

B A N K O
PETROLEUM
MANAGEMENT INC.

VIA FEDERAL EXPRESS – STANDARD OVERNIGHT

Mr. Jeff Madison
Rio Blanco County
317 E. Market Street
Meeker, CO 81641

May 24, 2010

RE: Intent to Drill
Mesa Energy Partners, LLC
BDU 1-9-299
2,604' FSL 1,181' FEL (NE/4 SE/4)
Sec. 1 T2S R99W
Rio Blanco County, Colorado
Federal Mineral Lease: COC64204

Dear Mr. Madison:

Enclosed please find a courtesy copy of the Application for Permit to Drill (APD) for the above captioned well, filed on behalf of Mesa Energy Partners, LLC (Mesa). Originals were submitted to the Bureau of Land Management (BLM) in Meeker and the Colorado Oil and Gas Conservation Commission (COGCC). This courtesy copy of the APD is in order to comply with COGCC rules.

This filing contains the following attachments: drilling program, Onshore Order No. 2 (OSO #2) casing calculations, BOP diagram, Surface Use Plan of Operations (SUPO), operator certification per revised Onshore Order No. 1 (OSO #1), wells within a one-mile radius, survey plat, wellpad layout, production schematic, typical rig layout, cross sections, existing contours, final abandonment layout, access road map, vicinity map, proposed pipeline map, well vicinity map (1-mile radius) and wellsite photos.

Send all future correspondence to: Mesa Energy Partners, LLC
ATTN: Mr. Dave Cesark
607 28 ¼ Road, Suite 110
Grand Junction, CO 81506
Phone: 970-683-5447
Fax: 970-683-5499

with a copy to the undersigned.

The wellsite was staked at 2,604' FSL 1,181' FEL (NE/4 SE/4) of Sec. 1 TSS R99W on May 6, 2010 by GeoSurv Land Surveying and Mapping (GeoSurv), surveyor, on behalf of Mesa, on a site that is geologically and topographically acceptable. The wellsite lies within the federal Buckhorn Draw Unit boundary identified by Serial Register No. COC73788X.

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A Notice of Staking (NOS) was submitted to BLM in Meeker on March 19, 2010, for this location. An onsite meeting was held on April 20, 2010. Attending were: Briana Potts, Bob Lang, Lisa Belmonte, Jim Michels, and Maggie Marston, Jill Schulte - BLM; Ed Winters – Colorado Division of Wildlife (CDOW); Dave Cesark and Kevin Weller - Mesa.

Please send a copy of all correspondence to Banko Petroleum Management, Inc. at 385 Inverness Parkway, Suite 420, Englewood, CO 80112-5849. Please contact David Banko or myself at 303-820-4480 or at david@banko1.com or bob@banko1.com, respectively, if you have any questions. Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Christopher Noonan", with a long horizontal line extending to the right.

Christopher Noonan
Permit Agent for Mesa Energy Partners, LLC

CAN:kjr

Enclosures

cc: Bureau of Land Management
Colorado Oil and Gas Conservation Commission
Mesa Energy Partners, LLC