

VIA CERTIFIED MAIL – RETURN RECEIPT REQUESTED

February 25, 2010

Roger, Gary, Ron Frank
P.O. Box A,
Milliken, Colorado 80543

Re: Colorado Oil and Gas Commission Rule 305. e. (1) A. Landowner Notice

The landowner notice shall include the Form 2A itself (without attachments), a copy of the information required under Rule 303.d.(3).B, 303.d.(3).C, and 303.d.(3).E and any additional information the operator deems appropriate and inform the recipient that the complete application (including attachments) may be reviewed on the COGCC website and that he or she may submit comments to the Director, as provided on the COGCC website. For the surface owner, this notice shall include a copy of the COGCC Informational Brochure for Surface Owners, a postage-paid, return-addressed post card whereby the surface owner may request consultation pursuant to Rule 306, and, where the oil and gas location is not subject to a surface-use agreement, a copy of the COGCC Onsite Inspection Policy (See Appendix or COGCC website).

To whom this may concern:

Our records, based on the tax assessor records of Weld County, indicate that you are the surface owner of the lands located in the SW/4SW/4 Section 32, Township 4 North, Range 67 West, 6th PM, Weld County, Colorado. The Frank #13-32-35R location has been surveyed in and staked at 616'FSL, and 846' FWL of Section 32. In accordance with the Colorado Oil and Gas Conservation Commission, Rule 305 e.(1)A: Advance Notice of Intent shall be mailed or hand delivered to the surface owner not less than thirty (30) days prior to the date of estimated commencement of operations with heavy equipment. This letter shall serve as proper advance notification to the surface owner. ***We are not moving in heavy equipment at this time, this notification is for permitting the location only.*** The complete application will be available on the website after the application is tendered and the surface owner will have notice at the time the application is tendered to the COGCC.

The Operator will be: K.P. Kauffman Company, Inc.
1675 Broadway, Suite 2800
Denver, Colorado 80202
303-825-4822

Attached to this notice letter is the Form 2A, KPK's surface owner's guide to the drilling process, a topographic map indicating the location of the proposed well, a list of major equipment components to used in conjunction with the drilling and operating of the well, a scaled drawing showing all visible improvements within four hundred (400) feet from the proposed oil and gas location; the onsite inspection policy, and a consultation request card. Please review the COGCC Informational Brochure for Surface Owners referenced above for information describing surface owner rights. Should you have a surface tenant, please advise them that K.P. Kauffman Company, Inc. has the right to enter the lands and will be conducting drilling operations on the above location(s). This letter shall serve as proper advance notification to the surface owner. Drilling of these new wells is estimated to commence during the fourth quarter 2010 or first quarter 2011.

By signing below, the surface owner confirms that notice requirements of this Rule 305.e. have been completed or waived. If signing below please return the original letter to K.P. Kauffman Company, Inc., Attention: Avi Mehler at the above address and keep a copy for your records. If you have any questions or wish to set up a consultation, please contact the K.P. Kauffman Company, Inc., Land Department, Attn: Jason Lilley, CPL at (303) 825-4822. We will keep you informed as new information becomes available

Thank You

Avi Mehler

<hr/>

WELL LOCATION CERTIFICATE

THIS MAP IS A GIS EXHIBIT AND DOES NOT REPRESENT A BOUNDARY SURVEY.

