

October 3, 2011

COPY

CERTIFIED MAIL - RETURN RECEIPT REQUEST

Marlene R. McConnell Trust
c/o Marlene R. McConnell
13521 County Road 53
Yuma, CO 80759

RE: Advanced Notice of Drilling
Township 4 North - Range 46 West
Section 5
McCONNELL #14-05 - SW/4 SW/4
McCONNELL #23-05 - NE/4 SW/4
Yuma County, Colorado

Dear Mrs. McConnell;

I apologize for the typographical error on the previous Advanced Notice of Drilling letter dated September 22nd 2011; please accept this corrected letter and my apology.

Pursuant to Rule 305(e)(1)(B) of the Colorado Oil and Gas Conservation Commission, this letter is to give you advanced notice that Rosewood Resources, Inc. intends to conduct drilling operations for two gas wells as indicated on the attached plats.

Enclosed, please find a postage-paid Post-Card where you can indicate your preference for an onsite inspection of our proposed well location and the corresponding ingress/egress routes.

In addition, enclosed are copies of two (2) Surface Use Agreements you executed previously for the proposed wells. The Surface Use Agreements cover two proposed wells located in the SW/4 of Section 5-Township 4 North-Range 46 West, in Yuma County, Colorado. Oral or Written Notification may be directed to:

Rosewood Resources, Inc.
Attn: Land Department
2101 Cedar Springs Road, Suite 1500
Dallas, TX 75201
(214)849-9319

Your cooperation concerning this matter is greatly appreciated. Should you have any questions or require additional information regarding this matter, please do not hesitate to contact me on my cell phone at (970) 630-3378.

Very truly yours,
ROSEWOOD RESOURCES INC.

Dean Jarrett

Dean Jarrett
Registered Landman

Rosewood Resources, Inc.
529 N. Albany Street
Suite 1270
Yuma, CO 80759
970-848-2228
970-848-2245 (Fax)

U.S. Postal Service™ CERTIFIED MAIL™ RECEIPT (Domestic Mail Only; No Insurance Coverage Provided)											
For delivery information visit our website at www.usps.com											
OFFICIAL USE											
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Postage</td> <td style="width: 40%;">\$</td> </tr> <tr> <td>Certified Fee</td> <td></td> </tr> <tr> <td>Return Receipt Fee (Endorsement Required)</td> <td></td> </tr> <tr> <td>Restricted Delivery Fee (Endorsement Required)</td> <td></td> </tr> <tr> <td>Total Postage & Fees</td> <td>\$</td> </tr> </table>	Postage	\$	Certified Fee		Return Receipt Fee (Endorsement Required)		Restricted Delivery Fee (Endorsement Required)		Total Postage & Fees	\$	Postmark Here 2ND NOTICE AN-460 SEC 5.2 WELLS
Postage	\$										
Certified Fee											
Return Receipt Fee (Endorsement Required)											
Restricted Delivery Fee (Endorsement Required)											
Total Postage & Fees	\$										
Sent To: <u>Marlene McConnell</u> Street, Apt. No.: _____ City, State, Zip: _____											

1010 3090 0003 5462 2712

I, Marlene R. McConnell Trust c/o Marlene R. McConnell, (print name) as surface owner of the SW/4 Section 5 - Township 4 North - Range 46 West, do hereby waive the 30 day rule of notification prior to the commencement of drilling operations.

YES NO

YES NO, I do hereby waive the Onsite Inspection.

Check only if applicable:

I choose to appoint my surface tenant _____, as the person to meet with the operator concerning the proposed drilling or other operations. The surface tenant's telephone number is:

I do not wish to meet with the operator and waive, and relinquish my right to meet with the operator concerning the drilling or other proposed operations.

