

Genesis #9-1

via certified mail – return receipt requested

April 12, 2011

Greeley-Rothe, LLC
7100 E. Belleview Ave.
No. 350
Greenwood Village, CO 80111

Re: Colorado Oil and Gas Commission Rule 305. e. (1) A. Landowner Notice

The landowner notice shall include the Form 2A itself (without attachments), a copy of the information required under Rule 303.d.(3).B, 303.d.(3).C, and 303.d.(3).E and any additional information the operator deems appropriate and inform the recipient that the complete application (including attachments) may be reviewed on the COGCC website and that he or she may submit comments to the Director, as provided on the COGCC website. For the surface owner, this notice shall include a copy of the COGCC Informational Brochure for Surface Owners, a postage-paid, return-addressed post card whereby the surface owner may request consultation pursuant to Rule 306, and, where the oil and gas location is not subject to a surface-use agreement, a copy of the COGCC Onsite Inspection Policy (See Appendix or COGCC website).

To whom this may concern:

Our records, based on the tax assessor records of Weld County, indicate that you are the surface owner of the lands located in the NE/4SE/4 Section 1, Township 5 North, Range 67 West, 6th PM, Weld County, Colorado. The **Genesis #9-1** location has been surveyed in and staked at 1997'FSL, and 646' FEL of Section 1. In accordance with the Colorado Oil and Gas Conservation Commission, Rule 305 e.(1)A: *Advance Notice of Intent* shall be mailed or hand delivered to the surface owner not less than thirty (30) days prior to the date of estimated commencement of operations with heavy equipment. This letter shall serve as proper advance notification to the surface owner. ***We are not moving in heavy equipment at this time, this notification is for permitting the location only.*** The complete application will be available on the website after the application is tendered and the surface owner will have notice at the time the application is tendered to the COGCC.

The Operator will be: K.P. Kauffman Company, Inc.
1675 Broadway, Suite 2800
Denver, Colorado 80202
303-825-4822

Attached to this notice letter is the Form 2A, KPK's surface owner's guide to the drilling process, a topographic map indicating the location of the proposed well, the survey plat, and a consultation request card.

Please review the COGCC Informational Brochure for Surface Owners referenced above for information describing surface owner rights. Should you have a surface tenant, please advise them that K.P. Kauffman Company, Inc. has the right to enter the lands and will be conducting drilling operations on the above location(s). This letter shall serve as proper advance notification to the surface owner. Drilling of these new wells is estimated to commence during the fourth quarter of 2011 or first quarter 2012.

By signing below, the surface owner confirms that notice requirements of this Rule 305.e. have been completed or waived. If signing below please return the original letter to K.P. Kauffman Company, Inc., Attention: Avi Mehler at the above address and keep a copy for your records. If you have any questions or wish to set up a consultation, please contact the K.P. Kauffman Company, Inc., Land Department, Attn: Jason Lilley, CPL at (303) 825-4822. We will keep you informed as new information becomes available