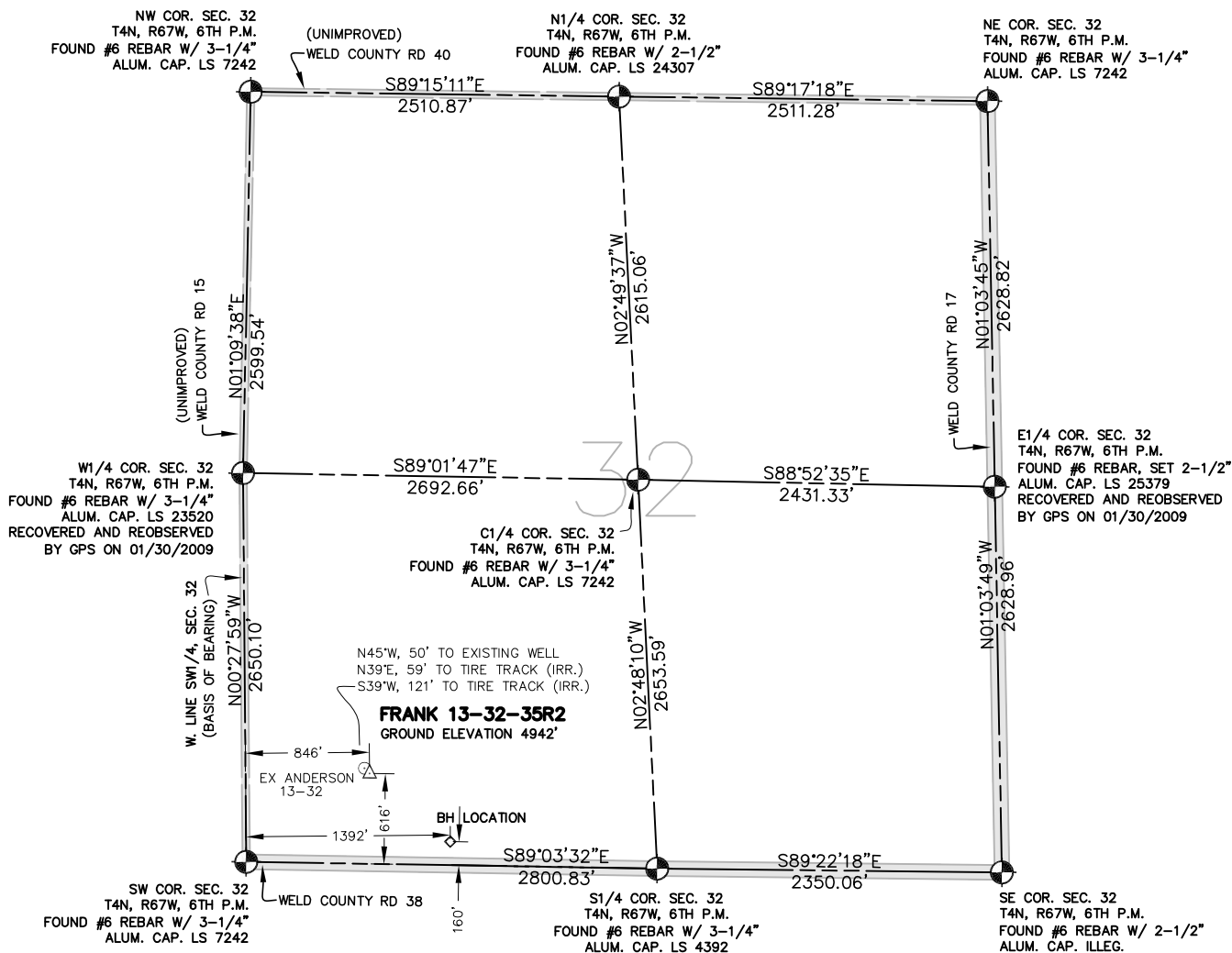


EXHIBIT MAP



WELL LOCATION CERTIFICATE

IN ACCORDANCE WITH A REQUEST FROM SHERRY GLASS OF KP KAUFFMAN INC., CIVILARTS, INC. HAS DETERMINED THE LOCATION OF FRANK 13-32-35R2 WELL SITE TO BE 846' FWL AND 616' FSL AS MEASURED AT NINETY (90) DEGREES FROM THE SECTION LINES OF SECTION 32, T4N, R67W, OF THE 6TH P.M., WELD COUNTY, CO.

