

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| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| JAE Properties Colorado LLC | Matrix Energy, LLC | Lot "B", Recorded Exemplification RE-0803-29-3-2994, recorded at Reseption No. 2815936. Lessor and Lessee expressly agree that any and all oil and gas exploration and/or drilling shall be conducted outside the surface boundaries of the property leased hereunder and that Lessee waives any and all rights to enter upon or use the surface of the lands leased hereunder. There shall be no disturbance of the surface and that oil and gas may only be developed by pooling, unitization, directional drilling or horizontal drilling. Notwithstanding anything to the contrary contained in this lease, where royalty is expressed one-eighth (1/8), it shall read twenty(20%). Section 29, Township 6 North, Range 65 West | 7/22/2010 | 3718957 |
| Jerry and Carolyn Iabell, Inc | Matrix Energy, LLC | Part E1/2SW1/4 beginning at SW corner E1/2SW1/4 N6°46' W860.07' to point 10' from C/L Free Church Lat Ditch S56°11' E346.42' S38°38' E186.97' S86°08' W102.33' S6°29' E132.56; N90° W65.18' S8°18' E220' to South line SW1/4 W255.20' to beginning; Section 29, Township 6 North, Range 65 West | 7/19/2010 | 3712714 |
| Charles W. and Margaret Bliss | Matrix Energy, LLC | Part of the E1/2SW1/4 beginning 817.78 feet West of the South Quarter Corner then West 260.52 feet; thence North 03°18' West 220 feet; thence East 65.18 feet; thence North 08°29' West 132.56 feet; thence North 85°08' East 102.33 feet; thence South 20°39' East 180.30 feet; thence South 18°58' East 199.81 feet to the point of beginning; Section 29, Township 6 North, Range 65 West. | 8/11/2010 | 3718968 |
| James G. Gibbs and Diane R. Cranston Gibbs | Matrix Energy, LLC | All except the East 30' of the following described tract of land in the NE corner of the SESE: Commencing at the SE corner of Section 29, and considering the East line of the SE1/4 of said Section 29 to bear North 01°08'00" West with all other bearings contained herein being relative thereto; Thence North 01°08'00" West, 953.70 feet to the True Point of Beginning; Thence South 88°52'00" West, 30.00 feet to a point on the West Right-of-Way line of a County Road, said point also being 7.50 feet as measured at right angles, East of the Centerline of an irrigation ditch; Thence Northeasterly along a line 7.50 feet East of the Centerline of said irrigation ditch by the following three (3) courses and directions: North 23°41'17" West, 81.88 feet; North 23°30'04" West, 203.94 feet; North 28°00'14" West, 154.97 feet; Thence South 84°51'55" East, 191.48 feet to a point on the West Right-of-Way line of said County Road, Thence South 81°51'55" East, 30.18 feet to a point on the East line of the SE1/4 of said Section 29; Thence South 01°08'00" East, along the East line of the SE1/4 of said Section 29, 373.13 feet to the Point of Beginning; Section 29, Township 6 North, Range 65 West. | 10/19/2012 | 3694142 |
| SW1/4-4-T9N-R65W Big R of Greeley Marge T. Ruland Helen T. Redmann, a married woman dealing in her sole and separate property Robert Francis | Matrix Energy, LLC Matrix Energy, LLC Matrix Energy, LLC Matrix Energy, LLC | Lot 2 of the NE1/4SW1/4, Section 4, Township 5, Range 65 West Lot 1 of the NW1/4SW1/4, Section 4, Township 5 North, Range 65 West Lot 1 of the NW1/4SW1/4, Section 4, Township 5 North, Range 65 West Lot 2 and part of Lot 3 beginning at SE corner of Ellis & Capp track North to NE corner said track, S89°32', E50.02', S2°26', E371' to North R/W line State Highway 263, West on North R/W 30.17' to beginning; Section 4, Township 5 North, Range 65 West | 3/23/2010 3/23/2010 3/23/2010 3/23/2010 | 3684214 3693004 3684213 3684215 |

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| Martha C. Beck | Matrix Energy, LLC | A tract of land being parts of these lots: Lots 3 and 4 of the NW 1/4 SW 1/4; Lots 1 and 2 of the SW 1/4 SW 1/4; Lot 3 of the NE 1/4 SW 1/4 and Lot 2 of the SE 1/4 SW 1/4, of Section 4, according to the subdivision of land by the Union Colony of Colorado, and being more particularly described in Book 658, Reception No. 1579573; Also described as Lot 2 of Minor Subdivision Eight (8), No. 0961-4-3 recorded in Book 678, Page 1599948; Section 4, Township 5 North, Range 65 West | 3/23/2010 | 3684216 |

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| Angel and Carmen Juanicorena | Matrix Energy, LLC | Part of Lot 1 commencing at the SE corner of said Lot 1, thence Northerly and parallel to the N-S Centerline of the Section a distance of 80' to a point, thence Westerly and parallel to the South line of said Section, a distance of 266' to a point thence South and parallel to the East line of said tract a distance of 80' to the South line of said Lot 1; thence Easterly along the South line of said Lot 1, a distance of 266' to the point of beginning; Section 4, Township 5 North, Range 65 West | 3/23/2010 | 3693002 |
| City of Greeley | Matrix Energy, LLC | A parcel of land being all the property owned by the City of Greeley located South of 8th Street and in the West Half of the Southwest Quarter of Section 4, Township 5 North, Range 65 West of the Sixth Meridian, Weld County, Colorado further described in the records of Weld County, Colorado at the following Book and or Reception numbers: Book 123 Reception Number 33 Reception No. 1473137 Reception No. 2359108 Reception No. 1934046 | 3/23/2010 | 3693005 |
| Harry Meyer | Matrix Energy, LLC | Containing 14.19 acres, more or less. Lot 3 of the NE1/4SW1/4 lying south of State Highway 263 and East of the Sugar Factory Road; Lot 4 of the NE1/4SW1/4 lying south of State Highway 263; Lot 1 of the SE1/4SW1/4 and Lot 2 of the SE1/4SW1/4 lying east of the Sugar Factory Road; Lot 3 of the SE1/4SW1/4 lying east of the Sugar Factory Road and west of the Poudre River; a small tract of land lying in the northeast corner of Lot 4 of the SE1/4SW1/4. | 3/23/2010 | 3694212 |
| Kenneth and William Brack | Matrix Energy, LLC | Part of Lots 2 & 3 from the NW corner thence S1°46' W4124.93' to a point on S RW line 8th Street, thence N87°45' E259.85' thence along arc of curve to left long chord bears N88°47' E259.51' N84°27' E363.72' N83°6' E698.91' to true point of beginning. Part of Lot 4 in the NW1/4 and Lot 1 in the SW1/4 and Lot 3 NE1/4 and Lot 2 SE1/4 Ogilvy Annex, beginning NW corner of section thence along W line of section S1°46' W4124.93' to South RW line of Highway 263 thence N87°45' E259.85' continue Ely along curve 823.29' thence N83°6' E571.31' S6°5' Section 4, Township 5 North, Range 65 West. | 3/23/2010 | 3445522 |
| Karl Kohlhoff | Matrix Energy, LLC | Lot 1 except two tracts, one beginning at the SE corner of Lot 1 then N110°, thence WLY 394', S1°10', thence ELY 394' to beginning, second tract beginning at the NE corner of SW1/4 then W210°, S190°, E210°, N190' to point of beginning; Section 4, Township 5 North, Range 65 West. | 3/24/2010 | 3754482 |
| Jack and Maxine Tyrrell | Matrix Energy, LLC | All that part of Lots 2, 3, and 4 of the NE1/4SW1/4 of Section 4 according to the subdivision of lands by the Union Colony of Colorado described in Book 1896, Page 267. Less and Except a parcel of land in said Lot 3 conveyed to William W. Slewart by Warranty Deed dated September 21, 1963, Reception No. 1418043, Book 491; Section 4, Township 5 North, Range 65 West. | 3/23/2010 | 3692988 |

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| The Western Sugar Cooperative | Matrix Energy, LLC | Lot 4 in SE1/4SE1/4 Except two areas in Northwest corner (217' X 400'); also excluding all that part North of Poudre River (2.27 acres) also excluding triangle parcel in Southwest corner as described in book 1616-319 (.46 acres). Part of Lot 3 beginning at the SW corner of the section NO*38 E25 S87*51' E476.26' NO*59 E269.13' N46*55' E58.3' S4° E211.65' S1*1' W178.61' to point on South line N87*51' W686.83' to point of beginning (1.396 acres) North half of Lot 4 of the SW1/4SW1/4 except a parcel deeded to the City of Greeley described as starting at the SW corner of Section 4 S87*51' E565.83' N1*1' E178.61' to true point of beginning N1*1' E530' E180' S30*5' E37' ML S2°48' W468.99' S70*32' W93.33' to true point of beginning. South half of Lot 4 of the SW1/4SW1/4 except a parcel deeded to City of Greeley described as starting at the SW corner of Section 4 S87*51' E565.83' N1*1' E178.61' to true point of beginning N1*1' E530' E180' S30*5' E37' ML S70*32' W93.33' to true point of beginning. A parcel of land lying partly in Lot 4 of SE1/4SW1/4 in Section 4 beginning at point 270N from SW corner of Lot 4 SE1/4 thence S0°1'W along West line of said Lot 4 and Lot 1 558.55' N10*1' E568.3' ML W96.5' to point of beginning. Part of Lot 3 of the SE1/4SW1/4, South and East of Poudre River. Part of Lots 1 & 2 SW1/4SW1/4 and part of Lots 2 & 3 SE1/4SW1/4 and part of NE1/4SE1/4 Section 5 as described in book 1617-201, excluding 6.24 acres, City of Greeley described in Instrument #1469631, also excluding a parcel deeded to City of Greeley described as Part of Lot 1 SW1/4SW1/4. | 12/1/2011 | 3682270 |
| JLC Rentals Company | Matrix Energy, LLC | Lot "A" of Recorded Exemption No. 0961-4-3-RE156, Section 4, T5N, R65W | 3/26/2010 | 3683003 |
| Ogilvy Irrigation & Land Company | Matrix Energy, LLC | Part of Lot 4 beginning 270N of Southwest corner N400', E217', S400', W217' to beginning, Section 4, T5N, R65W | 3/23/2010 | 3683001 |
| UST Greeley LLC | Matrix Energy, LLC | Land in the SW1/4, See Lease for Description, Section 4, T5N, R65W | 3/23/2010 | 3682999 |

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| MEANEK-16-TEN-R65W Jared and Heather Boles | Matrix Energy, LLC | Lot 1, AMRS-612 Amended Resubdivision of Elberton Subdivision, Section 16, Township 5 North, Range 65 West | 8/29/2011 | 3818754 |
| Donald G. and Jo Ann L. Brown | Matrix Energy, LLC | Lot 2, AMRS-612 Amended Resubdivision of Elberton's Subdivision, Section 16, Township 5 North, Range 65 West. | 8/29/2011 | 3800805 |
| Mark Bullock and Jennifer Cline-Bullock | Matrix Energy, LLC | Lot 3, Elberton's Subdivision, a subdivision of the W1/2 of the NE1/4NE1/4 of Section 16, Township 5 North, Range 65 West. Except commencing at the Southeast corner of said Lot 3; thence West along the South line of said Lot 3 a distance of 302 feet to the Southwest corner of said Lot 3; thence North 00°02' West along the West line of said Lot 3 a distance of 555.8 feet; thence North 88°59'30" East 302.3 feet to a point on the East line of said Lot 3; thence South along the East line of said Lot 3 a distance of 561.12 feet to the Point of Beginning. | 8/29/2011 | 3800807 |
| Eliasar Flores and Barbara Flores, husband and wife | Matrix Energy, LLC | Lot 2 VGG Subdivision, Section 16, Township 5 North, Range 65 West | 8/29/2011 | 3800803 |
| Susan R. Hanson | Matrix Energy, LLC | The South 132 feet of the North 284 feet of Lot 4, Elberton's Subdivision; Section 16, Township 5 North, Range 65 West | 8/29/2011 | 3800802 |
| Steven W. and Margaret A. Howland | Matrix Energy, LLC | A tract of land located in Lot 4, Elberton's Subdivision, County of Weld, described as follows: Commencing at the NE corner of Section 16, Township 5 North, Range 65 West of the 6th P.M. and considering the North line of said Section 16 to bear due West, and with all bearings herein relative thereto; thence West along the North line of Section 16, a distance of 996.95 feet to its intersection with the centerline of a dedicated North-South road as platted and recorded in said Elberton's Subdivision; thence South along said centerline 1057.92 feet; thence East 30 feet to the True Point of Beginning; Thence continuing East 302.14 feet; thence South 00°02' West, 132.4; thence West 302.07 feet; thence North 132.4 feet to the True Point of Beginning. | 8/29/2011 | 3800804 |
| Mary J. Kelly | Matrix Energy, LLC | Lot 1, Replat of Lot 2, Elberton's Subdivision, according to the Map Recorded December 16, 1987 in Book 1180 at Reception No. 2125285; Section 16, Township 5 North, Range 65 West | 8/29/2011 | 3800808 |
| Anthony Machado and Marlene Machado, husband and wife | Matrix Energy, LLC | A tract of land located in the Northwest corner of the E1/2NE1/4NE1/4 of Section 16, Township 5 North, Range 65 West of the 6th P.M. Weld County, Colorado. Beginning at the Northeast corner of said Section 16; thence West along the North Section line of said Section 16 a distance of 533.4 feet to the True Point of Beginning; thence continuing West along said North Section line a distance of 132 feet; thence East on a line parallel with the West line of the E1/4NE1/4NE1/4 a distance of 132 feet; thence East on a line parallel with North line of said Section 16 a distance of 132 feet; thence North on a line parallel to the West line of said E1/2NE1/4NE1/4 of Section 16, Township 5 North, Range 65 West of the 6th P.M. a distance of 330 feet to the True Point of Beginning. | 8/29/2011 | 3800810 |