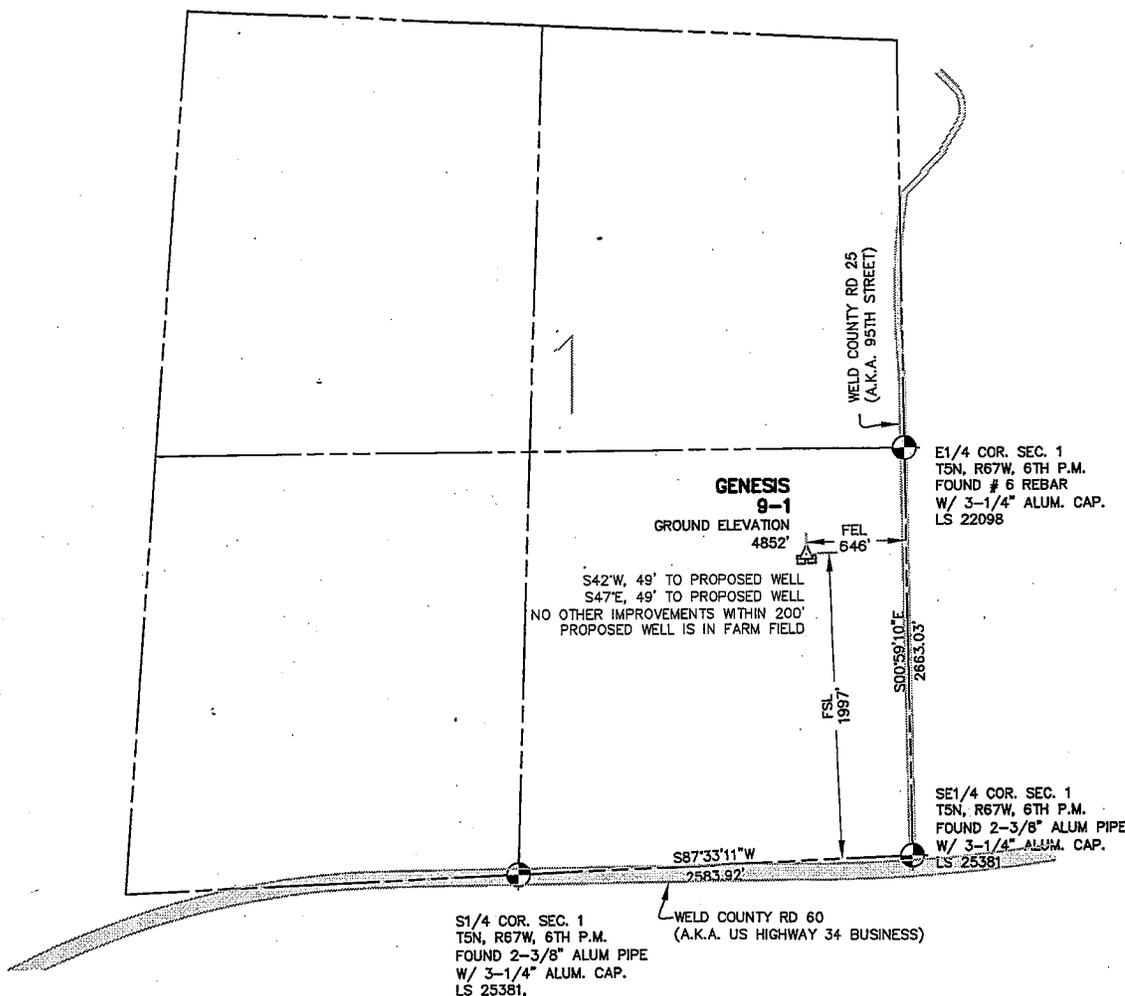
Thank You

Avi Mehler

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WELL LOCATION CERTIFICATE

THIS MAP IS A GIS EXHIBIT AND DOES NOT REPRESENT A BOUNDARY SURVEY.



WELL LOCATION CERTIFICATE

IN ACCORDANCE WITH A REQUEST FROM SHERRY GLASS OF KP KAUFFMAN INC., CIVILARTS, INC. HAS DETERMINED THE LOCATION OF GENESIS 9-1 WELL SITE TO BE 1997' FSL AND 646' FEL AS MEASURED AT NINETY (90) DEGREES FROM THE SECTION LINES OF SECTION 1, T5N, R67W, OF THE 6TH P.M., WELD COUNTY, CO.

LEGEND

- ⊕ = FOUND SURVEY MONUMENT
- ▬ = ROAD
- (C) = CALCULATED DIMENSION
- △ = PROPOSED WELL LOCATION
- ◇ = BOTTOM OF HOLE LOCATION
- = OTHER PROPOSED WELL LOCATION
- = EXISTING WELL LOCATION

NOTES

1. BEARINGS SHOWN ON THIS MAP ARE BASED UPON GPS OBSERVATIONS MADE ON 02/16/2011 BY JOSEPH PUSEY BETWEEN THE EAST 1/4 CORNER AND THE SOUTHEAST CORNER OF SECTION 1, T5N, R67W, OF THE 6TH P.M., HAVING A BEARING OF S00°59'10"E, AS MONUMENTED AND SHOWN HEREON.
2. ELEVATIONS ARE BASED UPON NAVD 88 DATUM.

