

April 25, 2012



LAMP RYNEARSON
& ASSOCIATES
ENGINEERS | SURVEYORS | PLANNERS

4715 Innovation Drive, Suite 100
Fort Collins, Colorado 80525
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www.LRA-Inc.com

Mr. Craig Rasmuson
Manager, Land and Field Operations
Synergy Resources Corporation
20203 Highway 60
Platteville, Colorado 80651

Re: COGCC Rules 318A(l).a.(4)D and 318A(l).e.(6)
Horizontal Wellbore Spacing Unit Notice
Well: Bestway 6-11
Township 5N, Range 66W, 6th PM
Surface Location: Section 2, Northeast Quarter
Bottom Hole Location: Section 11, Northeast Quarter
Greeley, Colorado

Dear Mr. Rasmuson:

The Colorado Oil and Gas Conservation Commission (COGCC) has adopted guidelines and procedures regarding proposed wellbore spacing units for horizontal wells. Mineral Resources is proposing to drill the above referenced horizontal well where a drilling and spacing unit does not exist. Pursuant to Rules 318A(l).a.(4)D and 318A(l).e.(6), Mineral Resources must designate a proposed horizontal wellbore spacing unit and provide notice to all owners within the proposed wellbore spacing unit. As an owner in the proposed wellbore spacing unit, we are providing you with this notice. Per the COGCC rules, each owner shall have a thirty (30) day period after receipt of such notice to object in writing to the operator.

By signing this letter you hereby acknowledge having received notice of the proposed horizontal wellbore spacing unit by Mineral Resources and you waive your thirty (30) day objection period.

We would like to thank you for your assistance in this matter. If you have any questions, do not hesitate to call us at (970) 226-0342.

Sincerely,

LAMP, RYNEARSON & ASSOCIATES, INC.

Erin Mathews, PE
Designated Agent
Mineral Resources, Inc.

ekm/jz

Synergy Resources Corporation waives the notice and thirty day (30) objection period.