Surface Owner Signature

McCONNELL #14-05 - SW/4 SW/4 Section 5 - Township 4 North - Range 46 West

McCONNELL #23-05 - NE/4 SW/4 Section 5 - Township 4 North - Range 46 West

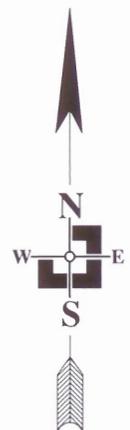
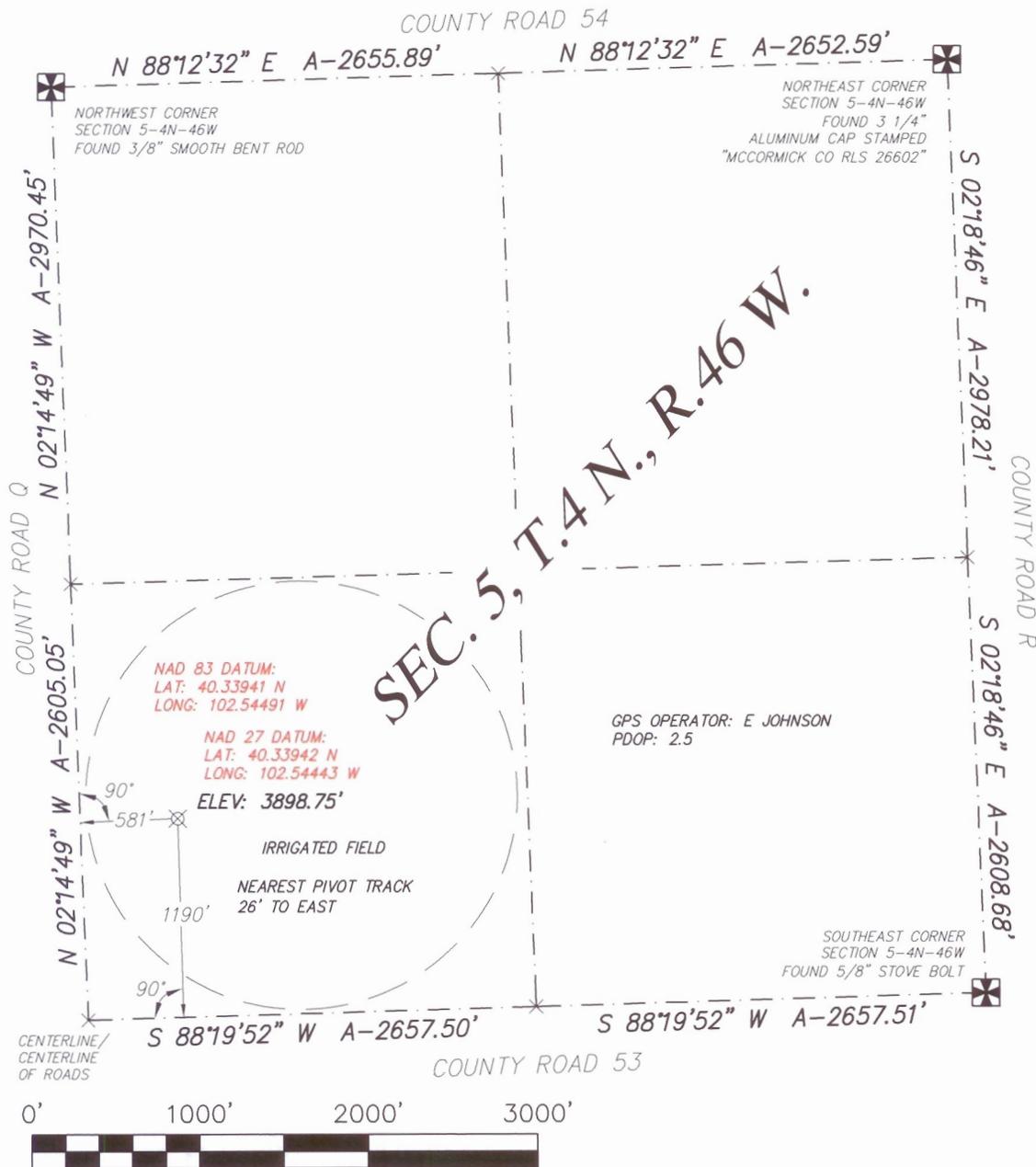
**Rosewood Resources, Inc.
Attn: Land Department
P. O. Box 227
Yuma, CO 80759**

THE ACCOMPANYING DRAWING IS AN ACCURATE REPRESENTATION SHOWING THE LOCATION OF A PROPOSED WELL. THIS LOCATION MAY BE DESCRIBED AS A POINT 1190 FEET NORTH OF THE SOUTH LINE AND 581 FEET EAST OF THE WEST LINE OF SECTION 5 TOWNSHIP 4 NORTH, RANGE 46 WEST OF THE 6TH P.M., YUMA COUNTY, COLORADO.

NOTE: THIS IS NOT A LAND SURVEY PLAT
BASIS OF LATITUDE/LONGITUDE AND ELEVATION VALUES ARE DERIVED FROM GEODETIC SURVEY MONUMENT DESIGNATED BALDY PID LK0546 LOCATED APPROXIMATELY 4.5 MILES EAST OF PROPOSED WELL LOCATION

BASIS OF BEARING IS THE NORTH LINE OF SECTION 5 TOWNSHIP 4N RANGE 46W OF THE 6TH P.M. WHICH IS ASSUMED TO BEAR N 88°12'32" E

THERE ARE NO VISIBLE IMPROVEMENTS WITHIN 200'



LEGEND

- ⊠ FOUND ALIQUOT CORNER
- ⊗ PROPOSED WELL LOCATION
- ⊗ CALCULATED ALIQUOT CORNER
- A- ACTUAL DISTANCE

ALL DISTANCES SHOWN ARE GROUND DISTANCES AND ARE FIELD MEASURED. THE PROPOSED WELL LOCATION DISTANCES ARE AT RIGHT ANGLES FROM THE NEAREST NORTH/SOUTH AND EAST/WEST SECTION LINES. ALL GPS DATA IS CORRECTED USING A SOKKIA GSR 2600 BASE STATION AT THE STATED GEODETIC MONUMENT.

