

UNDERHILL 27N-17HZ LEASE DESCRIPTION

CO-000013914 / 001:

Township 1 North, Range 67 West, 6th P.M.

Section 17: NE/4

All depths and formations from the surface to the base of the J Sand formation, except the J Sand formation is limited to the well bore of the UPRR 42 Pan Am "AL"#1 well located in the SW/4NE/4 of Sec. 17 – T1N-R67W

Located in Weld County, Colorado

And Ninety-One Percent (91%) interest in and to the oil and gas in and under the leased premises described as follows:

Township 1 North, Range 67 West, 6th P.M.

Section 17: NE4

Limited to the J Sand formation but excluding the well bore of the UPRR 42 Pan Am "AL"#1 well located in the SW/4NE/4 of Sec. 17 – T1N-R67W.

Located in Weld County, Colorado

Containing 160.00 acres, whether it actually comprises more or less.

CO-000010336:

EXHIBIT A

TOWNSHIP 3 NORTH, RANGE 67 WEST

SECTION 13: SE/4NE/4, S/2NE/4NE/4

SECTION 15: W2NE/4, SE/4NE/4

SECTION 19: W/2SE/4, SE/4SE/4

TOWNSHIP 2 NORTH, RANGE 67 WEST

SECTION 25: S/2NW/4, N/2SW/4, S/2NW/4NW/4

SECTION 31: SE/4, S/2NE/4

SECTION 35: W/2NE/4, SE/4NE/4

TOWNSHIP 2 NORTH, RANGE 68 WEST

SECTION 1: NW/4SE/4, SE/4SE/4

SECTION 9: SE/4SW/4

TOWNSHIP 3 NORTH, RANGE 66 WEST

SECTION 29: SW/4

SECTION 31: E/2SW/4, SE/4, SW/4NE/4, S/2SE/4NE/4

TOWNSHIP 2 NORTH, RANGE 66 WEST

SECTION 5: LOT 2 (N/2NW/4) (73.69), S/2NW/4, SE/4, SW/4NE/4

SECTION 9: NW/4, S/2NE/4

SECTION 17: S/2SW/4, NW/4SW/4

SECTION 21: W/2NE/4, SE/4NE/4

SECTION 33: SE/4, S/2NE/4

TOWNSHIP 1 NORTH, RANGE 66 WEST

SECTION 9: SE/4, S/2NE/4

SECTION 31: SE/4NW/4, SW/4NE/4

TOWNSHIP 1 NORTH, RANGE 67 WEST

SECTION 3: SW/4, S/2SE/4

SECTION 7: LOTS 1 AND 2 (W/2W/2) (147.88), E/2W/2, SE/4

SECTION 11: SW/4, S/2NW/4

SECTION 15: W/2, SW/4NE/4

SECTION 17: NW/4, S/2

SECTION 21: W/2, SW/4NE/4

SECTION 27: NW/4, S/2

SECTION 35: NW/4, S/2SE/4

TOWNSHIP 1 NORTH RANGE 68 WEST

SECTION 1: NW/4SE/4, W/2NE/4SE/4

CONTAINING 5741.57 ACRES, MORE OR LESS