

April 19, 2011

CERTIFIED MAIL
RETURN RECEIPT REQUEST

Marguerite Conrad Estate
1026 King Street
Wray, CO 80758

RE: Notice of Drilling
CONRAD #32-31
Township 4 North - Range 45 West
Section 31: SW/4 NE/4
Yuma County, Colorado

Dear Joseph Roberts Conrad - PR;

Pursuant to Rule 305 of the Colorado Oil and Gas Conservation Commission (COGCC), this letter is to give you notice that Rosewood Resources, Inc. intends to conduct operations for drilling of a gas well as indicated on the attached plat. If you have a tenant leasing these lands, please notify them of our proposed operations. If you are not the Surface Owner of the above tract of Land, we ask that you please notify this office immediately so that the proper land owner may be notified.

1. Operations with heavy equipment are estimated to commence after the approval of the Application for Permit to Drill (APD) submitted to the Colorado Oil & Gas Conservation Commission and upon crops being harvested if applicable.
2. The operator is: **Rosewood Resources, Inc.**

Individual to contact concerning the proposed operations:
[Contact person's name, address, and phone number:]

Mr. Dean Jarrett
P. O. Box 227
Yuma, Colorado 80759
(970) 848 - 2228 ex. 104

3. Pursuant to Rule 305 (e)(1)(A) a list of major equipment components includes, but may not be limited to: (1) CT Drilling Rig with (1) Diesel Engine, (1) Catwalk, (1) Doghouse with (1) Diesel Engine, (1) Mud Tank / Mud Pump with (1) Diesel Engine, (2) Water Tankers, (4) Tractors with Diesel Engines, (1) Travel Camper, (1) Trash Trailer, (1) Portable Toilet, (1) Storage Trailer, (1) 10' x 20' temporary pit, wellhead[Christmas tree], flow line & water line, meter shed and associated metering equipment.
4. Pursuant to Rule 305 (e)(1)(A) a scaled drawing showing all visible improvements within (400') four hundred feet of the proposed location. [see attached exhibit]
5. Pursuant to Rule 305 (e)(1)(A) an 8-1/2" x 11" vicinity or U.S. Geological Survey map showing the access road into location. [see attached exhibit]

Rosewood Resources, Inc.
529 N. Albany Street
Suite 1270
Yuma, CO 80759
970-848-2228
970-848-2245 (Fax)

6. Pursuant to Rule 305 (e)(1)(A), Owner is hereby advised that the complete Permit Application will be available on the COGCC web site at <http://cogcc.state.co.us/> for your review and the submittal of comments to the Director should you desire to do so.
7. Pursuant to Rule 305 (e)(1)(B), Owner(s) agree to waive the 30 day advanced written notice required under Rule 305. Rosewood hereby agrees to contact owner by telephone or in person at least 10 days prior to commencing its operations.
8. A Colorado Oil and Gas Conservation Commission brochure describing surface owner rights and responsibilities is enclosed.
9. By signing below (and returning to the undersigned), the surface owner waives the above notification requirements of Rule 305 and acknowledges that upon receipt of this letter Rosewood Resources, Inc. may proceed with drilling at their discretion after providing at least 10 days prior notice.

Thank you in advance for your cooperation. Please feel free to contact me in Yuma, Colorado at (970) 848-2228 ex. 104, should you have any questions or concerns.

Very truly yours,
Rosewood Resources, Inc.


Dean Jarrett
Registered Landman

Enclosures

I hereby waive the above notification requirements under Rule 305.

Signed: _____

Print Name: _____

Date: _____

cc: COGCC
Yuma County Commissioners
ATTN: Ms. Linda Briggs
P.O. Box 467
Wray, Colorado 80758

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

**Marguerite Conrad Estate
c/o Joe Conrad
1026 King Street
Wray, CO 80758**

2. Article Number
(Transfer from service label)

7010 1670 0001 3248 2435

PS Form 3811, February 2004

Domestic Return Receipt

102595-02-M-1540

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Agent

Addressee

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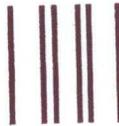
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**Rosewood Resources, Inc.
Attn: Land Department
P. O. Box 227
Yuma, CO 80759**

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Sent To JOE CONRAD - 305 NOTIFICATIONS
Street, Apt. No.,
or PO Box No.
City, State, ZIP+4 WRAY, CO 80758

SENDER: COMPLETE THIS SECTION

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1. Article Addressed to:

**Yuma County Commissioners
ATTN: Ms. Linda Briggs
310 Ash Street, Suite A
Wray, Colorado 80758**

2. Article Number

(Transfer from service label)

7010 1670 0001 3248 2442

PS Form 3811, February 2004

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 Street, Apt. No.,
 or PO Box No.
 City, State, ZIP+4 YUMA, CO 80759