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| Edna L. Meyer | Matrix Energy, LLC | Lot 3 of Parcel "A" of Miner Subdivision #0961-16-MS-12 as recorded November 27, 1972 under Reception Number 1602495 being that portion of the East 1/2 of the NE 1/4 NE 1/4; Section 16, Township 5 North, Range 65 West. | 8/29/2011 | 3818757 |
| John Charles Scheepner and Jessica Erin Scheepner, husband and wife | Matrix Energy, LLC | A Part of the South 1/2 of the Southeast 1/4 of the Northeast 1/4 of Section 16, Township 5 North, Range 65 West of the 6th P.M., being more particularly described as follows: Beginning at the Northeast corner of Section 16, and considering the East line of said Section 16 as bearing South 00°17'56" West and with all other bearings contained herein relative thereto; Thence South 00°17'56" West along the East line of said Section 16, a distance 1327.07 feet; Thence North 89°41'21" West 30 feet to the True Point of Beginning; Thence 89°41'41" West 634.36 feet; Thence North 00°15'17" East 313.68 feet; Thence South 89°40'50" East 634.56 feet; Thence South 00°17'49" West 313.77 feet to the True Point of Beginning. | 8/29/2011 | 3800806 |
| Robert E. and Teya M. Seaton | Matrix Energy, LLC | All that part of Lot 3, Etherton's Subdivision, described as follows: Commencing at the Northeast corner of Section 16, Township 5 North, Range 65 West of the 6th P.M., and considering the North line of said section to bear due West with all bearings contained herein relative thereto; thence West along the North line of said Section 16, 996.95 feet to its intersection with the centerline of a dedicated North-South road as platted and recorded in said Etherton's subdivision; thence South along said centerline 1,322.72 feet to an iron pin monumenting the South line of said Etherton's Subdivision; thence West along said South line 30 feet to the Southeast corner of said Lot 3; thence North along the East line of said Lot 3, 303.99 feet to the True Point of Beginning; thence West 302.18 feet to the West line of said Lot 3; thence North 00°02' West along said West line of Lot 3, 144.13 feet; thence East 302.26 feet to the East line of said Lot 3; thence South 144.13 feet along said East line to the True Point of Beginning. | 8/29/2011 | 3800811 |
| Douglas C. Uyemura and Dorothy Y. Uyemura, husband and wife | Matrix Energy, LLC | Lot B of Recorded Exemption No. 0961-16-1-RE-311, recorded at Book 829, Reception No. 1750626 of the E1/2NE1/4, Lot 1 of Etherton Subdivision; Section 16, Township 5 North, Range 65 West. | 8/29/2011 | 3800812 |
| Dale E. and Rebecca K. Watson | Matrix Energy, LLC | Lot 2, Replat of Lot 2, Etherton's Subdivision, according to the Map Recorded December 16, 1987 in Book 1180 Reception No. 2125085; Section 16, Township 5 North, Range 65 West | 8/29/2011 | 3800809 |
| Dwight J. and Barbara A. Zundel, husband and wife | Matrix Energy, LLC | Lot 1, Block 1, V.G.G. Subdivision, Section 16, Township 5 North, Range 65 West | 8/29/2011 | 3800801 |
| Shirley Smithson | Matrix Energy, LLC | Lots 4 and 5 of the VGG Subdivision; Section 16, Township 5 North, Range 65 West | 10/19/2012 | 3888242 |
| Verneda L. Garkin | Matrix Energy, LLC | All that part of Lot 3, Etherton's Subdivision, described as follows: Commencing at the Northeast corner of Section 16, Township 5 North, Range 65 West of the 6th P.M., and considering the North line of said section to bear due West with all bearings contained herein relative thereto; thence West along the North line of said Section 16, 996.95 feet to its intersection with the centerline of a dedicated North-South road as platted and recorded in said Etherton's Subdivision; thence South along said centerline 1,322.72 feet to an iron pin monumenting the South line of said Etherton's Subdivision; thence West along said South line 30 feet to the Southeast corner of said Lot 3; thence North along the East line of said Lot 3, 448.12 feet to the True Point of Beginning; thence West 302.26 feet to the West line of said Lot 3; thence North 00°02' West along said West line 107.88 feet; thence North 88°59'30" East 302.3 feet to the East line of said Lot 3; thence South 113 feet along said East line to the True Point of Beginning. | 10/19/2012 | 3891172 |

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| SESW-19-T6N-R64W Gerald Lee Roth and Janet Marie Roth | Petrogulf Energy Company | SESW, Section 19, T6N, R64W, Only from the surface of the earth to the base of the Codell formation | 6/8/1992 | 1890715 |
| NW1NE-12-T6N-R65W | | | | |
| Ruben Dewalt and Shirley A. Dewalt | H & C Colton Company | NW1/4NE1/4, except a parcel land conveyed in Deed recorded in Book 436, Page 288 containing 13.45 acres, Section 12, T6N, R65W, 6th P.M. | 3/1/1992 | 1885581 |
| Leslie E. Peterson and Joan M. Peterson, husband and wife | H & C Colton Company | 2. 6th P.M. | 3/2/1992 | 1885579 |
| John Meissinger and Emma Meissinger, his wife; Sharon Anne Bonnell and James H. Bonnell, her husband; Betsy Jean Ferrin and James C. Ferrin, her husband and Marvin D. Meissinger and Janet Meissinger, his wife | H & C Colton Company | NW1/4NE1/4 lying above and west of the center line of the North Side Lateral, Section 12, T6N, R65W, 6th P.M. | 3/22/1992 | 1889986 |
| NENW-13-T6N, R65W | | | | |
| Earl A. Anderson and Doris L. Anderson, husband and wife | H & C Colton Company | West 15 acres of the NE1/4NW1/4, Section 13, T6N, R65W | 3/6/1992 | 1885582 |
| Ray Anderson and Virginia M. Anderson | H & C Colton Company | East 25 acres of the NE1/4NW1/4, Section 13, T6N, R65W | 3/6/1992 | 1885583 |

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| ESW $\frac{1}{4}$, NWSW $\frac{1}{4}$, W $\frac{1}{2}$ SE $\frac{1}{4}$, 12-T6N, R6SW Ava E. Rose | Bristol Production, Inc | E $\frac{1}{2}$ SW $\frac{1}{4}$, NWSW $\frac{1}{4}$, W $\frac{1}{2}$ SE $\frac{1}{4}$, Section 12, T6N, R6SW, excepting therefrom a parcel of land containing 5 acres, more or less, off of the SE Corner | 6/8/1988 | 2145059 |
| Tollgate Farms, Inc., formerly Ackard Land and Cattle Co., Inc., formerly Ackard Land Company, a Colorado corporation The Order of The Holy Family | Bristol Production, Inc | E $\frac{1}{2}$ SW $\frac{1}{4}$, NW $\frac{1}{4}$ SW $\frac{1}{4}$ of Section 12, T6N, R6SW, excepting therefrom all that part thereof lying west and northwest of the centerline of the Greeley No. 2 ditch, also the W $\frac{1}{2}$ SE $\frac{1}{4}$ excepting therefrom three parcels of land described in the lease | 6/14/1988 | 2145925 |
| Wallace G. Young, aka Wallace G. Young, Jr. | Bristol Production, Inc | All the part of the E $\frac{1}{2}$ SW $\frac{1}{4}$, NW $\frac{1}{4}$ SW $\frac{1}{4}$ of section 12, T6N, R6SW, lying west and northwest of the centerline of the Greeley No. 2 Ditch | 6/15/1988 | 2146861 |
| Leslie E. Peterson and Joan M. Peterson | Bristol Production, Inc | A tract of land in the W $\frac{1}{2}$ SE $\frac{1}{4}$, more particularly described by metes and bounds in Warranty Deed recorded in Book 723, Rec No. 1645089, Section 12, Township 6 North, Range 65 West of the 6th P.M. | 7/7/1988 | 2147396 |
| Richard D. and Shirley J. Whitlear | Bristol Production, Inc | All that part of the E $\frac{1}{2}$ SW $\frac{1}{4}$ and NW $\frac{1}{4}$ SW $\frac{1}{4}$ lying west and northwest of the centerline of the Greeley No. 2 Ditch and described in lease in Section 12, T6N, R6SW | 6/10/1988 | 2148736 |
| Victor R. Vorfeldt and Maribel L. Vorfeldt, husband and wife | Bristol Production, Inc | All that part of the W $\frac{1}{2}$ SE $\frac{1}{4}$ more particularly described in Warranty Deed recorded in Book 700 at Reception No. 1621793, Section 12, Township 6 North, Range 65 West | 6/23/1988 | 2148846 |
| Raymond E. Ferguson, a single man and Gary G. Ferguson, a married man dealing in his sole and separate property | Bristol Production, Inc | Lot A Recorded Exemption #0809-12-3-RE706, being part of the SW $\frac{1}{4}$ per that certain map recorded December 3, 1984 in Book 1051, Reception No. 1990516; Section 12, Township 6 North, Range 65 West | 6/10/1988 | 2148735 |
| | Bristol Production, Inc | Lot B Recorded Exemption #0809-12-3-RE706, being part of the SW $\frac{1}{4}$ per that certain map recorded December 3, 1984 in Book 1051, Reception No. 1990516; Section 12, Township 6 North, Range 65 West, 6th P.M. | 6/10/1988 | 2148734 |
| SES-36-T6N-R6SW Flairon Paving Company of Boulder Flairon Paving Company | Tiger Oil, Inc. Tiger Oil, Inc. | All that part of the SE $\frac{1}{4}$ SW $\frac{1}{4}$ of Section 36, T6N, R6SW lying North of the Colorado Southern RR ROW A parcel of land situated in the North 1/2 of the Southeast 1/4 of the Southwest 1/4 of Section 36, Township 6 North, Range 65 West of the 6th P.M., in the County of Weld, State of Colorado, more particularly described as follows: Beginning at the point of intersection between the northerly right-of-way line of the Colorado Southern Railroad and the north line of the South 1/2 of the Southwest 1/4 of said Section 36, said point being the true point of beginning; then along the North line of the South 1/2 of the Southwest 1/4 of said Section 36 Easterly 1575 feet to a point on the East tie of the Southwest 1/4 of said Section 36, then along said East line Southerly 475 feet to a point on the Northerly right-of-way line 1645 feet more or less to the true point of beginning. CONTAINING: 8 acres more or less. | 9/4/1984 9/5/1984 amended 12-4 1984 1981016 | 1980833 1980833 amended 1981016 |
| Burlington Northern Railroad Company | Bellweather Exploration Company | The ROW lands in the SE $\frac{1}{4}$ SW $\frac{1}{4}$ of Section 36, T6N, R6SW | 4/6/1984 | 1963887 |
| Fritz Ramseler and Marjorie Ramseler, aka Marjorie R. Ramseler, husband and wife | XO Exploration, Inc. | SE $\frac{1}{4}$ SW $\frac{1}{4}$, except that part lying north of the South line of the Colorado Southern Railroad right-of-way, Section 36, Township 6 North, Range 65 West, 6th P.M. | 1/7/1982 | 1884942 |

EXHIBIT A
Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between
LESSEE Matrix Energy, LLC, et al., and Bayswater Exploration, INC.

