

Lease Description: Oilfish 24-30

The Oilfish well path covers the following two leases and one Sub-Lease:

Oil and Gas Lease dated effective October 1, 2008 between NRC-CO 1, LLC, a Colorado limited liability company, and Pine Ridge Oil & Gas, LLC containing 786.1 acres, as follows:

Township 19 South, Range 69 West, 6th PM

Section 17: NWNW

Section 18: NE, NESE, SWSW

Section 19: NENW (Less RR R/W), NWNW, SWNW (Less 6.6 Acre Lot), W2SW (Less 47.3 Acres), SENW, NESW, W2SE

Section 30: NWNW, E2SE

Oil and Gas Lease dated September 3, 2005 between Chandler Creek Companies, Daniel J. Slanovich and Gus J. Slanovich and Chandler Creek

Companies, a Colorado general partnership, as Lessor and Bison Energy Corporation as Lessee, containing 1,356.78 acres, more or less:

Township 19 South, Range 69 West, 6th P.M.

Section 19: NE/4SW/4

Section 20: SW/4

Section 30: NE/4, W1/2SE/4, E/2SW/4

Section 31: E/2, E/2W/2

Section 32: W/2NW/4SE/4, NW/4SW/4SE/4, North 224 feet of the

SW/4SW/4SE/4, W/2 less the within 200 feet of the well bores of the Evergreen 32-2, the Slanovich #2, Slanovich #3 and the

Slanovich #5.

And the Sub-Lease from Prize Energy Resources, L.P. dated June 30, 2011, totaling 1,678.71 acres more or less, described as:

Township 19 South, Range 69 West, 6th P.M.

Section 18: NW/4, N/2SW/4, SE/4SE/4

Section 19: E/2NE/4, SE/4NW/4, SE/4SW/4

Section 30: SW/4NW/4, SW/4SW/4, NW/4SW/4

Section 31: NW/4NW/4, SW/4SW/4 less R/W, R/w in SW/4SW/4, SW/4NW/4, NW/4SW/4 (W2W/2)

Township 20 South, Range 69 West, 6th P.M.

Section 7: N/2, SE/4

Township 19 South, Range 70 West, 6th P.M.

Section 36: NE/4NE/4 less R/W, SW/4SE/4, SE/4SE/4, N/2SE/4, SE/4NE/4

Township 20 South, Range 70 West, 6th P.M.

Section 1: S/2NE/4, SE/4