Craig Rasmuson, Synergy Resources Corporation
Ed Holloway

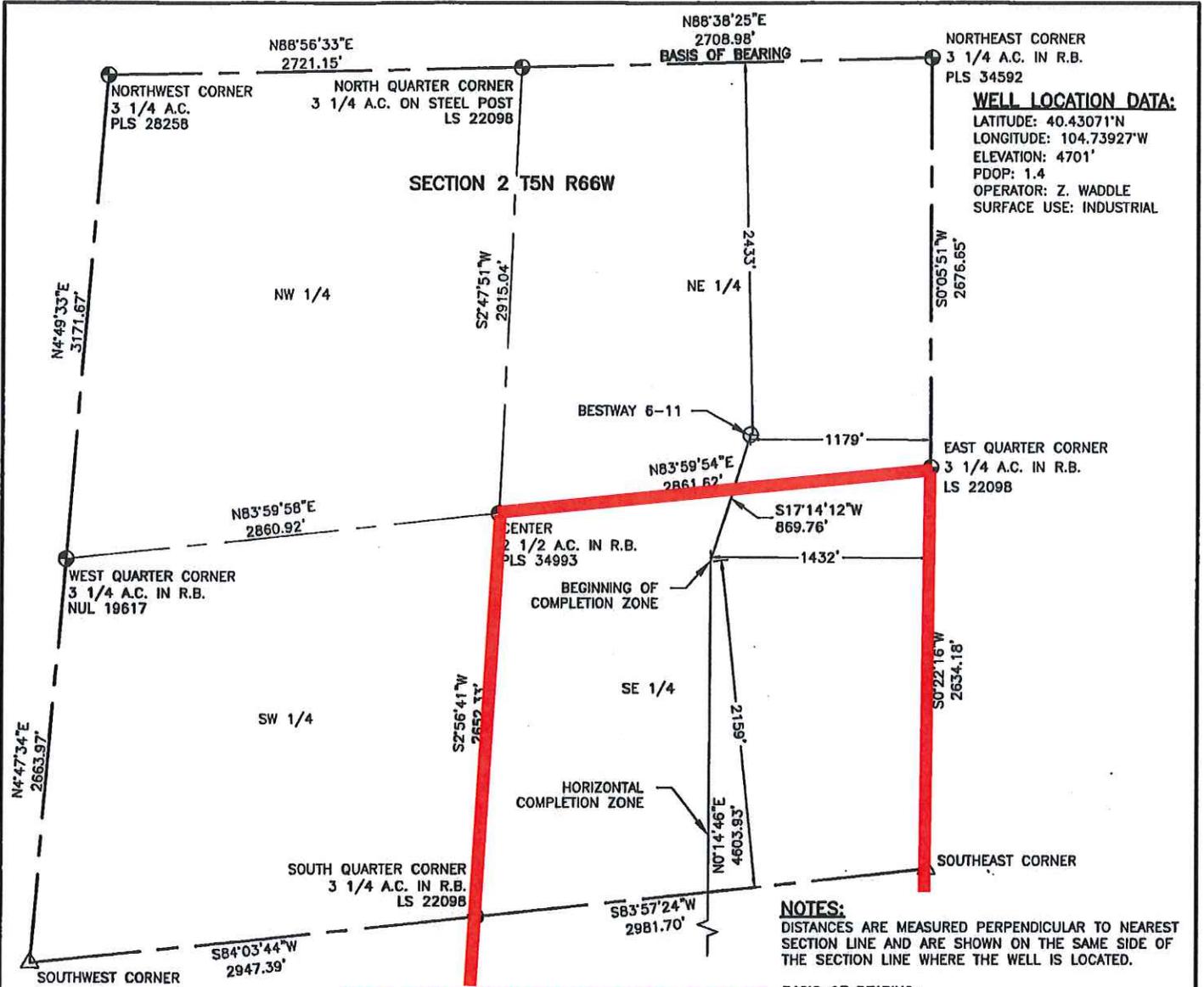
5-1-12

Date

Leaving a Legacy of Enduring Improvements to Our Communities - PURPOSE STATEMENT

ENGINEERS SURVEYORS PLANNERS

BESTWAY 6-11: SPACING UNIT PLAN



WELL LOCATION DATA:
 LATITUDE: 40.430711°N
 LONGITUDE: 104.73927°W
 ELEVATION: 4701'
 PDOP: 1.4
 OPERATOR: Z. WADDLE
 SURFACE USE: INDUSTRIAL

SPACING UNIT: SE/4 5N-R66W-2 & NE/4 5N-66W-11

NOTES:
 DISTANCES ARE MEASURED PERPENDICULAR TO NEAREST SECTION LINE AND ARE SHOWN ON THE SAME SIDE OF THE SECTION LINE WHERE THE WELL IS LOCATED.

BASIS OF BEARING:
 THE NORTH LINE OF THE NORTHEAST QUARTER OF SECTION 2-T5N-R66W BEARS N88°38'25"E BETWEEN THE NORTH QUARTER CORNER OF SECTION 2 MONUMENTED WITH 3 1/4" A.C. STAMPED "PLS 22098" AND THE NORTHEAST CORNER OF SECTION 2 MONUMENTED WITH A 3 1/4" A.C. IN R.B. STAMPED "LS 34592" BASED ON THE COLORADO NORTH 0501 COORDINATE SYSTEM.

ELEVATIONS ARE NAVD 88, USING THE CONUS GEOID 03 AS OBSERVED FROM GPS OBSERVATIONS

LAND SURVEYOR'S CERTIFICATION

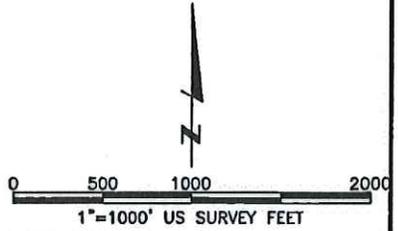
LAMP, RYNEARSON & ASSOCIATES, INC., OF FT. COLLINS, COLORADO HAS IN ACCORDANCE WITH A REQUEST FROM COLLIN RICHARDSON FOR MINERAL RESOURCES, INC., DETERMINED THE SURFACE LOCATION OF THE WELL DESIGNATED AS BESTWAY 6-11 TO BE 2433' FROM THE NORTH LINE AND 1179' FROM THE EAST LINE OF SECTION 2, TOWNSHIP 5 NORTH, RANGE 66 WEST OF THE 6TH P.M., WELD COUNTY, COLORADO.



David John Berglund
 DAVID JOHN BERGLUND
 COLORADO PLS 38199
 DATE OF SURVEY: 8/19/2010 (SECTION CONTROL)
 DATE OF SURVEY: 5/18/2011 (WELL LOCATION)

LEGEND

- ⊕ ALIQUOT CORNER
- ⊕ BOTTOM HOLE
- △ COMPUTED ALIQUOT FROM MONUMENT ACCESSORIES
- ⊙ PROPOSED WELL
- A.C. ALUMINUM CAP
- R.B. RANGE BOX



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Proposed Well Location Exhibit
 Bestway 6-11
 1 of 2

drawn by KJW	date 2/10/12	cogcc id P:_Engineering\0210013	project - task number MRI Bestway\DRAWINGS\EXHIBITS\0210013EXWPJ.dwg	book and page MR-01 5-6	surface - location SE/4, NE/4, SEC 2 T5N R66W
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