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| SWINE-5-T5N-R65W Jerry and Dorothy M. Arnold | Bell & Associates Land Leasing | That part of the SW¼NE¼ conveyed through Deed of Distribution recorded Book 824, Rec # 1745963 of Section 5, T5N, R65W | 8/31/1982 | 1906191 |
| Ken Sabian and Kathleen Sabian, husband and wife | Bell & Associates Land Leasing | This oil and gas Lease covers the following described lands out of the Northeast Quarter of Section 5, Township 5 North, Range 65 West of the 6th Principal Meridian, Weld County, Colorado: a) All of Lot 6 and part of Lot 7 as conveyed by that certain Warranty Deed dated the 24th of June, 1976 from Clifford R. Dyer et ux and Lowell K. Adams et ux to Ken Sabian and recorded in Book 771 at Reception Number 1692800 of the Deed Records of Weld County, Colorado, and b) That part of Lot 5 described in a Quit Claim Deed dated the 16th of May, 1980, from Ken Sabian and Kathleen Sabian to Ken Sabian and Kathleen Sabian and recorded in Book 904 at Reception Number 1825563 of the Deed Records of Weld County, Colorado, and c) That part of Lot 1 conveyed by that certain Quit Claim Deed dated the 21st of May 1980 from Jerry Arnold to Ken Sabian and Kathleen Sabian and recorded in Book 904 at Reception Number 1825581 of the Deed Records of Weld County, Colorado, together with all submerged lands, accretions, strips and gores adjacent or contiguous thereto and owned or claimed by the lessor, which land shall, for the purpose of calculating the amount of money payment permitted or required by the terms of this lease, be considered as containing exactly 21.108 acres whether more or less. 2. Notwithstanding anything herein to the contrary, no operations for the exploration, production, or storage of oil gas or other minerals may be undertaken on the surface of lands covered by this lease without the express written consent of the lessor. | 9/2/1982 | 1907572 |
| Winoco, Inc. | Bell & Associates Land Leasing | All that part of the Lots and metes and bounds as described in said lease, insofar as to only the lands in the SW¼NE¼ of section 5, T5N, R65W | 3/25/1983 | 1825187 |
| William J. Hrdlicka, II | Bell & Associates Land Leasing | That part of Block One Hundred eleven (11), One Hundred Twelve (12) and One Hundred Fourteen (14), lying North and East of the Northeastly bank of the new channel of the Cache La Poudre River, in the City of Greeley, County of Weld, State of Colorado, together with that part of 4th Street lying East of 5th Avenue as vacated by Ordinance No. 359 and that part of 4th Avenue between 4th Street and 5th Street as vacated by Ordinance No. 1538; also that certain Easement conveyed in numbered Paragraph 1 of that certain Deed dated the 23rd day of January, 1959 and recorded in Weld County records February 8, 1959, Reception Number 1223150, Book 1441, Pages 644, 645 and 646, together with all submerged lands, accretions, strips and gores adjacent or contiguous thereto and owned or claimed by the lessor, which land shall, for the purpose of calculating the amount of any money payment permitted or required by the lease of this lease, be considered as containing exactly 6.87 acres, whether there is more or less; Section 5, Township 5 North, Range 65 W | 9/26/1983 | 1941609 |
| Harold and Florence L. Winograd, Eleanor W. and Morris A. Judd, Lawrence and Joan C. | Bell & Associates Land Leasing | All that part of the Lots and metes and bounds as described in said lease, insofar as to only the lands in the SW¼NE¼ of section 5, T5N, R65W | 12/11/1984 | 1902415 |

EXHIBIT A
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| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| The City of Greeley | Bell & Associates Land Leasing | All that part of the Lots and metes and bounds as described in said lease, insofar as to only the lands in the SW1/4NE1/4 of section 5, T5N, R65W | 11/16/1983 | 1950035 |
| Johnie Laws, aka John Laws, aka Johnie Theodore Laws, aka John T. Laws and Ruth Laws | Vantage Oil Inc. | All that part of the Lots and metes and bounds as described in said lease, insofar as to only the lands in the SW1/4NE1/4 of section 5, T5N, R65W | 12/11/1984 | 1984462 |
| Russell and Edna Peterson, husband and wife | Vantage Oil Inc. | All that part of Block 115, City of Greeley, which lies in the SW1/4NE1/4 of Section 5, Township 5 North, Range 65 West | 12/12/1984 | 1983225 |
| Glen Laws aka Glen John Laws and Diana Laws, husband and wife | Vantage Oil Inc. | All that part of the Lots and metes and bounds as described in said lease, insofar as to only the lands in the SW1/4NE1/4 of section 5, T5N, R65W | 12/11/1984 | 1984461 |
| Julio M. Mendoza and Lupe C. Mendoza | Bell & Associates Land Leasing | The West Half of Lot One (1), Block Twenty one (21), City of Greeley, Weld County Colorado, according to the recorded Plat or map thereof, Section 5, Township 5 North, Range 65 West, 8th P.M. | 11/5/1982 | 1914303 |
| Benjamin P. and Ampara T. Gomez | Bell & Associates Land Leasing | The East Half of Lot One (1), Block Twenty one (21), City of Greeley, Weld County Colorado, according to the recorded Plat or map thereof, Section 5, Township 5 North, Range 65 West, 8th P.M. | 10/13/1983 | 1948314 |
| Notlinger Manufacturing Co., Inc., a Colorado Corporation | Bell & Associates Land Leasing | West Half (W1/2) of Lot Two (2), Lot Three (3), Lot Four (4), Lot Five (5), Lot Six (6), Lot Seven (7), Block Twenty One (21), City of Greeley, Weld County, Colorado according to the recorded plat or map thereof, Section 5, Township 5 North, Range 65 West, 8th P.M. | 11/12/1982 | 1908766 |
| Hensel Phelps Construction Co., a Colorado corporation | Vantage Oil, Inc. | The following lots, parcels and tracts in the S1/2NE1/4: LOTS 1 through 8, inclusive, of Block 1, City of Greeley, together with the east-west alley located in Block 1 as vacated by Ordinance Number 25 dated March 18, 1975 and recorded in Book 735 under Rec.No. 1857380; and together with that portion of 4th Street between 5th Avenue and 6th Avenue as vacated by Ordinance Number 78 dated Sept.Lambr 14, 1971 and recorded in Book 655 under Rec. No. 1577188. ALSO, Lot 1, Block 20, City of Greeley, EXCEPTING THEREFROM that parcel of land conveyed to the Union Colony Athletic Club, Inc., recorded in Book 703 under Rec. No. 1624783, more particularly described as commencing at the Southeast corner of Lot 1, Block 20, City of Greeley, thence northerly along the East line of said Lot 1, a distance of 157 feet; thence westerly, at a right angle, a distance of 63 feet; thence southerly, at a right angle of 157 feet to the South line of Lot 1; thence easterly along the South Line of Lot 1, 63 feet, more or less, to the point of beginning. ALSO, all of Lots 2, 3, 4, 5 and 6, inclusive, of Block 20, City of Greeley. ALSO, Lot 7, EXCEPT the East 41 feet thereof, of Block 20, City of Greeley. TOGETHER WITH the abutting portion, to the centerline, of roads, alleys, streets and avenues adjacent thereto. | 12/6/1984 | 1991689 |

| LESSOR | | LESSEE | | EXHIBIT A Attached to and part of the Survey Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between SESE Matrix Energy, LLC, et al., and Baywater Exploration and Production, Inc. All that part of the Lots and metes and bounds as described in said lease, insofar as to only the lands in the SW 1/4 NE 1/4 of section 5, T5N, R65W | DATE | REC. NO. |
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| Union Colony Athletic Club, Inc. | Regal Fiberglass, Inc., a Colorado Corporation | Vantage Oil Inc. | SESE Matrix Energy, LLC, et al. | County, Colorado, according to the recorded plat thereof. | 12/6/1984 | 1991688 |
| Celestino Uretea and Magdalena Uretea, husband and wife | Thomas, Inc. Conran, Thomas W. Mead and B.C. Boothby, Partners Log Cabin Ventures, a General Partnership | SESE Matrix Energy, LLC, et al. | SESE Matrix Energy, LLC, et al. | The East 41 feet of the North 146 feet of Lot 7, and the North 146 feet of Lot 8, Block 20, City of Greeley, Weld County, Colorado, according to the recorded plat thereof. | 10/26/1982 | 1911007 |
| | | | | The South Forty Four (44) feet of Lot Eight (8) and the South Forty Four (44) feet of the East Forty One (41) feet of Lot Seven (7), Block Twenty (20), City of Greeley, Weld County, Colorado, according to the recorded plat or map thereof; Section 5, Township 5 North, Range 65 West, 6th P.M. | 11/19/1982 | 1914304 |
| | | | | A tract of land being the South 150 feet of Block 172 City of Greeley, being also described as follows: BEGINNING at the Southwest Corner of said Block 172 and considering the West line of said Block 172 to bear North 00°00'00" East with all other bearings relative thereto; THENCE North 48°15'46" West a distance of 165.25 feet; THENCE North 53°07'48" West a distance of 25 feet; THENCE North 42°48'07" West a distance of 34.06 feet more or less to a point which is 150 feet North of the South line of Block 172; THENCE North 90°00'00" West a distance of 361.85 feet to a point on the West line of Block 172 which is 150 feet North of the South line of Block 172; THENCE South 00°00'00" West along the West line of Block 172 a distance of 150 feet to the POINT OF BEGINNING; Containing 1.588 acres more or less; AND the North 250.0 feet of Block 172, City of Greeley, a vacated portion of 2nd Street lying between 6th Avenue and the Cache La Poudre River, and a portion of Lot 5 of the Northwest Quarter (NW 1/4) of the Northeast Quarter (NE 1/4) of Section 5, Township 5 North, Range 65 West of the 6th P.M. lying between 6th Avenue and the Cache La Poudre River, located in the Northwest Quarter (NW 1/4) of the Northeast Quarter (NE 1/4) of Section 5, Township 5 North, Range 65 West of the 6th P.M., Weld County, Colorado, being more particularly described as follows: COMMENCING at at the Southwest Corner of said Block 172 and considering the West line of said Block 172 to bear North 00°00'00" East, with all other bearings relative thereto; THENCE North 00°00'00" East, along said West line, 150.0 feet to the TRUE POINT OF BEGINNING; THENCE North 00°00'00" East, continuing along said West line, and said West line extended 580 feet; THENCE North 90°00'00" East, 262.29 feet; THENCE South 10°19'05" West, 51.08 feet; THENCE South 21°45'28" West, 182.77 feet; THENCE South 00°00'00" West, 10.00 feet; THENCE South 18°29'38" West, 104.24 feet; THENCE South 23°12'03" East, 141.44 feet; THENCE South 42°48'07" East, 163.57 feet; THENCE North 90°00'00" West, 361.85 feet to the TRUE POINT OF BEGINNING; Containing 3.278 acres more or less; Together with all submerged lands, accretions, strips and gores adjacent or contiguous thereto and owned or claimed by lessor, which land shall, for the purpose of calculating the amount of any money payment permitted or required by the terms of this lease be considered as containing exactly 4.876 acres, whether more or less; Section 5, Township 5 North Range 65 West 6th P.M. | 3/14/1983 | 1926887 |
| SESE Matrix Energy, LLC, et al. | John G.M. Wilken and Wilma Wilken, Victor A. Schneller and Margaret Ann Schneider | Conquest Oil Company | SESE Matrix Energy, LLC, et al. | SESE Matrix Energy, LLC, et al., excelling therefrom a tract in the N1/4SE1/4 described as follows: Beginning at a point on the South line of said N1/4SE1/4 26' West of the SE corner thereof; thence West along the South line of said N1/4SE1/4 a distance of 280'; thence North parallel to the East line of the N1/4SE1/4 a distance of 150'; thence East parallel to the South line of the N1/4SE1/4 a distance of 280'; thence South parallel to the East line of the N1/4SE1/4 and 26' from the East line, a distance 150' to the point of beginning, which excepted tract contains .36 acres, more or less | 6/3/1985 | 2012919 |

