



May 27, 2010

Mr. David Neslin
Director
Oil and Gas Conservation Commission
1120 Lincoln Street, Suite 801
Denver, CO 80203

Re: Location Exception Request (318 c.)
Golden 22-20
Sec 20 19S 69W

Dear Mr. Neslin:

We request a Well Location Exception (Rule 318.a to be less than 600' setback) for the Golden 22-20. The target horizon is the Niobrara formation with a TVD of approximately 4300'. The Surface hole is 260' north of the adjacent Mineral Lease line. The entrance into the Niobrara begins approximately 450' from the lease line.

Please find enclosed a signed Waiver for the location from the Adjacent Mineral Owners.

Please do not hesitate to contact me if you require more information.

Sincerely,

Timothy J. Engel
Geological Technician
Pine Ridge Oil & Gas, LLC

Enclosures

Comet Ridge Resources, LLC
Pine Ridge Oil & Gas, LLC
St. Helens Energy, LLC
600 17th Street, Ste 800-South, Denver CO 80202-5402
Phone: 303.226.1300 Fax: 303.226.1301