

September 3, 2010

Bruce Johnson
Wake, LLLP
801 8th Street, Suite 220
Greeley, Colorado 80631

**RE: COGCC Land Owner Notice Waiver
Mineral Resources Well: Thermo 5-5-32
Weld County, Colorado**



**LAMP RYNEARSON
& ASSOCIATES**
ENGINEERS | SURVEYORS | PLANNERS

4715 Innovation Drive
Fort Collins, Colorado 80526
[P] 970.226.0342
[F] 970.226.0879
www.LRA-Inc.com

Dear Mr. Johnson:

The Colorado Oil and Gas Conservation Commission (COGCC) has adopted guidelines and procedures regarding oil and gas activities affecting the surface. These rules require that the surface owner must be given notice, "Landowner Notice," in writing by an operator upon completeness determination of a submitted Oil and Gas Location Assessment (Form 2A).

Mineral Resources is currently amending an Oil and Gas Location Assessment (COGCC Document 400083422) and relocating an approved well (Thermo 5-5-32, COGCC Document 400083497) to the Southwest Quarter of the Southeast Quarter of Section 32, Township 6 North Range 66 West, Weld County, Colorado. At this time the drilling rig is scheduled to be on-site in approximately 5 to 7 days.

If the permit for the above well is not approved prior to the possible spud date, drilling standby charges will result. Per Rule 303.1.(2), the COGCC Director may issue a permit prior to the required comment period under these circumstances. To facilitate this request, we are requesting that you waive the Landowner Notice.

Sincerely,
LAMP, RYNEARSON & ASSOCIATES, INC.

Daniel Hull
Designated Agent
Mineral Resources, Inc.

I hereby waive the Landowner Notice referenced above as stated within COGCC Rule 305 and approve of the operations commencing upon said Oil and Gas Location Assessment and Application for Permit-to-drill.

A. Bruce Johnson

9-3-10
Date

Wake, LLLP
A Bruce Johnson, General Partner

Leaving a Legacy of Enduring Improvements to Our Communities... PURPOSE STATEMENT

ENGINEERS SURVEYORS PLANNERS

September 3, 2010

Becky Safarik
City of Greeley Planning Department
1100 10th Street, Suite 202
Greeley, Colorado 80631

**RE: COGCC Comment Period Waiver
Mineral Resources Well: Thermo 5-5-32
Weld County, Colorado**



**LAMP RYNEARSON
& ASSOCIATES**
ENGINEERS | SURVEYORS | PLANNERS

4715 Innovation Drive
Fort Collins, Colorado 80525
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www.LRA-Inc.com

Dear Ms. Safarik:

The Colorado Oil and Gas Conservation Commission ("COGCC") has adopted guidelines and procedures regarding oil and gas activities affecting the surface. Specifically, Rules 305(b) and 305(c) require the Local Government Designee (LGD) be given notice and a 20-day comment period upon completeness determination of a submitted Oil and Gas Location Assessment (Form 2A) and Application for Permit-to-drill (Form 2).

Mineral Resources is currently amending an Oil and Gas Location Assessment (COGCC Document 400083422) and relocating an approved well (Thermo 5-5-32, COGCC Document 400083497) to the Southwest Quarter of the Southeast Quarter of Section 32, Township 6 North Range 65 West, Weld County, Colorado. At this time the drilling rig is scheduled to be on-site in approximately 5 to 7 days.

If the permit for the above well is not approved prior to the possible spud date, drilling standby charges will result. Per Rule 303.1(2), the COGCC Director may issue a permit prior to the required comment period under these circumstances. To facilitate this request, we are requesting that you waive the LGD 20-day comment period.

Sincerely,
LAMP, RYNEARSON & ASSOCIATES, INC.

Daniel Hull
Designated Agent
Mineral Resources, Inc.

I, Rebecca L. Safarik, local government designee for the City of Greeley, Colorado, hereby waive the notice and comment period as stated within COGCC Rule 305 and approve of the operations commencing upon said Oil and Gas Location Assessment and Application for Permit-to-drill.

Rebecca L. Safarik
Signature

09.02.10
Date

Rebecca L. Safarik, Community Development Director
Print Name and Title

Leaving a Legacy of Enduring Improvements to Our Communities... PURPOSE STATEMENT

ENGINEERS SURVEYORS PLANNERS

September 3, 2010

Bruce Barker
Weld County Attorney
PO Box 758
Greeley, Colorado 80632



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ENGINEERS | SURVEYORS | PLANNERS

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Fort Collins, Colorado 80525
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**RE: COGCC Comment Period Waiver
Mineral Resources Well: Thermo 5-5-32
Weld County, Colorado**

Dear Mr. Barker:

The Colorado Oil and Gas Conservation Commission ("COGCC") has adopted guidelines and procedures regarding oil and gas activities affecting the surface. Specifically, Rules 305(b) and 305(c) require the Local Government Designee (LGD) be given notice and a 20-day comment period upon completeness determination of a submitted Oil and Gas Location Assessment (Form 2A) and Application for Permit-to-drill (Form 2).

Mineral Resources is currently amending an Oil and Gas Location Assessment (COGCC Document 400083422) and relocating an approved well (Thermo 5-5-32, COGCC Document 400083497) to the Southwest Quarter of the Southeast Quarter of Section 32, Township 6 North Range 65 West, Weld County, Colorado. At this time the drilling rig is scheduled to be on-site in approximately 5 to 7 days.

If the permit for the above well is not approved prior to the possible spud date, drilling standby charges will result. Per Rule 303.1.(2), the COGCC Director may issue a permit prior to the required comment period under these circumstances. To facilitate this request, we are requesting that you waive the LGD 20-day comment period.

Sincerely,

LAMP, RYNEARSON & ASSOCIATES, INC.

Daniel Hull
Designated Agent
Mineral Resources, Inc.

I, Bruce Barker, local government designee for Weld County, Colorado, hereby waive the notice and comment period as stated within COGCC Rule 305 and approve of the operations commencing upon said Oil and Gas Location Assessment and Application for Permit-to-drill.

Signature

9/3/10
Date

Bruce Barker, Weld
Print Name and Title
County Attorney

Leaving a Legacy of Enduring Improvements to Our Communities... PURPOSE STATEMENT

ENGINEERS SURVEYORS PLANNERS



MINERAL RESOURCES, INC.

Mail: P.O. Box 328 Greeley, Colorado 80632 * Phone: 970.352.9446 * Fax: 970.339.8321

September 8, 2010

Mr. David Neslin, Director
Colorado Oil and Gas Conservation Commission
1120 Lincoln Street, Suite 801
Denver, Colorado 80203

RE: Operator Waiver of Comment Period
Well: Thermo 5-5-32
COGCC Document No. 400083497 – Form 2
COGCC Document No. 400083422 – Form 2A

Dear Mr. Neslin:

Mineral Resources, Inc. hereby waives our right to a twenty (20) day comment period per Rules 303.l.(2) and 305.c. for the above referenced well.

Thank you for your assistance in this matter. Please let us know if you need anything further.

Sincerely,

Collin Richardson
Vice President, Operations