EXHIBIT A
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Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| NW1/4 SW1/4 T4N R66W Ben Bernhardt et ux | T.S. Pace | Part of the SW1/4 described by metes and bound, insolar as to only the land in the NW1/4 SW1/4 of Section 6, T4N, R66W | 3/21/1970 | 1555212 |
| Reuben Bernhardt, et al | Sulphur River Exploration, Inc. | Part of the SW1/4 described by metes and bound, insolar as to only the land in the NW1/4 SW1/4 of Section 6, T4N, R66W | 9/18/1981 | 1871616 |
| Weld County Colorado Public Service Company of Colorado, a Colorado corporation c/o Fuelco | Conquest Oil Company Conquest Oil Company | A strip of land 60' in width across part of the NW1/4 SW1/4 of Section 6, T4N, R66W Section 6: West 225 feet of SW1/4, Section 6, Township 4 North, Range 66 West | 10/10/1996 9/22/1996 | 2081864 2072250 |
| The Great Western Sugar Company | Robin M Robinson | A parcel of land being apart of NW1/4 SW1/4 of 6-4-56. Beginning at a point on the West line of said Section, 609 feet South 2°56' East of the West quarter corner thereof; running thence on said West section line South 2°56' East 241.5 feet to a point on the North boundary line of Railroad ROW owned & controlled by the Great Western Railway Co., distance 50 ft at right angles from the center of the main RR track; thence North 74°5' East along said North boundary of said RR ROW .575.6 feet to a point; thence North 15°55' West 40 feet to a point, thence South 74°5' West 200 ft., to a point, thence North 15°55' West 203.2 ft. to a point; thence South 52°43' West 43 ft. to a point; thence South 75°35' West 280 ft. to a POB, said parcel contains 2 acres, more or less; Section 6, Township 4 North, Range 66 West. | 10/15/1995 | 2063586 |
| NW1/4 SW1/4 T5N R66W Theodor Blehm | Brooks Exploration Incorporated | NW1/4 SW1/4 of Section 6, T5N, R66W | 7/20/1981 | 1865432 |
| Regina Mineral Resources, Inc. | Fritzel Oil Company | NW1/4 SW1/4 of Section 6, T5N, R66W | 8/31/1984 | 1987607 |
| Betty G. McFarren | Fritzel Oil Company | NW1/4 SW1/4 of Section 6, T5N, R66W | 8/31/1984 | 1987608 |
| NW 32-T7N-R65W Emma Kindsfater AK/A Emma B. Kindsfater Margaret Nelson AK/A Margaret A. Nelson | Conquest Oil Company Conquest Oil Company | Metes and Bounds Description In the NW1/4 less the SW1/4 NW1/4 of Section 32, T7N, R65W Metes and Bounds Description In the NW1/4 less the SW1/4 NW1/4 of Section 32, T7N, R65W | 10/17/1984 10/17/1984 | 1981080 1988907 |

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Matrix Energy, LLC, et al., and Bayswater Exploration, Inc.

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
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| All 32-TEN-R65W Colorado Department of Transportation | Matrix Energy, LLC | Several tracts of land in the entire section described by metes and bounds, see lease for description, Section 32, T6N, R65W. A tract or parcel of land containing 6.929 acres, more or less, in the W1/2 of Section 29, Township 6 North, Range 65 West of the 6th Principal Meridian, in Weld County, Colorado, said tract of parcel being more particularly described as follows: Beginning at a point on the E. and W. quarter line of Section 29, Township 6 North, Range 65 West, from which point the W1/4 corner of Section 29, bears North 85°50' West a distance of 240.8 feet; 1. Thence South 7° 33' East a distance of 203.9 feet; 2. Thence South 85° 50' East a distance of 75.8 feet; 3. Thence North 1° 56' West a distance of 200.8 feet to a point on the E. and W. quarter line of Section 29; 4. Thence along the East and West quarter line of Section 29, South 85° 50' East a distance of 23.6 feet; 5. Thence 100 feet westerly of and parallel to the center line of the Union Pacific Railroad North 7° 33' West a distance of 2575.4 feet to a point of the West line of Section 29; 6. Thence along the West line of Section 29, South 0° 26' West a distance of 1541.4 feet; 7. Thence North 82° 27' East a distance of 97.1 feet; 8. Thence 216 feet westerly of and parallel to the center line of the Union Pacific Railroad, S7°39' East a distance of 1024.7 feet, more or less to the point of beginning. The above-described parcel contains 6.929 acres, more or less, of which 1.282 acres are in the right-of-way of the present road. Excepting and reserving for driveway purposes, a strip of land 30 feet in width, adjacent to and on the South side of the East and West half section line across said tract. A tract of parcel of land containing 4.320 acres, more or less in the NW1/4 of Section 32, Township 6 North, Range 65 West, of the Sixth Principal Meridian, in Weld County, Colorado, said tract or parcel being more particularly described as follows: Beginning at a point in the NW1/4 of Section 32, Township 6 North, Range 65W, from which point the NW corner of Section 32, bears North 24° 54' West a distance of 2380.5 feet; 1. Thence along the South line of the property, South 86° 39' East a distance of 127.3 feet; 2. Thence North 7° 33' West a distance of 744.2 feet to a point on the North line of the property; 3. Thence along the North line of the property, North 82° 54' West a distance of 258.4 feet; 4. Thence South 7° 33' East a distance of 761.4 feet to a point on the South line of the property; 5. Thence along the South line of the property, South 86° 39' East a distance of 127.3 feet; The above-described parcel contains 4.320 acres, more or less. Beginning at a point on the existing East right-of-way of State Highway 3 from which the NW corner of Section 32, Township 6 North, Range 65 West bears North 26° 58' 30" West a distance of 2492.2 feet; 1. Thence along the existing East right-of-way of State Highway 3, South 7° 33' East, a distance of 327.00 feet; 2. Thence South 87° 11' East, a distance of 81.00 feet; 3. Thence North 20° 41' West, a distance of 350.80 feet more or less, to the point of beginning. The above-described parcel contains 0.30 acres, more or less A tract of parcel of land containing 10.929 acres, more or less in the NW1/4 of Section 32, Township 6 North, Range 65 West, of the Sixth Principal Meridian, in Weld County, Colorado, said tract or parcel being more particularly described as follows: | 5/15/2007 | 3478116 |
| Colorado Department of Transportation | Matrix Energy, LLC | | 5/15/2007 | 3478116 |

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EXHIBIT A

LESSOR LESSEE DESCRIPTION DATE REC. NO.

Beginning at a point on the North line of Section 32, Township 6 North, Range 65W, from which point the North West corner of Section 32 bears North 84° 43' West, a distance of 593.7 feet;

1. Thence South 7° 33' East, a distance of 1337.20 feet to a point on the South line of the property;
2. Thence along the South line of the property, South 82° 54' East, a distance of 585.00 feet to a point on the West side of the Union Pacific Railroad;
3. Thence along said West side of the Union Pacific Railroad and along the arc of a curve to the right with a radius of 5930.00 feet a distance of 1230.70 feet (the chord of which bears North 22° 27' West, a distance of 1228.40 feet);
4. Thence continuing along said West side of the Union Pacific Railroad and along the arc of a curve to the right with a radius of 5930.00 feet a distance of 263.40 feet (the chord of which bears North 21° 30' West a distance of 263.40 feet) to a point on the North line of Section 32;
5. Thence along the North line of Section 32, North 84° 43' West a distance of 191.30 feet, more or less, to the point of beginning.

The above described parcel contains 10.929 acres, more or less, or which 0.133 acres are in the right-of-way of the County Road.

A tract of land containing 8.367 acres, more or less in the SW 1/4 of Section 29, Township 6 North, Range 65 West, of the Sixth Principle Meridian, in Weld County, Colorado, said tract or parcel being more particularly described as follows:

Beginning at a point on the South line of Section 29, Township 6 North, Range 65W, from which point the South West corner of Section 29, bears North 84° 43' West, a distance of 593.7 feet;

1. Thence along the South line of Section 29, South 84° 43' East, a distance of 302.30 feet;
2. Thence 100.00 feet westerly of and parallel to the center line of the Union Pacific Railroad, along the arc of a curve to the right with a radius of 5930.00 feet a distance of 1337.5 feet (the chord of which bears North 14° 07' 30" West, a distance of 1334.60 feet);
3. Thence 100.00 feet westerly of and parallel to the centerline of the Union Pacific Railroad, North 7° 33' West, a distance of 1413.80 feet to a point on the East and West quarter line of Section 29;
4. Thence along the East and West quarter line of Section 29, North 65° 50' East, a distance of 23.6 feet;
5. Thence South 1° 56' East, a distance of 200.80 feet;
6. Thence North 85° 50' West, a distance of 75.80 feet;
7. Thence South 7° 33' East and distance of 2468.00 feet;
8. Thence North 84° 43' West, a distance of 25.60 feet;
9. Thence South 7° 33' East of 30.5 feet, more or less to point of beginning.

The above described parcel contains 8.367 acres more or less.

A tract of land in the W 1/2 of Section 32, Township 6 North, Range 65W, beginning at a point from which the North West corner of Section 32, Township 6 North, Range 65W, bears North 26° 41' West, a distance of 3139.3 feet;

1. Thence South 67° 31' West, a distance of 77.90 feet;
2. Thence South 7° 04' 30" West, a distance of 495.00 feet to the existing East right-of-way of State Highway 3;
3. Thence along the existing East right-of-way of State Highway 3, North 7° 33' West, a distance of 787.60 feet;
4. Thence South 87° 11' East, a distance of 81.00 feet;

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| | | <p>5. Thence South 20° 41' East, a distance of 199.20 feet;</p> <p>6. Thence South 82° 37' East, a distance of 77.60 feet;</p> <p>7. Thence South 7° 33' East, a distance of 60.00 feet, more or less to the point of beginning.</p> <p>The above described parcel contains 1.59 acres more or less.</p> <p>Beginning at a point in the NW1/2 of Section 32, Township 6 North, Range 65W, from which point the North East corner of Block 38, City of Greeley, bears South 86° 57' West a distance of 20.60 feet;</p> <p>1. Thence along the East line of the property, North 0° 39' East, a distance of 803.90 feet;</p> <p>2. Thence North 7° 33' West, a distance of 1100.10 feet to a point on the North line of the property;</p> <p>3. Thence along the North line of the property, North 86° 33' West a distance of 254.80 feet;</p> <p>4. Thence South 7° 33' East, a distance of 203.40 feet;</p> <p>5. Thence West 86° 57' East, a distance of 121.50 feet more or less, to the point of beginning.</p> <p>The above described parcel contains 10.249 acres more or less.</p> <p>Beginning at a point on the Easterly existing right-of-way of the Union Pacific Railroad, from which the North West corner of Section 32, Township 6 North, Range 65W, bears North 52° 47' 30" West, a distance of 2152.40 feet;</p> <p>1. Thence South 70° 58' 45" East, a distance of 600.90 feet;</p> <p>2. Thence South 69° 30' 30" East, a distance of 288.20 feet;</p> <p>3. Thence along the arc of a curve to the right having a radius of 1760.00 feet, a distance of 1231.10 feet, the chord of this arc bears South 46° 28' 30" East, a distance of 1206.20 feet;</p> <p>4. Thence South 23° 22' East, a distance of 282.30 feet to the South line of the N1/2 of the S1/2 of the SW1/4 of the NE1/4 of Section 32;</p> <p>5. Thence South 63° 44' East along the South line of the N1/2 of the S1/2 of the SW1/4 of the NE1/4 of Section 32, a distance of 340.50 feet;</p> <p>6. Thence North 21° 54' West, a distance of 154.80 feet;</p> <p>7. Thence North 23° 25' 30" West, a distance of 311.80 feet;</p> <p>8. Thence along the arc of a curve to the left having a radius of 2060.00 feet, a distance of 1441.00 feet the chord of this arc bears North 46° 28' 30" West, a distance of 1411.80 feet;</p> <p>9. Thence North 69° 27' West, a distance of 311.80 feet;</p> <p>10. Thence North 70° 58' 45" West, a distance of 852.30 feet to the easterly existing right-of-way line of the Union Pacific Railroad;</p> <p>11. Thence 200.00 feet easterly of and parallel with the centerline of the Union Pacific Railroad, along the easterly existing right-of-way line of the Union Pacific Railroad, along the arc of the curve to the right, having a radius of 5930.00 feet, a distance of 391.50 feet, the chord of this arc bears South 20° 56' 30" East, a distance of 391.40 feet more or less, to the point of beginning.</p> <p>The above described parcel contains 18.83 acres more or less.</p> <p>Beginning at a point on the North line of Section 32, Township 6 North, Range 65W, from which the NW corner</p> | | |

EXHIBIT A
Attached to and part of that certain Assignment, Bill of Sale and Conveyance dated December 20, 2012, effective as of October 1, 2012, between
Matrix Energy, LLC, et al., and Baywater Exploration and Production, LLC

| LESSOR | LESSEE | DESCRIPTION | DATE | REC. NO. |
|--------|--------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|----------|
| | | <ol style="list-style-type: none"> 1. Thence South 3° 27' West, a distance of 183.40 feet; 2. Thence South 9° 18' East, a distance of 546.40 feet; 3. Thence South 52° 38' East, a distance of 164.60 feet to the Westerly existing right-of-way of State Highway 3. 4. Thence North 7° 27' 30" West, along the Westerly existing right-of-way of State Highway 3, a distance of 819.60 feet to the North line of Section 32; 5. Thence North 84° 38' West, along the North line of Section 32, a distance of 101.90 feet more or less, to the point of beginning. <p>The above described parcel contains 2.18 acres more or less.</p> | | |

Together with all lands covered by the foregoing leases that are described on Exhibit B, whether or not correctly described above or omitted from the foregoing descriptions.