I HEREBY CERTIFY THAT THIS WELL LOCATION CERTIFICATE WAS PREPARED UNDER MY RESPONSIBLE CHARGE ON 03/17/2011 FOR AND ON BEHALF OF KP KAUFFMAN, INC. THAT IT IS NOT A LAND SURVEY PLAT OR AN IMPROVEMENT SURVEY PLAT, AND THAT IT IS NOT TO BE RELIED UPON FOR ESTABLISHMENT OF FENCE, BUILDING OR OTHER FUTURE IMPROVEMENT LINES.

PROPOSED SURFACE HOLE DATA

(NAD 83)
 LATITUDE: 40.427002 N
 LONGITUDE: 104.834803 W
 PDOP: <6

NOTICE

ACCORDING TO COLORADO LAW YOU MUST COMMENCE ANY LEGAL ACTION BASED UPON ANY DEFECT IN THIS SURVEY WITHIN THREE YEARS AFTER YOU FIRST DISCOVERED SUCH DEFECT. IN NO EVENT MAY ANY ACTION BASED UPON ANY DEFECT IN THIS SURVEY BE COMMENCED MORE THAN TEN YEARS FROM THE DATE OF THE CERTIFICATION SHOWN HEREON.

Z:\597-14_Ldd-597-14\Dwg\597-14-OG\SEC-1\GENESIS-9-1.DWG

PETER D. STEGER
 COLORADO REGISTERED PROFESSIONAL
 LAND SURVEYOR No. 25379
 DATE: MARCH 17, 2011



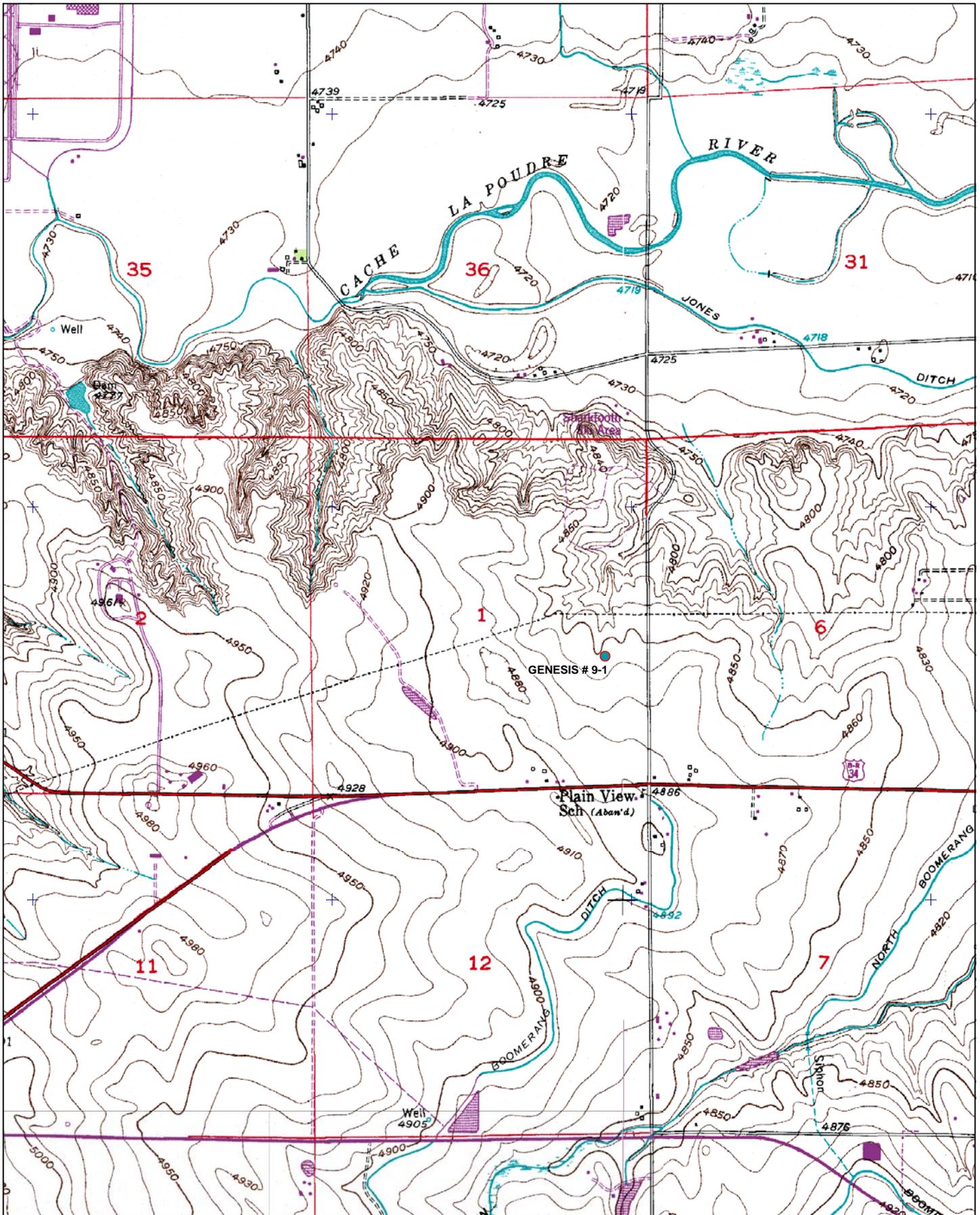
ENGINEERING :: 1860 Lethand Circle, Suite A
 Longmont, CO 80501
 PLANNING :: P 303.682.1131
 SURVEYING :: F 303.682.1149