LEGEND

- = FOUND SURVEY MONUMENT
- = ROAD
- (C) = CALCULATED DIMENSION
- △ = PROPOSED WELL LOCATION
- ◇ = BOTTOM OF HOLE LOCATION
- = OTHER PROPOSED WELL LOCATION
- = EXISTING WELL LOCATION

NOTES

1. BEARINGS SHOWN ON THIS MAP ARE BASED UPON GPS OBSERVATIONS MADE ON 01/25/2007 AND 01/30/2009 BY KIPPER GOLDSBERRY BETWEEN THE SOUTHWEST CORNER AND THE W1/4 CORNER OF SECTION 32, T4N, R67W, OF THE 6TH P.M., HAVING A BEARING OF N00°27'59"W, AS MONUMENTED AND SHOWN HEREON.
2. ELEVATIONS ARE BASED UPON NAVD 88 DATUM.
3. THE LOCATION FALLS IN AN AGRICULTURAL FIELD.

PROPOSED SURFACE HOLE DATA

(NAD 83)
 LATITUDE: 40.26423 N
 LONGITUDE: 104.92029 W
 PDOP: <6

NOTICE

ACCORDING TO COLORADO LAW YOU MUST COMMENCE ANY LEGAL ACTION BASED UPON ANY DEFECT IN THIS SURVEY WITHIN THREE YEARS AFTER YOU FIRST DISCOVERED SUCH DEFECT. IN NO EVENT MAY ANY ACTION BASED UPON ANY DEFECT IN THIS SURVEY BE COMMENCED MORE THAN TEN YEARS FROM THE DATE OF THE CERTIFICATION SHOWN HEREON.

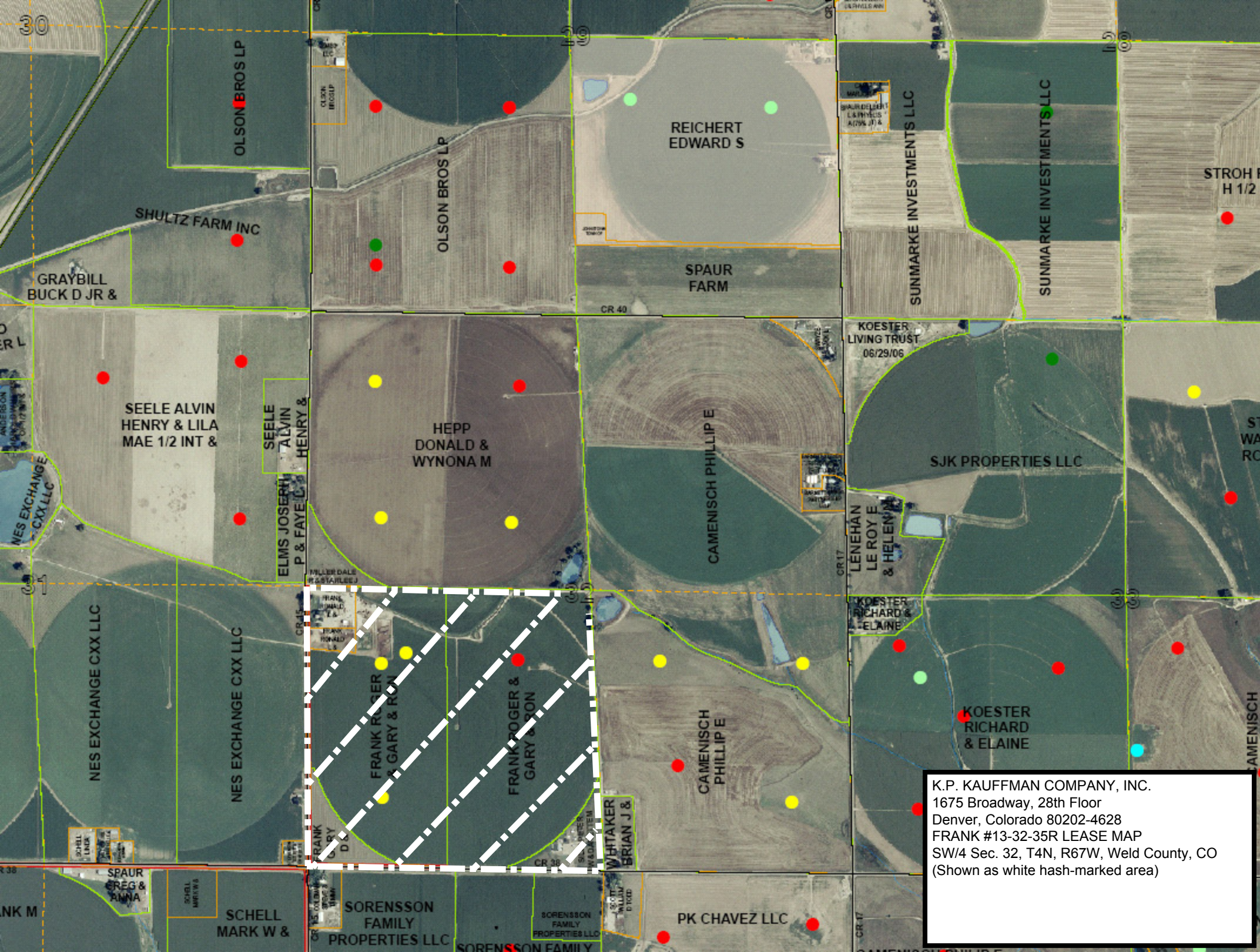
I HEREBY CERTIFY THAT THIS WELL LOCATION CERTIFICATE WAS PREPARED UNDER MY RESPONSIBLE CHARGE ON 02/18/2010 FOR AND ON BEHALF OF KP KAUFFMAN, INC. THAT IT IS NOT A LAND SURVEY PLAT OR AN IMPROVEMENT SURVEY PLAT, AND THAT IT IS NOT TO BE RELIED UPON FOR ESTABLISHMENT OF FENCE, BUILDING OR OTHER FUTURE IMPROVEMENT LINES.

