

Rubicon Oil & Gas, LLC
508 West Wall, Suite 500
Midland, Texas 79701

March 24, 2010

Janet P. Haines
c/o Opdyke Agency
Attn: John P. Watson
710 11th Avenue, Suite 110
Greeley, CO 80631

Re: Notice of Intent to Conduct Surface Operations
NW/4NW/4 of Section 36, T10N, R67W, 6th P.M.
Weld County, Colorado

Dear Mr. Watson:

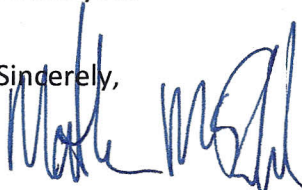
As required by the Colorado Oil & Gas Conservation Commission (COGCC), please be advised that Rubicon Oil & Gas, LLC intends to conduct drilling operations for an oil and gas well on the above referenced lands. As you are aware, the wellsite location is 300 feet from the north line and 700 feet from the west line of the NW/4NW/4 of Section 36, T10N, R67W.

The Surface Use Agreement that you executed April 1, 2010 sets forth the agreement for conducting drilling operations on your lands. The agreement also states that you are waiving the requirement for a 30 day notice.

If you have further questions or require additional information you may contact me at (970) 314-0334 (Cell).

Thank you.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Mathew McRobbie', is written over the word 'Sincerely,'.

Mathew McRobbie, Agent