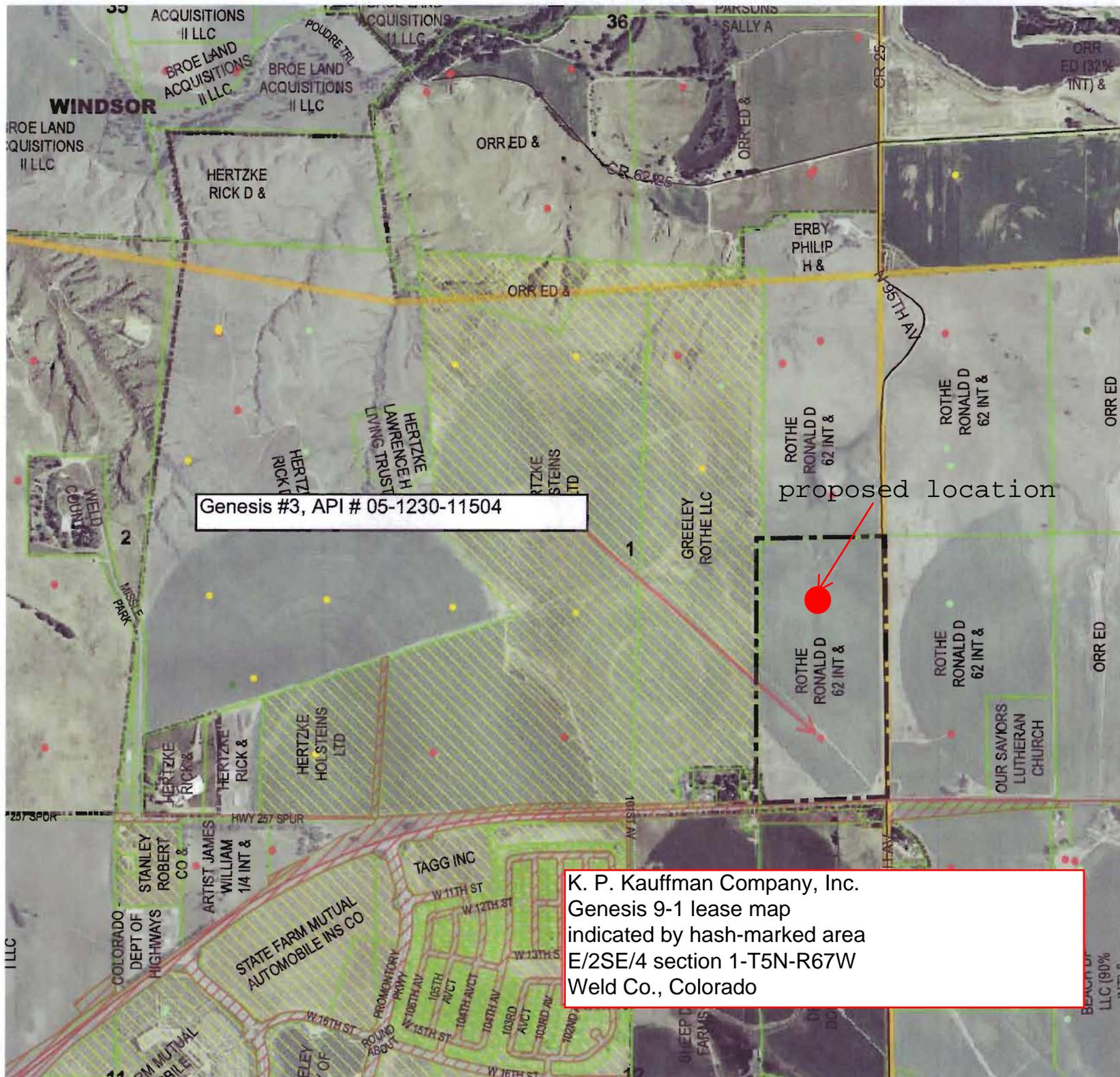


EXHIBIT MAP

SCALE: 1"=1000'





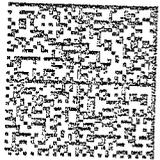


Genesis #3, API # 05-1230-11504

proposed location

K. P. Kauffman Company, Inc.
Genesis 9-1 lease map
indicated by hash-marked area
E/2SE/4 section 1-T5N-R67W
Weld Co., Colorado

UNITED STATES POSTAGE
 PRINTED IN THE USA
 \$ 06.83
 02 1A
 0004629492 APR 12 2011
 MAILED FROM ZIP CODE 80202



K.P. KAUFFMAN COMPANY, INC.
 1675 BROADWAY, SUITE 2800
 DENVER, CO 80202-4628

Greeley-Rothe, LLC
 7100 E. Bellevue Ave.
 No. 350
 Greenwood Village, CO 80111

FIRST CLASS MAIL

OFFICIAL USE
 For delivery information visit our website at www.usps.com®
 (Domestic Mail Only; No Insurance Coverage Provided)

Postage	\$
Certified Fee	
Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees	\$

30 Day Postmark Here
 Genesis #9-1
 #9-120
 #9-139

Sent to
 Greeley Rothe, LLC
 7100 E. Bellevue Ave #350
 Greenwood, CO 80111
 City, State, ZIP+4

SENDER: COMPLETE THIS SECTION

1. Article Addressed to:
 Greeley, Rothe, LLC
 7100 E. Bellevue Ave
 No. 350
 Greenwood Village, Co 80111

2. Article Number
 (Transfer from service label) 7009 2820 0003 5700 4706
 Domestic Return Receipt
 PS Form 3811, February 2004

COMPLETE THIS SECTION ON DELIVERY

A. Signature
 x Bell Hays
 Agent
 Addressee

B. Received by (Printed Name)
 C. Date of Delivery
 4/13/11

D. Is delivery address different from item 1? Yes
 If YES, enter delivery address below: No

3. Service Type
 Certified Mail
 Registered
 Insured Mail
 Express Mail
 Return Receipt for Merchandise
 C.O.D.

4. Restricted Delivery? (Extra Fee) Yes