EXHIBIT B

Attached to and part of that certain Assign., Bill of Sale and Conveyance dated December 20, 2012,
effective as of October 1, 2012, between Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

Matrix Energy, LLC
Producing Wells
12/20/2012 10:38

| WELL NAME | OPERATOR | FORMATION | STATUS | QTR QTR | SEC | TWP | RANGE | GW | NRI |
|------------------|----------|-----------|--------|---------|-----|-----|-------|--------------|--------------|
| ANDERSON 2 | Matrix | DSND | SI | NWNE | 10 | 2S | 61W | 0.9800000000 | 0.7838000000 |
| ANDERSON 4 | Matrix | DSND | PR | NENW | 10 | 2S | 61W | 0.9800000000 | 0.7838000000 |
| ANDERSON 5 | Matrix | DSND | PR | NWNW | 10 | 2S | 61W | 0.9800000000 | 0.7838000000 |
| BOXELDER 13-28 | Matrix | JSND | PR | NWSW | 28 | 1S | 65W | 0.9600000000 | 0.7785170000 |
| BOXELDER 22-28 | Matrix | JSND | PR | SENE | 28 | 1S | 65W | 0.9600000000 | 0.7785170000 |
| BOXELDER 27-1 | Matrix | D&JSND | PR | SWSW | 27 | 1S | 65W | 0.2543750000 | 0.2060437100 |
| BOXELDER 27-2 | Matrix | D&JSND | PR | SWSE | 27 | 1S | 65W | 0.2543750000 | 0.2060437100 |
| BOXELDER 28-1 | Matrix | D&JSND | PR | SESE | 28 | 1S | 65W | 0.2112500000 | 0.1711125800 |
| CARLSON HA 41-15 | Matrix | NB-CD | PR | NENE | 15 | 5N | 65W | 0.7071375000 | 0.4963875000 |
| DOUBLESLOT 11-15 | Matrix | DSND | SI | NESW | 15 | 2S | 62W | 1.0000000000 | 0.7500000000 |
| GEIST 23-9 | Matrix | CDDL | PR | NESW | 9 | 5N | 65W | 0.9235625000 | 0.7154375000 |
| GEIST HA 33-9R | Matrix | NB-CD | PR | NESW | 9 | 5N | 65W | 0.9113088000 | 0.7031838000 |
| HUNGENBERG 42-29 | Matrix | CDDL | PR | NESE | 29 | 6N | 65W | 1.0000000000 | 0.7500000000 |
| HUNGENBERG 32-29 | Matrix | CDDL | PR | NESE | 29 | 6N | 65W | 1.0000000000 | 0.7500000000 |
| HUNGENBERG 22-29 | Matrix | CDDL | PR | NESE | 29 | 6N | 65W | 1.0000000000 | 0.7500000000 |
| HUNGENBERG 43-29 | Matrix | CDDL | PR | NESE | 29 | 6N | 65W | 1.0000000000 | 0.7500000000 |
| HUNGENBERG 33-29 | Matrix | CDDL | PR | NESE | 29 | 6N | 65W | 1.0000000000 | 0.7500000000 |
| KING HA 23-10 | Matrix | NB-CD | PR | NESW | 10 | 5N | 65W | 0.9323750000 | 0.7208750000 |
| KUETTEL 11-15 | Matrix | CDDL | PR | SWSW | 10 | 5N | 65W | 1.0000000000 | 0.7500000000 |
| KUETTEL 14-10 | Matrix | CDDL | PR | SWSW | 10 | 5N | 65W | 0.8600000000 | 0.6665000000 |
| KUETTEL 21-15 | Matrix | CDDL | PR | SWSW | 10 | 5N | 65W | 1.0000000000 | 0.7500000000 |
| KUETTEL 44-9 | Matrix | CDDL | PR | SWSW | 10 | 5N | 65W | 0.9863088000 | 0.7363088000 |
| KUETTEL CNW-15 | Matrix | CDDL | PR | SWSW | 10 | 5N | 65W | 0.5000000000 | 0.3750000000 |
| KUETTEL CSM-10 | Matrix | CDDL | PR | SWSW | 10 | 5N | 65W | 0.9161875000 | 0.7091875000 |
| KUETTEL 14-10-16 | Matrix | NB-CD | PR | SWSW | 10 | 5N | 65W | 0.9130834900 | 0.7176493500 |
| KUETTEL 14-10-24 | Matrix | CDDL | PR | SWSW | 10 | 5N | 65W | 0.9500000000 | 0.7237500000 |
| KUETTEL 14-10-25 | Matrix | CDDL | PR | SWSW | 10 | 5N | 65W | 0.9586185200 | 0.7304293600 |

EXHIBIT B

Attached to and part of that certain Assign., Bill of Sale and Conveyance dated December 20, 2012,
effective as of October 1, 2012, between Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

Matrix Energy, LLC
Producing Wells
12/20/2012 10:38

| WELL NAME | OPERATOR | FORMATION | STATUS | QTR | QTR | SEC | TWP | RANGE | GW | NRI |
|------------------------|----------|-----------|--------|-------|-----|-----|-----|-------|-------------|-------------|
| MITANI 14-6 | Matrix | CODL | PR | SWSW | 6 | 5N | 64W | | 0.942300000 | 0.748496780 |
| NELSON 43-10 | Matrix | CODL | PR | NESE | 10 | 5N | 65W | | 0.950857365 | 0.736914458 |
| OLIN HS 13-9 | Matrix | CODL | PR | NESW | 9 | 5N | 65W | | 0.948562500 | 0.737812500 |
| OLIN HA 14-9 | Matrix | CODL | PR | NESW | 9 | 5N | 65W | | 0.948562500 | 0.737812500 |
| OLIN HA 24-9 | Matrix | NB-CD | PR | NESW | 9 | 5N | 65W | | 0.858562500 | 0.665062500 |
| OLIN HA 34-9 | Matrix | NB-CD | PR | NESW | 9 | 5N | 65W | | 0.846308800 | 0.652808800 |
| SANCHEZ 33-10C | Matrix | CODL | PR | NWSE | 10 | 5N | 65W | | 0.907741183 | 0.688269729 |
| SANCHEZ 33-10R | Matrix | CODL | PR | NWSE | 10 | 5N | 65W | | 0.950857365 | 0.736914458 |
| STATE OF COLORADO 3-36 | Matrix | JSND | SI | NESW | 36 | 2S | 63W | | 0.937500000 | 0.726562600 |
| STATE OF COLORADO 5-36 | Matrix | JSND | PR | NWSE | 36 | 2S | 63W | | 0.937500000 | 0.726562600 |
| STONEHOCKER 23-7 | Matrix | JSND | PR | NESW | 7 | 1S | 67W | | 0.718976030 | 0.546998320 |
| STRAIGHT HA 24-10 | Matrix | NB-CD | PR | SESW | 10 | 5N | 65W | | 0.932375000 | 0.720875000 |
| SUTTON 41-21 | Matrix | JSND | PR | NENE | 21 | 1N | 66W | | 1.000000000 | 0.801713920 |
| TURNER 44-10 | Matrix | CODL | PR | SESE | 10 | 5N | 65W | | 0.864625000 | 0.639625000 |
| UPRC 21X-21 | Matrix | JSND | PR | NENW | 21 | 4S | 64W | | 0.515625000 | 0.412500000 |
| VARRA HA 13-10 | Matrix | NB-CD | PR | SENE | 9 | 5N | 65W | | 0.940000000 | 0.728500000 |
| VARRA HA 43-9 | Matrix | NB-CD | PR | SENE | 9 | 5N | 65W | | 0.936308800 | 0.725558800 |
| VARRA HA 43-9-11 | Matrix | NB | PR | SENE | 9 | 5N | 65W | | 0.945000000 | 0.732465000 |
| VARRA HA 43-9-12 | Matrix | NB-CD | PR | SENE | 9 | 5N | 65W | | 0.937500000 | 0.728500000 |
| VARRA HA 13-10-14 | Matrix | NB-CD | PR | SENE | 9 | 5N | 65W | | 0.940000000 | 0.728500000 |
| WILLIAMS 31-15 | Matrix | CODL | PR | NWNE | 15 | 5N | 65W | | 0.647177500 | 0.501562563 |
| WILLIAMS 34-10 | Matrix | CODL | PR | SWSW | 10 | 5N | 65W | | 0.864625000 | 0.670084375 |
| WSC 11-9 | Matrix | CODL | PR | NWNNW | 9 | 5N | 65W | | 0.907800000 | 0.676370170 |
| MATRIX 11-29 | Matrix | CODL | PR | NWNNW | 29 | 6N | 65W | | 1.000000000 | 0.750000000 |
| MATRIX 12-29 | Matrix | CODL | PR | NWNNW | 29 | 6N | 65W | | 1.000000000 | 0.750000000 |
| MATRIX CNW-29 | Matrix | CODL | PR | NWNNW | 29 | 6N | 65W | | 1.000000000 | 0.750000000 |
| MATRIX 21-29 | Matrix | CODL | PR | NWNNW | 29 | 6N | 65W | | 1.000000000 | 0.750000000 |

EXHIBIT B

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effective as of October 1, 2012, between Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

Matrix Energy, LLC
Producing Wells
12/20/2012 10:38

| WELL NAME | OPERATOR | FORMATION | STATUS | QTR QTR | SEC | TWP | RANGE | GWL | NRI |
|----------------------|--------------|-----------|--------|---------|-----|-----|-------|-------------|-------------|
| MATRIX 13-29 | Matrix | CODL | PR | SESW | 29 | 6N | 65W | 0.664750000 | 0.498562500 |
| MATRIX 14-29 | Matrix | CODL | PR | SESW | 29 | 6N | 65W | 0.664750000 | 0.498562500 |
| MATRIX 23-29 | Matrix | CODL | PR | SESW | 29 | 6N | 65W | 1.000000000 | 0.750000000 |
| MATRIX 24-29 | Matrix | NB-CD | PR | SESW | 29 | 6N | 65W | 1.000000000 | 0.750000000 |
| MATRIX 24-29-17 | Matrix | CODL | PR | SESW | 29 | 6N | 65W | 0.831985300 | 0.623988980 |
| MORO FARMS 34-29 | Matrix | NB-CD | PR | SWSE | 29 | 6N | 65W | 0.974075000 | 0.724075000 |
| MORO FARMS 44-29 | Matrix | CODL | PR | SESE | 29 | 6N | 65W | 0.974075000 | 0.724075000 |
| MORO FARMS CSE-29 | Matrix | CODL | PR | SWSE | 29 | 6N | 65W | 0.974075000 | 0.724075000 |
| MORO FARMS 31-29 | Matrix | NB-CD | PR | NENE | 29 | 6N | 65W | 1.000000000 | 0.750000000 |
| MORO FARMS 41-29 | Matrix | NB-CD | PR | NENE | 29 | 6N | 65W | 1.000000000 | 0.750000000 |
| MORO FARMS CNE-29 | Matrix | CODL | PR | NENE | 29 | 6N | 65W | 1.000000000 | 0.750000000 |
| STOUT 6-3 | Kerr McGee | CODL | PR | SESW | 3 | 5N | 64W | 0.220000000 | 0.176000000 |
| DOS RIOS 43-34 | Kerr McGee | CODL | PR | NESE | 34 | 5N | 66W | 0.220000000 | 0.176000000 |
| FOE 43-20 | Kerr McGee | CODL | PR | NESE | 20 | 6N | 64W | 0.231000000 | 0.177870000 |
| SEYLER 41-14 | Kerr McGee | CODL | PR | NENE | 14 | 5N | 64W | 0.220000000 | 0.173800000 |
| KCB 27-14 | Kerr McGee | NB-CD | PR | NESW | 14 | 5N | 64W | 0.055000000 | 0.043450000 |
| KCB 17-14 | Kerr McGee | NB-CD | PR | NESW | 14 | 5N | 64W | 0.055000000 | 0.043450000 |
| ROTH 22-19 | Kerr McGee | NB-CD | PR | NESW | 19 | 6N | 64W | 0.027009000 | 0.021337110 |
| ROTH 23-19X | Kerr McGee | NB-CD | PR | NESW | 19 | 6N | 64W | 0.212385300 | 0.168049880 |
| ROTH 25-19 | Kerr McGee | NB-CD | PR | NESW | 19 | 6N | 64W | 0.024898280 | 0.019669640 |
| ROTH 19-19 | Kerr McGee | NB-CD | PR | NESW | 19 | 6N | 64W | 0.230884140 | 0.182687080 |
| ISLAND GROVE 2-32 HZ | Mineral Res. | NB | PR | W/2 | 32 | 6N | 65W | 0.130456000 | 0.101103400 |
| Holton 31-12 | Matrix | CODL | PR | NWNE | 12 | 6N | 65W | 1.000000000 | 0.775000000 |
| Holton 24-12 | Matrix | CODL | PR | SESW | 12 | 6N | 65W | 1.000000000 | 0.775000000 |

