



January 20th, 2012

COGC

Attn: Jane Stanczyk

Re: Recompletion of the Nauman 1-14: Section 14, T1S, R67W

Dear Ms. Stanczyk:

This letter is further to your conversations today with members of Sundance Energy, Inc.'s operating team relevant to the above referenced Nauman 1-14 well.

This letter will confirm that Sundance recently submitted a fully executed Change of Operator form regarding this well. It will also confirm that Sundance is scheduled to recomplete this well early next week in compliance with the prior Sundry Notice filed by the previous operator, Texas Tea, LLC.

Further regarding this matter, this will also confirm that all of the surface owners have been previously notified per Mr. Robert Parker of Texas Tea, LLC. Finally, this will confirm that recompletion equipment is currently on location and we are scheduled to frac this well on Tuesday, the 24th of January, 2012; Any delay in proceeding is likely to cause unnecessary economic hardship. Please don't hesitate to contact me if you have any comments or questions, or if we can provide any further information or materials.

In the meantime, we are grateful for your kind assistance.

Best regards as always.

Very truly yours,

Paul Franks
Vice President of Operations