PETER D. STEGER
 COLORADO REGISTERED PROFESSIONAL
 LAND SURVEYOR NO. 25379

DATE: FEBRUARY 18, 2010



ENGINEERING :: 1860 Lefthand Circle, Suite A
 PLANNING :: Longmont, CO 80501
 SURVEYING :: P 303.682.1131
 F 303.682.1149



K.P. KAUFFMAN COMPANY, INC.
1675 Broadway, 28th Floor
Denver, Colorado 80202-4628
FRANK #13-32-35R LEASE MAP
SW/4 Sec. 32, T4N, R67W, Weld County, CO
(Shown as white hash-marked area)

7009 3410 0000 2496 1442

U.S. Postal Service ^{1/2}	
CERTIFIED MAIL TM RECEIPT	
(Domestic Mail Only; No Insurance Coverage Provided)	
For delivery information visit our website at www.usps.com	
OFFICIAL USE	
Postage \$	Anderson
Certified Fee	14-32-19
Return Receipt Fee (Endorsement Required)	Postmark Here
Restricted Delivery Fee (Endorsement Required)	Frank
Total Postage & Fees \$	13-32-35R
	14-32-36R
Sent To Roger, Gary & Ron Frank	
Street, Apt. No., or PO Box No. PO Box A	
City, State, ZIP+4 80543	
PS Form 3800, August 2005 See Reverse for Instructions	

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
<ul style="list-style-type: none"> Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. Print your name and address on the reverse so that we can return the card to you. Attach this card to the back of the mailpiece, or on the front if space permits. 	<p>A. Signature <input checked="" type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> <p>B. Received by (Printed Name) C. Date of Delivery</p> <p>Cherie Garner 3/1/10</p> <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p>
<p>1. Article Addressed to:</p> <p>Roger, Gary & Ron Frank P.O. Box A Milliken, CO. 80543 30 day</p> <p>Anderson 14-32-19, Frank 13-32-35R, Frank 14-32-36R</p>	<p>3. Service Type</p> <p><input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail <input type="checkbox"/> Registered <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.</p>
<p>2. Article Number (Transfer from service label)</p> <p>7009 3410 0000 2496 1442</p>	<p>4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes</p>
<p>PS Form 3811, February 2004 Domestic Return Receipt 102595-02-M-1540</p>	