Attached to and part of that certain Assign., Bill of Sale and Conveyance dated December 20, 2012, effective October 1, 2012, by and between Matrix Energy, LLC, et al., and Bayswater Exploration and Production, LLC

EXHIBIT B

Matrix Energy, LLC
2012 Working Interests - PUDs
12/20/2012 10:40

| LOCATION NAME | Total Partners | | SECTION | TWP | RANGE | SPACING UNIT |
|-------------------|----------------|--------------|---------|-----|-------|------------------------------------|
| | WI | NRI | | | | |
| WSC 11-9-4 | 0.2269500000 | 0.1758862500 | 9 | 5N | 65W | N½NW-9; S½SW-4 |
| WSC 11-9-5 | 0.2269500000 | 0.1758862500 | 9 | 5N | 65W | N½NW-9; S½SW-4; SESE-5; NENE-8 |
| WSC 11-9-6 | 0.4539000000 | 0.3517725000 | 9 | 5N | 65W | W½NW-9; E½NE-8 |
| WSC 11-9-7 | 0.4539000000 | 0.3517725000 | 9 | 5N | 65W | N½NW-9 |
| WSC 12-9-14 | 0.6957000000 | 0.5399175000 | 9 | 5N | 65W | S½NW-9; N½SW-9 |
| WSC 12-9-15 | 0.4644500000 | 0.3606887500 | 9 | 5N | 65W | S½NW-9; N½SW-9; SENE-8; NENE-8 |
| Olin 13-9-16 | 0.4746407000 | 0.3692657000 | 9 | 5N | 65W | W½SW-9; E½SE-8 |
| Olin 13-9-17 | 0.923562500 | 0.715437500 | 9 | 5N | 65W | SW-9 |
| Olin 14-9-24 | 0.4525000000 | 0.3514375000 | 9 | 5N | 65W | S½SW-9; N½NW-16 |
| Olin 14-9-25 | 0.2375000000 | 0.1848125000 | 9 | 5N | 65W | S½SW-9; N½NW-16; NENE-17; SESE-8 |
| Geist 23-9-13 | 0.4625000000 | 0.3584375000 | 9 | 5N | 65W | SENE-9; SWNE-9; NWSE-9; NESW-9 |
| Geist 23-9-18 | 0.8925000000 | 0.6916875000 | 9 | 5N | 65W | E½SW-9; W½SE-9 |
| Geist 33-9R-19 | 0.9200588000 | 0.7107150500 | 9 | 5N | 65W | SE-9 |
| Olin 34-9-23 | 0.4300000000 | 0.3332500000 | 9 | 5N | 65W | SWSE-9; SESW-9; NENW-16; NWNE-16 |
| Olin 34-9-22 | 0.6787500000 | 0.5090625000 | 9 | 5N | 65W | E½SE-9; W½NE-16 |
| Kuettel 11-15-6 | 0.4568750000 | 0.3540784250 | 15 | 5N | 65W | W½NW-15; E½NE-16 |
| Sanchez 33-10R-13 | 0.4850000000 | 0.3726875000 | 10 | 5N | 65W | SWNE-10; SENW-10; NESW-10; NWSE-10 |
| Sanchez 33-10R-18 | 0.9700000000 | 0.7517500000 | 10 | 5N | 65W | E½SE-10; W½SW-10 |
| Williams 34-10-23 | 0.9500000000 | 0.7300000000 | 10 | 5N | 65W | SWSE-10; SESW-10; NENW-15; NWNE-15 |
| Williams 31-15-8 | 0.4650000000 | 0.3541250000 | 15 | 5N | 65W | W½NE-15; E½NW-15 |
| Nelson 43-10-12 | 0.5000000000 | 0.3875000000 | 10 | 5N | 65W | NWSE-10; S½NE-10 |
| Nelson 43-10-11 | 0.2500000000 | 0.1937500000 | 10 | 5N | 65W | SENE-10; NENE-10; SWNW-11; NWSW-11 |
| Nelson 43-10-20 | 0.5000000000 | 0.3875000000 | 10 | 5N | 65W | E½SE-10; W½SW-11 |
| Turner 44-10-21 | 0.4875000000 | 0.3785625000 | 10 | 5N | 65W | SESE-10; NENE-15; SWSW-11; NWNW-14 |
| Turner 44-10-22 | 0.9525000000 | 0.7389375000 | 10 | 5N | 65W | S½SE-10; N½NE-15 |
| Carlson 41-15-9 | 0.4525000000 | 0.3514375000 | 15 | 5N | 65W | NE-15 |

EXHIBIT B

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Matrix Energy, LLC
2012 Working Interests - PUDs
12/20/2012 10:40

| LOCATION NAME | Total Partners | | SECTION | TWP | RANGE | SPACING UNIT |
|------------------|----------------|--------------|---------|-----|-------|----------------------------------|
| | WI | NRI | | | | |
| Carlson 41-15-10 | 0.2375000000 | 0.1848125000 | 15 | 5N | 65W | E&NE-15; W&NW-14 |
| Milani 14-6-16 | 0.2355750000 | 0.1825706250 | 6 | 5N | 64W | W&SW-6; E&SE-1 |
| Milani 14-6-17 | 0.2355750000 | 0.1825706250 | 6 | 5N | 64W | SW-6 |
| Milani 14-6-24 | 0.2355750000 | 0.1825706250 | 6 | 5N | 64W | S&SW-6; N&NW-7 |
| Milani 14-6-25 | 0.2355750000 | 0.1825706250 | 6 | 5N | 64W | S&SW-6; N&NW-7; S&SW-1; NENE-12 |
| Matrix 13-4 | 0.5550341590 | 0.4301514732 | 4 | 5N | 65W | SW-4 |
| Matrix 14-4 | 0.5550341590 | 0.4301514732 | 4 | 5N | 65W | SW-4 |
| Matrix 23-4 | 0.5550341590 | 0.4301514732 | 4 | 5N | 65W | SW-4 |
| Matrix 24-4 | 0.5550341590 | 0.4301514732 | 4 | 5N | 65W | SW-4 |
| Matrix 13-4-15 | 0.1053300000 | 0.0816307500 | 4 | 5N | 65W | N&SW-4; S&NW-4; SE&NE-5; NE&SE-5 |
| Matrix 13-4-16 | 0.2998325000 | 0.2323701875 | 4 | 5N | 65W | W&SW-4; E&SE-5 |
| Matrix 13-4-17 | 0.5550341590 | 0.4301514732 | 4 | 5N | 65W | SW-4 |
| Matrix 14-4-25 | 0.1945025000 | 0.1507394375 | 4 | 5N | 65W | SAME AS WSC 11-9-5 |
| Matrix 23-4-13 | 0.0991775000 | 0.0768625625 | 4 | 5N | 65W | NESW-4; SENW-4; SWNE-4; NWSE-4 |
| Matrix 23-4-14 | 0.2045075000 | 0.1584933125 | 4 | 5N | 65W | N&SW-4; S&NW-4 |
| Matrix 24-4-18 | 0.2551975000 | 0.1977780625 | 4 | 5N | 65W | E&SW-4; W&SE-4 |
| Matrix 24-4-23 | 0.1560200000 | 0.1209155000 | 4 | 5N | 65W | SESW-4; SWSE-4; NENW-9; NWNE-9 |
| Matrix 24-4-24 | 0.3505225000 | 0.2716549375 | 4 | 5N | 65W | SAME AS WSC 11-9-4 |
| Arnold 32-5 | 1.0000000000 | 0.7500000000 | 5 | 5N | 65W | S&NE-5 |
| Arnold 32-5-8 | 0.2500000000 | 0.1875000000 | 5 | 5N | 65W | W&NE-5; E&NW-5 |
| Arnold 32-5-9 | 0.2500000000 | 0.1875000000 | 5 | 5N | 65W | NE-5 |
| Arnold 32-5-12 | 0.2500000000 | 0.1875000000 | 5 | 5N | 65W | S&NE-5; N&SE-5 |
| Arnold 32-5-13 | 0.2500000000 | 0.1875000000 | 5 | 5N | 65W | SWNE-5; SENW-5; NESW-5; NWSE-5 |
| Bad 24-36 | 1.0000000000 | 0.7500000000 | 36 | 6N | 66W | S&SW-36 |
| Bad 24-36-17 | 0.2500000000 | 0.1875000000 | 36 | 6N | 66W | SW-36 |
| Bad 24-36-18 | 0.2500000000 | 0.1875000000 | 36 | 6N | 66W | E&SW-36; W&SE-36 |

Attached to and part of that certain Assign., Bill of Sale and Conveyance dated December 20, 2012, effective October 1, 2012, by and between Matrix Energy, LLC, et al., and Bayswater Exploration and
EXHIBIT B
 Production, LLC

Matrix Energy, LLC
 2012 Working Interests - PUDs
 12/20/2012 10:40

| LOCATION NAME | Total Partners | | SECTION | TWP | RANGE | SPACING UNIT |
|-------------------|----------------|--------------|---------|-----|-------|----------------------------------|
| | WI | NRI | | | | |
| Dad 24-36-23 | 0.2500000000 | 0.1875000000 | 36 | 6N | 66W | SWSE-36; SESW-36; NENW-1; NNWE-1 |
| Dad 24-36-24 | 0.2500000000 | 0.1875000000 | 36 | 6N | 66W | SWSW-36; NWNW-1 |
| Brandond 13-6 | 1.0000000000 | 0.7500000000 | 6 | 5N | 66W | W7SW-6 |
| Brandond 13-6-14 | 0.2500000000 | 0.1875000000 | 6 | 5N | 66W | N7SW-6; SWNW-6 |
| Brandond 13-6-15 | 0.2500000000 | 0.1875000000 | 6 | 5N | 66W | NWSE-6; SWNW-6; SENE-1; NESE-1 |
| Brandond 13-6-16 | 0.2500000000 | 0.1875000000 | 6 | 5N | 66W | W7SW-6; EXSE-1 |
| Brandond 13-6-17 | 0.2500000000 | 0.1875000000 | 6 | 5N | 66W | SW-6 |
| Wilkins 33-6 | 1.0000000000 | 0.7500000000 | 6 | 5N | 66W | N7SE-6 |
| Wilkins 43-6 | 1.0000000000 | 0.7500000000 | 6 | 5N | 66W | N7SE-6 |
| Wilkins 44-6 | 1.0000000000 | 0.7500000000 | 6 | 5N | 66W | SESE-6 |
| Wilkins 33-6-11 | 0.2500000000 | 0.1875000000 | 6 | 5N | 66W | NESE-6; SENE-6; SWNW-5; NWSW-5 |
| Wilkins 33-6-12 | 0.5000000000 | 0.3750000000 | 6 | 5N | 66W | N7SE-6; SWNE-6 |
| Wilkins 33-6-13 | 0.2500000000 | 0.1875000000 | 6 | 5N | 66W | NWSE-6; NESW-6; SENW-6; SWNE-6 |
| Wilkins 33-6-18 | 0.2500000000 | 0.1875000000 | 6 | 5N | 66W | EXSE-6; W7SW-6 |
| Wilkins 33-6-19 | 0.7500000000 | 0.5625000000 | 6 | 5N | 66W | SE-6 |
| Wilkins 33-6-20 | 0.5000000000 | 0.3750000000 | 6 | 5N | 66W | EXSE-6; W7SW-5 |
| Wilkins 33-6-21 | 0.2500000000 | 0.1875000000 | 6 | 5N | 66W | SESE-6; NENE-7; NWNW-8; SWSW-5 |
| Wilkins 33-6-22 | 0.2500000000 | 0.1875000000 | 6 | 5N | 66W | SWSE-6; N7NE-7 |
| Bernhardt 14-6 | 1.0000000000 | 0.7500000000 | 6 | 4N | 66W | SWSW-6 |
| Bernhardt 14-6-16 | 0.2500000000 | 0.1875000000 | 6 | 4N | 66W | W7SW-6; EXSE-1 |
| Bernhardt 14-6-17 | 0.2500000000 | 0.1875000000 | 6 | 4N | 66W | SW-6 |
| Bernhardt 14-6-24 | 0.2500000000 | 0.1875000000 | 6 | 4N | 66W | SWSW-6; NWNW-7 |
| Bernhardt 14-6-25 | 0.2500000000 | 0.1875000000 | 6 | 4N | 66W | SWSW-6; NWNW-7; SESE-1; NENE-12 |
| Dewak 31-12-2 | 0.2500000000 | 0.1937500000 | 12 | 6N | 65W | N7NE-12; SWSE-1 |
| Dewak 31-12-3 | 0.2500000000 | 0.1937500000 | 12 | 6N | 65W | NENW-12; SWSE-1; SESW-1 |
| Dewak 31-12-8 | 0.2500000000 | 0.1937500000 | 12 | 6N | 65W | N7NE-12; EXNW-12 |