DATE OF FIELD WORK: 11 AUG 2011	DATE OF DRAWING: 8 SEPT 2011
WELL NUMBER: MCCONNELL 14-05 4N 46W YUMA COUNTY, COLORADO	
LOCATION: SW 1/4 SEC 5 T4N R46W	ROSEWOOD RESOURCES, INC.
 THREE CORNERS SURVEYING AND MAPPING, LLC PO Box 463, 312 Main Street Wray, CO 80758 970-332-4133 3cornersurveying@centurytel.net	

SURVEYOR'S CERTIFICATE
I HEREBY CERTIFY THAT, UNDER MY PERSONAL SUPERVISION, THIS WELL LOCATION DRAWING WAS PREPARED FROM AN ACTUAL SURVEY AND THE DATA HEREON IS CORRECT TO THE BEST OF MY KNOWLEDGE.

RYAN E. DICKINSON
COLORADO PROFESSIONAL SURVEYOR
P.L.S. 36571

**ROSEWOOD
RESOURCES
IN HOUSE
USE ONLY**

Rosewood Resources, Inc.
Attn: Land Department
P. O. Box 224
Yuma, CO 80759

7010 3090 0003 5462 2712



SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELIVERY	
<ul style="list-style-type: none"> ■ Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. ■ Print your name and address on the reverse so that we can return the card to you. ■ Attach this card to the back of the mailpiece, or on the front if space permits. 		A. Signature X <input type="checkbox"/> Agent <input type="checkbox"/> Addressee	
1. Article Addressed to: Marlene R. McConnell Trust c/o Marlene R. McConnell 13521 County Road 53 Yuma, CO 80759		B. Received by (<i>Printed Name</i>)	C. Date of Delivery
		D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No	
		3. Service Type <input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail <input type="checkbox"/> Registered <input checked="" type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.	
		4. Restricted Delivery? (<i>Extra Fee</i>) <input type="checkbox"/> Yes	
2. Article Number (Transfer from service label)		7010 3090 0003 5462 2712	
PS Form 3811, February 2004		Domestic Return Receipt	
		102595-02-M-1540	



Marlene R. McConnell Trust
c/o Marlene R. McConnell
13521 County Road 53
Yuma, CO 80759

Rosewood Resources, Inc.

P.O. Box 224

Yuma, CO 80758



September 22, 2011

CERTIFIED MAIL - RETURN RECEIPT REQUEST

COPY

Marlene R. McConnell Trust
c/o Marlene R. McConnell
13521 County Road 53
Yuma, CO 80759

RE: Advanced Notice of Drilling
Township 4 North - Range 46 West
Section 7
McCONNELL #14-05 - SW/4 SW/4
McCONNELL #23-05 - NE/4 SW/4
Yuma County, Colorado

Dear Mrs. McConnell;

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Your cooperation concerning this matter is greatly appreciated. Should you have any questions or require additional information regarding this matter, please do not hesitate to contact me on my cell phone at (970) 630-3378.

Very truly yours,
ROSEWOOD RESOURCES INC.

Dean Jarrett
Dean Jarrett
Registered Landman

Rosewood Resources, Inc.
529 N. Albany Street
Suite 1270
Yuma, CO 80759
970-848-2228
970-848-2245 (Fax)

PS Form 3800, August 2006 See Reverse for Instructions

Sent To: *Marlene McConnell*

Street, Apt. No., or PO Box No.

City, State, ZIP+4: *Yuma, CO 80759*

Postage	\$
Certified Fee	
Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees	\$

Postmark Here

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CERTIFIED MAIL™ RECEIPT

(Domestic Mail Only; No Insurance Coverage Provided)

4945 2020 0000 0557

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Marlene R. McConnell
 13521 County Road 53
 Yuma, CO 80759

2. Article Number

(Transfer from service label)

7011 1150 0000 0207 5163

PS Form 3811, February 2004

Domestic Return Receipt

102595-02-M-1540

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X *[Handwritten Signature]* Agent
 Addressee

B. Received by (Printed Name)

Jeff Burtar

C. Date of Delivery

9-26-11

D. Is delivery address different from item 1? Yes

If YES, enter delivery address below: No

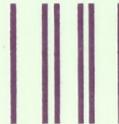
3. Service Type

- Certified Mail Express Mail
 Registered Return Receipt for Merchandise
 Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee)

Yes

UNITED STATES POSTAL SERVICE



First-Class Mail
 Postage & Fees Paid
 USPS
 Permit No. G-10

• Sender: Please print your name, address, and ZIP+4 in this box •

Rosewood Resources, Inc.
Attn: Land Department
P. O. Box 227
Yuma, CO 80759