

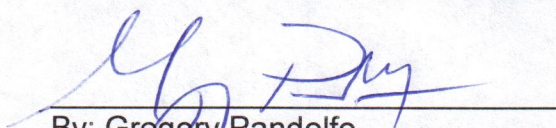
OVERLAND RESOURCES LLC  
1376 S PERRY PARK RD.  
SEDALIA, CO 80135

January 28, 2013

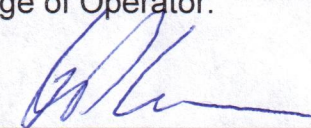
Western Operating Company, LLC  
P.O. Box 1631  
Englewood, CO 80150

State Logan 17-5  
SWNW 17 7N 51W, Logan, Colorado  
API Number: 05-075-09414-00

Overland Resources LLC hereby assigns all its rights and interest as operator in the State Logan 17-5 to Western Operating Company, LLC. Overland Resources LLC will execute a Form 10 with the Colorado Oil and Gas Conservation Commission to make the Change of Operator.



By: Gregory Pandolfo  
Manager  
Overland Resources LLC  
Date: 1/28/2013



By: Robert Anderson  
Manager  
Western Operating Company, LLC  
Date: 1/28/2013

Sincerely,  
-Gregory

Gregory Pandolfo  
Manager, Overland Resources LLC  
303-800-6175 (OFFICE)  
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greg@overlandresourcesllc.com