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EXHIBIT B

| LOCATION NAME | Total Partners | | SECTION | TWP | RANGE | SPACING UNIT |
|--------------------|----------------|--------------|---------|-----|-------|------------------------------------|
| | WI | NRI | | | | |
| Dewalt 31-32-9 | 0.2500000000 | 0.1937500000 | 12 | 6N | 65W | NE-12 |
| Vonfeldt 13-12A | 1.0000000000 | 0.7750000000 | 12 | 6N | 65W | N4SW-12 |
| Vonfeldt 13-12A-15 | 0.2500000000 | 0.1937500000 | 12 | 6N | 65W | SWNW-12; NWSW-12; NESE-11; SENE-11 |
| Vonfeldt 13-12A-16 | 0.2500000000 | 0.1937500000 | 12 | 6N | 65W | E4SW-12; W4SE-11 |
| Vonfeldt 23-12 | 1.0000000000 | 0.7750000000 | 12 | 6N | 65W | N4SW-12 |
| Vonfeldt 23-12-14 | 0.5000000000 | 0.3875000000 | 12 | 6N | 65W | N4SW-12; S4NW-12 |
| Vonfeldt 23-12-13 | 0.5000000000 | 0.3875000000 | 12 | 6N | 65W | N4SW-12; NWSE-12; SWNE-12; SENW-12 |
| Vonfeldt 23-12-17 | 0.7500000000 | 0.5812500000 | 12 | 6N | 65W | SW-12 |
| Vonfeldt 23-12-18 | 1.0000000000 | 0.7750000000 | 12 | 6N | 65W | E4SW-12; W4SE-12 |
| Vonfeldt 24-12-24 | 0.5000000000 | 0.3875000000 | 12 | 6N | 65W | S4SW-12; N4NW-13 |
| Vonfeldt 24-12-23 | 0.7500000000 | 0.5812500000 | 12 | 6N | 65W | SWSE-12; SESW-12; N4NW-13; NWNE-13 |
| Vonfeldt 33-12 | 1.0000000000 | 0.7750000000 | 12 | 6N | 65W | W4SE-12 |
| Vonfeldt 33-12-12 | 0.2500000000 | 0.1937500000 | 12 | 6N | 65W | S4NE-12; N4SE-12 |
| Vonfeldt 33-12-19 | 0.5000000000 | 0.3875000000 | 12 | 6N | 65W | SE-12 |
| Vonfeldt 34-12 | 1.0000000000 | 0.7750000000 | 12 | 6N | 65W | W4SE-12 |
| Vonfeldt 34-12-22 | 0.2500000000 | 0.1937500000 | 12 | 6N | 65W | S4SE-12; N4NE-13 |
| Anderson 21-13 | 1.0000000000 | 0.7750000000 | 13 | 6N | 65W | N4NW-13 |
| Anderson 21-13-7 | 0.2500000000 | 0.1937500000 | 13 | 6N | 65W | NW-13 |
| Anderson 21-13-8 | 0.2500000000 | 0.1937500000 | 13 | 6N | 65W | W4NE-13; E4NW-13 |
| Matrix 11-29-4 | 0.5000000000 | 0.3750000000 | 29 | 6N | 65W | N4NW-29; S4SW-20 |
| Matrix 11-29-5 | 0.2500000000 | 0.1875000000 | 29 | 6N | 65W | N4NW-29; SWNW-20; SESE-19; NENE-30 |
| Matrix 11-29-6 | 0.5000000000 | 0.3750000000 | 29 | 6N | 65W | W4NW-29; E4NE-30 |
| Matrix 13-29-15 | 0.4161875000 | 0.3121406250 | 29 | 6N | 65W | SWNW-29; NWSW-29; NESE-30; SENE-30 |
| Matrix 13-29-16 | 0.3322375000 | 0.2492812500 | 29 | 6N | 65W | W4SW-29; E4SE-30 |
| Matrix 14-29-24 | 0.4161875000 | 0.3121406250 | 29 | 6N | 65W | S4SW-29; N4SW-32 |
| Matrix 14-29-25 | 0.1661875000 | 0.1246406250 | 29 | 6N | 65W | SWSW-29; SESE-30; NENE-31; N4NW-32 |

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EXHIBIT B

| LOCATION NAME | Total Partners | | SECTION | TWP | RANGE | SPACING UNIT |
|-----------------------|----------------|--------------|---------|-----|-------|------------------------------------|
| | WI | NRI | | | | |
| Matrix 22-29-13 | 1.0000000000 | 0.7500000000 | 29 | 6N | 65W | SENE-29; SWNE-29; NWSE-29; NESW-29 |
| Matrix 22-29-14 | 0.9161875000 | 0.6871406250 | 29 | 6N | 65W | SWNW-29; WWSW-29 |
| Matrix 24-29-23 | 0.5000000000 | 0.3750000000 | 29 | 6N | 65W | SESW-29; SWSE-29; NENW-32; NWNE-32 |
| Matrix 31-29-3 | 0.5000000000 | 0.3750000000 | 29 | 6N | 65W | NWNE-29; NENW-29; SESW-20; SWSE-20 |
| Matrix 31-29-8 | 1.0000000000 | 0.7500000000 | 29 | 6N | 65W | SWNW-29; WWSW-29 |
| Matrix 33-29-18 | 1.0000000000 | 0.7500000000 | 29 | 6N | 65W | WWSW-29; EXSE-29 |
| Matrix 41-29-1 | 0.2500000000 | 0.1875000000 | 29 | 6N | 65W | NENE-29; SESE-20; SWSW-21; NWNW-28 |
| Matrix 41-29-2 | 0.5000000000 | 0.3750000000 | 29 | 6N | 65W | NWNE-29; SXSE-20 |
| Matrix 41-29-10 | 0.5000000000 | 0.3750000000 | 29 | 6N | 65W | EXNE-29; WWSW-28 |
| Matrix 42-29-11 | 0.5000000000 | 0.3750000000 | 29 | 6N | 65W | SENE-29; NESE-29; SWNW-28; NWSW-28 |
| Matrix 42-29-12 | 1.0000000000 | 0.7500000000 | 29 | 6N | 65W | SWNE-29; NWSE-29 |
| Matrix 44-29-20 | 0.5000000000 | 0.3750000000 | 29 | 6N | 65W | EXSE-29; WWSW-28 |
| Matrix 44-29-21 | 0.2500000000 | 0.1875000000 | 29 | 6N | 65W | SESE-29; NENE-32; NWNW-33; SWSW-28 |
| Matrix 44-29-22 | 0.5000000000 | 0.3750000000 | 29 | 6N | 65W | SWSE-29; NWNE-29 |
| Stonehocker 13-7 | 0.8439760300 | 0.6407483200 | 7 | 1S | 67W | SW-7 |
| Stonehocker 24-7 | 0.8439760300 | 0.6407483200 | 7 | 1S | 67W | SW-7 |
| UPRC 21X-21 Offset | 0.5156250100 | 0.4124999900 | 21 | 4S | 64W | NW-21 |
| Bowelder 13-28 Offset | 0.9600000000 | 0.7785170000 | 28 | 1S | 65W | SW-28 |
| Bowelder 22-28 Offset | 0.9600000000 | 0.7785170000 | 28 | 1S | 65W | NW-28 |
| Bowelder 27-1 Offset | 0.2543750000 | 0.2060437100 | 27 | 1S | 65W | SW-27 |
| Bowelder 27-2 Offset | 0.2543750000 | 0.2060437100 | 27 | 1S | 65W | SE-27 |
| Bowelder 28-1 Offset | 0.1800000000 | 0.1458000000 | 28 | 1S | 65W | SE-28 |
| State 1-36 Offset | 0.9375000000 | 0.7265626000 | 36 | 2S | 63W | NE-36 |
| State 3-36 Offset | 0.9375000000 | 0.7265626000 | 36 | 2S | 63W | SW-36 |
| State 5-36 Offset | 0.9375000000 | 0.7265626000 | 36 | 2S | 63W | SE-36 |
| Sutton 41-21 Offset | 1.0000000000 | 0.8017139200 | 21 | 1N | 66W | NE-21 |

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| LOCATION NAME | Total Partners | | SECTION | TWP | RANGE | SPACING UNIT |
|-------------------------------|----------------|-------------|---------|-----|-------|--------------|
| | WI | NRI | | | | |
| Meters and Bounds in NW/4NW/4 | 1.000000000 | 0.775000000 | 32 | 7N | 65W | NWNW-32 |

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MATERIAL AGREEMENTS

| AGREEMENT | DATE | TERM | DESCRIPTION | DESCRIPTION |
|----------------------------------------|-------------|------------------|-------------------------------------------|------------------------------------------------------------------------------------------|
| Water Disposal Facility Agreement | 12/1/2007 | 3 years | Marcum Midstream 1995-2 Business Trust | All Wells |
| Easement and Right of Way Agreement | 9/13/2004 | Life of Well | Terry Lee and Sharon Ann Dill | <u>Township 5 North, Range 65 West</u> Section 10: Part of Lot 4 |
| Easement and Right of Way Agreement | 3/1/2007 | Life of Wells | Thomas I. and Diane E. Trout | <u>Township 6 North, Range 65 West</u> Section 29: Lot A of RE 0003-29-4-RE3299 |
| Private Ditch Crossing | 4/20/2007 | Until Abandoned | Bliss Lateral & Irrigation Company | <u>Township 6 North, Range 65 West</u> Section 29: NE1/4SE1/4 |
| Easement and Right of Way Agreement | 4/1/2006 | Life of Wells | Clark and Lucille Luther | <u>Township 5 North, Range 65 West</u> Section 10: Lots 1, 2, 3 & 5 of the SW1/4SW1/4 |
| Pipeline Right of Way | 11/19/1999 | Life of pipeline | David and Janet L. Cook | <u>Township 5 North, Range 65 West</u> Section 10: Lot 4 Block 2, Brady Addition |
| Pipeline Right of Way | 11/4/1999 | Life of pipeline | Edith I. Williams Trust | <u>Township 5 North, Range 65 West</u> Section 10: SE1/4 Section 15: NE1/4 |
| Pipeline Right of Way | 11/19/1999 | Life of pipeline | Mabel L. Walker | <u>Township 5 North, Range 65 West</u> Section 10: Part of the SW1/4NE1/4 |
| Pipeline Right of Way | 8/13/1999 | Life of pipeline | Jack and Barbara Varra | <u>Township 5 North, Range 65 West</u> Section 9: SE1/4NE1/4 |
| Pipeline Right of Way | 4/27/2001 | Life of pipeline | Hubert Sealy, Jr. | <u>Township 5 North, Range 65 West</u> Section 10: Lot 5 & 6 of the SE1/4SW1/4 |

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| <u>AGREEMENT</u> | <u>DATE</u> | <u>TERM</u> | | <u>DESCRIPTION</u> |
|----------------------------------------|-------------|------------------|---------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pipeline Right of Way | 11/21/1998 | Life of pipeline | Briggs Trucking & Equipment, CO | Township 5 North, Range 65 West Section 9: Lot 5 & 6 of the SE¼NW¼ |
| Pipeline Right of Way | 6/6/2003 | Life of pipeline | Clifford W. and Sally J. Clift | Township 5 North, Range 65 West Section 10: Part of the SE¼SE¼ |
| Pipeline Right of Way | 10/10/2004 | Life of pipeline | Abelardo Vega | Township 5 North, Range 65 West Section 10: Lot 3 of Zandt's Farm |
| Surface Use Agreement | 5/13/2008 | Life of wells | Leprino Foods Company | Township 5 North, Range 65 West A tract of land in the NW¼NW of section 9 and the SW¼SW of section 4, described by metes and bounds described at Rec. # 355-0048 Weld County, Colorado |
| Easement and Right-Of-Way Agreement | 12/14/2006 | As needed | Hungenberg Investments, LLC D&B Hungenberg Investments LLC | Township 6 North, Range 65 West Section 29: Lot 8 of Corrected Recorded Exemption No RE3564 |
| Side Letter Agreement | 12/14/2006 | | Hungenberg Investments, LLC D&B Hungenberg Investments LLC | Township 6 North, Range 65 West Section 29: Lot 8 of Corrected Recorded Exemption No RE3564 |
| Surface Damage Agreement | 4/2/2007 | | Hungenberg Investments, LLC D&B Hungenberg Investments LLC | Township 6 North, Range 65 West Section 29: NEXSE¼ Hungenberg 42-29 |
| Surface Damage Agreement | 4/9/2004 | | Matt and Sarah Nelson | Township 5 North, Range 65 West Section 10: NEXSE¼ Nelson 43-10 |

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MATERIAL AGREEMENTS

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|--------------------------|-------------|-------------|-----------------------------------|------------------------------------------------------------------------------|
| Surface Damage Agreement | 6/13/2001 | | Mark Olin | Township 5 North, Range 65 West Section 9: NEXSW¼ Olin 13-9 |
| Surface Damage Agreement | 9/19/2000 | | Mark Olin | Township 5 North, Range 65 West Section 9: NEXSW¼ Olin 24-9, Olin 34-9 |
| Surface Damage Agreement | 2/19/2003 | | Michael and Susan D. Turner | Township 5 North, Range 65 West Section 10: SE¼SE¼ Turner 44-10 |
| Surface Damage Agreement | 8/13/1999 | | Jack and Barbara Varra | Township 5 North, Range 65 West Section 9: SE¼NE¼ Varra HA 13-10 |
| Surface Damage Agreement | 5/25/2001 | | Jack and Barbara Varra | Township 5 North, Range 65 West Section 9: SE¼NE¼ Varra 43-9 |
| Surface Damage Agreement | 7/12/1999 | | Lowell G. and Dorothy G. Straight | Township 5 North, Range 65 West Section 10: E½SE¼SW¼ Straight 24-10 |
| Surface Damage Agreement | 3/2/2006 | | Joseph M. and Nina Kuettel | Township 5 North, Range 65 West Section 10: SW¼SW¼ Kuettel 11-15 |
| Surface Damage Agreement | 3/2/2006 | | Joseph M. and Nina Kuettel | Township 5 North, Range 65 West Section 10: SW¼SW¼ Kuettel 21-15 |

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MATERIAL AGREEMENTS

| <u>AGREEMENT</u> | <u>DATE</u> | <u>TERM</u> | | <u>DESCRIPTION</u> |
|--------------------------|-------------|-------------|------------------------------------|---------------------------------------------------------------------------------------------|
| Surface Damage Agreement | 3/2/2006 | | Joseph M. and Nina Kuettel | Township 5 North, Range 65 West Section 10: SW1/4SW1/4 Kuettel CSW-10 |
| Surface Damage Agreement | 3/2/2006 | | Joseph M. and Nina Kuettel | Township 5 North, Range 65 West Section 10: SW1/4SW1/4 Kuettel CNW-15 |
| Surface Damage Agreement | 3/2/2006 | | Joseph M. and Nina Kuettel | Township 5 North, Range 65 West Section 10: SW1/4SW1/4 Kuettel 44-9 |
| Surface Damage Agreement | 9/19/2000 | | Joseph M. and Nina Kuettel | Township 5 North, Range 65 West Section 10: SW1/4SW1/4 Kuettel 14-10 |
| Surface Damage Agreement | 8/9/1999 | | Donald J. and Christine L. King | Township 5 North, Range 65 West Section 10: NE1/4SW1/4 King 23-10 |
| Surface Damage Agreement | 10/10/2000 | | Corwin L. and Katherine J. Carlson | Township 5 North, Range 65 West Section 15: NE1/4NE1/4 Carlson 41-15 |
| Surface Damage Agreement | 10/25/2003 | | Charles Sutton | Township 1 North, Range 66 West Section 21: NE1/4NE1/4 Sutton 41-21 |
| Surface Damage Agreement | 7/1/2005 | | Maria F. Sanchez | Township 5 North, Range 65 West Section 10: NW1/4SE1/4 Sanchez 33-10R, Sanchez 33-10C |

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MATERIAL AGREEMENTS

| <u>AGREEMENT</u> | <u>DATE</u> | <u>TERM</u> | | <u>DESCRIPTION</u> |
|--------------------------|-------------|-------------|---------------------------------------------------------------|------------------------------------------------------------------------------------|
| Surface Damage Agreement | 9/12/1997 | | Western Sugar Company | Township 5 North, Range 65 West Section 9: NW¼NW¼ WSC 11-9 |
| Surface Damage Agreement | 9/12/1997 | | Western Sugar Company | Township 5 North, Range 65 West Section 9: NW¼NW¼ WSC 12-9 |
| Surface Damage Agreement | 9/19/2000 | | Edith L. Williams | Township 5 North, Range 65 West Section 15: NW¼NE¼ Williams 31-15 |
| Surface Damage Agreement | 4/2/2007 | | Hungenberg Investments, LLC D&B Hungenberg Investments LLC | Township 6 North, Range 65 West Section 29: NE¼SE¼ Hungenberg 22-29 |
| Surface Damage Agreement | 3/13/1998 | | Floyd D. and Rosemond K. Geist | Township 5 North, Range 65 West Section 9: NE¼SW¼ Geist 23-9, Geist 33-9 |
| Surface Damage Agreement | 6/12/2008 | | Matrix Energy, LLC | Township 6 North, Range 65 West Section 29: E¼SW¼ Matrix 13-29, Matrix 14-29 |
| Surface Damage Agreement | 11/18/1997 | | Robert M. Mitani Bob Kiyoshi | Township 5 North, Range 65 West Section 6: NW¼SW¼ Mitani 14-6 |
| Surface Damage Agreement | 10/22/1997 | | Van Schaack Holding, LTD | Township 1 South, Range 65 West Section 28: NW¼SW¼ Boxelder 13-28 |

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MATERIAL AGREEMENTS

| <u>AGREEMENT</u> | <u>DATE</u> | <u>TERM</u> | <u>DESCRIPTION</u> |
|----------------------------|-------------|-----------------------------------|------------------------------------------------------------------------------------|
| Surface Damage Agreement | 10/22/1997 | Van Schaack Holding, LTD | Township 1 South, Range 65 West Section 28: NEXSW¼ Boxelder 22-28 |
| Surface Damage Agreement | 2/26/2003 | Rick Burd, Partner | Township 5 North, Range 65 West Section 10: SW¼SE¼ Williams 34-10 |
| Surface Damage Agreement | 9/30/2008 | Stonehocker Farms LLC | Township 1 South, Range 67 West Section 7: NEXSW¼ Stonehocker 23-7 |
| Surface Location Consent | 9/27/2000 | Harold and Virginia Wiggett | Township 5 North, Range 65 West Section 9: NEXSW¼ Olin HA 24-9, Olin HA 34-9 |
| Surface Location Consent | 9/27/2000 | Mark T. Olin | Township 5 North, Range 65 West Section 9: NEXSW¼ Olin HA 24-9, Olin HA 34-9 |
| Waiver of Surface Location | 9/17/1999 | Jack and Barbara Varra | Township 5 North, Range 65 West Section 9: NEXSE¼ Varra HA 13-10 |
| Surface Location Consent | 7/16/2001 | Corwin L and Katherine J. Carlson | Township 5 North, Range 65 West Section 15: NEXNEX¼ Carlson 41-15 |
| Waiver of Surface Location | 7/16/2001 | Jack and Barbara Varra | Township 5 North, Range 65 West Section 9: SE¼NEX¼ Varra HA 43-9 |

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MATERIAL AGREEMENTS

| <u>AGREEMENT</u> | <u>DATE</u> | <u>TERM</u> | | <u>DESCRIPTION</u> |
|--------------------------|-------------|-------------|-------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| Surface Location Consent | 8/26/2001 | | Harold and Virginia Wiggett | <u>Township 5 North, Range 65 West</u> Section 9: NE&SW¼ Olin HA 13-9, Olin HA 14-9 |
| Surface Location Consent | 12/24/2002 | | William and Sharon D. Peters | <u>Township 5 North, Range 65 West</u> Section 10: SW&SE¼ Williams 34-10 |
| Surface Location Consent | 2/26/2003 | | Michael and Susan Turner | <u>Township 5 North, Range 65 West</u> Section 10: SW&SE¼ Turner 44-10 |
| Surface Location Consent | 2/26/2003 | | Edward William and Jone M. Pierce | <u>Township 5 North, Range 65 West</u> Section 10: SW&SE¼ Turner 44-10 |
| Surface Location Consent | 2/25/2003 | | Phillip D. and Marilyn Schlegel | <u>Township 5 North, Range 65 West</u> Section 10: SW&SE¼ Turner 44-10 |
| Surface Location Consent | 7/7/2005 | | Maria F. Sanchez and Lawrence r. Trujillo | <u>Township 5 North, Range 65 West</u> Section 10: NW&SE¼ Sanchez 33-10R, Sanchez 33-10R |
| Surface Location Consent | 3/17/2006 | | Hubert Sealey, Jr. | <u>Township 5 North, Range 65 West</u> Section 10: SW&SW¼ Kuettel 11-15, Kuettel 21-15, Kuettel 44-9 Kuettel CSW-10, Kuettel CNW-15 |
| Surface Location Consent | 3/29/2006 | | Carl A. and Lucille Luther | <u>Township 5 North, Range 65 West</u> Section 10: SW&SW¼ Kuettel CSW-10 |

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MATERIAL AGREEMENTS

| AGREEMENT | DATE | TERM | DESCRIPTION |
|----------------------------------|-----------|----------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|
| Surface Damage Agreement | 7/22/2010 | David Monson | Matrix Energy, LLC Township 6 North, Range 65 West Section 29: NE¼NE¼ Moro Farms 31-29, Moro Farms 41-29, Moro Farms CNE-29 |
| Surface Damage Agreement | 7/22/2010 | David Monson | Matrix Energy, LLC Township 6 North, Range 65 West Section 29: SW¼SE¼ Moro Farms 34-29, Moro Farms CSE-29 |
| Surface Damage Agreement | 7/22/2010 | David Monson | Matrix Energy, LLC Township 6 North, Range 65 West Section 29: SE¼SE¼ Moro Farms 44-29 |
| Surface Damage Agreement | 2/8/2011 | Joseph and Nina Kuetzel | Matrix Energy, LLC Township 5 North, Range 65 West Section 10: SW¼SW¼ Kuetzel 14-10-16, Kuetzel 14-10-24, Kuetzel 14-10-25 |
| Surface Damage Agreement | 2/8/2011 | Barbara Varra | Matrix Energy, LLC Township 5 North, Range 65 West Section 10: SE¼NE¼ Varra 13-10-14, Varra 43-9-11, Varra 43-9-12 |
| Surface Damage Agreement | 5/31/2011 | Matrix Energy, LLC | Matrix Energy, LLC Township 6 North, Range 65 West Section 29: E¼SW¼ Matrix 23-29, Matrix 24-29, Matrix 24-29-17 |
| Production Loan - Line of Credit | | First Western Trust Bank, Ft. Collins, CO | HF Energy, LLC All wells HF Energy, LLC has an interest in. |
| Production Loan - Line of Credit | | 1st National Bank, Ft. Collins, CO | Paragon Investments Group, LLC All wells Paragon Investments Group LLC has an interest in. |
| Production Loan - Line of Credit | 9/3/2012 | 1 year Community Banks of Colorado, Greeley, CO | Eclipse Energy, LLC All wells Eclipse Energy, LLC has an interest in. |

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| <u>AGREEMENT</u> | <u>DATE</u> | <u>TERM</u> | <u>DESCRIPTION</u> |
|----------------------------------|-------------|-------------|--------------------------------------------------|
| Production Loan - Line of Credit | 2/23/2007 | 10 years | All wells Andele Energy, LLC has an interest in. |
| | | | 16.88 acre tract in the SW/4-29-T6M-R65W |

